

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
CORE SCIENTIFIC, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 22-90341 (CML)
	)	
Reorganized Debtors.	)	(Jointly Administered)
	)	

**Chapter 11 Fee Application Summary**

<b>Name of Applicant:</b>	FTI Consulting, Inc.	
<b>Applicant's Role in Case:</b>	Financial Advisor to the Official Committee of Equity Security Holders	
<b>Docket No. of Employment Order(s):</b>	934	
<b>Interim Application (X) Final Application (X)</b>	Second Interim and Final	
	<b>Beginning Date</b>	<b>End Date</b>
<b>Time period covered by this Application for which interim compensation has not previously been awarded:</b>	April 8, 2023	January 23, 2024
<b>Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Y)</b>		
<b>Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Y)</b>		
<b>Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Y)</b>		
<b>Do expense reimbursements represent actual and necessary expenses incurred? (Y)</b>		
<b>Compensation Breakdown for Time Period Covered by this Application</b>		
<b>Total professional fees requested in this Application:</b>	\$4,132,101.90	

<sup>1</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6073); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Reorganized Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

<b>Total professional hours covered by this Application:</b>	4,375.2
<b>Average hourly rate for professionals:</b>	\$944.44
<b>Total paraprofessional fees requested in this Application:</b>	\$0.00
<b>Total paraprofessional hours covered by this Application:</b>	0.0
<b>Average hourly rate for paraprofessionals:</b>	\$0.00
<b>Total fees requested in this Application:</b>	\$4,132,101.90
<b>Total expense reimbursements requested in this Application:</b>	\$4,056.32
<b>Total fees and expenses requested in this Application:</b>	\$4,136,158.22
<b>Total fees and expenses awarded in all prior Applications:</b>	\$1,637,613.70
<p><b>Plan Status:</b> On January 16, 2024, the United States Bankruptcy Court for the Southern District of Texas (the “<u>Court</u>”) entered the <i>Findings of Fact, Conclusions of Law, and Order (I) Approving Disclosure Statement on a Final Basis and (II) Confirming Fourth Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors</i> [Docket No. 1749] (the “<u>Confirmation Order</u>”). The effective date (the “<u>Effective Date</u>”) of the <i>Fourth Amended Joint Chapter 11 Plan of Core Scientific, Inc. and its Affiliated Debtors</i> (the “<u>Plan</u>”) occurred on January 23, 2024 [Docket No. 1782].</p>	
<p><b>Primary Benefits:</b> FTI Consulting, Inc. (“<u>FTI</u>”) has served as the financial advisor to the Official Committee of Equity Security Holders (the “<u>OEC</u>”) and, in that capacity, has rendered a variety of financial services for the benefit of equity security holders, with a focus on the business plan, enterprise valuation, and Plan negotiations of the above-captioned reorganized debtors (the “<u>Reorganized Debtors</u>” and, prior to the Effective Date, the “<u>Debtors</u>”). This work helped provide the OEC with an understanding of the Debtors’ current and projected financial position and operational performance. FTI also evaluated the various restructuring proposals during these chapter 11 cases (the “<u>Chapter 11 Cases</u>”) and assisted the OEC in negotiations (including in mediation), which ultimately resulted in a settlement among the Debtors and key case stakeholders with respect to the Plan and restructuring transactions and a meaningful recovery to existing equity security holders.</p>	

**THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

CORE SCIENTIFIC, INC., *et al.*,<sup>1</sup>

Reorganized Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-90341 (CML)  
)  
) (Jointly Administered)  
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**FTI CONSULTING, INC.'S SECOND INTERIM AND FINAL FEE APPLICATION FOR  
ALLOWANCE AND PAYMENT OF FEES AND EXPENSES AS FINANCIAL ADVISOR  
TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS  
FOR THE PERIOD FROM APRIL 8, 2023 THROUGH JANUARY 23, 2024**

**If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.**

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<sup>1</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6073); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Reorganized Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

FTI, financial advisor to the OEC, hereby submits its *Second Interim and Final Fee Application for Allowance and Payment of Fees and Expenses as Financial Advisor to the Official Committee of Equity Security Holders for the Period From April 8, 2023 through January 23, 2024* (the “Application”) for (a) interim allowance of compensation for professional services provided in the amount of \$2,495,400.60 and reimbursement of actual and necessary expenses in the amount of \$3,143.92 that FTI incurred for the period from July 1, 2023 through and including January 23, 2024 (the “Second Interim Fee Period”) and (b) final allowance of compensation for professional services provided in the amount of \$4,132,101.90 and reimbursement of actual and necessary expenses in the amount of \$4,056.32 that FTI incurred for the period from April 8, 2023 through and including January 23, 2024 (the “Fee Period”). In support of this Application, FTI respectfully states as follows.

### **Jurisdiction**

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
3. The bases for the relief requested herein are §§ 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541] (the “Interim Compensation Order”).

### **Relief Requested**

4. FTI requests that the Court allow on a final basis FTI's compensation for professional services rendered during the Fee Period in the total amount of \$4,132,101.90 and reimbursement of actual and necessary expenses incurred by FTI in the total amount of \$4,056.32.

### **Background and Case Status Summary**

5. On December 21, 2022 (the "Petition Date"), the Debtors each commenced with this Court a voluntary case under the Bankruptcy Code.

6. The Chapter 11 Cases were jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and Bankruptcy Local Rule 1015-1. On January 9, 2023, the United States Trustee for Region 7 (the "U.S. Trustee") appointed an official committee of unsecured creditors [Docket No. 256]. On March 7, 2023, the Court entered the *Agreed Order Directing the Appointment of an Official Committee of Equity Security Holders* [Docket No. 642] (the "Appointment Order"). On March 23, 2023, the U.S. Trustee appointed the OEC's members [Docket No. 724]. No trustee or examiner was appointed in these Chapter 11 Cases.

7. On January 16, 2024, the Court entered the Confirmation Order, which confirmed the Plan and approved the *Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and its Affiliated Debtors* (the "Disclosure Statement"). The Effective Date of the Plan occurred on January 23, 2024.

8. Throughout these Chapter 11 Cases, FTI provided a wide range of financial advisory services to the OEC, including, among other things, and as set forth herein, (i) evaluation of the Debtors' business plan, including key assumptions and drivers; (ii) research on market dynamics and trends; (iii) analyses in connection with developing valuation ranges; (iv) evaluation of potential emergence transaction structures; (v) assessment of the terms proposed in the Debtors' Plan; (vi) preparation of materials for the OEC with respect to the foregoing; (vii) participation in

calls with the OEC, equity security holders, Vinson & Elkins LLP as counsel to the OEC (“Counsel”), the Debtors and/or their advisors; and (viii) preparation for and attendance at Court hearings.

**The OEC’s Retention of FTI**

9. On May 25, 2023, the Court entered the *Order Authorizing Retention of FTI Consulting, Inc. As Financial Advisor for the Official Committee of Equity Security Holders Effective As of April 8, 2023* [Docket No. 934] (the “Retention Order”). The Retention Order authorizes the Debtors to compensate and reimburse FTI in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Interim Compensation Order. The Retention Order also authorizes the Debtors to compensate FTI at FTI’s hourly rates charged for services of this type and to reimburse FTI for FTI’s actual and necessary out-of-pocket expenses incurred, subject to application to this Court. The particular terms of FTI’s engagement are detailed in the Retention Order.

10. The Retention Order authorizes FTI to provide services consistent with and in furtherance of the following:

- (i) assistance with performing valuation analyses;
- (ii) assistance with negotiations and the review and/or preparation of information and analyses related to determining the terms for the confirmation of a plan and related disclosure statement in these Chapter 11 Cases; and
- (iii) assistance with the review of financial information prepared by the Debtors and other parties-in-interest, including, but not limited to, business plans, cash flow projections and budgets, cash receipts and disbursements, and assets and liabilities, in order to support the foregoing.

11. The Appointment Order initially provided that FTI and Counsel would be subject to a fee cap of \$4,750,000 (the “Fee Cap”). However, on December 26, 2023, the Court entered

the Order (I) Increasing Fee Cap, (II) Amending the Agreed Order Directing Appointment of an Official Committee of Equity Security Holders, and (III) Granting Related Relief [Docket No. 1618], which increased the Fee Cap to \$6,750,000.00 and provided that any fees in excess of such Fee Cap would be paid in accordance with the terms of the Plan.

**Disinterestedness of FTI**

12. To the best of FTI's knowledge and as disclosed in the *Declaration of Andrew Scruton in Support of the Application for an Order Authorizing the Retention and Employment of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Equity Security Holders* [Docket No. 825] (the "FTI Declaration"), (a) FTI is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the OEC, and (b) FTI has no connection to the OEC, the Reorganized Debtors, their creditors, or other parties in interest, except as may be disclosed in the FTI Declaration.

13. FTI may have in the past represented, may currently represent, and likely in the future will represent parties in interest in connection with matters unrelated to the OEC or the Chapter 11 Cases. In the FTI Declaration, FTI disclosed its connections to parties in interest that it has been able to ascertain using its reasonable efforts.

14. FTI performed the services for which it is seeking compensation on behalf of the OEC, and not on behalf of any other committee, creditor, or other entity.

15. FTI has received no payment and no promises for payment from any source other than the Debtors for services provided or to be provided in any capacity whatsoever in connection with the Chapter 11 Cases.

16. Pursuant to Bankruptcy Rule 2016(b), FTI has not shared, nor has FTI agreed to share, (a) any compensation it has received or may receive with another party or person other than

with the professionals and other individuals employed by FTI or (b) any compensation another person or party has received or may receive.

**Summary of Compliance with Interim Compensation Order**

17. This Application has been prepared in accordance with the Interim Compensation Order.

18. FTI seeks interim compensation for professional services rendered to the OEC during the Second Interim Fee Period in the amount of \$2,495,400.60 and reimbursement of actual and necessary expenses incurred in connection with providing such services in the amount of \$3,143.92. During the Second Interim Fee Period, FTI professionals expended a total of 2,346.7 hours for which compensation is requested.

19. FTI seeks final compensation for professional services rendered to the OEC during the Fee Period in the amount of \$4,132,101.90 and reimbursement of actual and necessary expenses incurred in connection with providing such services in the amount of \$4,056.32. During the Fee Period, professionals expended a total of 4,375.2 hours for which compensation is requested. FTI regularly reviewed its bills to ensure that it has only billed for services that were actual and necessary.

20. In accordance with the Interim Compensation Order, as of the date hereof, FTI has received payments totaling \$2,326,799.44 (\$2,325,029.06 of which was for services provided and \$1,770.38 of which was for reimbursement of expenses) for the Fee Period. Accordingly, by this Application, and to the extent such amounts have not been paid by the time of the hearing on this Application, FTI seeks payment of the remaining \$1,809,358.78, which amount represents the entire amount of unpaid fees and expenses incurred during the Fee Period.



**Fees and Expenses Incurred During Fee Period**

**A. Fees Incurred During Fee Period.**

21. FTI's hourly rates are set at a level designed to compensate FTI fairly for the work of its professionals and to cover fixed and routine expenses. The hourly rates and corresponding rate structure utilized by FTI in the Chapter 11 Cases are equivalent to the hourly rates and corresponding rate structure used by FTI for other restructuring matters, as well as similar complex non-restructuring matters whether in court or otherwise, regardless of whether a fee application is required. The rates and rate structure reflect that such restructuring and other complex matters typically are national in scope and typically involve great complexity, high stakes, and severe time pressures.

22. In the ordinary course of FTI's practice, FTI maintains computerized records of the time expended to render the professional services required by the OEC. Attached hereto as **Exhibit A** is a summary of fees incurred and hours expended during the Fee Period, setting forth the following information:

- the name and title of each professional for whose work on the Chapter 11 Cases compensation is sought;
- the aggregate time expended and fees billed by each professional during the Fee Period; and
- the hourly billing rate for each professional at FTI's current billing rates.

**B. Expenses Incurred During Fee Period.**

23. In the ordinary course of FTI's practice, FTI maintains records of expenses incurred in the performance of the professional services required by the OEC and for which reimbursement is sought. It is FTI's policy to charge its clients only the amount actually incurred by FTI in connection with such items. Such expenditures include airfare, lodging, meals, and transportation in connection with services FTI provided to the OEC. Attached hereto as **Exhibit D** is a summary

setting forth the total amount of reimbursement sought with respect to each category of expenses for which FTI is seeking reimbursement for the Fee Period, and **Exhibit E** hereto details the individual expenditures for which reimbursement is sought. All expenditures for which reimbursement is sought are charged at cost.

**Summary of Professional Services Rendered During the Fee Period**

24. As discussed above, during the Fee Period, FTI provided extensive and important professional services to the OEC in connection with the Chapter 11 Cases. These services were often performed under severe time constraints and were necessary to address a multitude of critical issues both unique to the Chapter 11 Cases and typically faced by large corporate debtors in similar cases of this magnitude and complexity, and to preserve and maximize value for equity security holders.

25. To provide a meaningful summary of FTI's services provided on behalf of the OEC, FTI has established, in accordance with its internal billing procedures, certain subject matters categories (each, a "**Project Category**") in connection with the Chapter 11 Cases. The table included in **Exhibit B** hereto sets forth a description of each such Project Categories utilized in this case, the number of hours expended by FTI professionals by Project Category, and the aggregate fees associated with each Project Category during the Fee Period.

26. The following summarizes the significant professional services by category rendered by FTI in conjunction with its engagement as financial advisor to the OEC. This summary is not intended to be a detailed description of work performed by FTI during the Fee Period, as those day-to-day services and the time expended in performing such services are fully set forth in the contemporaneous time records attached hereto as **Exhibit B**. Rather, the following summary attempts to highlight certain of those areas in which services were rendered to the OEC.

a) **Analysis of Business Plan.** During the Fee Period, FTI evaluated the Debtors' original and updated business plans by analyzing certain underlying assumptions that drove the Debtors' projections, including the methodology for forecasting key elements such as: (i) hashprice and corresponding network hash rates and Bitcoin price outlook; (ii) miner investment programs; (iii) power costs; and (iv) other operational expenses. FTI analyzed how changes to the Debtors' assumptions would impact the Debtors' overall profitability and go-forward projections. FTI used sensitivities on the business plan model to assist the OEC in understanding the potential impact of various operating assumptions and key drivers on the Debtors' projections and go-forward businesses. FTI also performed market research and analysis to derive assumptions for inclusion into business plan model sensitivities. FTI prepared diligence questions and requests regarding the business plan assumptions and participated in discussions with the Debtors' professionals and management regarding the business plan. In addition, time in this task code included preparing various analyses and reports for the OEC that summarized the Debtors' business plan and FTI's observations with respect to the Debtors' projections. The work performed by FTI was critical in facilitating the OEC's understanding of the Debtors' financial and operational outlook. In connection with this category of work, FTI worked 1,083.3 hours for a total of \$871,489.50.

b) **Analysis, Negotiation and Formulation of Plan and Disclosure Statement.** During the Fee Period, FTI analyzed the terms of various Plan proposals to determine the implications on exit financing, emergence capital structure, case timeline, and treatment and estimated recoveries to equity security holders. In connection with FTI's evaluation of these Plan proposals, FTI also analyzed the contemplated treatment of and estimated recoveries to other key classes of creditors and stakeholders. FTI worked with Counsel and the OEC to formulate the

terms and conditions of an equity rights offering backstopped by certain equity security holders. FTI also assisted the OEC in negotiating the structure and documentation of warrants to be provided to equity security holders as part of their recovery under the Plan. Furthermore, FTI actively participated in mediation sessions and other negotiation discussions among the Debtors and key groups of creditors, which ultimately resulted in a global settlement with respect to the Plan and restructuring transactions. This task code also includes time incurred by FTI to prepare detailed analyses for the OEC analyzing various Plan proposals and their respective estimated impacts on recoveries to equity security holders. In connection with this category of work, FTI worked 1,395.9 hours for a total of \$1,543,265.30.

c) **General Meetings with Debtors and Debtors' Professionals.** During the Fee Period, FTI prepared for and participated in various discussions with the Debtors and their professionals to receive case updates and engage in discussions regarding key issues and case timeline. The topics covered during these calls included, among others, business plan projections, developments with respect to Plan negotiations, the backstop commitments and equity rights offering, management presentations to the OEC, and other key topics. These calls and meetings were crucial to obtaining an understanding of the issues in the Chapter 11 Cases and coordinating work among the OEC's and the Debtors' professionals. In connection with this category of work, FTI worked 267.0 hours for a total of \$316,791.90.

d) **General Meetings with OEC and Counsel.** During the Fee Period, FTI prepared for and participated in numerous discussions with the OEC and Counsel to provide updates and recommendations regarding key issues and developments. These calls and meetings included weekly scheduled calls with the OEC and Counsel, and additional meetings and calls that were scheduled on an as-needed basis to address specific case issues. The topics covered during these

calls included, among others, the Debtors' business plan projections, restructuring proposals, rights offering terms, backstop commitments, updates on discussions among case parties, updates on Court hearings, and case strategy. In preparation for these calls, FTI prepared presentations outlining issues and analyses to be discussed and proposed recommendations to the OEC. In connection with this category of work, FTI worked 530.5 hours for a total of \$626,785.30.

e) **Prepare for and Attend Court Hearings.** FTI's services in this category included, among other things, preparing for and participating in discussions, meetings and hearings related to bankruptcy court filings and legal proceedings in these Chapter 11 Cases. This work included, but was not limited to, participation at hearings regarding the Debtors' exclusivity extension, the backstop commitment motion, the Disclosure Statement, confirmation of the Plan, mediation sessions, and various status conferences. In connection with this category of work, FTI worked 47.4 hours for a total of \$52,023.20.

f) **Valuation and Related Matters.** This task code includes time incurred by FTI during the Fee Period to prepare various analyses in connection with developing valuation indication ranges for the OEC, including based on market research. FTI evaluated potential valuation ranges implied by various factors, including, but not limited to, the Debtors' business plan projections, alternate assumptions, and performance of comparable peers. In connection with this category of work, FTI worked 679.1 hours for a total of \$540,905.00.

27. In addition, FTI's computerized records of time expended providing professional services to the OEC are attached hereto as **Exhibit C**, and FTI's records of expenses incurred during the Fee Period in the performance of professional services to the OEC are attached as **Exhibit E** and summarized in **Exhibit D**.

**Reasonable and Necessary Services Provided by FTI**

**A. Reasonable and Necessary Fees Incurred in Providing Services to the OEC.**

28. The foregoing professional services provided by FTI on behalf of the OEC during the Fee Period were reasonable, necessary, and appropriate to the administration of the Chapter 11 Cases and related matters. The services provided by FTI during the Fee Period were performed by restructuring and non-restructuring professionals, many of whom have decades of experience with in-court and out-of-court restructurings and distress scenarios working on behalf of official committees, debtors, and other interested parties. Overall, FTI brought to the Chapter 11 Cases a high level of skill and knowledge that inured to the benefit of the OEC, equity security holders, the Debtors' estates, and all stakeholders.

**B. Reasonable and Necessary Expenses Incurred in Providing Services to the OEC.**

29. The only disbursements billed by FTI relate directly to travel by key FTI personnel in connection with their engagement as financial advisor to the OEC. These travel expenditures arose from FTI's necessary participation in court hearings, business meetings, and mediation sessions. The disbursements for such services are not included in FTI's overhead for the purpose of setting billing rates, and FTI has made every effort to minimize its disbursements in the Chapter 11 Cases. These actual expenses incurred were necessary, reasonable, and justified under the circumstances to serve the needs of the OEC in the Chapter 11 Cases.

**FTI's Requested Compensation and Reimbursement Should be Allowed**

30. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual,

necessary expenses.” 11 U.S.C. § 330(a)(1). Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including—

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
- (e) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

31. The services for which FTI seeks compensation in this Application were, at the time rendered, necessary for and beneficial to the OEC and equity security holders more broadly. FTI believes that it performed the services for the OEC economically, effectively, and efficiently, and that the results obtained benefited not only the OEC, but also the Debtors’ estates and their stakeholders, as demonstrated by the value distributed to the Debtors’ equity security holders. Such value included: (i) equity security holders receiving approximately 21% of the Reorganized Debtors’ equity interests at emergence; (ii) the distribution of an additional 10% of equity in the Reorganized Debtors to certain equity security holders under the ERO and backstop commitment; (iii) two tranches of warrants, which, if exercised, will provide equity security holders with significant future potential value; and (iv) the OEC appointing three of the seven directors to the reorganized Debtors’ board of directors. Accordingly, FTI believes that the compensation

requested herein is reasonable in light of the nature, extent, and value of such services to the OEC and other parties in interest.

32. During the Fee Period, FTI's hourly billing rates for professionals ranged from \$435 to \$1,895. The hourly rates and corresponding rate structure utilized by FTI in the Chapter 11 Cases are equivalent to the hourly rates and corresponding rate structure used by FTI for restructuring, workout, bankruptcy, insolvency, and comparable matters, whether in court or otherwise, regardless of whether a fee application is required. FTI strives to be efficient in the staffing of matters. These rates and the rate structure reflect that such matters require close attention to complex matters, present significant and novel challenges, and often require providing the highest level of services under severe time pressures, all of which were present in the Chapter 11 Cases.

33. Moreover, FTI's hourly rates are set at a level designed to compensate FTI fairly for the work of its professionals and to cover certain fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. FTI's hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged by other firms for performing similar services in similarly complex chapter 11 cases.

34. In compliance with the terms of the Interim Compensation Order, on October 26, 2023, FTI filed its *Notice of Increase of Hourly Rates of Professionals* [Docket No. 1360], which advised all interested parties and the Court that FTI would implement increased rates for certain professionals effective as of October 1, 2023.

35. In sum, the professional services provided by FTI on behalf of the OEC during the Chapter 11 Cases were necessary and appropriate given the complexity of the Chapter 11 Cases,



the time expended by FTI, the nature and extent of FTI's services provided, the value of FTI's services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in section 330 of the Bankruptcy Code. Accordingly, approval of the compensation sought herein is warranted and should be approved.

**Notice**

36. Notice of this Application has been provided to all parties listed on the Debtors' Master Service List. FTI submits that, in light of the nature of the relief requested, no other or further notice need be given.

WHEREFORE, FTI requests that the Court enter the Proposed Order, substantially in the form attached as **Exhibit F** hereto: (a) awarding FTI interim compensation for professional services provided during the Second Interim Fee Period in the amount of \$2,495,400.60, and reimbursement of actual, reasonable, and necessary expenses incurred in the Second Interim Fee Period in the amount of \$3,143.92; (b) awarding FTI final compensation for professional services provided during the Fee Period in the amount of \$4,132,101.90, and reimbursement of actual, reasonable, and necessary expenses incurred in the Fee Period in the amount of \$4,056.32; (c) awarding an additional maximum of \$20,000.00 for time spent subsequent to January 23, 2024 on this Application, and that such allowance be without prejudice to FTI's right to seek additional compensation for services performed and expenses incurred during the Fee Period in the event such fees and expenses were not processed at the time of this Application and grant such other and further relief as is proper and just; (d) authorizing and directing the Reorganized Debtors to remit payment to FTI for the unpaid balance of such fees and expenses; and (e) granting such other relief as is appropriate under the circumstances.

Dated: February 2, 2024  
New York, NY

/s/ Andrew Scruton

**FTI Consulting, Inc.**

Andrew Scruton

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New York, NY 10036

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*Financial Advisor to the Official Committee of  
Equity Security Holders*

**Certificate of Service**

I certify that on February 2, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Paul E. Heath

One of Counsel

**EXHIBIT A**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
SUMMARY OF TIME EXPENDED BY PROFESSIONAL  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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<i><b>Professional</b></i>	<i><b>Position</b></i>	<i><b>Hourly Rate (2)</b></i>	<i><b>Total Hours</b></i>	<i><b>Total Fees</b></i>
Risler, F.	Senior Managing Director	\$1,895	13.4	\$25,393.00
Rush, D.	Senior Managing Director	\$1,390	119.1	\$165,549.00
Scruton, A.	Senior Managing Director	\$1,390	127.5	\$177,225.00
Rush, D.	Senior Managing Director	\$1,325	208.7	\$276,527.50
Scruton, A.	Senior Managing Director	\$1,325	229.6	\$304,220.00
Austin Smith, Y.	Senior Managing Director	\$1,250	9.0	\$11,250.00
Ng, W.	Senior Managing Director	\$1,180	162.9	\$192,222.00
Terry, A.	Senior Managing Director	\$1,180	204.5	\$241,310.00
Davis, G.	Senior Managing Director	\$1,125	52.8	\$59,400.00
Ng, W.	Senior Managing Director	\$1,125	341.7	\$384,412.50
Terry, A.	Senior Managing Director	\$1,125	363.0	\$408,375.00
McNew, S.	Senior Managing Director	\$895	31.3	\$28,013.50
Roussikh, V.	Managing Director	\$1,430	102.0	\$145,860.00
Diodato, M.	Managing Director	\$1,330	177.8	\$236,474.00
Smith, M.	Managing Director	\$1,015	30.0	\$30,450.00
Pelnar, G.	Managing Director	\$985	2.0	\$1,970.00
Fiore, C.	Managing Director	\$965	66.9	\$64,558.50
Smith, M.	Managing Director	\$935	225.3	\$210,655.50
Taylor, B.	Managing Director	\$935	10.4	\$9,724.00
Fisher, S.	Managing Director	\$910	130.7	\$118,937.00
Liang, V.	Managing Director	\$905	34.7	\$31,403.50
Lin, A.	Managing Director	\$830	1.5	\$1,245.00
Putman, E.	Senior Director	\$880	135.3	\$119,064.00
Bhue, G.	Senior Director	\$750	26.0	\$19,500.00
Langer, C.	Director	\$1,060	53.1	\$56,286.00
Sterling, Sean	Director	\$865	8.4	\$7,266.00
Peterson, A.	Director	\$825	224.6	\$185,295.00
Sun, L.	Director	\$809	253.6	\$205,162.40
Volk, E.	Senior Consultant	\$750	2.3	\$1,725.00
Levi-Minzi, A.	Senior Consultant	\$585	21.7	\$12,694.50
Waye Azuero, B.	Senior Consultant	\$585	64.3	\$37,615.50
Stewart, P.	Manager	\$565	274.2	\$154,923.00
Crasto, A.	Consultant	\$510	12.4	\$6,324.00
Fratino, J.	Consultant	\$500	12.4	\$6,200.00
Berry, David	Consultant	\$450	29.0	\$13,050.00
Abraham, A.	Consultant	\$440	17.5	\$7,700.00
Kamran, K.	Consultant	\$440	7.1	\$3,124.00

<i><b>Professional</b></i>	<i><b>Position</b></i>	<i><b>Hourly Rate (2)</b></i>	<i><b>Total Hours</b></i>	<i><b>Total Fees</b></i>
Fratino, J.	Consultant	\$435	521.2	\$226,722.00
Patel, N.	Consultant	\$435	67.3	\$29,275.50
<i><b>Total</b></i>			<b>4,375.2</b>	<b>\$4,217,101.90</b>
<i><b>Voluntary Reduction</b></i>				<b>(\$85,000.00)</b>
<i><b>Adjusted Total (1)</b></i>				<b>\$4,132,101.90</b>
<i><b>Average Hourly Rate</b></i>				<b>\$944.44</b>

(1) This amount reflects a total voluntary reduction of \$167,818.38 (consisting of a \$85,000.00 lump reduction for the April 8, 2023 through April 30, 2023 fee period and an additional \$82,818.38 in adjustments for the April 8, 2023 through January 23, 2004 fee period).

(2) FTT's hourly billing rates are subject to annual adjustment and periodic review, and certain hourly billing rates have been modified to reflect adjustments that became effective as of October 1, 2023.

**EXHIBIT B**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
SUMMARY OF TIME EXPENDED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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<i><b>Task Description</b></i>	<i><b>Total Hours</b></i>	<i><b>Total Fees</b></i>
Analysis of Business Plan	1,083.3	\$871,489.50
Analysis of Claims/Liabilities Subject to Compromise	0.8	\$1,091.00
Analysis of Other Miscellaneous Motions	2.5	\$3,013.00
Analysis, Negotiate and Formulation of POR and DS	1,395.9	\$1,543,265.30
Case Management	29.8	\$32,036.00
Firm Retention	8.4	\$6,683.50
General Meetings with Debtor and Debtors' Professionals	267.0	\$316,791.90
General Meetings with OEC and OEC Counsel	530.5	\$626,785.30
Meetings with Other Parties	24.6	\$27,689.70
Potential Avoidance Actions and Litigation	19.2	\$21,778.50
Preparation of Fee Application	282.1	\$168,122.00
Prepare for and Attend Court Hearings	47.4	\$52,023.20
Travel Time	4.6	\$5,428.00
Valuation and Related Matters	679.1	\$540,905.00
<i><b>Total</b></i>		<b>4,375.2</b>
<i><b>Voluntary Reduction</b></i>		<b>(\$85,000.00)</b>
<i><b>Adjusted Total</b></i>		<b>\$4,132,101.90</b>

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Davis, G.	10-Apr-23	0.8	Call with W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) to discuss initial case issues including regarding diligence of business plan.	\$900.00
Ng, W.	10-Apr-23	0.8	Call with G. Davis (FTI), A. Terry (FTI) and E. Putman (FTI) to discuss initial case issues including regarding diligence of business plan.	\$900.00
Terry, A.	10-Apr-23	0.8	Call with G. Davis (FTI), W. Ng (FTI) and E. Putman (FTI) to discuss initial case issues including regarding diligence of business plan.	\$900.00
Putman, E.	10-Apr-23	0.8	Call with G. Davis (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss initial case issues including regarding diligence of business plan.	\$704.00
McNew, S.	10-Apr-23	1.1	Review materials received to prepare a follow up document request list.	\$984.50
Putman, E.	10-Apr-23	1.3	Analyze details of November business plan.	\$1,144.00
Terry, A.	10-Apr-23	1.9	Revise IRL based on diligence to date.	\$2,137.50
Putman, E.	10-Apr-23	2.2	Prepare Initial Request List focusing on Business Plan and Valuation diligence.	\$1,936.00
Ng, W.	11-Apr-23	0.3	Review initial diligence request list including regarding claims requests.	\$337.50
Scruton, A.	11-Apr-23	0.8	Review initial diligence request list.	\$1,060.00
McNew, S.	11-Apr-23	1.4	Review materials to update document request list.	\$1,253.00
Austin Smith, Y.	12-Apr-23	0.1	Revise initial document requests based on information available to date.	\$125.00
Rush, D.	12-Apr-23	0.5	Prepare update to IRL to reflect additional data requests.	\$662.50
Terry, A.	12-Apr-23	0.5	Review Core IRL drafts focusing on business plan and valuation diligence.	\$562.50
Ng, W.	12-Apr-23	0.8	Assess diligence requests list for the Debtors, including regarding financial and assets information for business plan analysis.	\$900.00
McNew, S.	12-Apr-23	1.2	Review materials to prepare a document request list.	\$1,074.00
Putman, E.	12-Apr-23	1.3	Update Initial Request List based on counsel's input.	\$1,144.00
Scruton, A.	12-Apr-23	1.4	Review initial analysis of commodity price trends for business plan review.	\$1,855.00
Peterson, A.	13-Apr-23	0.4	Review various documents on the docket to create a file summarizing their content to inform business plan analyses.	\$330.00
Scruton, A.	14-Apr-23	1.1	Review revised information request list.	\$1,457.50
Peterson, A.	18-Apr-23	0.4	Prepare summary of various documents on the docket to update team on potential impacts for business plan review.	\$330.00
McNew, S.	18-Apr-23	1.6	Review materials to prepare an updated document request list.	\$1,432.00
Ng, W.	19-Apr-23	0.7	Review near-term liquidity materials from the Debtors in connection with business plan analysis.	\$787.50
Putman, E.	20-Apr-23	1.8	Analyze assumptions reflected in February business plan model.	\$1,584.00
Putman, E.	20-Apr-23	1.8	Analyze latest liquidity forecast to support cash position at exit.	\$1,584.00
Ng, W.	20-Apr-23	2.8	Review near-term projections model from the Debtors.	\$3,150.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Smith, M.	20-Apr-23	4.4	Review Core Scientific reports and SEC filings.	\$4,114.00
Terry, A.	21-Apr-23	0.5	Prepare email correspondence on liquidity.	\$562.50
Rush, D.	21-Apr-23	0.6	Review of data room files in connection with business plan analyses.	\$795.00
Terry, A.	21-Apr-23	1.3	Review liquidity update from the Debtors.	\$1,462.50
Scruton, A.	21-Apr-23	1.4	Review summary of data room contents re: diligence for business plan analyses.	\$1,855.00
Putman, E.	21-Apr-23	2.1	Review of files posted on the data room in connection with business plan analysis.	\$1,848.00
McNew, S.	21-Apr-23	2.4	Review Core Scientific Financial Model including key assumptions.	\$2,148.00
Ng, W.	21-Apr-23	2.8	Review data room diligence information regarding business plan model, assets information, and liabilities detail.	\$3,150.00
Putman, E.	22-Apr-23	1.2	Review of files posted on the data room to revise Initial Request List.	\$1,056.00
Terry, A.	23-Apr-23	0.5	Email correspondence on data room reconciliation of key information to support business plan review.	\$562.50
Terry, A.	23-Apr-23	0.5	Email correspondence on work plan for the week including for business plan review.	\$562.50
Terry, A.	24-Apr-23	0.2	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$225.00
Putman, E.	24-Apr-23	0.2	Review of November cleansing materials business plan model.	\$176.00
Putman, E.	24-Apr-23	0.2	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$176.00
Putman, E.	24-Apr-23	0.2	Call with A. Peterson (FTI) to discuss business plan model.	\$176.00
Putman, E.	24-Apr-23	0.2	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$176.00
Peterson, A.	24-Apr-23	0.2	Call with E. Putman (FTI) to discuss business plan model.	\$165.00
Peterson, A.	24-Apr-23	0.2	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$165.00
Peterson, A.	24-Apr-23	0.2	Call with E. Putman (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$165.00
Fratino, J.	24-Apr-23	0.2	Call with E. Putman (FTI) and A. Peterson (FTI) to discuss business plan analysis and work plan.	\$87.00
Fratino, J.	24-Apr-23	0.2	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss business plan analysis and work plan.	\$87.00
Rush, D.	24-Apr-23	0.3	Review updated request list re: business plan and valuation analyses.	\$397.50
Ng, W.	24-Apr-23	0.4	Assess approach for initial business plan analysis deliverable to the OEC.	\$450.00



**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	24-Apr-23	0.6	Call with A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$675.00
Terry, A.	24-Apr-23	0.6	Call with W. Ng (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$675.00
Putman, E.	24-Apr-23	0.6	Call with W. Ng (FTI), A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$528.00
Peterson, A.	24-Apr-23	0.6	Call with W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$495.00
Fratino, J.	24-Apr-23	0.6	Call with W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss business plan analysis and work plan.	\$261.00
Terry, A.	24-Apr-23	1.8	Review of VDR for supporting materials to business plan analyses.	\$2,025.00
Fratino, J.	24-Apr-23	2.2	Review details of business plan model including structure of model.	\$957.00
Fratino, J.	24-Apr-23	2.8	Review details key drivers and assumptions in business plan model.	\$1,218.00
Davis, G.	25-Apr-23	0.5	Review business plan projections from the Debtors.	\$562.50
Ng, W.	25-Apr-23	0.5	Assess updated work plan for development of business plan analyses.	\$562.50
Rush, D.	25-Apr-23	0.6	Partial participation on call with FTI team to discuss business plan analysis and key drivers.	\$795.00
Putman, E.	25-Apr-23	0.8	Review of team's work on November business plan summary.	\$704.00
Austin Smith, Y.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$1,250.00
Davis, G.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$1,125.00
Ng, W.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$1,125.00
Terry, A.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$1,125.00
Fisher, S.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$910.00
Lin, A.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$830.00
Smith, M.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$935.00
Peterson, A.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$825.00
Sun, L.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$809.00
Fratino, J.	25-Apr-23	1.3	Analyze the workings of the Debtors' business plan model.	\$565.50
Peterson, A.	25-Apr-23	1.6	Calls with J. Fratino (FTI) to discuss business plan model.	\$1,320.00
Fratino, J.	25-Apr-23	1.6	Calls with A. Peterson (FTI) to discuss business plan model.	\$696.00
Fratino, J.	25-Apr-23	2.1	Prepare analysis of key inputs to the Debtors' business plan model.	\$913.50
Peterson, A.	25-Apr-23	2.5	Prepare summaries of key information from the Debtors' business plan model.	\$2,062.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	26-Apr-23	0.3	Revise draft update to the Committee regarding status of business plan diligence and valuation analyses.	\$337.50
Putman, E.	26-Apr-23	0.6	Perform review of team's work on November business plan summary.	\$528.00
Ng, W.	26-Apr-23	0.8	Assess summary of observations regarding business plan assumptions.	\$900.00
Scruton, A.	28-Apr-23	1.1	Review research into pricing trends and hash rates.	\$1,457.50
Ng, W.	02-May-23	0.5	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and E. Putman (FTI) to discuss Business Plan.	\$562.50
Ng, W.	02-May-23	0.5	Review summary of work performed regarding Business Plan and valuation for the Committee.	\$562.50
Rush, D.	02-May-23	0.5	Call with V&E, A. Scruton (FTI), W. Ng (FTI) and E. Putman (FTI) to discuss Business Plan.	\$662.50
Scruton, A.	02-May-23	0.5	Call with V&E, D. Rush (FTI), W. Ng (FTI) and E. Putman (FTI) to discuss Business Plan.	\$662.50
Terry, A.	02-May-23	0.5	Develop outline for draft email on weekly accomplishments including re: the business plan review for Committee update purposes.	\$562.50
Putman, E.	02-May-23	0.5	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI) to discuss Business Plan.	\$440.00
Putman, E.	02-May-23	0.7	Review PJT responses to initial diligence request list regarding the business plan.	\$616.00
Scruton, A.	02-May-23	0.9	Review summary of responses to initial document request and follow up items including business plan.	\$1,192.50
Ng, W.	03-May-23	0.4	Review Debtors' cash performance update relative to near-term projections.	\$450.00
Ng, W.	03-May-23	0.6	Attend call with the Debtors and A. Terry (FTI) to discuss the status of the Business Plan, non-core asset sales, and outstanding diligence.	\$675.00
Terry, A.	03-May-23	0.6	Attend call with the Debtors and W. Ng (FTI) to discuss the status of the Business Plan, non-core asset sales, and outstanding diligence.	\$675.00
Terry, A.	04-May-23	0.4	Call with E. Putman (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$450.00
Terry, A.	04-May-23	0.4	Prepare correspondence with V&E.	\$450.00
Putman, E.	04-May-23	0.4	Call with A. Terry (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$352.00
Fratino, J.	04-May-23	0.4	Call with A. Terry (FTI) and E. Putman (FTI) to discuss the business plan analysis.	\$174.00
Terry, A.	04-May-23	0.9	Develop outline of next steps for tech team re: business plan review.	\$1,012.50
Terry, A.	04-May-23	1.2	Develop outline of next steps for restructuring team on analysis of the business plan.	\$1,350.00
Fratino, J.	04-May-23	2.1	Prepare financial analysis of the Debtors' Business Plan model.	\$913.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

---

***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	05-May-23	0.4	Call with E. Putman (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$450.00
Putman, E.	05-May-23	0.4	Call with A. Terry (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$352.00
Fratino, J.	05-May-23	0.4	Call with A. Terry (FTI) and E. Putman (FTI) to discuss the business plan analysis.	\$174.00
Fratino, J.	05-May-23	2.4	Perform review of Business Plan projections.	\$1,044.00
Fratino, J.	05-May-23	2.5	Review Debtors' Business Plan model.	\$1,087.50
Fratino, J.	05-May-23	2.7	Prepare analysis of Debtors' Business Plan model.	\$1,174.50
Fratino, J.	07-May-23	3.0	Perform analysis of Debtors' Business Plan model.	\$1,305.00
Putman, E.	08-May-23	0.4	Review capital investment contemplated in Business Plan.	\$352.00
Terry, A.	08-May-23	0.6	Call with J. Fratino (FTI) on Business Plan analysis.	\$675.00
Fratino, J.	08-May-23	0.6	Call with A. Terry (FTI) on Business Plan analysis.	\$261.00
Terry, A.	08-May-23	0.7	Prepare comments to J. Fratino (FTI) on Business Plan analysis.	\$787.50
Fratino, J.	08-May-23	0.7	Incorporate comments from A. Terry (FTI) on Business Plan analysis.	\$304.50
Fratino, J.	08-May-23	2.8	Analyze the Debtors' Business Plan.	\$1,218.00
Fratino, J.	08-May-23	2.9	Review mechanics of the Debtors' Business Plan model.	\$1,261.50
Fisher, S.	09-May-23	1.0	Provide feedback on updated Business Plan analysis.	\$910.00
Fratino, J.	09-May-23	2.4	Prepare Business Plan analyses.	\$1,044.00
Fratino, J.	09-May-23	2.6	Review of Debtors' Business Plan model.	\$1,131.00
Rush, D.	10-May-23	0.8	Review Business Plan presentation materials from the Company.	\$1,060.00
Terry, A.	10-May-23	0.9	Call with M. Smith (FTI) to prepare for management call regarding their projections.	\$1,012.50
Smith, M.	10-May-23	0.9	Call with A. Terry (FTI) to prepare for management call regarding their projections.	\$841.50
Sun, L.	10-May-23	1.0	Review of Core's new Business Plan projections.	\$809.00
Ng, W.	10-May-23	1.4	Review Business Plan materials from the Debtors.	\$1,575.00
Terry, A.	10-May-23	1.6	Perform initial review of Business Plan.	\$1,800.00
Fisher, S.	10-May-23	2.0	Provide feedback on updated Business Plan assessment.	\$1,820.00
McNew, S.	10-May-23	2.1	Review the Debtors' Business Plan materials.	\$1,879.50
Smith, M.	10-May-23	2.1	Review Debtors' revised Business Plan presentation to prepare follow-up questions.	\$1,963.50
Fratino, J.	10-May-23	2.2	Review impacts of Business Plan assumptions.	\$957.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

---

***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fratino, J.	10-May-23	2.3	Analyze Debtors' Business Plan model.	\$1,000.50
Putman, E.	11-May-23	0.2	Work on Business Plan matters including deliverables to the Committee.	\$176.00
Davis, G.	11-May-23	0.3	Prepare for call with Company advisors regarding Business Plan.	\$337.50
Ng, W.	11-May-23	0.3	Review near-term cash performance reporting from the Debtors.	\$337.50
Rush, D.	11-May-23	0.5	Review Business Plan matters.	\$662.50
Ng, W.	11-May-23	0.6	Review updated Business Plan and valuation analyses.	\$675.00
Sun, L.	11-May-23	0.8	Review Business Plan analysis.	\$647.20
Sun, L.	11-May-23	0.9	Analyze the Business Plan including supporting data.	\$728.10
Rush, D.	11-May-23	1.0	Call with A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and L. Sun (FTI) regarding Business Plan analysis.	\$1,325.00
Terry, A.	11-May-23	1.0	Call with L. Sun (FTI) regarding Business Plan review.	\$1,125.00
Terry, A.	11-May-23	1.0	Call with D. Rush (FTI), M. Smith (FTI), E. Putman (FTI) and L. Sun (FTI) regarding Business Plan analysis.	\$1,125.00
Fisher, S.	11-May-23	1.0	Prepare diligence items for Business Plan.	\$910.00
Fisher, S.	11-May-23	1.0	Provide feedback on updated Business Plan analysis.	\$910.00
Smith, M.	11-May-23	1.0	Call with D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and L. Sun (FTI) regarding Business Plan analysis.	\$935.00
Putman, E.	11-May-23	1.0	Call with D. Rush (FTI), A. Terry (FTI), M. Smith (FTI) and L. Sun (FTI) regarding Business Plan analysis.	\$880.00
Sun, L.	11-May-23	1.0	Call with D. Rush (FTI), A. Terry (FTI), M. Smith (FTI) and E. Putman (FTI) regarding Business Plan analysis.	\$809.00
Sun, L.	11-May-23	1.0	Call with A. Terry (FTI) regarding Business Plan review.	\$809.00
Sun, L.	11-May-23	1.1	Analyze the Business Plan.	\$889.90
Fisher, S.	11-May-23	2.0	Review details of updated Business Plan.	\$1,820.00
Scruton, A.	11-May-23	2.1	Review details of the Debtors' Business Plan presentation.	\$2,782.50
McNew, S.	11-May-23	2.3	Analyze the Business Plan.	\$2,058.50
Ng, W.	11-May-23	2.8	Evaluate the details of the Debtors' Business Plan.	\$3,150.00
Fratino, J.	11-May-23	3.0	Review workings of the Debtors' Business Plan model.	\$1,305.00
Fisher, S.	12-May-23	0.5	Assess certain components of the Business Plan in preparation for Business Plan presentation.	\$455.00
Terry, A.	12-May-23	0.6	Call with J. Fratino (FTI) on progress of Business Plan analysis.	\$675.00
Terry, A.	12-May-23	0.6	Call with L. Sun (FTI) on business plan next steps outline.	\$675.00
Sun, L.	12-May-23	0.6	Call with A. Terry (FTI) on outline of next steps on the business plan.	\$485.40

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fratino, J.	12-May-23	0.6	Call with A. Terry (FTI) on progress of Business Plan analysis.	\$261.00
Terry, A.	12-May-23	0.7	Prepare mark-up of Business Plan analysis to J. Fratino (FTI).	\$787.50
Sun, L.	12-May-23	0.7	Analyze Business Plan.	\$566.30
Scruton, A.	12-May-23	1.1	Review summary of Business Plan analysis.	\$1,457.50
Ng, W.	12-May-23	1.3	Assess Debtors' Business Plan projections.	\$1,462.50
Fratino, J.	12-May-23	1.4	Review of Debtors' Business Plan model.	\$609.00
Fratino, J.	12-May-23	1.6	Review of Debtors' Business Plan model.	\$696.00
Fisher, S.	12-May-23	2.0	Perform technical analysis for Business Plan presentation.	\$1,820.00
Sun, L.	13-May-23	1.2	Prepare analysis on due diligence assumptions of business plan.	\$970.80
Terry, A.	14-May-23	0.3	Revise list of business plan diligence questions for PJT.	\$337.50
Terry, A.	14-May-23	0.3	Review progress of diligence questions for PJT.	\$337.50
Fratino, J.	14-May-23	2.4	Review of Debtors' Business Plan model.	\$1,044.00
Fratino, J.	14-May-23	2.6	Review of Debtors' Business Plan model.	\$1,131.00
Ng, W.	15-May-23	0.1	Prepare for call with OEC regarding Business Plan analysis.	\$112.50
Davis, G.	15-May-23	0.2	Attend call with V&E and W. Ng (FTI) regarding Business Plan.	\$225.00
Ng, W.	15-May-23	0.2	Attend call with V&E and G. Davis (FTI) regarding Business Plan.	\$225.00
Rush, D.	15-May-23	0.5	Calls with A. Terry (FTI) on Business Plan and preparation for OEC call.	\$662.50
Scruton, A.	15-May-23	0.5	Prepare correspondence with V&E.	\$662.50
Terry, A.	15-May-23	0.5	Calls with D. Rush (FTI) on Business Plan and preparation for OEC call.	\$562.50
Terry, A.	15-May-23	0.8	Call with A. Peterson (FTI) and J. Fratino (FTI) on restructuring template.	\$900.00
Peterson, A.	15-May-23	0.8	Call with A. Terry (FTI) and J. Fratino (FTI) on restructuring template.	\$660.00
Fratino, J.	15-May-23	0.8	Call with A. Terry (FTI) and A. Peterson (FTI) on restructuring template.	\$348.00
Scruton, A.	15-May-23	1.2	Review analysis in connection with business plan review.	\$1,590.00
Peterson, A.	15-May-23	1.2	Review the Business Plan documents provided by the Debtors including the Debtors' Business Plan model.	\$990.00
Fratino, J.	15-May-23	1.5	Review of financial analysis.	\$652.50
Fratino, J.	15-May-23	1.7	Review Business Plan analysis.	\$739.50
Putman, E.	15-May-23	1.8	Review of projection model to prepare further diligence questions list on Business Plan.	\$1,584.00
Fisher, S.	15-May-23	2.0	Perform technical analysis for Business Plan presentation.	\$1,820.00
Terry, A.	16-May-23	0.3	Call with A. Peterson (FTI) to discuss the Business Plan analysis and model.	\$337.50

**EXHIBIT C**


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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Peterson, A.	16-May-23	0.3	Call with J. Fratino (FTI) to discuss the Business Plan analysis and model.	\$247.50
Peterson, A.	16-May-23	0.3	Call with A. Terry (FTI) to discuss the Business Plan analysis and model.	\$247.50
Fratino, J.	16-May-23	0.3	Call with A. Peterson (FTI) to discuss the Business Plan analysis and model.	\$130.50
Ng, W.	16-May-23	0.5	Review draft follow-up diligence request list for the Debtors regarding their Business Plan.	\$562.50
Terry, A.	16-May-23	0.5	Review progress on Business Plan analysis.	\$562.50
Fisher, S.	16-May-23	0.5	Prepare assessment of business plan in advance of Business Plan presentation.	\$455.00
Terry, A.	16-May-23	0.6	Attend Business Plan analysis call with J. Fratino (FTI).	\$675.00
Putman, E.	16-May-23	0.6	Review of projection model to prepare further diligence question list on Business Plan.	\$528.00
Fratino, J.	16-May-23	0.6	Attend Business Plan analysis call with A. Terry (FTI).	\$261.00
Terry, A.	16-May-23	0.7	Call with M. Smith (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) regarding Debtors' Business Plan.	\$787.50
Smith, M.	16-May-23	0.7	Call with A. Terry (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) regarding Debtors' Business Plan.	\$654.50
Peterson, A.	16-May-23	0.7	Call with A. Terry (FTI), M. Smith (FTI), L. Sun (FTI) and J. Fratino (FTI) regarding Debtors' Business Plan.	\$577.50
Sun, L.	16-May-23	0.7	Call with A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI) regarding Debtors' Business Plan.	\$566.30
Fratino, J.	16-May-23	0.7	Call with A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and L. Sun (FTI) regarding Debtors' Business Plan.	\$304.50
Fisher, S.	16-May-23	1.0	Provide feedback on updated Business Plan to the team.	\$910.00
Ng, W.	16-May-23	1.1	Review draft analyses regarding the Debtors' Business Plan.	\$1,237.50
Scruton, A.	16-May-23	1.2	Review initial analysis of Business Plan.	\$1,590.00
Ng, W.	16-May-23	1.5	Call with D. Rush (FTI), A. Terry (FTI) and L. Sun (FTI) to discuss analysis of the Debtors' Business Plan.	\$1,687.50
Rush, D.	16-May-23	1.5	Call with W. Ng (FTI), A. Terry (FTI) and L. Sun (FTI) to discuss analysis of the Debtors' Business Plan.	\$1,987.50
Terry, A.	16-May-23	1.5	Call with D. Rush (FTI), W. Ng (FTI) and L. Sun (FTI) to discuss analysis of the Debtors' Business Plan.	\$1,687.50
Sun, L.	16-May-23	1.5	Call with D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss analysis of the Debtors' Business Plan.	\$1,213.50
Fratino, J.	16-May-23	2.1	Revise analysis of the Debtors' Business Plan.	\$913.50
Fratino, J.	16-May-23	2.1	Review the Debtors' financial projections model.	\$913.50
Fratino, J.	16-May-23	2.2	Review analysis of the Debtors' projections.	\$957.00

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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Peterson, A.	16-May-23	2.8	Analyze the Debtors' Business Plan.	\$2,310.00
Peterson, A.	16-May-23	3.2	Update Business Plan analysis.	\$2,640.00
Terry, A.	17-May-23	0.1	Coordinate additional Business Plan analysis including follow-up conversations on next steps.	\$112.50
Ng, W.	17-May-23	0.3	Assess updated near-term cash projections including actual activity.	\$337.50
Terry, A.	17-May-23	0.3	Call with A. Peterson (FTI) to discuss the Business Plan analysis and model.	\$337.50
Peterson, A.	17-May-23	0.3	Call with A. Terry (FTI) to discuss the Business Plan analysis and model.	\$247.50
Rush, D.	17-May-23	0.5	Call with V&E.	\$662.50
Rush, D.	17-May-23	0.5	Correspondence with A. Terry (FTI) on Business Plan.	\$662.50
Terry, A.	17-May-23	0.5	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan analysis and model.	\$562.50
Fisher, S.	17-May-23	0.5	Evaluate business plan details in preparation for OEC discussion.	\$455.00
Putman, E.	17-May-23	0.5	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan analysis and model.	\$440.00
Peterson, A.	17-May-23	0.5	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss the Business Plan analysis and model.	\$412.50
Fratino, J.	17-May-23	0.5	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss the Business Plan analysis and model.	\$217.50
Rush, D.	17-May-23	0.6	Review Business Plan materials from the Debtors and FTI analysis.	\$795.00
Ng, W.	17-May-23	0.7	Review analysis of Business Plan.	\$787.50
Peterson, A.	17-May-23	0.9	Call with J. Fratino (FTI) to discuss the Business Plan analysis and model.	\$742.50
Fratino, J.	17-May-23	0.9	Call with A. Peterson (FTI) to discuss the Business Plan analysis and model.	\$391.50
Ng, W.	17-May-23	1.1	Review analysis of Business Plan.	\$1,237.50
Scruton, A.	17-May-23	1.1	Review Business Plan analysis.	\$1,457.50
Terry, A.	17-May-23	1.4	Call with A. Peterson (FTI) and J. Fratino (FTI) on Business Plan analysis and presentation updates.	\$1,575.00
Peterson, A.	17-May-23	1.4	Call with A. Terry (FTI) and J. Fratino (FTI) on Business Plan analysis and presentation updates.	\$1,155.00
Fratino, J.	17-May-23	1.4	Call with A. Terry (FTI) and A. Peterson (FTI) on Business Plan analysis and presentation updates.	\$609.00
Fisher, S.	17-May-23	1.5	Provide feedback on updated Business Plan analysis.	\$1,365.00
Peterson, A.	17-May-23	1.5	Meeting with L. Sun (FTI) and J. Fratino (FTI) to discuss Business Plan reconciliation.	\$1,237.50
Sun, L.	17-May-23	1.5	Meeting with A. Peterson (FTI) and J. Fratino (FTI) to discuss Business Plan reconciliation.	\$1,213.50



**EXHIBIT C**


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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fratino, J.	17-May-23	1.5	Meeting with A. Peterson (FTI) and L. Sun (FTI) to discuss Business Plan reconciliation.	\$652.50
McNew, S.	17-May-23	2.1	Prepare analysis in connection with Core's Business Plan.	\$1,879.50
Fratino, J.	17-May-23	2.4	Update Business Plan presentation.	\$1,044.00
Fratino, J.	17-May-23	2.6	Perform review of updates to business plan financial model.	\$1,131.00
Fratino, J.	17-May-23	2.7	Review analysis of the Debtors' projections.	\$1,174.50
Peterson, A.	17-May-23	3.4	Prepare updates to Business Plan financial model.	\$2,805.00
Peterson, A.	17-May-23	3.5	Analyze details of the Debtors' Business Plan projections.	\$2,887.50
Ng, W.	18-May-23	0.5	Assess near-term liquidity reporting from the Debtors.	\$562.50
Rush, D.	18-May-23	0.6	Review FTI analysis of Business Plan presentation.	\$795.00
Terry, A.	18-May-23	0.6	Call with J. Fratino (FTI) on Business Plan analysis.	\$675.00
Fratino, J.	18-May-23	0.6	Call with A. Terry (FTI) on Business Plan analysis.	\$261.00
Terry, A.	18-May-23	0.9	Draft updates to Business Plan presentation.	\$1,012.50
Fisher, S.	18-May-23	1.0	Prepare questions for Business Plan presentation.	\$910.00
Fisher, S.	18-May-23	1.0	Provide feedback on revised Business Plan materials.	\$910.00
McNew, S.	18-May-23	1.1	Analyze Core's Business Plan.	\$984.50
Rush, D.	18-May-23	1.1	Call with A. Terry (FTI), L. Sun (FTI) and J. Fratino (FTI) on Business Plan analyses.	\$1,457.50
Terry, A.	18-May-23	1.1	Call with D. Rush (FTI), L. Sun (FTI) and J. Fratino (FTI) on Business Plan analyses.	\$1,237.50
Sun, L.	18-May-23	1.1	Call with D. Rush (FTI), A. Terry (FTI) and J. Fratino (FTI) on Business Plan.	\$889.90
Fratino, J.	18-May-23	1.1	Call with D. Rush (FTI), A. Terry (FTI) and L. Sun (FTI) on Business Plan analyses.	\$478.50
Ng, W.	18-May-23	1.3	Prepare Business Plan analysis.	\$1,462.50
Sun, L.	18-May-23	1.8	Prepare business plan analysis.	\$1,456.20
Fisher, S.	18-May-23	2.0	Review Business Plan analysis.	\$1,820.00
Sun, L.	18-May-23	2.3	Review Business Plan analysis.	\$1,860.70
Ng, W.	18-May-23	2.7	Evaluate Business Plan analysis.	\$3,037.50
Fratino, J.	18-May-23	2.9	Perform review of updated Business Plan financial model.	\$1,261.50
Fratino, J.	18-May-23	3.1	Analyze the Business Plan.	\$1,348.50
Fratino, J.	18-May-23	3.3	Perform review of Business Plan analysis.	\$1,435.50
Scruton, A.	19-May-23	1.1	Review updated Business Plan analysis.	\$1,457.50



**EXHIBIT C**


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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fratino, J.	19-May-23	2.4	Prepare updates to Business Plan review materials.	\$1,044.00
Fratino, J.	19-May-23	2.5	Perform review of updated Business Plan financial model.	\$1,087.50
Ng, W.	19-May-23	2.6	Analyze draft Business Plan presentation.	\$2,925.00
Fratino, J.	19-May-23	2.6	Review analysis including potential impact on projections.	\$1,131.00
Sun, L.	19-May-23	3.3	Prepare updates to Business Plan analysis.	\$2,669.70
Sun, L.	19-May-23	3.4	Prepare Business Plan analysis.	\$2,750.60
Sun, L.	19-May-23	3.4	Assess data including industry research.	\$2,750.60
Terry, A.	20-May-23	0.1	Preliminary review of new files in connection with business plan analysis.	\$112.50
Fratino, J.	20-May-23	0.9	Review of Business Plan financial model.	\$391.50
Fratino, J.	20-May-23	1.1	Prepare revisions to Business Plan analysis materials.	\$478.50
Fratino, J.	21-May-23	0.5	Review revised Business Plan analysis.	\$217.50
Fratino, J.	21-May-23	0.5	Review of revised Business Plan financial model.	\$217.50
Terry, A.	22-May-23	0.6	Call with J. Fratino (FTI) on restructuring template.	\$675.00
Fratino, J.	22-May-23	0.6	Call with A. Terry (FTI) on restructuring template.	\$261.00
Ng, W.	22-May-23	0.7	Assess next steps regarding Business Plan analysis.	\$787.50
Ng, W.	22-May-23	0.8	Analyze updated Business Plan analysis.	\$900.00
Terry, A.	22-May-23	0.8	Review email to OEC from V&E, and provide comments to V&E.	\$900.00
Ng, W.	22-May-23	0.9	Review diligence materials from the Debtors supporting Business Plan assumptions including regarding expenses.	\$1,012.50
Terry, A.	22-May-23	1.2	Call with L. Sun (FTI) and J. Fratino (FTI) on Business Plan analysis.	\$1,350.00
Smith, M.	22-May-23	1.2	Revise analysis in connection with business plan review.	\$1,122.00
Sun, L.	22-May-23	1.2	Call with A. Terry (FTI) and J. Fratino (FTI) on Business Plan analysis.	\$970.80
Fratino, J.	22-May-23	1.2	Call with A. Terry (FTI) and L. Sun (FTI) on Business Plan analysis.	\$522.00
Scruton, A.	22-May-23	1.7	Review Business Plan analysis.	\$2,252.50
Fisher, S.	22-May-23	2.0	Perform technical analysis for Business Plan presentation.	\$1,820.00
Fratino, J.	22-May-23	2.7	Review updated Business Plan presentation.	\$1,174.50
Fratino, J.	22-May-23	2.7	Revise Business Plan analysis presentation.	\$1,174.50
Fratino, J.	22-May-23	2.8	Perform various supporting analyses for the Business Plan presentation.	\$1,218.00
Ng, W.	23-May-23	0.4	Review Debtors' responses to Business Plan diligence queries.	\$450.00
Peterson, A.	23-May-23	0.5	Prepare updates to specific slides for the Business Plan presentation.	\$412.50

**EXHIBIT C**


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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	23-May-23	0.6	Business Plan analysis materials review call with L. Sun (FTI) and J. Fratino (FTI).	\$675.00
Sun, L.	23-May-23	0.6	Business Plan analysis materials review call with A. Terry (FTI) and J. Fratino (FTI).	\$485.40
Fratino, J.	23-May-23	0.6	Business Plan analysis materials review call with A. Terry (FTI) and L. Sun (FTI).	\$261.00
McNew, S.	23-May-23	0.7	Call with A. Terry (FTI) and L. Sun (FTI) on analysis.	\$626.50
Rush, D.	23-May-23	0.7	Call with A. Terry (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$927.50
Terry, A.	23-May-23	0.7	Call with S. McNew (FTI) and L. Sun (FTI) on Business Plan analysis.	\$787.50
Terry, A.	23-May-23	0.7	Call with D. Rush (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss the Business Plan analysis presentation.	\$787.50
Peterson, A.	23-May-23	0.7	Call with D. Rush (FTI), A. Terry (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss the Business Plan analysis presentation.	\$577.50
Sun, L.	23-May-23	0.7	Call with A. Terry (FTI) and S. McNew (FTI) on analysis.	\$566.30
Sun, L.	23-May-23	0.7	Call with D. Rush (FTI), A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$566.30
Fratino, J.	23-May-23	0.7	Call with D. Rush (FTI), A. Terry (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss the Business Plan presentation.	\$304.50
Smith, M.	23-May-23	1.0	Revise analysis in connection with Business Plan review.	\$935.00
Rush, D.	23-May-23	1.2	Calls with A. Peterson (FTI) and L. Sun (FTI) on Business Plan.	\$1,590.00
Peterson, A.	23-May-23	1.2	Calls with D. Rush (FTI) and L. Sun (FTI) on Business Plan.	\$990.00
Sun, L.	23-May-23	1.2	Calls with D. Rush (FTI) and A. Peterson (FTI) on Business Plan assumptions.	\$970.80
McNew, S.	23-May-23	1.8	Review initial financial analysis.	\$1,611.00
Ng, W.	23-May-23	1.9	Analyze updated Business Plan.	\$2,137.50
Scruton, A.	23-May-23	2.0	Review analysis of Debtors' Business Plan.	\$2,650.00
Peterson, A.	23-May-23	2.4	Prepare update to supporting analysis for the Business Plan presentation.	\$1,980.00
Fratino, J.	23-May-23	2.8	Perform various supporting analyses for the Business Plan presentation.	\$1,218.00
Fratino, J.	23-May-23	2.9	Revise Business Plan presentation.	\$1,261.50
Fratino, J.	23-May-23	3.0	Revise updated Business Plan review analysis.	\$1,305.00
Peterson, A.	24-May-23	0.4	Call with J. Fratino (FTI) to discuss the Business Plan presentation.	\$330.00
Fratino, J.	24-May-23	0.4	Call with A. Peterson (FTI) to discuss the Business Plan presentation.	\$174.00
Ng, W.	24-May-23	0.9	Call with PJT, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI), S. McNew (FTI), E. Putman (FTI) and L. Sun (FTI) to discuss Business Plan diligence.	\$1,012.50

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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	24-May-23	0.9	Call with PJT, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), S. McNew (FTI), E. Putman (FTI) and L. Sun (FTI) to discuss Business Plan diligence.	\$1,192.50
Scruton, A.	24-May-23	0.9	Call with PJT, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. McNew (FTI), E. Putman (FTI) and L. Sun (FTI) to discuss Business Plan diligence including regarding key assumptions.	\$1,192.50
Terry, A.	24-May-23	0.9	Call with PJT, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), S. McNew (FTI), E. Putman (FTI) and L. Sun (FTI) to discuss Business Plan diligence.	\$1,012.50
Putman, E.	24-May-23	0.9	Call with PJT, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. McNew (FTI) and L. Sun (FTI) to discuss Business Plan diligence.	\$792.00
Peterson, A.	24-May-23	0.9	Prepare update to specific slides for the Business Plan presentation.	\$742.50
McNew, S.	24-May-23	1.1	Call with D. Rush (FTI), A. Terry (FTI) and L. Sun (FTI) on Business Plan analysis.	\$984.50
Rush, D.	24-May-23	1.1	Call with A. Terry (FTI), S. McNew (FTI) and L. Sun (FTI) on Business Plan analysis.	\$1,457.50
Terry, A.	24-May-23	1.1	Call with D. Rush (FTI), S. McNew (FTI) and L. Sun (FTI) on Business Plan analysis.	\$1,237.50
Sun, L.	24-May-23	1.1	Call with D. Rush (FTI), A. Terry (FTI) and S. McNew (FTI) on Business Plan analysis.	\$889.90
Scruton, A.	24-May-23	1.2	Review analysis in connection with Business Plan.	\$1,590.00
McNew, S.	24-May-23	1.4	Review analyst reports provided by Core in connection with the Business Plan.	\$1,253.00
Ng, W.	24-May-23	1.4	Assess approach regarding Business Plan presentation.	\$1,575.00
Ng, W.	24-May-23	1.7	Review analysis of Business Plan projections.	\$1,912.50
Peterson, A.	24-May-23	1.8	Review updated supporting analysis for the Business Plan presentation.	\$1,485.00
Terry, A.	24-May-23	2.1	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$2,362.50
Peterson, A.	24-May-23	2.1	Call with A. Terry (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,732.50
Fratino, J.	24-May-23	2.1	Call with A. Terry (FTI) and A. Peterson (FTI) to discuss the Business Plan presentation.	\$913.50
Sun, L.	24-May-23	2.8	Prepare Business Plan analysis.	\$2,265.20
Fratino, J.	24-May-23	2.8	Revise Business Plan review analysis.	\$1,218.00
Fratino, J.	24-May-23	2.8	Revise Business Plan presentation.	\$1,218.00
Sun, L.	24-May-23	2.9	Revise analysis of Business Plan.	\$2,346.10
Sun, L.	24-May-23	2.9	Review analysis in connection with industry data.	\$2,346.10
Fratino, J.	24-May-23	2.9	Perform various supporting analyses for the Business Plan presentation.	\$1,261.50
Sun, L.	24-May-23	3.1	Review data from external sources in connection with industry data analysis.	\$2,507.90

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	25-May-23	0.4	Review of Business Plan.	\$530.00
Terry, A.	25-May-23	0.4	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss Business Plan presentation.	\$450.00
Terry, A.	25-May-23	0.4	Call with A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss Business Plan presentation.	\$450.00
Putman, E.	25-May-23	0.4	Call with A. Peterson (FTI) to discuss the Business Plan presentation.	\$352.00
Putman, E.	25-May-23	0.4	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss Business Plan presentation.	\$352.00
Peterson, A.	25-May-23	0.4	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss Business Plan presentation.	\$330.00
Peterson, A.	25-May-23	0.4	Call with A. Terry (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss Business Plan presentation.	\$330.00
Peterson, A.	25-May-23	0.4	Call with E. Putman (FTI) to discuss Business Plan presentation.	\$330.00
Sun, L.	25-May-23	0.4	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss Business Plan presentation.	\$323.60
Fratino, J.	25-May-23	0.4	Call with A. Terry (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss Business Plan presentation.	\$174.00
Fratino, J.	25-May-23	0.4	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss Business Plan presentation.	\$174.00
Sun, L.	25-May-23	0.5	Analyze industry data in connection with business plan review.	\$404.50
Rush, D.	25-May-23	0.6	Call with A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) on Business Plan.	\$795.00
Terry, A.	25-May-23	0.6	Call with D. Rush (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) on Business Plan.	\$675.00
Putman, E.	25-May-23	0.6	Call with D. Rush (FTI), A. Terry (FTI), A. Peterson (FTI) and L. Sun (FTI) on Business Plan.	\$528.00
Peterson, A.	25-May-23	0.6	Call with D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and L. Sun (FTI) on Business Plan.	\$495.00
Sun, L.	25-May-23	0.6	Call with D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on Business Plan.	\$485.40
Terry, A.	25-May-23	0.7	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss Business Plan presentation.	\$787.50
Peterson, A.	25-May-23	0.7	Call with A. Terry (FTI) and J. Fratino (FTI) to discuss Business Plan presentation.	\$577.50
Fratino, J.	25-May-23	0.7	Call with A. Terry (FTI) and A. Peterson (FTI) to discuss Business Plan presentation.	\$304.50
Ng, W.	25-May-23	0.8	Review updates to outline of Business Plan presentation.	\$900.00
Peterson, A.	25-May-23	1.0	Review updated supporting analysis for the Business Plan presentation.	\$825.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	25-May-23	1.2	Prepare updates to business plan materials.	\$1,350.00
Ng, W.	25-May-23	1.3	Review updated analysis.	\$1,462.50
Scruton, A.	25-May-23	1.8	Review research findings in connection with Business Plan analysis.	\$2,385.00
Peterson, A.	25-May-23	1.8	Calls with J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,485.00
Fratino, J.	25-May-23	1.8	Calls with A. Peterson (FTI) to discuss the Business Plan presentation.	\$783.00
Terry, A.	25-May-23	1.9	Prepare updates to Business Plan presentation.	\$2,137.50
Peterson, A.	25-May-23	2.2	Review updated specific slides for the Business Plan presentation.	\$1,815.00
Fratino, J.	25-May-23	2.3	Revise Business Plan review analysis.	\$1,000.50
Fratino, J.	25-May-23	2.4	Review revised Business Plan presentation.	\$1,044.00
Fratino, J.	25-May-23	2.5	Perform various supporting analyses for the Business Plan presentation.	\$1,087.50
Sun, L.	25-May-23	2.6	Conduct data analysis in connection with business plan analysis.	\$2,103.40
Terry, A.	26-May-23	0.2	Review latest turn on Business Plan presentation.	\$225.00
Terry, A.	26-May-23	0.5	Prepare comments on Business Plan analysis.	\$562.50
Putman, E.	26-May-23	0.7	Review revised Business Plan presentation.	\$616.00
Terry, A.	26-May-23	1.4	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,575.00
Putman, E.	26-May-23	1.4	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,232.00
Peterson, A.	26-May-23	1.4	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,155.00
Fratino, J.	26-May-23	1.4	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss the Business Plan presentation.	\$609.00
Putman, E.	26-May-23	1.6	Calls with A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,408.00
Peterson, A.	26-May-23	1.6	Calls with E. Putman (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,320.00
Fratino, J.	26-May-23	1.6	Calls with E. Putman (FTI) and A. Peterson (FTI) to discuss the Business Plan presentation.	\$696.00
Fratino, J.	26-May-23	1.7	Perform various supporting analyses for the Business Plan presentation.	\$739.50
Peterson, A.	26-May-23	2.0	Review updated supporting analysis for the Business Plan presentation.	\$1,650.00
Fratino, J.	26-May-23	2.1	Revise Business Plan review analysis.	\$913.50
Fratino, J.	26-May-23	2.2	Revise Business Plan presentation.	\$957.00
Peterson, A.	26-May-23	2.6	Prepare updates to specific slides for the Business Plan presentation.	\$2,145.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Sun, L.	26-May-23	3.6	Prepare technical analysis.	\$2,912.40
Terry, A.	27-May-23	0.9	Prepare comments on executive summary section of the Business Plan for the FTI team.	\$1,012.50
Peterson, A.	27-May-23	1.0	Review updated supporting analysis for the Business Plan presentation.	\$825.00
Terry, A.	27-May-23	1.1	Review investment section of the Business Plan to prepare comments for FTI team.	\$1,237.50
Fratino, J.	27-May-23	2.5	Perform various supporting analyses for the Business Plan presentation.	\$1,087.50
Fratino, J.	27-May-23	2.5	Revise Business Plan presentation including corresponding analysis.	\$1,087.50
Terry, A.	27-May-23	2.9	Review executive summary section of the Business Plan.	\$3,262.50
Terry, A.	28-May-23	0.6	Call with J. Fratino (FTI) on next steps with Business Plan presentation.	\$675.00
Fratino, J.	28-May-23	0.6	Call with A. Terry (FTI) on next steps with Business Plan presentation.	\$261.00
Fratino, J.	28-May-23	0.9	Revise Business Plan presentation. including underlying analysis.	\$391.50
Fratino, J.	28-May-23	1.0	Perform various supporting analyses for the Business Plan presentation.	\$435.00
Terry, A.	28-May-23	1.8	Review revenue by segment section of the Business Plan to prepare comments for FTI team.	\$2,025.00
Peterson, A.	29-May-23	0.3	Call with J. Fratino (FTI) to discuss the Business Plan presentation.	\$247.50
Fratino, J.	29-May-23	0.3	Call with A. Peterson (FTI) to discuss the Business Plan presentation.	\$130.50
Peterson, A.	29-May-23	0.5	Update the Business Plan presentation.	\$412.50
Peterson, A.	29-May-23	0.6	Review updated Business Plan presentation.	\$495.00
Peterson, A.	29-May-23	1.2	Update specific slides for the Business Plan presentation.	\$990.00
Fisher, S.	29-May-23	2.0	Perform technical analysis for Business Plan presentation.	\$1,820.00
Peterson, A.	29-May-23	2.1	Review updated supporting analysis for the Business Plan presentation.	\$1,732.50
Fratino, J.	29-May-23	2.4	Prepare revisions to Business Plan review analysis.	\$1,044.00
Fratino, J.	29-May-23	2.8	Revise Business Plan Business Plan presentation.	\$1,218.00
Putman, E.	30-May-23	0.2	Call with A. Peterson (FTI) to discuss the Business Plan presentation.	\$176.00
Peterson, A.	30-May-23	0.2	Call with E. Putman (FTI) to discuss the Business Plan presentation.	\$165.00
Peterson, A.	30-May-23	1.0	Prepare updates to specific slides for the Business Plan presentation.	\$825.00
Putman, E.	30-May-23	1.7	Calls with A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,496.00
Peterson, A.	30-May-23	1.7	Calls with E. Putman (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,402.50
Fratino, J.	30-May-23	1.7	Calls with E. Putman (FTI) and A. Peterson (FTI) to discuss the Business Plan presentation.	\$739.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Sun, L.	30-May-23	2.1	Prepare technical analysis.	\$1,698.90
Fratino, J.	30-May-23	2.1	Review revised Business Plan review analysis.	\$913.50
Fratino, J.	30-May-23	2.2	Revise Business Plan presentation.	\$957.00
Putman, E.	30-May-23	2.6	Draft business plan presentation.	\$2,288.00
Peterson, A.	30-May-23	2.6	Prepare updated supporting analysis for the Business Plan presentation.	\$2,145.00
Putman, E.	31-May-23	0.2	Call with A. Peterson (FTI) to discuss the Business Plan presentation.	\$176.00
Peterson, A.	31-May-23	0.2	Call with E. Putman (FTI) to discuss the Business Plan presentation.	\$165.00
Terry, A.	31-May-23	0.4	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation and other case matters.	\$450.00
Putman, E.	31-May-23	0.4	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation and other case matters.	\$352.00
Peterson, A.	31-May-23	0.4	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss the Business Plan analysis presentation and other case matters.	\$330.00
Fratino, J.	31-May-23	0.4	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss the Business Plan presentation and other case matters.	\$174.00
Terry, A.	31-May-23	0.7	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan.	\$787.50
Terry, A.	31-May-23	0.7	Call with E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation and other case matters.	\$787.50
Putman, E.	31-May-23	0.7	Calls with A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$616.00
Putman, E.	31-May-23	0.7	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan.	\$616.00
Putman, E.	31-May-23	0.7	Call with A. Terry (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation and other case matters.	\$616.00
Peterson, A.	31-May-23	0.7	Call with A. Terry (FTI), E. Putman (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation and other case matters.	\$577.50
Peterson, A.	31-May-23	0.7	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss the Business Plan.	\$577.50
Peterson, A.	31-May-23	0.7	Calls with E. Putman (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$577.50
Sun, L.	31-May-23	0.7	Call with A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation and other case matters.	\$566.30
Fratino, J.	31-May-23	0.7	Calls with E. Putman (FTI) and A. Peterson (FTI) to discuss the Business Plan presentation.	\$304.50
Fratino, J.	31-May-23	0.7	Call with A. Terry (FTI), E. Putman (FTI), L. Sun (FTI) and A. Peterson (FTI) to discuss the Business Plan presentation and other case matters.	\$304.50



**EXHIBIT C**


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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fratino, J.	31-May-23	0.7	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss the Business Plan.	\$304.50
Rush, D.	31-May-23	1.0	Calls with A. Terry (FTI) and A. Peterson (FTI) on Business Plan and analysis.	\$1,325.00
Smith, M.	31-May-23	1.0	Calls with D. Rush (FTI) and A. Peterson (FTI) on Business Plan and analysis.	\$935.00
Peterson, A.	31-May-23	1.0	Calls with D. Rush (FTI) and A. Terry (FTI) on Business Plan and analysis.	\$825.00
Fratino, J.	31-May-23	1.4	Incorporate comments from A. Terry (FTI) into the Business Plan review analysis.	\$609.00
Fisher, S.	31-May-23	1.5	Provide feedback on updated valuation considerations.	\$1,365.00
Scruton, A.	31-May-23	1.6	Review Business Plan analysis.	\$2,120.00
Peterson, A.	31-May-23	1.6	Prepare updates to the Business Plan presentation.	\$1,320.00
Fratino, J.	31-May-23	1.6	Incorporate comments from A. Terry (FTI) into the Business Plan presentation.	\$696.00
Terry, A.	31-May-23	2.1	Revise Business Plan analyses to provide comments to J. Fratino (FTI).	\$2,362.50
Terry, A.	31-May-23	2.1	Review Business Plan presentation.	\$2,362.50
Terry, A.	31-May-23	2.2	Review analyses supporting Business Plan presentation.	\$2,475.00
Terry, A.	31-May-23	2.2	Revise Business Plan presentation and provide comments to J. Fratino (FTI).	\$2,475.00
Peterson, A.	31-May-23	2.2	Review specific slides for the Business Plan presentation.	\$1,815.00
Patel, N.	31-May-23	2.2	Review industry reports.	\$957.00
Peterson, A.	31-May-23	2.3	Update specific slides for the Business Plan presentation.	\$1,897.50
Fratino, J.	31-May-23	2.4	Perform various supporting analyses for the Business Plan presentation.	\$1,044.00
Fratino, J.	31-May-23	2.5	Prepare revised Business Plan presentation.	\$1,087.50
Fratino, J.	31-May-23	2.6	Review revised Business Plan review analysis.	\$1,131.00
Fisher, S.	31-May-23	3.0	Prepare Business Plan presentation.	\$2,730.00
Sun, L.	31-May-23	4.2	Prepare financial analysis.	\$3,397.80
Davis, G.	01-Jun-23	0.1	Prepare for Equity Committee call regarding document production and Business Plan.	\$112.50
Ng, W.	01-Jun-23	0.2	Review update regarding business plan review.	\$225.00
Rush, D.	01-Jun-23	0.5	Review draft OEC materials on business plan analysis.	\$662.50
Scruton, A.	01-Jun-23	0.5	Review draft presentation on business plan.	\$662.50
Terry, A.	01-Jun-23	0.6	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$675.00
Putman, E.	01-Jun-23	0.6	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$528.00



**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Peterson, A.	01-Jun-23	0.6	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$495.00
Fratino, J.	01-Jun-23	0.6	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss the business plan analysis presentation.	\$261.00
Terry, A.	01-Jun-23	0.8	Prepare for calls with OEC and FTI team on business plan updates.	\$900.00
Putman, E.	01-Jun-23	0.9	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$792.00
Peterson, A.	01-Jun-23	0.9	Call with E. Putman (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$742.50
Fratino, J.	01-Jun-23	0.9	Call with E. Putman (FTI) and A. Peterson (FTI) to discuss the business plan analysis.	\$391.50
Fratino, J.	01-Jun-23	0.9	Update data in connection with business plan review.	\$391.50
Fisher, S.	01-Jun-23	1.0	Provide feedback on updated business plan considerations.	\$910.00
Fratino, J.	01-Jun-23	1.9	Respond to comments on business plan review deck.	\$826.50
Peterson, A.	01-Jun-23	2.6	Update analysis of the Debtors' business plan.	\$2,145.00
Peterson, A.	01-Jun-23	2.8	Prepare update to specific slides for the Business Plan Analysis presentation.	\$2,310.00
Fratino, J.	01-Jun-23	2.8	Prepare updates to business plan analysis.	\$1,218.00
Terry, A.	01-Jun-23	2.9	Review updated business plan presentation.	\$3,262.50
Fratino, J.	01-Jun-23	2.9	Prepare updates to business plan review deck.	\$1,261.50
Putman, E.	01-Jun-23	3.1	Review business plan materials to provide comments to team.	\$2,728.00
Terry, A.	02-Jun-23	0.1	Review business plan review draft materials.	\$112.50
Smith, M.	02-Jun-23	0.3	Call with J. Fratino (FTI) on business plan.	\$280.50
Putman, E.	02-Jun-23	0.3	Review business plan review draft materials.	\$264.00
Fratino, J.	02-Jun-23	0.3	Call with M. Smith (FTI) on business plan.	\$130.50
Fisher, S.	02-Jun-23	1.0	Review of draft Business Plan presentation.	\$910.00
Peterson, A.	02-Jun-23	1.0	Prepare updates to the Business Plan Analysis presentation.	\$825.00
McNew, S.	02-Jun-23	1.1	Review Business Plan slides to provide edits to finalize.	\$984.50
Scruton, A.	02-Jun-23	1.5	Review draft presentation on business plan.	\$1,987.50
Fratino, J.	02-Jun-23	1.6	Perform analysis in connection with Business plan review.	\$696.00
Fratino, J.	02-Jun-23	2.6	Prepare updates to business plan review.	\$1,131.00
Terry, A.	04-Jun-23	0.5	Correspondence with J. Fratino (FTI) on next steps with business plan deck including questions with presentation deck.	\$562.50
Terry, A.	04-Jun-23	1.8	Prepare Business plan mark-up to provide comments to team.	\$2,025.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	05-Jun-23	0.3	Assess business plan model provided by the Debtors.	\$337.50
Putman, E.	05-Jun-23	0.3	Review business plan materials to provide comments to team.	\$264.00
Putman, E.	05-Jun-23	0.3	Call with A. Peterson (FTI) and J. Fratino (FTI) on business plan review.	\$264.00
Peterson, A.	05-Jun-23	0.3	Call with E. Putman (FTI) and J. Fratino (FTI) on business plan review.	\$247.50
Fratino, J.	05-Jun-23	0.3	Call with E. Putman (FTI) and A. Peterson (FTI) on business plan review.	\$130.50
Terry, A.	05-Jun-23	0.4	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$450.00
Peterson, A.	05-Jun-23	0.4	Call with A. Terry (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$330.00
Fratino, J.	05-Jun-23	0.4	Call with A. Terry (FTI) and A. Peterson (FTI) to discuss the business plan analysis presentation.	\$174.00
Terry, A.	05-Jun-23	0.7	Review draft Business Plan presentation.	\$787.50
Terry, A.	05-Jun-23	1.0	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) on business plan review.	\$1,125.00
Fisher, S.	05-Jun-23	1.0	Review of draft Business Plan.	\$910.00
Putman, E.	05-Jun-23	1.0	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) on business plan review.	\$880.00
Peterson, A.	05-Jun-23	1.0	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) on business plan review.	\$825.00
Fratino, J.	05-Jun-23	1.0	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on business plan review.	\$435.00
Fratino, J.	05-Jun-23	1.3	Update business plan deck for the OEC.	\$565.50
Peterson, A.	05-Jun-23	1.4	Prepare updates to the Business Plan Analysis presentation.	\$1,155.00
Sun, L.	05-Jun-23	1.4	Perform research in connection with business plan analysis.	\$1,132.60
Peterson, A.	05-Jun-23	1.9	Revise additional slides for the Business Plan Analysis presentation.	\$1,567.50
Fisher, S.	05-Jun-23	2.0	Perform technical analysis for OEC business plan meeting.	\$1,820.00
Scruton, A.	05-Jun-23	2.1	Review analysis in connection with business plan review.	\$2,782.50
Peterson, A.	05-Jun-23	2.1	Create additional slides for the Business Plan Analysis presentation.	\$1,732.50
Fratino, J.	05-Jun-23	2.4	Prepare updates to business plan review analysis.	\$1,044.00
Fratino, J.	05-Jun-23	2.6	Review June business plan updates.	\$1,131.00
Fratino, J.	05-Jun-23	2.7	Prepare update to business plan materials.	\$1,174.50
Terry, A.	05-Jun-23	2.9	Revise draft Business Plan presentation.	\$3,262.50
Terry, A.	06-Jun-23	0.5	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$562.50

**EXHIBIT C**


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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Putman, E.	06-Jun-23	0.5	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$440.00
Peterson, A.	06-Jun-23	0.5	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$412.50
Fratino, J.	06-Jun-23	0.5	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss updates to the business plan analysis presentation.	\$217.50
Peterson, A.	06-Jun-23	0.8	Prepare updates to specific slides for the Business Plan Analysis presentation.	\$660.00
Davis, G.	06-Jun-23	0.9	Review Business Plan presentation materials.	\$1,012.50
Terry, A.	06-Jun-23	0.9	Revise draft Business Plan presentation.	\$1,012.50
Sun, L.	06-Jun-23	1.3	Call [partial] with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss business plan analysis.	\$1,051.70
Ng, W.	06-Jun-23	1.5	Review updated draft business plan review presentation materials for the OEC.	\$1,687.50
Davis, G.	06-Jun-23	1.6	Call with D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) [partial] and J. Fratino (FTI) to discuss business plan analysis.	\$1,800.00
McNew, S.	06-Jun-23	1.6	Prepare draft of slides for business plan review.	\$1,432.00
Ng, W.	06-Jun-23	1.6	Call with D. Rush (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) [partial] and J. Fratino (FTI) to discuss business plan analysis.	\$1,800.00
Rush, D.	06-Jun-23	1.6	Call with G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) [partial] and J. Fratino (FTI) to discuss business plan analysis.	\$2,120.00
Terry, A.	06-Jun-23	1.6	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) [partial] and J. Fratino (FTI) to discuss business plan analysis.	\$1,800.00
Smith, M.	06-Jun-23	1.6	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) [partial] and J. Fratino (FTI) to discuss business plan analysis.	\$1,496.00
Putman, E.	06-Jun-23	1.6	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI), L. Sun (FTI) [partial] and J. Fratino (FTI) to discuss business plan analysis.	\$1,408.00
Peterson, A.	06-Jun-23	1.6	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), L. Sun (FTI) [partial] and J. Fratino (FTI) to discuss business plan analysis.	\$1,320.00
Fratino, J.	06-Jun-23	1.6	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) [partial] to discuss business plan analysis.	\$696.00
Putman, E.	06-Jun-23	1.9	Review business plan materials to provide comments to team.	\$1,672.00
Fratino, J.	06-Jun-23	2.2	Update business plan review.	\$957.00

**EXHIBIT C**


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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Scruton, A.	06-Jun-23	2.3	Review draft business plan presentation.	\$3,047.50
Fratino, J.	06-Jun-23	2.4	Update business plan review deck.	\$1,044.00
Ng, W.	07-Jun-23	0.2	Review near-term liquidity update materials from the Debtors.	\$225.00
Terry, A.	07-Jun-23	0.3	Call with J. Fratino (FTI) on business plan review deck.	\$337.50
Peterson, A.	07-Jun-23	0.3	Call with J. Fratino (FTI) on business plan review deck.	\$247.50
Fratino, J.	07-Jun-23	0.3	Call with A. Terry (FTI) on business plan review deck.	\$130.50
Fratino, J.	07-Jun-23	0.3	Call with A. Peterson (FTI) on business plan review deck.	\$130.50
Ng, W.	07-Jun-23	0.5	Analyze summary of proposed lease settlement to determine impact on business.	\$562.50
Putman, E.	07-Jun-23	0.7	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss slides in the business plan analysis presentation.	\$616.00
Peterson, A.	07-Jun-23	0.7	Call with E. Putman (FTI) and J. Fratino (FTI) to discuss slides in the business plan analysis presentation.	\$577.50
Fratino, J.	07-Jun-23	0.7	Call with E. Putman (FTI) and A. Peterson (FTI) to discuss slides in the business plan analysis presentation.	\$304.50
Terry, A.	07-Jun-23	1.0	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) on business plan review.	\$1,125.00
Putman, E.	07-Jun-23	1.0	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) on business plan review.	\$880.00
Putman, E.	07-Jun-23	1.0	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss comments on the business plan analysis presentation.	\$880.00
Peterson, A.	07-Jun-23	1.0	Call with E. Putman (FTI) and J. Fratino (FTI) to discuss comments on the business plan analysis presentation.	\$825.00
Peterson, A.	07-Jun-23	1.0	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) on business plan review.	\$825.00
Fratino, J.	07-Jun-23	1.0	Call with E. Putman (FTI) and A. Peterson (FTI) to discuss comments on the business plan analysis presentation.	\$435.00
Fratino, J.	07-Jun-23	1.0	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on business plan review.	\$435.00
Putman, E.	07-Jun-23	1.2	Review business plan materials to provide comments to team.	\$1,056.00
Putman, E.	07-Jun-23	1.4	Review comments from team to update business plan materials.	\$1,232.00
Terry, A.	07-Jun-23	1.6	Revise draft Business Plan presentation.	\$1,800.00
Peterson, A.	07-Jun-23	1.6	Review specific slides for the Business Plan Analysis presentation.	\$1,320.00
Peterson, A.	07-Jun-23	1.6	Update analysis in connection with business plan review.	\$1,320.00
Peterson, A.	07-Jun-23	1.8	Update specific slides for the Business Plan Analysis presentation.	\$1,485.00

**EXHIBIT C**


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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fratino, J.	07-Jun-23	2.1	Update business plan review analysis.	\$913.50
Scruton, A.	07-Jun-23	2.7	Review business plan analysis.	\$3,577.50
Fratino, J.	07-Jun-23	2.7	Update business plan review deck.	\$1,174.50
Fratino, J.	07-Jun-23	2.9	Update business plan review deck restructuring section.	\$1,261.50
Fisher, S.	07-Jun-23	3.0	Prepare analysis in connection with business plan presentation for Equity Committee.	\$2,730.00
Smith, M.	08-Jun-23	0.1	Call with J. Fratino (FTI) on business plan review.	\$93.50
Fratino, J.	08-Jun-23	0.1	Call with M. Smith (FTI) on business plan review.	\$43.50
Ng, W.	08-Jun-23	0.3	Review business plan cleansing materials from the Debtors.	\$337.50
Terry, A.	08-Jun-23	0.3	Review next steps on edits to Business Plan presentation.	\$337.50
Sun, L.	08-Jun-23	0.5	Review research in connection with assessment of business plan.	\$404.50
Putman, E.	08-Jun-23	0.9	Review business plan materials to provide comments to team.	\$792.00
Rush, D.	08-Jun-23	1.0	Review OEC presentation regarding business plan analysis.	\$1,325.00
Ng, W.	08-Jun-23	1.3	Review updated business plan and plan analysis presentation for the OEC.	\$1,462.50
Terry, A.	08-Jun-23	1.7	Revise draft Business Plan presentation.	\$1,912.50
Putman, E.	08-Jun-23	1.7	Call with A. Peterson (FTI) and J. Fratino (FTI) on business plan review.	\$1,496.00
Peterson, A.	08-Jun-23	1.7	Call with E. Putman (FTI) and J. Fratino (FTI) on business plan review.	\$1,402.50
Fratino, J.	08-Jun-23	1.7	Call with E. Putman (FTI) and A. Peterson (FTI) on business plan review.	\$739.50
Fratino, J.	08-Jun-23	2.6	Revise business plan review deck.	\$1,131.00
Ng, W.	08-Jun-23	2.7	Prepare comments to draft business plan review materials for the Committee.	\$3,037.50
Scruton, A.	08-Jun-23	2.7	Review revised draft presentation on business plan and sensitivities.	\$3,577.50
Peterson, A.	08-Jun-23	2.7	Update specific slides for the Business Plan Analysis presentation.	\$2,227.50
Fratino, J.	08-Jun-23	2.7	Update business plan review analysis.	\$1,174.50
Fratino, J.	08-Jun-23	2.7	Update business plan review deck.	\$1,174.50
Putman, E.	08-Jun-23	3.2	Review comments from team to update business plan materials.	\$2,816.00
Davis, G.	09-Jun-23	0.4	Review OEC materials re: business plan update.	\$450.00
Rush, D.	09-Jun-23	0.4	Communications with FTI on materials for OEC re: business plan analysis.	\$530.00
Terry, A.	09-Jun-23	0.5	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$562.50
Putman, E.	09-Jun-23	0.5	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$440.00

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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Peterson, A.	09-Jun-23	0.5	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$412.50
Fratino, J.	09-Jun-23	0.5	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss updates to the business plan analysis presentation.	\$217.50
Putman, E.	09-Jun-23	0.9	Call with A. Peterson (FTI) and J. Fratino (FTI) on business plan review.	\$792.00
Peterson, A.	09-Jun-23	0.9	Call with E. Putman (FTI) and J. Fratino (FTI) on business plan review.	\$742.50
Fratino, J.	09-Jun-23	0.9	Call with E. Putman (FTI) and A. Peterson (FTI) on business plan review.	\$391.50
Fisher, S.	09-Jun-23	1.0	Review of draft Business Plan presentation.	\$910.00
Davis, G.	09-Jun-23	1.1	Call with D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss OEC materials.	\$1,237.50
Ng, W.	09-Jun-23	1.1	Call with D. Rush (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss OEC materials.	\$1,237.50
Rush, D.	09-Jun-23	1.1	Call with G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss OEC materials.	\$1,457.50
Terry, A.	09-Jun-23	1.1	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss OEC materials.	\$1,237.50
Smith, M.	09-Jun-23	1.1	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss OEC materials.	\$1,028.50
Peterson, A.	09-Jun-23	1.1	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI) and J. Fratino (FTI) to discuss OEC materials.	\$907.50
Fratino, J.	09-Jun-23	1.1	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI) and A. Peterson (FTI) to discuss OEC materials.	\$478.50
Putman, E.	09-Jun-23	1.2	Update business plan review deck.	\$1,056.00
Fratino, J.	09-Jun-23	1.6	Update business plan review deck.	\$696.00
Putman, E.	09-Jun-23	2.2	Review business plan materials and provide comments to team.	\$1,936.00
Peterson, A.	09-Jun-23	2.2	Review specific slides for the Business Plan Analysis presentation.	\$1,815.00
Terry, A.	09-Jun-23	2.7	Revise draft Business Plan presentation.	\$3,037.50
Fratino, J.	09-Jun-23	2.7	Prepare comments on business plan review deck.	\$1,174.50
Peterson, A.	09-Jun-23	2.8	Update specific slides for the Business Plan Analysis presentation.	\$2,310.00
Scruton, A.	09-Jun-23	3.1	Review revised draft presentation on business plan and sensitivities.	\$4,107.50
Putman, E.	09-Jun-23	3.1	Review comments on business plan materials.	\$2,728.00
Peterson, A.	10-Jun-23	0.1	Review updates to the business plan analysis presentation.	\$82.50
Peterson, A.	10-Jun-23	0.2	Call with J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$165.00

**EXHIBIT C**


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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fratino, J.	10-Jun-23	0.2	Call with A. Peterson (FTI) to discuss updates to the business plan analysis presentation.	\$87.00
Rush, D.	10-Jun-23	0.5	Review of business plan cleansing materials.	\$662.50
Ng, W.	10-Jun-23	0.8	Assess comments to draft business plan report for the OEC.	\$900.00
Terry, A.	10-Jun-23	0.8	Partial attendance on call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$900.00
Terry, A.	10-Jun-23	1.0	Call with M. Smith (FTI), E. Putman (FTI) and J. Fratino (FTI) on business plan review and comments.	\$1,125.00
Smith, M.	10-Jun-23	1.0	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) on business plan review and comments.	\$935.00
Putman, E.	10-Jun-23	1.0	Call with A. Terry (FTI), M. Smith (FTI) and J. Fratino (FTI) on business plan review and comments.	\$880.00
Putman, E.	10-Jun-23	1.0	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$880.00
Peterson, A.	10-Jun-23	1.0	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$825.00
Fratino, J.	10-Jun-23	1.0	Call with A. Terry (FTI), M. Smith (FTI) and E. Putman (FTI) on business plan review and comments.	\$435.00
Fratino, J.	10-Jun-23	1.0	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss updates to the business plan analysis presentation.	\$435.00
Putman, E.	10-Jun-23	1.2	Call with A. Peterson (FTI) and J. Fratino (FTI) on business plan review deck.	\$1,056.00
Peterson, A.	10-Jun-23	1.2	Call with E. Putman (FTI) and J. Fratino (FTI) on business plan review deck.	\$990.00
Fratino, J.	10-Jun-23	1.2	Call with E. Putman (FTI) and A. Peterson (FTI) on business plan review deck.	\$522.00
Fratino, J.	10-Jun-23	1.3	Update business plan review analysis.	\$565.50
Peterson, A.	10-Jun-23	1.7	Update specific slides for the Business Plan Analysis presentation.	\$1,402.50
Putman, E.	10-Jun-23	2.2	Review business plan materials to provide comments to team.	\$1,936.00
Fratino, J.	10-Jun-23	3.0	Revise business plan review deck.	\$1,305.00
Putman, E.	11-Jun-23	0.2	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$176.00
Peterson, A.	11-Jun-23	0.2	Call with E. Putman (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$165.00
Fratino, J.	11-Jun-23	0.2	Call with E. Putman (FTI) and A. Peterson (FTI) to discuss updates to the business plan analysis presentation.	\$87.00
Putman, E.	11-Jun-23	0.6	Review comments from team to update business plan materials.	\$528.00
Davis, G.	11-Jun-23	0.7	Review deck regarding Business Plan.	\$787.50



**EXHIBIT C**


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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Davis, G.	11-Jun-23	0.9	Call with A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$1,012.50
Terry, A.	11-Jun-23	0.9	Prepare final edits to Business Plan presentation.	\$1,012.50
Terry, A.	11-Jun-23	0.9	Call with G. Davis (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$1,012.50
Smith, M.	11-Jun-23	0.9	Call with A. Terry (FTI), G. Davis (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$841.50
Putman, E.	11-Jun-23	0.9	Call with A. Terry (FTI), G. Davis (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$792.00
Peterson, A.	11-Jun-23	0.9	Call with A. Terry (FTI), G. Davis (FTI), M. Smith (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$742.50
Fratino, J.	11-Jun-23	0.9	Update business plan deck.	\$391.50
Fratino, J.	11-Jun-23	0.9	Call with A. Terry (FTI), G. Davis (FTI), M. Smith (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss the business plan analysis presentation.	\$391.50
Peterson, A.	11-Jun-23	1.2	Update specific slides for the Business Plan Analysis presentation.	\$990.00
Fratino, J.	11-Jun-23	1.5	Turn comments on business plan review deck.	\$652.50
Terry, A.	11-Jun-23	1.8	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$2,025.00
Putman, E.	11-Jun-23	1.8	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$1,584.00
Peterson, A.	11-Jun-23	1.8	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$1,485.00
Fratino, J.	11-Jun-23	1.8	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss updates to the business plan analysis presentation.	\$783.00
Scruton, A.	11-Jun-23	2.0	Review of draft presentation to OEC on business plan.	\$2,650.00
Terry, A.	11-Jun-23	2.2	Prepare edits to Business Plan presentation.	\$2,475.00
Davis, G.	11-Jun-23	2.9	Revise deck regarding Business Plan to provide comments to FTI team.	\$3,262.50
Ng, W.	11-Jun-23	2.9	Analyze revised draft business plan and plan issues for the OEC.	\$3,262.50
Peterson, A.	12-Jun-23	0.2	Call with J. Fratino (FTI) to discuss specific updates to the business plan analysis presentation.	\$165.00
Fratino, J.	12-Jun-23	0.2	Call with A. Peterson (FTI) to discuss specific updates to the business plan analysis presentation.	\$87.00
Ng, W.	12-Jun-23	0.8	Prepare comments on updated business plan analysis presentation.	\$900.00
Fisher, S.	12-Jun-23	1.0	Review of Business Plan presentation.	\$910.00
Terry, A.	12-Jun-23	1.4	Finalize Business Plan review materials.	\$1,575.00



**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	12-Jun-23	1.7	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$1,912.50
Putman, E.	12-Jun-23	1.7	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$1,496.00
Peterson, A.	12-Jun-23	1.7	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$1,402.50
Fratino, J.	12-Jun-23	1.7	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss updates to the business plan analysis presentation.	\$739.50
Fratino, J.	12-Jun-23	1.8	Update business plan review deck.	\$783.00
Peterson, A.	12-Jun-23	1.9	Review updates to the business plan analysis presentation.	\$1,567.50
Putman, E.	12-Jun-23	2.2	Call with A. Peterson (FTI) and J. Fratino (FTI) on business plan and case strategy materials.	\$1,936.00
Peterson, A.	12-Jun-23	2.2	Call with E. Putman (FTI) and J. Fratino (FTI) on business plan and case strategy materials.	\$1,815.00
Fratino, J.	12-Jun-23	2.2	Call with E. Putman (FTI) and A. Peterson (FTI) on business plan and case strategy materials.	\$957.00
Peterson, A.	12-Jun-23	2.6	Update specific slides for the Business Plan Analysis presentation.	\$2,145.00
Peterson, A.	13-Jun-23	0.2	Update specific slides for the Business Plan Analysis presentation.	\$165.00
Putman, E.	13-Jun-23	0.4	Call with J. Fratino (FTI) on business plan and case strategy materials.	\$352.00
Fratino, J.	13-Jun-23	0.4	Call with E. Putman (FTI) on business plan and case strategy materials.	\$174.00
Scruton, A.	13-Jun-23	1.8	Review business plan analysis.	\$2,385.00
Terry, A.	14-Jun-23	0.1	Revise draft Business Plan presentation.	\$112.50
Peterson, A.	14-Jun-23	0.3	Review business plan materials.	\$247.50
Peterson, A.	14-Jun-23	0.5	Call with J. Fratino (FTI) to discuss updates to the business plan analysis.	\$412.50
Fratino, J.	14-Jun-23	0.5	Call with A. Peterson (FTI) to discuss updates to the business plan analysis.	\$217.50
Ng, W.	14-Jun-23	0.7	Assess parameters of the Debtors' business plan assumptions.	\$787.50
Fratino, J.	14-Jun-23	0.7	Update business plan review analysis.	\$304.50
Terry, A.	14-Jun-23	0.8	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) on business plan materials.	\$900.00
Putman, E.	14-Jun-23	0.8	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) on business plan materials.	\$704.00
Peterson, A.	14-Jun-23	0.8	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) on business plan materials.	\$660.00
Fratino, J.	14-Jun-23	0.8	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on business plan materials.	\$348.00

**EXHIBIT C**


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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Putman, E.	14-Jun-23	1.6	Review business plan materials to provide comments to team.	\$1,408.00
Fratino, J.	14-Jun-23	2.5	Update slides for business plan.	\$1,087.50
Fisher, S.	14-Jun-23	3.0	Prepare presentation for the OEC.	\$2,730.00
Fratino, J.	14-Jun-23	3.0	Update analysis of business plan.	\$1,305.00
Putman, E.	14-Jun-23	4.2	Call with A. Peterson (FTI) and J. Fratino (FTI) on business plan materials.	\$3,696.00
Peterson, A.	14-Jun-23	4.2	Call with E. Putman (FTI) and J. Fratino (FTI) on business plan materials.	\$3,465.00
Fratino, J.	14-Jun-23	4.2	Call with E. Putman (FTI) and A. Peterson (FTI) on business plan materials.	\$1,827.00
Terry, A.	15-Jun-23	0.3	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$337.50
Putman, E.	15-Jun-23	0.3	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$264.00
Peterson, A.	15-Jun-23	0.3	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$247.50
Fratino, J.	15-Jun-23	0.3	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss the business plan analysis.	\$130.50
Putman, E.	15-Jun-23	0.6	Call with J. Fratino (FTI) on business plan materials.	\$528.00
Fratino, J.	15-Jun-23	0.6	Update business plan review analysis.	\$261.00
Fratino, J.	15-Jun-23	0.6	Call with E. Putman (FTI) on business plan materials.	\$261.00
Rush, D.	15-Jun-23	0.7	Review financial analysis from team.	\$927.50
Ng, W.	15-Jun-23	1.4	Review draft analysis of considerations impacting business plan projections.	\$1,575.00
Terry, A.	15-Jun-23	1.6	Revise draft Business Plan presentation.	\$1,800.00
Putman, E.	15-Jun-23	1.6	Call with A. Peterson (FTI) and J. Fratino (FTI) on business plan materials.	\$1,408.00
Peterson, A.	15-Jun-23	1.6	Call with E. Putman (FTI) and J. Fratino (FTI) on business plan materials.	\$1,320.00
Fratino, J.	15-Jun-23	1.6	Call with E. Putman (FTI) and A. Peterson (FTI) on business plan materials.	\$696.00
Putman, E.	15-Jun-23	2.4	Review business plan materials to provide comments to team.	\$2,112.00
Putman, E.	15-Jun-23	2.6	Review business plan materials.	\$2,288.00
Fratino, J.	15-Jun-23	2.8	Update business plan review analysis.	\$1,218.00
Fratino, J.	15-Jun-23	2.9	Update business plan review slide.	\$1,261.50
Fratino, J.	15-Jun-23	3.0	Update business plan review analysis.	\$1,305.00
Fratino, J.	16-Jun-23	0.1	Correspondence with A. Peterson (FTI) on business plan analysis.	\$43.50
Fratino, J.	16-Jun-23	0.4	Update business plan review analysis.	\$174.00
Terry, A.	16-Jun-23	1.3	Review updated draft Business Plan presentation.	\$1,462.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	16-Jun-23	1.8	Call with L. Sun (FTI) regarding next steps on edits to Business Plan presentation.	\$2,025.00
Sun, L.	16-Jun-23	1.8	Call with A. Terry (FTI) regarding next steps on edits to Business Plan presentation.	\$1,456.20
Fisher, S.	19-Jun-23	1.0	Review of Business Plan materials for the OEC.	\$910.00
Fratino, J.	19-Jun-23	2.7	Update slides in connection with the business plan review.	\$1,174.50
Fratino, J.	20-Jun-23	0.5	Update business plan slides.	\$217.50
Peterson, A.	20-Jun-23	1.1	Analyze materials related to the Debtors' business plan.	\$907.50
Fisher, S.	20-Jun-23	1.4	Review of Business Plan materials.	\$1,274.00
Ng, W.	20-Jun-23	1.9	Review analysis of business plan.	\$2,137.50
Terry, A.	20-Jun-23	2.2	Analyze business plan including correspondence to team on the same.	\$2,475.00
Sun, L.	20-Jun-23	4.8	Assess research in connection with business plan review.	\$3,883.20
Ng, W.	21-Jun-23	0.3	Assess update regarding recent market trends to determine implications on business plan.	\$337.50
Terry, A.	21-Jun-23	0.5	Review email communications on business plan analysis.	\$562.50
Fratino, J.	21-Jun-23	0.5	Attend call reviewing analysis with D. Gupta (FTI).	\$217.50
Fisher, S.	21-Jun-23	0.9	Review of Debtors' Business Plan analysis.	\$819.00
Scruton, A.	21-Jun-23	2.1	Review revised analysis in connection with business plan.	\$2,782.50
Peterson, A.	21-Jun-23	3.9	Update the business plan analysis.	\$3,217.50
Sun, L.	21-Jun-23	6.1	Review research to prepare presentation deck.	\$4,934.90
Ng, W.	22-Jun-23	0.3	Review analysis of business plan.	\$337.50
Peterson, A.	22-Jun-23	0.3	Call with J. Fratino (FTI) to discuss the business plan analysis.	\$247.50
Fratino, J.	22-Jun-23	0.3	Call with A. Peterson (FTI) to discuss the business plan analysis.	\$130.50
Fratino, J.	22-Jun-23	0.3	Update business plan review analysis.	\$130.50
Terry, A.	22-Jun-23	0.9	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) on business plan materials.	\$1,012.50
Putman, E.	22-Jun-23	0.9	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) on business plan materials.	\$792.00
Peterson, A.	22-Jun-23	0.9	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) on business plan materials.	\$742.50
Fratino, J.	22-Jun-23	0.9	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on business plan materials.	\$391.50
Sun, L.	22-Jun-23	1.2	Review presentation to OEC for weekly call.	\$970.80

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	22-Jun-23	1.9	Review business plan materials.	\$2,137.50
Peterson, A.	22-Jun-23	2.3	Review and update slides related to analysis of the Debtors' Plan and business plan.	\$1,897.50
Terry, A.	26-Jun-23	0.3	Prepare email correspondence on OEC call preparation including re: business plan discussion.	\$337.50
Fratino, J.	26-Jun-23	0.5	Perform research for business plan review analysis.	\$217.50
Peterson, A.	26-Jun-23	0.7	Create business plan analysis slides for OEC call.	\$577.50
Terry, A.	26-Jun-23	0.8	Prepare outline to A. Peterson (FTI) on OEC presentation re: business plan.	\$900.00
Terry, A.	26-Jun-23	0.8	Revisions to business plan presentation incorporating feedback, and email to V&E team regarding same.	\$900.00
Terry, A.	26-Jun-23	1.1	Review business plan presentation to OEC to provide comments to FTI team.	\$1,237.50
Peterson, A.	26-Jun-23	1.2	Update specific business plan deck slides for an OEC call.	\$990.00
Fisher, S.	26-Jun-23	2.0	Perform technical analysis for OEC business plan review.	\$1,820.00
Fratino, J.	27-Jun-23	0.5	Call with D. Gupta (FTI) on business plan analysis.	\$217.50
Sun, L.	27-Jun-23	1.0	Perform research for business plan review.	\$809.00
Fratino, J.	27-Jun-23	2.7	Update business plan review analysis.	\$1,174.50
Rush, D.	28-Jun-23	0.3	Review near term cash flows and liquidity reporting from Alix to provide comments to the team.	\$397.50
Sun, L.	28-Jun-23	1.4	Prepare research related to business plan.	\$1,132.60
Ng, W.	29-Jun-23	0.1	Review update regarding liquidity status for the OEC.	\$112.50
Fratino, J.	29-Jun-23	0.6	Call with D. Gupta (FTI) on business plan analysis.	\$261.00
Sun, L.	29-Jun-23	1.7	Prepare research related to business plan.	\$1,375.30
Ng, W.	05-Jul-23	0.1	Review updated near-term reporting from the Debtors.	\$112.50
Fratino, J.	05-Jul-23	1.4	Call with D. Gupta (FTI) on business plan analysis.	\$609.00
Sun, L.	05-Jul-23	3.6	Perform research in connection with business plan analyses.	\$2,912.40
Putman, E.	06-Jul-23	0.4	Call with A. Peterson (FTI) and J. Fratino (FTI) on operational data.	\$352.00
Peterson, A.	06-Jul-23	0.4	Call with E. Putman (FTI) and J. Fratino (FTI) on operational data.	\$330.00
Fratino, J.	06-Jul-23	0.4	Call with E. Putman (FTI) and A. Peterson (FTI) on operational data.	\$174.00
Ng, W.	06-Jul-23	0.6	Evaluate the Debtors' business plan projections.	\$675.00
Fratino, J.	06-Jul-23	0.6	Call with D. Gupta (FTI) on business plan analysis.	\$261.00
Fisher, S.	06-Jul-23	1.2	Review the Debtors' financial reporting filings.	\$1,092.00
Fratino, J.	06-Jul-23	2.8	Review data in connection with business plan analyses.	\$1,218.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Sun, L.	06-Jul-23	5.5	Review business plan.	\$4,449.50
Terry, A.	07-Jul-23	0.4	Call with J. Fratino (FTI) on data analysis.	\$450.00
Fratino, J.	07-Jul-23	0.4	Call with A. Terry (FTI) on data analysis.	\$174.00
Terry, A.	07-Jul-23	0.5	Coordinate business plan analysis with team.	\$562.50
Fratino, J.	07-Jul-23	0.5	Call with D. Gupta (FTI) on business plan analysis.	\$217.50
Fratino, J.	07-Jul-23	1.2	Update data analysis in connection with business plan analyses.	\$522.00
Fratino, J.	07-Jul-23	1.5	Revise slide deck for updates to business plan analyses.	\$652.50
Fratino, J.	07-Jul-23	1.9	Update business plan analysis.	\$826.50
Sun, L.	07-Jul-23	4.4	Prepare updates to business plan analysis.	\$3,559.60
Sun, L.	07-Jul-23	4.4	Prepare business plan analysis.	\$3,559.60
Ng, W.	10-Jul-23	0.3	Analyze business plan projections.	\$337.50
Terry, A.	10-Jul-23	0.3	Call with A. Peterson (FTI) and J. Fratino (FTI) on presentation.	\$337.50
Peterson, A.	10-Jul-23	0.3	Call with J. Fratino (FTI) to discuss the business plan analysis.	\$247.50
Peterson, A.	10-Jul-23	0.3	Call with A. Terry (FTI) and J. Fratino (FTI) on presentation.	\$247.50
Fratino, J.	10-Jul-23	0.3	Call with A. Peterson (FTI) to discuss the business plan analysis.	\$130.50
Fratino, J.	10-Jul-23	0.3	Call with A. Terry (FTI) and A. Peterson (FTI) on presentation.	\$130.50
Fratino, J.	10-Jul-23	0.3	Call with D. Gupta (FTI) on business plan analysis.	\$130.50
Peterson, A.	10-Jul-23	1.3	Create an analysis of business plan.	\$1,072.50
Fratino, J.	10-Jul-23	1.5	Update analysis in connection with business plan review.	\$652.50
Terry, A.	10-Jul-23	1.9	Review materials for business plan diligence.	\$2,137.50
Fratino, J.	10-Jul-23	2.0	Prepare analysis for business plan-related slides.	\$870.00
Terry, A.	10-Jul-23	2.4	Prepare for business plan diligence follow-up.	\$2,700.00
Fratino, J.	10-Jul-23	2.4	Prepare slides in connection with business plan analyses.	\$1,044.00
Peterson, A.	11-Jul-23	0.2	Call with J. Fratino (FTI) to discuss the business plan analysis.	\$165.00
Fratino, J.	11-Jul-23	0.2	Call with A. Peterson (FTI) to discuss the business plan analysis.	\$87.00
Sun, L.	11-Jul-23	2.8	Review business plan-related deck including research.	\$2,265.20
Scruton, A.	14-Jul-23	1.3	Review impact on liquidity of business plan.	\$1,722.50
Sun, L.	14-Jul-23	3.1	Perform research to provide update on considerations related to business plan.	\$2,507.90
Smith, M.	17-Jul-23	1.2	Review Debtors' modified business plan.	\$1,122.00
Sun, L.	18-Jul-23	3.1	Perform research in preparation for call.	\$2,507.90

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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*Analysis of Business Plan*

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Sun, L.	19-Jul-23	4.5	Perform analysis in preparation for call.	\$3,640.50
Fratino, J.	23-Jul-23	0.5	Prepare business plan scenarios analysis.	\$217.50
Terry, A.	24-Jul-23	1.7	Prepare updates to materials.	\$1,912.50
Peterson, A.	25-Jul-23	0.2	Call with J. Fratino (FTI) to discuss business plan scenario presentation.	\$165.00
Fratino, J.	25-Jul-23	0.2	Call with A. Peterson (FTI) to discuss business plan scenario presentation.	\$87.00
Ng, W.	28-Jul-23	0.2	Assess business plan scenarios.	\$225.00
Ng, W.	28-Jul-23	0.4	Assess impact of Debtors' business plan re: certain operating costs.	\$450.00
Smith, M.	01-Aug-23	0.4	Call with potential investor and J. Fratino (FTI) regarding Debtors' business plan.	\$374.00
Peterson, A.	01-Aug-23	0.4	Call with J. Fratino (FTI) to discuss Equity Committee presentation.	\$330.00
Fratino, J.	01-Aug-23	0.4	Call with A. Peterson (FTI) to discuss Equity Committee presentation.	\$174.00
Fratino, J.	01-Aug-23	0.4	Call with potential investor and M. Smith (FTI) regarding Debtors' business plan.	\$174.00
Peterson, A.	01-Aug-23	0.6	Call with J. Fratino (FTI) to discuss Equity Committee presentation.	\$495.00
Fratino, J.	01-Aug-23	0.6	Call with A. Peterson (FTI) to discuss Equity Committee presentation.	\$261.00
Fratino, J.	01-Aug-23	0.8	Update business plan scenarios slides.	\$348.00
Peterson, A.	02-Aug-23	0.2	Call with J. Fratino (FTI) to discuss Plan analysis.	\$165.00
Fratino, J.	02-Aug-23	0.2	Call with A. Peterson (FTI) to discuss Plan analysis.	\$87.00
Peterson, A.	02-Aug-23	0.3	Call with J. Fratino (FTI) to discuss Equity Committee presentation.	\$247.50
Fratino, J.	02-Aug-23	0.3	Call with A. Peterson (FTI) to discuss Equity Committee presentation.	\$130.50
Fratino, J.	02-Aug-23	1.2	Analyze business plan.	\$522.00
Fratino, J.	02-Aug-23	1.4	Update business plan scenario slides.	\$609.00
Peterson, A.	02-Aug-23	2.5	Update the OEC presentation.	\$2,062.50
Fratino, J.	02-Aug-23	2.6	Update business plan analysis.	\$1,131.00
Sun, L.	02-Aug-23	3.0	Perform research related to business plan.	\$2,427.00
Peterson, A.	07-Aug-23	0.5	Update analysis relating to business plan.	\$412.50
Peterson, A.	09-Aug-23	0.7	Update analysis relating to business plan.	\$577.50
Peterson, A.	10-Aug-23	0.9	Update analysis relating to business plan.	\$742.50
Peterson, A.	15-Aug-23	3.0	Update specific analysis for an OEC presentation.	\$2,475.00
Peterson, A.	16-Aug-23	0.6	Update slides for OEC presentation.	\$495.00
Peterson, A.	16-Aug-23	0.7	Review the latest draft of the OEC presentation based on emails from the FTI team.	\$577.50

**EXHIBIT C**


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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Peterson, A.	17-Aug-23	0.3	Update slides for OEC presentation.	\$247.50
Sun, L.	17-Aug-23	0.5	Perform research related to business plan.	\$404.50
Scruton, A.	18-Aug-23	0.6	Review business plan analysis.	\$795.00
Sun, L.	18-Aug-23	2.7	Prepare analysis in connection with business plan research.	\$2,184.30
Terry, A.	22-Aug-23	0.4	Review new data inputs for Business Plan.	\$450.00
Fratino, J.	22-Aug-23	0.8	Update analysis in connection with business plan review.	\$348.00
Peterson, A.	23-Aug-23	0.3	Review business plan analysis.	\$247.50
Fratino, J.	23-Aug-23	1.6	Prepare business plan analysis.	\$696.00
Fratino, J.	23-Aug-23	2.5	Perform research related to business plan.	\$1,087.50
Terry, A.	24-Aug-23	0.3	Call with J. Fratino (FTI) on business plan analysis.	\$337.50
Fratino, J.	24-Aug-23	0.3	Call with A. Terry (FTI) on business plan analysis.	\$130.50
Sun, L.	24-Aug-23	1.0	Perform business plan-related research.	\$809.00
Fratino, J.	24-Aug-23	1.8	Prepare business plan-related research.	\$783.00
Scruton, A.	25-Aug-23	0.5	Review updated business plan.	\$662.50
Sun, L.	28-Aug-23	2.1	Perform business plan-related research.	\$1,698.90
Fratino, J.	29-Aug-23	0.5	Perform business plan-related research on Bloomberg.	\$217.50
Sun, L.	29-Aug-23	1.4	Prepare updates to research.	\$1,132.60
Fratino, J.	29-Aug-23	1.4	Research related to business plan.	\$609.00
Peterson, A.	30-Aug-23	0.4	Review updates to business plan scenarios.	\$330.00
Rush, D.	31-Aug-23	0.9	Call with A. Terry (FTI) and J. Fratino (FTI) on OEC materials and business plan review.	\$1,192.50
Terry, A.	31-Aug-23	0.9	Call with D. Rush (FTI) and J. Fratino (FTI) on OEC materials and business plan review.	\$1,012.50
Fratino, J.	31-Aug-23	0.9	Call with D. Rush (FTI) and A. Terry (FTI) on OEC materials and business plan review.	\$391.50
Peterson, A.	31-Aug-23	1.1	Review updates to business plan scenarios.	\$907.50
Davis, G.	08-Sep-23	0.5	Review status of Business Plan analyses.	\$562.50
Ng, W.	22-Sep-23	0.1	Assess Debtors' announcement regarding investment.	\$112.50
Fratino, J.	06-Nov-23	0.3	Review updated business plan from Company.	\$150.00
Ng, W.	06-Nov-23	0.7	Analyze revised business plan presentation from the Debtors.	\$826.00
Ng, W.	07-Nov-23	0.4	Review the Debtors' updated business plan.	\$472.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***Analysis of Business Plan***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fratino, J.	07-Nov-23	1.1	Prepare analysis on business plan for OEC.	\$550.00
Fratino, J.	07-Nov-23	1.9	Analyze business plan.	\$950.00
Terry, A.	01-Dec-23	2.5	Calls with PJT, OEC, and company on FAQ presentation.	\$2,950.00
Smith, M.	05-Dec-23	0.3	Call with J. Fratino (FTI) on Core Business Plan to update business plan analysis.	\$304.50
Fratino, J.	05-Dec-23	0.3	Call with M. Smith (FTI) on Core Business Plan to update business plan analysis.	\$150.00
Smith, M.	05-Dec-23	1.1	Review Debtors' revised business plan.	\$1,116.50
Fratino, J.	08-Dec-23	1.0	Research regarding Business Plan.	\$500.00
<b>Subtotal</b>		<b>1,083.3</b>		<b>\$871,489.50</b>

***Analysis of Claims/Liabilities Subject to Compromise***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	31-Oct-23	0.1	Analyze revised claims schedule from the Debtors.	\$118.00
Rush, D.	18-Jan-24	0.3	Communications with V&E and FTI on claim settlement.	\$417.00
Scruton, A.	19-Jan-24	0.4	Correspondence with V&E on claim settlement issue.	\$556.00
<b>Subtotal</b>		<b>0.8</b>		<b>\$1,091.00</b>

***Analysis of Other Miscellaneous Motions***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	03-Oct-23	0.1	Review update from V&E regarding Celsius settlement.	\$118.00
Ng, W.	22-Nov-23	0.3	Review motion to amend OEC appointment order.	\$354.00
Ng, W.	22-Nov-23	0.3	Review motion regarding substantial contribution claim.	\$354.00
Ng, W.	22-Nov-23	0.3	Review materials regarding Sphere litigation.	\$354.00
Ng, W.	27-Nov-23	0.2	Assess summary of Debtors' motion to subordinate damages claims.	\$236.00
Ng, W.	07-Dec-23	0.7	Analyze Debtors' draft motion regarding disputed unsecured claims.	\$826.00
Rush, D.	13-Dec-23	0.3	Review of objection.	\$417.00
Ng, W.	14-Dec-23	0.3	Review AHG objection to substantial contribution claim.	\$354.00



## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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*Analysis of Other Miscellaneous Motions*

Professional	Date	Hours	Activity	Fees
Subtotal		2.5		\$3,013.00

*Analysis, Negotiate and Formulation of POR and DS*

Professional	Date	Hours	Activity	Fees
Ng, W.	14-Apr-23	0.8	Assess approach regarding development of strategy for negotiation of a plan.	\$900.00
Putman, E.	20-Apr-23	1.6	Prepare analysis of equity rights offerings.	\$1,408.00
Putman, E.	21-Apr-23	1.1	Update analysis of equity rights offerings.	\$968.00
Scruton, A.	21-Apr-23	1.4	Review of revised analysis of Equity Rights Offerings.	\$1,855.00
Ng, W.	21-Apr-23	1.6	Review analysis of equity rights offerings.	\$1,800.00
Ng, W.	22-Apr-23	0.6	Review revised equity rights offerings analysis.	\$675.00
Terry, A.	23-Apr-23	0.5	Prepare email correspondence on ERO analysis.	\$562.50
Scruton, A.	25-Apr-23	0.8	Review of initial analysis of Equity Rights Offering.	\$1,060.00
Ng, W.	01-May-23	0.4	Assess near-term activities by key task area including regarding Business Plan analysis and plan formulation.	\$450.00
Scruton, A.	01-May-23	0.7	Prepare correspondence with V&E for OEC.	\$927.50
Ng, W.	02-May-23	0.3	Prepare updates to planning for work streams regarding Business Plan, valuation, and plan negotiations.	\$337.50
Ng, W.	02-May-23	0.5	Assess implications of objections to the Debtors' proposed exclusivity extension.	\$562.50
Ng, W.	03-May-23	0.3	Review draft update to the Committee.	\$337.50
Ng, W.	04-May-23	0.3	Review email update to the Committee.	\$337.50
Ng, W.	10-May-23	0.5	Assess claims issues.	\$562.50
Ng, W.	12-May-23	0.7	Analyze 10-Q reporting regarding equity holder issues.	\$787.50
Ng, W.	18-May-23	0.9	Evaluate potential claims.	\$1,012.50
Terry, A.	19-May-23	0.3	Prepare email correspondence on equity holder meeting, hearing timing and next steps.	\$337.50
Ng, W.	22-May-23	0.3	Assess update from Counsel.	\$337.50
Ng, W.	22-May-23	0.6	Analyze the Debtors' hearing demonstratives regarding case status and proposed plan timeline.	\$675.00
Rush, D.	22-May-23	1.4	Meet with V&E and A. Terry (FTI) regarding hearing.	\$1,855.00
Terry, A.	22-May-23	1.4	Meet with V&E and D. Rush (FTI) regarding hearing.	\$1,575.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	30-May-23	0.3	Review summary of claims.	\$337.50
Ng, W.	31-May-23	0.7	Analyze Debtors' update regarding claim and related issues.	\$787.50
Scruton, A.	02-Jun-23	0.6	Review preview from PJT of proposed plan.	\$795.00
Scruton, A.	02-Jun-23	0.8	Review materials related to Debtors' plan of reorganization.	\$1,060.00
Ng, W.	05-Jun-23	1.6	Revise analysis of Debtors' plan of reorganization.	\$1,800.00
Ng, W.	05-Jun-23	1.9	Prepare analysis of Debtors' plan of reorganization including capital structure.	\$2,137.50
Rush, D.	06-Jun-23	0.3	Review of plan materials from the Debtors.	\$397.50
Fratino, J.	06-Jun-23	1.4	Review of Debtors' plan of reorganization construct.	\$609.00
Ng, W.	06-Jun-23	1.6	Evaluate the Debtors' plan proposal.	\$1,800.00
Ng, W.	07-Jun-23	0.8	Review modifications to plan proposal from the Debtors.	\$900.00
Ng, W.	07-Jun-23	2.4	Assess the Debtors' plan proposal terms.	\$2,700.00
Ng, W.	08-Jun-23	0.7	Assess potential treatment of stakeholders under the plan of reorganization.	\$787.50
Ng, W.	09-Jun-23	0.3	Assess update regarding plan discussions between the Debtors and stakeholders.	\$337.50
Ng, W.	09-Jun-23	0.8	Assess plan proposal terms.	\$900.00
Fratino, J.	09-Jun-23	1.6	Review of company funding need under plan of reorganization.	\$696.00
Rush, D.	10-Jun-23	0.5	Review of materials from V&E for OEC re: Plan issues.	\$662.50
Ng, W.	10-Jun-23	0.9	Review draft plan confirmation overview materials from Counsel to prepare comments.	\$1,012.50
Scruton, A.	10-Jun-23	1.5	Review of draft presentation to OEC on plan issues.	\$1,987.50
Ng, W.	11-Jun-23	0.5	Review comments to Counsel's draft presentation regarding plan confirmation issues.	\$562.50
Davis, G.	12-Jun-23	0.5	Call with FTI team to discuss plan proposal analysis materials for the OEC.	\$562.50
Ng, W.	12-Jun-23	0.5	Call with FTI team to discuss plan proposal analysis materials for the OEC.	\$562.50
Rush, D.	12-Jun-23	0.5	Call with FTI team to discuss plan proposal analysis materials for the OEC.	\$662.50
Terry, A.	12-Jun-23	0.5	Call with FTI team to discuss plan proposal analysis materials for the OEC.	\$562.50
Smith, M.	12-Jun-23	0.5	Call with FTI team to discuss plan proposal analysis materials for the OEC.	\$467.50
Putman, E.	12-Jun-23	0.5	Call with FTI team to discuss plan proposal analysis materials for the OEC.	\$440.00
Peterson, A.	12-Jun-23	0.5	Call with FTI team to discuss plan proposal analysis materials for the OEC.	\$412.50
Fratino, J.	12-Jun-23	0.5	Call with FTI team to discuss plan proposal analysis materials for the OEC.	\$217.50
Ng, W.	12-Jun-23	0.6	Review updates to Counsel's presentation regarding plan confirmation process and issues.	\$675.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	12-Jun-23	0.7	Review of OEC materials re: Plan terms.	\$927.50
Ng, W.	12-Jun-23	0.8	Analyze revised plan proposal materials from the Debtors.	\$900.00
Terry, A.	12-Jun-23	0.8	Update draft Plan terms review materials presentation.	\$900.00
Terry, A.	12-Jun-23	1.7	Review and updates to Plan terms presentation.	\$1,912.50
Terry, A.	12-Jun-23	1.9	Updates to Plan terms presentation materials.	\$2,137.50
Fratino, J.	12-Jun-23	2.3	Prepare update to Plan analysis deck.	\$1,000.50
Ng, W.	12-Jun-23	2.4	Assess updates to plan proposal analysis presentation to the OEC.	\$2,700.00
Putman, E.	12-Jun-23	3.3	Review materials to provide comments to team.	\$2,904.00
Ng, W.	13-Jun-23	0.4	Review updates to plan considerations presentation from V&E.	\$450.00
Rush, D.	13-Jun-23	0.4	Review of draft materials including updates to OEC on Plan issues.	\$530.00
Terry, A.	13-Jun-23	0.5	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) on case strategy materials.	\$562.50
Putman, E.	13-Jun-23	0.5	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) on case strategy materials.	\$440.00
Peterson, A.	13-Jun-23	0.5	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) on case strategy materials.	\$412.50
Fratino, J.	13-Jun-23	0.5	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on case strategy materials.	\$217.50
Terry, A.	13-Jun-23	0.7	Review plan discussion materials.	\$787.50
Ng, W.	13-Jun-23	0.8	Assess information from the Debtors to evaluate plan of reorganization implications.	\$900.00
Ng, W.	13-Jun-23	1.6	Evaluate plan implications of treatment of claims.	\$1,800.00
Fratino, J.	13-Jun-23	1.7	Update considerations deck.	\$739.50
Putman, E.	13-Jun-23	1.9	Review materials to provide comments to team.	\$1,672.00
Ng, W.	13-Jun-23	2.1	Revise plan of reorganization strategy materials for the OEC.	\$2,362.50
Ng, W.	14-Jun-23	1.6	Evaluate plan proposal terms.	\$1,800.00
Rush, D.	16-Jun-23	0.8	Review draft Plan provided by Debtors to prepare communications with team on the same.	\$1,060.00
Scruton, A.	16-Jun-23	1.9	Review Debtors' proposed plan of reorganization.	\$2,517.50
Ng, W.	17-Jun-23	1.8	Analyze terms of the Debtors' draft plan including treatment for each plan class.	\$2,025.00
Terry, A.	18-Jun-23	0.6	Perform initial review of Plan terms.	\$675.00
Ng, W.	19-Jun-23	0.7	Assess potential considerations regarding the Debtors' draft plan terms.	\$787.50
Ng, W.	19-Jun-23	1.3	Analyze draft summary of Plan issues and considerations list from Counsel.	\$1,462.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Scruton, A.	19-Jun-23	1.9	Review filed plan.	\$2,517.50
Terry, A.	19-Jun-23	1.9	Review Debtor's draft plan of reorganization.	\$2,137.50
Rush, D.	20-Jun-23	0.6	Review of materials from V&E re: Plan issues.	\$795.00
Terry, A.	20-Jun-23	0.9	Review V&E issues list on plan of reorganization.	\$1,012.50
Ng, W.	21-Jun-23	0.3	Review updated Plan proposal materials from PJT.	\$337.50
Rush, D.	21-Jun-23	0.5	Review draft materials from V&E for OEC in connection with the Plan.	\$662.50
Rush, D.	21-Jun-23	0.5	Review of updated Plan and Disclosure Statement.	\$662.50
Ng, W.	21-Jun-23	0.6	Call with A. Terry (FTI), S. Fisher (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss analysis of the Debtors' Plan terms.	\$675.00
Terry, A.	21-Jun-23	0.6	Call with W. Ng (FTI), S. Fisher (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss analysis of the Debtors' Plan terms.	\$675.00
Fisher, S.	21-Jun-23	0.6	Call with W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss analysis of the Debtors' Plan terms.	\$546.00
Putman, E.	21-Jun-23	0.6	Call with W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI) and A. Peterson (FTI) to discuss analysis of the Debtors' Plan terms.	\$528.00
Peterson, A.	21-Jun-23	0.6	Call with W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI) and E. Putman (FTI) to discuss analysis of the Debtors' Plan terms.	\$495.00
Ng, W.	21-Jun-23	1.1	Review the Debtors' Disclosure Statement regarding creditor treatment and disclosures.	\$1,237.50
Ng, W.	21-Jun-23	1.3	Evaluate the Debtors' Plan.	\$1,462.50
Terry, A.	21-Jun-23	1.3	Review of plan of reorganization terms.	\$1,462.50
Ng, W.	21-Jun-23	1.6	Analyze modifications in the filed version of the Debtors' plan.	\$1,800.00
Smith, M.	21-Jun-23	1.6	Review Debtors' proposed plan of reorganization terms.	\$1,496.00
Rush, D.	22-Jun-23	0.3	Review of OEC materials from V&E in connection with Plan issues.	\$397.50
Ng, W.	22-Jun-23	0.8	Review draft Plan summary presentation for the Committee.	\$900.00
Scruton, A.	22-Jun-23	1.7	Review analysis of proposed plan terms.	\$2,252.50
Ng, W.	22-Jun-23	2.2	Review draft materials for the Committee regarding analysis of the Debtors' Plan terms.	\$2,475.00
Rush, D.	23-Jun-23	0.5	Review Plan materials from V&E.	\$662.50
Terry, A.	23-Jun-23	0.6	Email correspondence on plan issues list.	\$675.00
Ng, W.	23-Jun-23	1.3	Review Plan issues list from Counsel.	\$1,462.50
Scruton, A.	23-Jun-23	1.4	Review Plan issue list prepared by V&E.	\$1,855.00
Rush, D.	26-Jun-23	0.3	Review OEC presentation regarding the Plan to provide comments.	\$397.50

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*Analysis, Negotiate and Formulation of POR and DS*

Professional	Date	Hours	Activity	Fees
Scruton, A.	26-Jun-23	0.4	Review plan issues and strategy ahead of court status conference.	\$530.00
Ng, W.	26-Jun-23	0.8	Analyze potential Plan issues.	\$900.00
Ng, W.	26-Jun-23	1.4	Review draft materials for the Committee regarding Plan.	\$1,575.00
Putman, E.	26-Jun-23	1.8	Review case materials to provide comments to team.	\$1,584.00
Peterson, A.	27-Jun-23	0.2	Update slides related to analysis of the Debtors' Plan and business plan.	\$165.00
Rush, D.	27-Jun-23	0.3	Provide comments to OEC presentation regarding Plan issues.	\$397.50
Rush, D.	27-Jun-23	0.3	Review communications from V&E regarding Plan issues.	\$397.50
Terry, A.	27-Jun-23	0.3	Finalize OEC materials including in connection with the Plan.	\$337.50
Terry, A.	27-Jun-23	0.3	Email correspondence regarding open items on Plan considerations.	\$337.50
Putman, E.	27-Jun-23	0.4	Call with A. Peterson (FTI) and J. Fratino (FTI) on financing analysis.	\$352.00
Peterson, A.	27-Jun-23	0.4	Call with E. Putman (FTI) and J. Fratino (FTI) on financing analysis.	\$330.00
Fratino, J.	27-Jun-23	0.4	Call with E. Putman (FTI) and A. Peterson (FTI) on financing analysis.	\$174.00
Rush, D.	27-Jun-23	0.5	Call with A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) on financing analysis.	\$662.50
Terry, A.	27-Jun-23	0.5	Call with D. Rush (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) on financing analysis.	\$562.50
Putman, E.	27-Jun-23	0.5	Call with D. Rush (FTI), A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) on financing analysis.	\$440.00
Putman, E.	27-Jun-23	0.5	Call with J. Fratino (FTI) on financing materials.	\$440.00
Peterson, A.	27-Jun-23	0.5	Call with D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) on financing analysis.	\$412.50
Peterson, A.	27-Jun-23	0.5	Call with J. Fratino (FTI) to discuss analysis of the Debtors' Plan.	\$412.50
Fratino, J.	27-Jun-23	0.5	Call with E. Putman (FTI) on financing materials.	\$217.50
Fratino, J.	27-Jun-23	0.5	Call with D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on financing analysis.	\$217.50
Fratino, J.	27-Jun-23	0.5	Call with A. Peterson (FTI) to discuss analysis of the Debtors' Plan.	\$217.50
Ng, W.	27-Jun-23	0.8	Review Counsel's materials in connection with Plan issues.	\$900.00
Ng, W.	27-Jun-23	1.1	Analyze summary of Plan considerations for the OEC.	\$1,237.50
Putman, E.	27-Jun-23	1.2	Review financing materials to provide comments to team.	\$1,056.00
Terry, A.	27-Jun-23	2.3	Prepare edits to presentation on Core plan of reorganization.	\$2,587.50
Fratino, J.	27-Jun-23	2.7	Update financing considerations deck.	\$1,174.50
Ng, W.	28-Jun-23	0.2	Review draft motion from Debtors regarding miner equipment settlement to assess impact on plan.	\$225.00

**EXHIBIT C**


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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	28-Jun-23	0.6	Review of OEC materials regarding Plan issues to provide comments on same.	\$795.00
Ng, W.	28-Jun-23	0.9	Review draft presentation for the OEC regarding considerations in connection with plan of reorganization.	\$1,012.50
Fratino, J.	28-Jun-23	0.9	Perform research for the financing analysis deck.	\$391.50
Terry, A.	28-Jun-23	1.1	Update comments to financing analysis presentation.	\$1,237.50
Fratino, J.	28-Jun-23	1.2	Update financing analysis deck.	\$522.00
Scruton, A.	28-Jun-23	1.8	Review and comment on report analyzing financing needs under plan of reorganization.	\$2,385.00
Scruton, A.	29-Jun-23	0.2	Review revisions to report analyzing financing needs under plan of reorganization.	\$265.00
Ng, W.	29-Jun-23	0.5	Analyze the Debtors' status conference demonstratives regarding Plan and status of the business.	\$562.50
Rush, D.	29-Jun-23	0.5	Call with A. Scruton (FTI) on Plan discussions.	\$662.50
Scruton, A.	29-Jun-23	0.5	Call with D. Rush (FTI) on Plan discussions.	\$662.50
Ng, W.	29-Jun-23	0.6	Assess revised materials for the OEC regarding financing needs under plan of reorganization.	\$675.00
Rush, D.	30-Jun-23	0.3	Review update from V&E regarding current case issues update.	\$397.50
Ng, W.	03-Jul-23	0.9	Analyze proposed terms of agreement to assess implications on the proposed Plan.	\$1,012.50
Ng, W.	05-Jul-23	0.1	Assess mediation update to determine impact on the proposed Plan.	\$112.50
Rush, D.	05-Jul-23	0.3	Review of proposed DIP amendment to assess implications to equity holders.	\$397.50
Fratino, J.	05-Jul-23	0.5	Coordinate with FTI team regarding the status of Plan discussions, exit financing process, and business plan update.	\$217.50
Scruton, A.	05-Jul-23	1.6	Review and analyze various plan treatments.	\$2,120.00
Peterson, A.	06-Jul-23	0.2	Review the financing analysis deck.	\$165.00
Terry, A.	06-Jul-23	0.3	Call with J. Fratino (FTI) on financing analysis.	\$337.50
Fratino, J.	06-Jul-23	0.3	Call with A. Terry (FTI) on financing analysis.	\$130.50
Ng, W.	06-Jul-23	0.4	Evaluate data related to plan.	\$450.00
Ng, W.	06-Jul-23	0.6	Review draft financing analysis for the Committee.	\$675.00
Putman, E.	06-Jul-23	0.8	Review of financing analysis slides.	\$704.00
Peterson, A.	06-Jul-23	0.8	Analyze impact of current discussions regarding Plan terms.	\$660.00
Sun, L.	06-Jul-23	0.8	Review potential exit financing terms including impact on equity holders.	\$647.20
Fratino, J.	06-Jul-23	0.8	Coordinate with FTI team on Plan status, exit financing considerations, business plan, and liquidity.	\$348.00

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

*Analysis, Negotiate and Formulation of POR and DS*

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fratino, J.	06-Jul-23	0.9	Update financing analysis slide deck.	\$391.50
Fratino, J.	07-Jul-23	0.5	Coordinate with FTI team on diligence questions.	\$217.50
Ng, W.	07-Jul-23	0.6	Assess diligence items re: plan negotiations.	\$675.00
Putman, E.	07-Jul-23	0.7	Review of Company financing analysis slides.	\$616.00
Ng, W.	09-Jul-23	0.6	Analyze update from discussions with PJT.	\$675.00
Ng, W.	10-Jul-23	0.2	Analyze Debtors' objection to mining hosting claim to assess implication on Plan.	\$225.00
Ng, W.	10-Jul-23	0.2	Review terms of draft mediation order.	\$225.00
Terry, A.	10-Jul-23	0.3	Call with J. Fratino (FTI) on financing analysis.	\$337.50
Fratino, J.	10-Jul-23	0.3	Call with A. Terry (FTI) on financing analysis.	\$130.50
Rush, D.	10-Jul-23	0.4	Review proposed mediation order.	\$530.00
Scruton, A.	10-Jul-23	1.5	Review summary of current Plan terms.	\$1,987.50
Fratino, J.	11-Jul-23	0.5	Coordinate with FTI team on Plan negotiations strategy and upcoming Committee call.	\$217.50
Terry, A.	11-Jul-23	0.7	Review FTI materials re: Plan analysis.	\$787.50
Peterson, A.	11-Jul-23	0.8	Call with J. Fratino (FTI) to discuss specific analysis and slides for the Equity Committee.	\$660.00
Fratino, J.	11-Jul-23	0.8	Call with A. Peterson (FTI) to discuss specific analysis and slides for the Equity Committee.	\$348.00
Peterson, A.	11-Jul-23	1.1	Analyze various plan alternatives.	\$907.50
Peterson, A.	11-Jul-23	1.3	Analyze various plan alternatives.	\$1,072.50
Peterson, A.	11-Jul-23	1.3	Update the plan alternatives analysis.	\$1,072.50
Rush, D.	11-Jul-23	1.4	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss OEC materials.	\$1,855.00
Terry, A.	11-Jul-23	1.4	Call with D. Rush (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss OEC materials.	\$1,575.00
Peterson, A.	11-Jul-23	1.4	Call with D. Rush (FTI), A. Terry (FTI) and J. Fratino (FTI) to discuss OEC materials.	\$1,155.00
Fratino, J.	11-Jul-23	1.4	Call with D. Rush (FTI), A. Terry (FTI) and A. Peterson (FTI) to discuss OEC materials.	\$609.00
Terry, A.	11-Jul-23	1.5	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss specific analysis and slides for the Equity Committee.	\$1,687.50
Peterson, A.	11-Jul-23	1.5	Call with A. Terry (FTI) and J. Fratino (FTI) to discuss specific analysis and slides for the Equity Committee.	\$1,237.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fratino, J.	11-Jul-23	1.5	Call with A. Terry (FTI) and A. Peterson (FTI) to discuss specific analysis and slides for the Equity Committee.	\$652.50
Ng, W.	11-Jul-23	1.8	Prepare analysis of potential impacts to equity allocations based on various potential Plan structures.	\$2,025.00
Terry, A.	11-Jul-23	2.0	Updates to analysis for OEC re: Plan considerations.	\$2,250.00
Ng, W.	11-Jul-23	2.4	Analyze implications of varying Plan strategies including impacts on claims classes.	\$2,700.00
Fratino, J.	11-Jul-23	4.5	Update plan analysis.	\$1,957.50
Ng, W.	12-Jul-23	0.2	Review modifications to mediation order.	\$225.00
Rush, D.	12-Jul-23	0.2	Review updated mediation order.	\$265.00
Peterson, A.	12-Jul-23	0.3	Call with J. Fratino (FTI) on financing analysis.	\$247.50
Fratino, J.	12-Jul-23	0.3	Call with A. Peterson (FTI) on financing analysis.	\$130.50
Terry, A.	12-Jul-23	0.5	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss the plan alternatives and recoveries.	\$562.50
Peterson, A.	12-Jul-23	0.5	Call with A. Terry (FTI) and J. Fratino (FTI) to discuss the plan alternatives and recoveries.	\$412.50
Fratino, J.	12-Jul-23	0.5	Call with A. Terry (FTI) and A. Peterson (FTI) to discuss the plan alternatives and recoveries.	\$217.50
Terry, A.	12-Jul-23	0.7	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss specific analysis and slides for the Equity Committee.	\$787.50
Peterson, A.	12-Jul-23	0.7	Call with A. Terry (FTI) and J. Fratino (FTI) to discuss specific analysis and slides for the Equity Committee.	\$577.50
Fratino, J.	12-Jul-23	0.7	Call with A. Terry (FTI) and A. Peterson (FTI) to discuss specific analysis and slides for the Equity Committee.	\$304.50
Fratino, J.	12-Jul-23	0.7	Coordinate with FTI team regarding Plan negotiations and exit financing.	\$304.50
Rush, D.	12-Jul-23	1.0	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) on OEC materials.	\$1,325.00
Terry, A.	12-Jul-23	1.0	Call with D. Rush (FTI), A. Peterson (FTI) and J. Fratino (FTI) on OEC materials.	\$1,125.00
Peterson, A.	12-Jul-23	1.0	Call with D. Rush (FTI), A. Terry (FTI) and J. Fratino (FTI) on OEC materials.	\$825.00
Fratino, J.	12-Jul-23	1.0	Call with D. Rush (FTI), A. Terry (FTI) and A. Peterson (FTI) on OEC materials.	\$435.00
Ng, W.	12-Jul-23	1.6	Prepare assessment of potential considerations re: different approaches for Plan negotiations.	\$1,800.00
Peterson, A.	12-Jul-23	1.9	Update analysis of plan alternatives for inclusion in slides for the Equity Committee call.	\$1,567.50
Peterson, A.	12-Jul-23	2.1	Update the plan alternatives recoveries analysis.	\$1,732.50
Peterson, A.	12-Jul-23	2.1	Update specific slides for the Equity Committee call.	\$1,732.50



## EXHIBIT C

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*Analysis, Negotiate and Formulation of POR and DS*

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Peterson, A.	12-Jul-23	2.3	Update specific analysis for slides for the Equity Committee call.	\$1,897.50
Fratino, J.	12-Jul-23	2.4	Update analysis for financing analysis slides.	\$1,044.00
Ng, W.	12-Jul-23	2.6	Review draft presentation to the Committee assessing potential Plan considerations and exit capital structures.	\$2,925.00
Scruton, A.	12-Jul-23	2.6	Review initial draft presentation to OEC of potential restructuring proposals.	\$3,445.00
Terry, A.	12-Jul-23	2.8	Prepare updates to FTI materials for the OEC.	\$3,150.00
Fratino, J.	12-Jul-23	2.8	Update financing analysis presentation.	\$1,218.00
Ng, W.	12-Jul-23	3.0	Assess modifications to analyses for the Committee re: potential strategy for Plan discussions and implications on recoveries.	\$3,375.00
Peterson, A.	13-Jul-23	0.2	Prepare response to team queries re: Plan analyses.	\$165.00
Terry, A.	13-Jul-23	0.3	Call with A. Peterson (FTI) and J. Fratino (FTI) on financing analysis.	\$337.50
Peterson, A.	13-Jul-23	0.3	Call with A. Terry (FTI) and J. Fratino (FTI) on financing analysis.	\$247.50
Fratino, J.	13-Jul-23	0.3	Call with A. Terry (FTI) and A. Peterson (FTI) on financing analysis.	\$130.50
Peterson, A.	13-Jul-23	0.4	Calls with J. Fratino (FTI) on financing analysis.	\$330.00
Fratino, J.	13-Jul-23	0.4	Calls with A. Peterson (FTI) on financing analysis.	\$174.00
Ng, W.	13-Jul-23	0.5	Assess potential considerations re: Plan proposals including impact of terms.	\$562.50
Terry, A.	13-Jul-23	0.5	Call with J. Fratino (FTI) on financing analysis.	\$562.50
Fratino, J.	13-Jul-23	0.5	Call with A. Terry (FTI) on financing analysis.	\$217.50
Peterson, A.	13-Jul-23	0.7	Review Plan negotiations update materials for the upcoming OEC call.	\$577.50
Fratino, J.	13-Jul-23	0.7	Coordinate with FTI team regarding Plan negotiations, Plan analyses, and presentation materials for upcoming Committee call.	\$304.50
Fratino, J.	13-Jul-23	0.8	Update financing analysis deck.	\$348.00
Ng, W.	13-Jul-23	1.4	Review updated materials for the Committee re: the Plan.	\$1,575.00
Peterson, A.	13-Jul-23	1.8	Update plan analysis for incorporation to slides for the OEC call.	\$1,485.00
Fratino, J.	13-Jul-23	1.8	Update financing analysis deck for comments from FTI team.	\$783.00
Fratino, J.	13-Jul-23	1.9	Update financing analysis.	\$826.50
Terry, A.	14-Jul-23	0.3	Call with M. Smith (FTI) regarding financing options.	\$337.50
Smith, M.	14-Jul-23	0.3	Call with A. Terry (FTI) regarding financing options.	\$280.50
Ng, W.	14-Jul-23	0.4	Assess potential Plan structures including impact on equity holders.	\$450.00
Ng, W.	14-Jul-23	0.5	Review updated materials for the Committee re: Plan strategy considerations.	\$562.50
Terry, A.	14-Jul-23	0.5	Attend internal call on investor process.	\$562.50

## EXHIBIT C

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*Analysis, Negotiate and Formulation of POR and DS*

Professional	Date	Hours	Activity	Fees
Fratino, J.	14-Jul-23	0.5	Prepare updates to analysis of Plan issues.	\$217.50
Peterson, A.	14-Jul-23	0.6	Call with L. Sun (FTI) to discuss the case status and other open items.	\$495.00
Sun, L.	14-Jul-23	0.6	Call with A. Peterson (FTI) to discuss the case status and other open items.	\$485.40
Scruton, A.	14-Jul-23	2.3	Review presentation to OEC of potential restructuring proposals.	\$3,047.50
Terry, A.	17-Jul-23	0.4	Call with M. Smith (FTI) regarding mediation work plan.	\$450.00
Terry, A.	17-Jul-23	0.4	Prepare email coordination on process and next steps in connection with Plan.	\$450.00
Smith, M.	17-Jul-23	0.4	Call with A. Terry (FTI) regarding mediation work plan.	\$374.00
Davis, G.	17-Jul-23	0.5	Prepare mediation-related slides.	\$562.50
Terry, A.	17-Jul-23	0.5	Prepare coordination email for mediation prep.	\$562.50
Smith, M.	17-Jul-23	0.6	Review Plan term sheet summary.	\$561.00
Ng, W.	17-Jul-23	0.7	Attend call with V&E and A. Terry (FTI) to discuss mediation.	\$787.50
Terry, A.	17-Jul-23	0.7	Attend call with V&E and W. Ng (FTI) to discuss mediation.	\$787.50
Ng, W.	17-Jul-23	0.9	Analyze approach re: mediation.	\$1,012.50
Ng, W.	18-Jul-23	0.3	Call with V&E, A. Terry (FTI) and A. Peterson (FTI) to discuss next steps re: strategy in advance of mediation.	\$337.50
Terry, A.	18-Jul-23	0.3	Call with V&E, W. Ng (FTI) and A. Peterson (FTI) to discuss next steps re: strategy in advance of mediation.	\$337.50
Peterson, A.	18-Jul-23	0.3	Call with V&E, W. Ng (FTI) and A. Terry (FTI) to discuss next steps re: strategy in advance of mediation.	\$247.50
Peterson, A.	18-Jul-23	0.4	Call [partial] with A. Scruton (FTI), A. Terry (FTI), M. Smith (FTI) and J. Fratino (FTI) regarding mediation outline structure.	\$330.00
Scruton, A.	18-Jul-23	0.5	Call with A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) [partial] and J. Fratino (FTI) regarding mediation outline structure.	\$662.50
Terry, A.	18-Jul-23	0.5	Call with A. Scruton (FTI), M. Smith (FTI), A. Peterson (FTI) [partial] and J. Fratino (FTI) regarding mediation outline structure.	\$562.50
Smith, M.	18-Jul-23	0.5	Call with A. Scruton (FTI), A. Terry (FTI), A. Peterson (FTI) [partial] and J. Fratino (FTI) regarding mediation outline structure.	\$467.50
Fratino, J.	18-Jul-23	0.5	Call with A. Scruton (FTI), A. Terry (FTI), M. Smith (FTI) and A. Peterson (FTI) [partial] regarding mediation outline structure.	\$217.50
Ng, W.	18-Jul-23	0.7	Assess draft timeline of Plan process.	\$787.50
Scruton, A.	18-Jul-23	1.2	Call with A. Terry (FTI) and M. Smith (FTI) on mediation outline structure.	\$1,590.00
Terry, A.	18-Jul-23	1.2	Call with A. Scruton (FTI) and M. Smith (FTI) on mediation outline structure.	\$1,350.00
Smith, M.	18-Jul-23	1.2	Call with A. Scruton (FTI) and A. Terry (FTI) on mediation outline structure.	\$1,122.00
Ng, W.	18-Jul-23	1.6	Analyze potential strategy re: Plan negotiations including mediation statement.	\$1,800.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	18-Jul-23	1.8	Analyze draft materials from Counsel in connection with Plan negotiations.	\$2,025.00
Fratino, J.	18-Jul-23	2.3	Prepare tables for OEC statement slide.	\$1,000.50
Peterson, A.	19-Jul-23	0.2	Call with J. Fratino (FTI) to discuss plan statement slides.	\$165.00
Fratino, J.	19-Jul-23	0.2	Call with A. Peterson (FTI) to discuss plan statement slides.	\$87.00
Terry, A.	19-Jul-23	0.5	Call with M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss plan statement slides.	\$562.50
Smith, M.	19-Jul-23	0.5	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss plan statement slides.	\$467.50
Peterson, A.	19-Jul-23	0.5	Call with A. Terry (FTI), M. Smith (FTI) and J. Fratino (FTI) to discuss plan statement slides.	\$412.50
Fratino, J.	19-Jul-23	0.5	Call with A. Terry (FTI), M. Smith (FTI) and A. Peterson (FTI) to discuss plan statement slides.	\$217.50
Terry, A.	19-Jul-23	0.6	Call with J. Fratino (FTI) on mediation statement.	\$675.00
Fratino, J.	19-Jul-23	0.6	Call with A. Terry (FTI) on mediation statement.	\$261.00
Ng, W.	19-Jul-23	0.7	Evaluate impact of alternate Plan treatment of creditors.	\$787.50
Ng, W.	19-Jul-23	0.9	Assess strategy for Plan negotiations with the Debtors and stakeholders.	\$1,012.50
Fratino, J.	19-Jul-23	0.9	Organize analysis for Plan statement slides.	\$391.50
Scruton, A.	19-Jul-23	1.1	Review Plan financing analysis.	\$1,457.50
Terry, A.	19-Jul-23	1.1	Prepare analysis on Plan financing.	\$1,237.50
Fratino, J.	19-Jul-23	2.4	Research in connection with mediation materials.	\$1,044.00
Fratino, J.	19-Jul-23	2.7	Update mediation statement slides.	\$1,174.50
Fratino, J.	19-Jul-23	2.8	Create tables for OEC mediation statement slide.	\$1,218.00
Terry, A.	19-Jul-23	3.4	Prepare updates to mediation statement materials.	\$3,825.00
Peterson, A.	20-Jul-23	0.4	Review updated mediation statement slides.	\$330.00
Ng, W.	20-Jul-23	0.7	Assess updates re: latest discussions with Debtors' advisors on Plan negotiations.	\$787.50
Ng, W.	20-Jul-23	0.9	Review revised materials in connection with Plan discussions for OEC call.	\$1,012.50
Fratino, J.	20-Jul-23	0.9	Update mediation statement slides for comments.	\$391.50
Fratino, J.	20-Jul-23	1.0	Coordinate with FTI team regarding Plan discussions, exit structure proposals, and mediation.	\$435.00
Ng, W.	20-Jul-23	1.6	Analyze draft mediation statement materials requested by the mediator.	\$1,800.00
Ng, W.	21-Jul-23	0.3	Review V&E comments on draft mediation statement submission materials.	\$337.50
Terry, A.	21-Jul-23	0.4	Prepare email coordination on IOI draft term sheet.	\$450.00

**EXHIBIT C**


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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Davis, G.	21-Jul-23	0.5	Call with W. Ng (FTI), A. Terry (FTI) and M. Smith (FTI) to discuss updates to mediation statement materials.	\$562.50
Ng, W.	21-Jul-23	0.5	Call with G. Davis (FTI), A. Terry (FTI) and M. Smith (FTI) to discuss updates to mediation statement materials.	\$562.50
Terry, A.	21-Jul-23	0.5	Call with G. Davis (FTI), W. Ng (FTI) and M. Smith (FTI) to discuss updates to mediation statement materials.	\$562.50
Smith, M.	21-Jul-23	0.5	Call with G. Davis (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss updates to mediation statement materials.	\$467.50
Ng, W.	21-Jul-23	0.6	Review updated draft materials from Counsel in connection with the Plan.	\$675.00
Ng, W.	21-Jul-23	0.6	Assess updates re: discussions with Debtors' advisors re: Plan issues.	\$675.00
Terry, A.	21-Jul-23	1.3	Prepare updates to initial draft mediation statement.	\$1,462.50
Terry, A.	21-Jul-23	1.4	Review updates to mediation statement.	\$1,575.00
Fratino, J.	21-Jul-23	1.7	Call with J. Park (FTI) regarding analysis for mediation statement slides.	\$739.50
Smith, M.	21-Jul-23	2.0	Prepare deck for mediation regarding valuation.	\$1,870.00
Scruton, A.	21-Jul-23	2.1	Review presentation on valuation and other issues for potential submission to mediator.	\$2,782.50
Fratino, J.	21-Jul-23	2.3	Perform research for plan statement.	\$1,000.50
Davis, G.	21-Jul-23	2.5	Mediation prep call with M. Smith (FTI).	\$2,812.50
Smith, M.	21-Jul-23	2.5	Mediation prep call with G. Davis (FTI).	\$2,337.50
Sun, L.	21-Jul-23	2.6	Prepare refresh to data for mediation materials.	\$2,103.40
Fratino, J.	21-Jul-23	2.9	Prepare updates to mediation statement.	\$1,261.50
Fratino, J.	21-Jul-23	3.0	Prepare mediation statement.	\$1,305.00
Ng, W.	22-Jul-23	0.3	Call with A. Terry (FTI), A. Peterson (FTI), and J. Fratino (FTI) to discuss Plan issues.	\$337.50
Terry, A.	22-Jul-23	0.3	Call with W. Ng (FTI), A. Peterson (FTI), and J. Fratino (FTI) to discuss Plan issues.	\$337.50
Terry, A.	22-Jul-23	0.3	Prepare email coordination on next steps with PJT in connection with Plan discussions.	\$337.50
Peterson, A.	22-Jul-23	0.3	Call with J. Fratino (FTI) on updating OEC materials re: Plan issues.	\$247.50
Peterson, A.	22-Jul-23	0.3	Call with A. Terry (FTI), W. Ng (FTI), and J. Fratino (FTI) to discuss Plan issues.	\$247.50
Fratino, J.	22-Jul-23	0.3	Call with A. Peterson (FTI) on updating OEC materials re: Plan topics.	\$130.50
Fratino, J.	22-Jul-23	0.3	Call with A. Terry (FTI), W. Ng (FTI), and A. Peterson (FTI) to discuss Plan issues.	\$130.50
Ng, W.	22-Jul-23	0.4	Review Debtors' revised sources and uses estimates for emergence.	\$450.00

**EXHIBIT C**


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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	22-Jul-23	0.4	Prepare email coordination on next steps with FTI team in connection with Plan discussions.	\$450.00
Peterson, A.	22-Jul-23	0.4	Review the Debtors' Sources and Uses draft.	\$330.00
Terry, A.	22-Jul-23	0.5	Call with J. Fratino (FTI) on OEC materials update.	\$562.50
Fratino, J.	22-Jul-23	0.5	Call with A. Terry (FTI) on OEC materials update.	\$217.50
Ng, W.	22-Jul-23	0.8	Call with the Debtors and A. Terry (FTI) to discuss Plan negotiations issues.	\$900.00
Terry, A.	22-Jul-23	0.8	Call with the Debtors and W. Ng (FTI) to discuss Plan negotiations issues.	\$900.00
Fratino, J.	22-Jul-23	0.8	Update OEC deck for V&E's comments.	\$348.00
Fratino, J.	22-Jul-23	0.8	Coordinate with FTI team regarding exit financing considerations.	\$348.00
Peterson, A.	22-Jul-23	0.9	Review updated draft mediation statement.	\$742.50
Fratino, J.	22-Jul-23	1.1	Review Debtors' Sources and Uses assumptions.	\$478.50
Terry, A.	22-Jul-23	2.1	Draft updates to mediation statement.	\$2,362.50
Fratino, J.	22-Jul-23	2.9	Update analysis including corresponding materials.	\$1,261.50
Ng, W.	23-Jul-23	0.4	Assess updated approach re: Plan discussions and mediation strategy.	\$450.00
Rush, D.	23-Jul-23	0.4	Review of updated mediation materials.	\$530.00
Rush, D.	23-Jul-23	0.5	Review of Debtor's mediation materials.	\$662.50
Fratino, J.	23-Jul-23	0.5	Coordinate with FTI team regarding mediation submissions and current status of Plan discussions.	\$217.50
Rush, D.	23-Jul-23	0.7	Calls with A. Terry (FTI) on mediation materials.	\$927.50
Terry, A.	23-Jul-23	0.7	Calls with D. Rush (FTI) on mediation materials.	\$787.50
Ng, W.	23-Jul-23	0.8	Review updated draft mediation statement.	\$900.00
Sun, L.	23-Jul-23	1.4	Prepare refresh of data for mediation.	\$1,132.60
Fratino, J.	23-Jul-23	2.3	Update analysis of plan assumptions and liquidity.	\$1,000.50
Terry, A.	23-Jul-23	2.5	Prepare email coordination with counsel on mediation statement.	\$2,812.50
Terry, A.	23-Jul-23	2.9	Draft updates to mediation statement.	\$3,262.50
Ng, W.	24-Jul-23	0.3	Review updated mediation statement based on comments from V&E.	\$337.50
Peterson, A.	24-Jul-23	0.3	Prepare updates to plan analysis.	\$247.50
Terry, A.	24-Jul-23	0.5	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss plan analysis.	\$562.50
Peterson, A.	24-Jul-23	0.5	Call with A. Terry (FTI) and J. Fratino (FTI) to discuss plan analysis.	\$412.50
Fratino, J.	24-Jul-23	0.5	Incorporate comments into OEC mediation statement deck.	\$217.50
Fratino, J.	24-Jul-23	0.5	Call with A. Terry (FTI) and A. Peterson (FTI) to discuss plan analysis.	\$217.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	24-Jul-23	0.7	Assess updated materials for the OEC in connection with Plan discussions.	\$787.50
Terry, A.	24-Jul-23	0.8	Review of plan scenarios.	\$900.00
Terry, A.	24-Jul-23	1.6	Finalize mediation statement for updates.	\$1,800.00
Fratino, J.	24-Jul-23	1.6	Prepare plan presentation.	\$696.00
Fratino, J.	24-Jul-23	2.5	Prepare analysis of plan scenarios.	\$1,087.50
Terry, A.	25-Jul-23	0.4	Prepare email coordination on mediation.	\$450.00
Sun, L.	25-Jul-23	0.5	Preparation for mediation.	\$404.50
Peterson, A.	25-Jul-23	0.7	Update the plan analysis.	\$577.50
Fratino, J.	25-Jul-23	0.8	Update Plan scenarios support analysis.	\$348.00
Fratino, J.	25-Jul-23	0.9	Update Plan scenarios presentation.	\$391.50
Ng, W.	25-Jul-23	1.6	Evaluate updates from the Debtors re: Plan discussions.	\$1,800.00
Ng, W.	26-Jul-23	0.2	Review near-term liquidity reporting from the Debtors.	\$225.00
Ng, W.	26-Jul-23	0.8	Assess stakeholders' positions from mediation discussions.	\$900.00
Peterson, A.	26-Jul-23	0.8	Update the plan analysis.	\$660.00
Sun, L.	26-Jul-23	0.8	Prepare for mediation session.	\$647.20
Fratino, J.	26-Jul-23	2.0	Update Plan scenarios presentation.	\$870.00
Ng, W.	27-Jul-23	0.5	Review Counsel's update re: status of mediation.	\$562.50
Ng, W.	27-Jul-23	1.3	Analyze comments on Counsel's summary.	\$1,462.50
Fratino, J.	27-Jul-23	2.5	Perform calculation of claims amounts related to Plan.	\$1,087.50
Terry, A.	28-Jul-23	0.4	Review update email on Plan process next steps.	\$450.00
Ng, W.	28-Jul-23	0.8	Review responses to Counsel re: Plan considerations.	\$900.00
Rush, D.	29-Jul-23	0.3	Review terms of proposed KERP from company.	\$397.50
Terry, A.	29-Jul-23	0.4	Review Company-provided KERP materials.	\$450.00
Ng, W.	31-Jul-23	0.7	Assess update from Debtors' advisors re: Plan discussions.	\$787.50
Ng, W.	31-Jul-23	0.9	Review diligence information from the Debtors in connection with Plan negotiations.	\$1,012.50
Terry, A.	01-Aug-23	0.1	Call with J. Fratino (FTI) on Plan analysis.	\$112.50
Fratino, J.	01-Aug-23	0.1	Call with A. Terry (FTI) on Plan analysis.	\$43.50
Ng, W.	01-Aug-23	0.3	Call with V&E, D. Rush (FTI) and A. Terry (FTI) to discuss strategy for Plan negotiations.	\$337.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	01-Aug-23	0.3	Call with V&E, W. Ng (FTI) and A. Terry (FTI) to discuss strategy for Plan negotiations.	\$397.50
Terry, A.	01-Aug-23	0.3	Call with V&E, D. Rush (FTI) and W. Ng (FTI) to discuss strategy for Plan negotiations.	\$337.50
Ng, W.	01-Aug-23	0.4	Review summary of current mediation status.	\$450.00
Terry, A.	01-Aug-23	0.4	Prepare email coordination on Plan-related analysis.	\$450.00
Ng, W.	01-Aug-23	0.5	Call with the Debtors' advisors, V&E, D. Rush (FTI) and A. Terry (FTI) to discuss updates regarding mediation status and potential Plan terms.	\$562.50
Rush, D.	01-Aug-23	0.5	Call with the Debtors' advisors, V&E, W. Ng (FTI) and A. Terry (FTI) to discuss updates regarding mediation status and potential Plan terms.	\$662.50
Rush, D.	01-Aug-23	0.5	Prepare communication with FTI team on OEC actions.	\$662.50
Terry, A.	01-Aug-23	0.5	Call with the Debtors' advisors, V&E, D. Rush (FTI) and W. Ng (FTI) to discuss updates regarding mediation status and potential Plan terms.	\$562.50
Sun, L.	01-Aug-23	0.5	Prepare for mediation discussions.	\$404.50
Ng, W.	01-Aug-23	0.7	Call with V&E, D. Rush (FTI) and A. Terry (FTI) to discuss next steps regarding Plan negotiations.	\$787.50
Rush, D.	01-Aug-23	0.7	Call with V&E, W. Ng (FTI) and A. Terry (FTI) to discuss next steps regarding Plan negotiations.	\$927.50
Terry, A.	01-Aug-23	0.7	Call with V&E, D. Rush (FTI) and W. Ng (FTI) to discuss next steps regarding Plan negotiations.	\$787.50
Rush, D.	01-Aug-23	0.8	Provide comments to V&E on proposed KERP.	\$1,060.00
Fratino, J.	01-Aug-23	1.2	Update Plan analysis.	\$522.00
Ng, W.	02-Aug-23	0.4	Analyze update from V&E regarding discussions with OEC on Plan issues.	\$450.00
Ng, W.	02-Aug-23	0.4	Call with D. Rush (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss approach regarding Plan negotiations.	\$450.00
Rush, D.	02-Aug-23	0.4	Review draft term sheet from V&E.	\$530.00
Rush, D.	02-Aug-23	0.4	Call with W. Ng (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss approach regarding Plan negotiations.	\$530.00
Peterson, A.	02-Aug-23	0.4	Call with J. Fratino (FTI) to discuss OEC presentation.	\$330.00
Peterson, A.	02-Aug-23	0.4	Call with D. Rush (FTI), W. Ng (FTI) and J. Fratino (FTI) to discuss approach regarding Plan negotiations.	\$330.00
Fratino, J.	02-Aug-23	0.4	Call with D. Rush (FTI), W. Ng (FTI) and A. Peterson (FTI) to discuss approach regarding Plan negotiations.	\$174.00
Fratino, J.	02-Aug-23	0.4	Call with A. Peterson (FTI) to discuss OEC presentation.	\$174.00
Rush, D.	02-Aug-23	0.5	Review draft materials for OEC re: Plan-related issues.	\$662.50
Peterson, A.	02-Aug-23	0.6	Review potential ERO terms.	\$495.00



**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	02-Aug-23	1.1	Communication with FTI on materials for OEC.	\$1,457.50
Ng, W.	02-Aug-23	1.8	Review draft materials to the OEC regarding latest Plan considerations.	\$2,025.00
Ng, W.	02-Aug-23	2.4	Assess approach regarding analysis of potential Plan terms including impacts to equity holders.	\$2,700.00
Sun, L.	02-Aug-23	3.0	Prepare analysis as support for discussions in mediation meetings.	\$2,427.00
Smith, M.	03-Aug-23	0.7	Review Debtors' revised term sheet.	\$654.50
Ng, W.	03-Aug-23	0.8	Review updated draft summary of potential Plan-related terms.	\$900.00
Ng, W.	03-Aug-23	0.9	Review update regarding latest developments among stakeholders in connection with Plan discussions.	\$1,012.50
Rush, D.	03-Aug-23	0.9	Review draft Plan provided by Debtors to prepare communications with team on the same.	\$1,192.50
Ng, W.	03-Aug-23	1.2	Assess updated draft materials from V&E regarding Plan considerations.	\$1,350.00
Fratino, J.	03-Aug-23	1.2	Update Plan analysis.	\$522.00
Ng, W.	03-Aug-23	1.4	Evaluate strategy regarding structure of potential Plan including treatment of equity holders.	\$1,575.00
Rush, D.	03-Aug-23	1.4	Review of draft OEC materials.	\$1,855.00
Ng, W.	03-Aug-23	2.2	Review updated analysis in connection with potential Plan terms impacts.	\$2,475.00
Ng, W.	04-Aug-23	0.2	Attend call with V&E to discuss next steps regarding Plan process.	\$225.00
Ng, W.	04-Aug-23	0.4	Assess V&E's request regarding proposed Plan-related terms.	\$450.00
Fratino, J.	04-Aug-23	0.4	Prepare output for Plan research.	\$174.00
Ng, W.	04-Aug-23	0.6	Analyze Plan structures.	\$675.00
Scruton, A.	04-Aug-23	1.4	Review presentation to OEC of proposed backstop commitment terms.	\$1,855.00
Scruton, A.	04-Aug-23	1.7	Review Amended Plan to be filed by Debtors.	\$2,252.50
Ng, W.	04-Aug-23	2.6	Analyze the Debtors' draft amended Plan.	\$2,925.00
Fratino, J.	04-Aug-23	2.9	Research related to Plan.	\$1,261.50
Rush, D.	05-Aug-23	0.5	Review OEC materials from V&E.	\$662.50
Ng, W.	05-Aug-23	0.8	Assess draft issues summary regarding the Debtors' amended Plan terms.	\$900.00
Ng, W.	05-Aug-23	2.1	Prepare updates to draft materials regarding potential Plan-related terms.	\$2,362.50
Ng, W.	07-Aug-23	0.2	Assess updated claims holdings reported by the Convert Ad Hoc Group.	\$225.00
Terry, A.	07-Aug-23	0.2	Prepare emails on plan process including negotiations.	\$225.00
Rush, D.	07-Aug-23	0.5	Review draft Disclosure Statement.	\$662.50
Ng, W.	07-Aug-23	1.6	Review analysis regarding Plan terms per request of Counsel.	\$1,800.00



## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

*Analysis, Negotiate and Formulation of POR and DS*

Professional	Date	Hours	Activity	Fees
Ng, W.	07-Aug-23	1.8	Analyze draft Disclosure Statement received from the Debtors.	\$2,025.00
Terry, A.	08-Aug-23	0.3	Call with J. Fratino (FTI) on ERO sizing considerations slide deck.	\$337.50
Fratino, J.	08-Aug-23	0.3	Call with A. Terry (FTI) on ERO sizing considerations slide deck.	\$130.50
Ng, W.	08-Aug-23	0.4	Assess materials for upcoming equity holder discussions regarding Plan issues.	\$450.00
Rush, D.	08-Aug-23	0.6	Review term sheet including backstop commitment letter from V&E.	\$795.00
Fratino, J.	08-Aug-23	1.1	Update Plan analysis.	\$478.50
Ng, W.	08-Aug-23	1.9	Review filed versions of Amended Plan and Disclosure Statement including exhibits.	\$2,137.50
Ng, W.	09-Aug-23	0.4	Review updated presentation for OEC in connection with Plan related terms.	\$450.00
Rush, D.	09-Aug-23	0.4	Prepare communications with FTI team on ERO materials.	\$530.00
Terry, A.	09-Aug-23	0.4	Call with J. Fratino (FTI) on OEC analysis.	\$450.00
Fratino, J.	09-Aug-23	0.4	Call with A. Terry (FTI) on OEC analysis.	\$174.00
Rush, D.	09-Aug-23	0.6	Review draft materials provided by V&E.	\$795.00
Terry, A.	09-Aug-23	0.9	Prepare email correspondence on case and backstop commitment letter.	\$1,012.50
Terry, A.	09-Aug-23	1.0	Participate in working session with J. Fratino (FTI) to update ERO sizing considerations slides.	\$1,125.00
Fratino, J.	09-Aug-23	1.0	Participate in working session with A. Terry (FTI) to update ERO sizing considerations slides.	\$435.00
Scruton, A.	09-Aug-23	1.2	Review Debtors' mark up of Backstop Commitment Letter.	\$1,590.00
Fratino, J.	09-Aug-23	1.5	Prepare updates to Plan analysis.	\$652.50
Ng, W.	09-Aug-23	1.6	Assess issues in connection with Plan terms for materials.	\$1,800.00
Ng, W.	10-Aug-23	0.2	Review summary of potential timeline of Plan milestones.	\$225.00
Ng, W.	10-Aug-23	0.2	Review update regarding status of potential exit financing investors.	\$225.00
Terry, A.	10-Aug-23	0.6	Prepare email correspondence on case and backstop commitment letter.	\$675.00
Fratino, J.	10-Aug-23	0.9	Update Plan analysis.	\$391.50
Fisher, S.	10-Aug-23	1.0	Review amended Plan terms.	\$910.00
Sun, L.	10-Aug-23	1.0	Review the amended Plan terms, strategy, and next steps.	\$809.00
Ng, W.	10-Aug-23	1.1	Assess potential terms of backstop.	\$1,237.50
Rush, D.	11-Aug-23	0.6	Review OEC documents from V&E.	\$795.00
Scruton, A.	11-Aug-23	1.1	Review presentation to OEC on backstop commitment letter agreement and timeline.	\$1,457.50
Ng, W.	11-Aug-23	1.4	Analyze potential updates to terms and conditions of backstop commitments.	\$1,575.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Smith, M.	11-Aug-23	4.7	Analyze proposed Plan and supporting documents.	\$4,394.50
Ng, W.	12-Aug-23	1.3	Analyze Debtors' comments to backstop commitment term sheet.	\$1,462.50
Rush, D.	13-Aug-23	0.5	Review materials from V&E.	\$662.50
Terry, A.	13-Aug-23	0.7	Review ERO redline to summarize issues in email to FTI team.	\$787.50
Fratino, J.	14-Aug-23	0.3	Update ERO sizing considerations slides.	\$130.50
Terry, A.	14-Aug-23	0.5	Review updates to ERO sizing analysis.	\$562.50
Ng, W.	14-Aug-23	0.6	Review updated materials regarding backstop commitment terms.	\$675.00
Scruton, A.	14-Aug-23	0.7	Review revisions to backstop agreement and related analysis.	\$927.50
Terry, A.	14-Aug-23	0.7	Review backstop term sheet provisions.	\$787.50
Fratino, J.	14-Aug-23	1.0	Update Plan analysis.	\$435.00
Rush, D.	14-Aug-23	1.2	Review materials from V&E.	\$1,590.00
Ng, W.	14-Aug-23	1.6	Review Debtors' comments to backstop commitment term sheet.	\$1,800.00
Peterson, A.	15-Aug-23	0.5	Call with J. Fratino (FTI) to discuss ERO slide updates.	\$412.50
Fratino, J.	15-Aug-23	0.5	Call with A. Peterson (FTI) to discuss ERO slide updates.	\$217.50
Terry, A.	15-Aug-23	0.6	Call with J. Fratino (FTI) on Plan analysis.	\$675.00
Fratino, J.	15-Aug-23	0.6	Call with A. Terry (FTI) on Plan analysis.	\$261.00
Fratino, J.	15-Aug-23	0.9	Update Plan analysis.	\$391.50
Fisher, S.	15-Aug-23	1.0	Provide support for call with equity holders regarding backstop agreement.	\$910.00
Sun, L.	15-Aug-23	1.0	Provide support for call with equity holders regarding backstop agreement.	\$809.00
Ng, W.	15-Aug-23	1.3	Assess updates to analysis of potential impacts of Plan terms on equity holders.	\$1,462.50
Smith, M.	16-Aug-23	0.2	Prepare for call regarding Plan process and backstop agreements.	\$187.00
Peterson, A.	16-Aug-23	0.2	Call with J. Fratino (FTI) to discuss ERO slide updates.	\$165.00
Fratino, J.	16-Aug-23	0.2	Call with A. Peterson (FTI) to discuss ERO slide updates.	\$87.00
Terry, A.	16-Aug-23	0.7	Prepare analysis of vesting schedule.	\$787.50
Rush, D.	16-Aug-23	0.8	Review materials from V&E.	\$1,060.00
Fisher, S.	16-Aug-23	1.0	Provide support for ERO and Backstop Presentation to Equity Holder.	\$910.00
Sun, L.	16-Aug-23	1.0	Prepare research for ERO and Backstop Presentation to Equity Holder.	\$809.00
Terry, A.	16-Aug-23	1.1	Follow-up on Plan analysis for OEC.	\$1,237.50
Fratino, J.	16-Aug-23	1.1	Update ERO sizing considerations deck.	\$478.50
Fratino, J.	16-Aug-23	1.5	Update Plan analysis.	\$652.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	16-Aug-23	1.6	Review analysis of potential impacts of equity based on Plan terms.	\$1,800.00
Ng, W.	16-Aug-23	2.1	Review draft backstop commitment term sheet and letter responses.	\$2,362.50
Ng, W.	17-Aug-23	0.3	Review analysis of Debtors' Plan.	\$337.50
Fratino, J.	17-Aug-23	0.3	Update ERO sizing considerations deck.	\$130.50
Ng, W.	17-Aug-23	0.4	Review updates for OEC regarding Plan issues in advance of OEC call.	\$450.00
Rush, D.	17-Aug-23	0.6	Discussions with A. Terry (FTI) on OEC materials.	\$795.00
Terry, A.	17-Aug-23	0.6	Discussions with D. Rush (FTI) on OEC materials.	\$675.00
Terry, A.	17-Aug-23	0.7	Coordination on backstop terms with V&E team.	\$787.50
Fisher, S.	17-Aug-23	1.0	Review weekly update from OEC on case status.	\$910.00
Terry, A.	17-Aug-23	1.1	Prepare analysis on ERO.	\$1,237.50
Scruton, A.	17-Aug-23	1.4	Review revisions to Backstop Commitment Letter.	\$1,855.00
Terry, A.	18-Aug-23	0.3	Call V&E on backstop update.	\$337.50
Ng, W.	18-Aug-23	0.4	Review updates regarding backstop commitments.	\$450.00
Ng, W.	18-Aug-23	0.7	Review Counsel's update to the OEC regarding backstop commitment terms.	\$787.50
Scruton, A.	18-Aug-23	0.7	Review mark up of Backstop Commitment Letter prior to sending to Debtors.	\$927.50
Ng, W.	18-Aug-23	0.8	Assess potential modifications to backstop commitment term sheet.	\$900.00
Smith, M.	18-Aug-23	0.8	Review proposed backstop agreement.	\$748.00
Rush, D.	18-Aug-23	1.0	Review materials from V&E.	\$1,325.00
Fisher, S.	21-Aug-23	0.5	Review revised Backstop Commitment Letter term sheet.	\$455.00
Ng, W.	21-Aug-23	0.6	Assess terms of settlement of certain claims per detail from the Debtors.	\$675.00
Ng, W.	22-Aug-23	0.1	Review updated details regarding backstop commitments.	\$112.50
Fisher, S.	22-Aug-23	1.0	Provide support for ERO and Backstop Presentation to Equity Holder.	\$910.00
Ng, W.	23-Aug-23	0.3	Review case updates regarding Plan discussions and liquidity.	\$337.50
Fisher, S.	23-Aug-23	1.0	Provide support for ERO and Backstop Presentation to Equity Holder.	\$910.00
Ng, W.	24-Aug-23	0.2	Review update regarding backstop commitments.	\$225.00
Fisher, S.	24-Aug-23	0.5	Review potential commitments schedule.	\$455.00
Ng, W.	24-Aug-23	0.9	Review analysis of potential equity holder considerations.	\$1,012.50
Fisher, S.	24-Aug-23	1.0	Review weekly update from OEC on case status.	\$910.00
Fratino, J.	24-Aug-23	1.5	Update Plan analysis.	\$652.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	25-Aug-23	0.4	Assess terms of proposed claims settlement to evaluate impact on equity holders.	\$450.00
Terry, A.	25-Aug-23	0.5	Prepare email to V&E team on plan issues.	\$562.50
Fisher, S.	25-Aug-23	0.5	Review Term Sheet and corresponding Commitment Letter.	\$455.00
Ng, W.	25-Aug-23	0.8	Analyze Debtors' mark-up of backstop commitment term sheet.	\$900.00
Ng, W.	26-Aug-23	0.2	Assess terms of proposed claims settlement from the Debtors.	\$225.00
Ng, W.	26-Aug-23	0.5	Review updated Plan analysis.	\$562.50
Fratino, J.	26-Aug-23	1.8	Update OEC slides on the plan terms.	\$783.00
Fratino, J.	26-Aug-23	2.9	Update Plan analysis.	\$1,261.50
Terry, A.	27-Aug-23	0.3	Call with J. Fratino (FTI) on plan analysis and slides for the OEC.	\$337.50
Fratino, J.	27-Aug-23	0.3	Call with A. Terry (FTI) on plan analysis and slides for the OEC.	\$130.50
Rush, D.	27-Aug-23	0.5	Review OEC materials to provide comments on the same.	\$662.50
Scruton, A.	27-Aug-23	1.8	Review revised Plan terms and related recovery analysis.	\$2,385.00
Fratino, J.	27-Aug-23	2.4	Update OEC slides on plan terms.	\$1,044.00
Fratino, J.	27-Aug-23	2.7	Prepare warrant analysis.	\$1,174.50
Fratino, J.	27-Aug-23	2.8	Update Plan analysis.	\$1,218.00
Terry, A.	28-Aug-23	0.3	Call with J. Fratino (FTI) on Plan analysis.	\$337.50
Fratino, J.	28-Aug-23	0.3	Call with A. Terry (FTI) on Plan analysis.	\$130.50
Rush, D.	28-Aug-23	0.4	Review materials from Weil on plan process.	\$530.00
Smith, M.	28-Aug-23	0.8	Analyze Debtors' revised Plan.	\$748.00
Fratino, J.	28-Aug-23	2.6	Update warrants analysis.	\$1,131.00
Fratino, J.	28-Aug-23	2.8	Update slides on updated plan.	\$1,218.00
Fratino, J.	28-Aug-23	2.9	Update Plan analysis.	\$1,261.50
Rush, D.	29-Aug-23	0.3	Review mediation materials.	\$397.50
Rush, D.	29-Aug-23	0.3	Review KEIP materials from company.	\$397.50
Rush, D.	29-Aug-23	0.5	Discussion with A. Terry (FTI) on plan terms.	\$662.50
Terry, A.	29-Aug-23	0.5	Discussion with D. Rush (FTI) on plan terms.	\$562.50
Terry, A.	29-Aug-23	0.8	Call with J. Fratino (FTI) on updating model for Plan analysis.	\$900.00
Fratino, J.	29-Aug-23	0.8	Call with A. Terry (FTI) on updating model for Plan analysis.	\$348.00
Fratino, J.	29-Aug-23	0.9	Update Plan analysis.	\$391.50

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

*Analysis, Negotiate and Formulation of POR and DS*

Professional	Date	Hours	Activity	Fees
Rush, D.	29-Aug-23	1.0	Call with A. Terry (FTI) on OEC materials.	\$1,325.00
Terry, A.	29-Aug-23	1.0	Call with D. Rush (FTI) on OEC materials.	\$1,125.00
Fisher, S.	29-Aug-23	1.0	Provide feedback on Backstop Term Sheet and Commitment Letter.	\$910.00
Smith, M.	29-Aug-23	1.2	Analyze Debtors' revised Plan.	\$1,122.00
Scruton, A.	29-Aug-23	1.6	Review mediator proposal and related analysis.	\$2,120.00
Scruton, A.	29-Aug-23	2.1	Review draft presentation to OEC summarizing negotiations.	\$2,782.50
Terry, A.	29-Aug-23	2.5	Updates to Plan analysis.	\$2,812.50
Fratino, J.	29-Aug-23	2.9	Update slides on plan terms.	\$1,261.50
Rush, D.	30-Aug-23	0.5	Review of OEC materials.	\$662.50
Rush, D.	30-Aug-23	0.5	Communication with FTI team on OEC materials.	\$662.50
Rush, D.	30-Aug-23	0.5	Discussions with A. Terry (FTI) on plan terms.	\$662.50
Terry, A.	30-Aug-23	0.5	Discussions with D. Rush (FTI) on plan terms.	\$562.50
Terry, A.	30-Aug-23	0.6	Call with J. Fratino (FTI) on Plan term sheet slides.	\$675.00
Fratino, J.	30-Aug-23	0.6	Call with A. Terry (FTI) on Plan term sheet slides.	\$261.00
Fratino, J.	30-Aug-23	1.2	Update Plan analysis.	\$522.00
Fratino, J.	30-Aug-23	1.9	Update plan term slides for comments.	\$826.50
Terry, A.	30-Aug-23	2.4	Updates to OEC presentation.	\$2,700.00
Fratino, J.	30-Aug-23	2.6	Prepare Plan analysis.	\$1,131.00
Ng, W.	31-Aug-23	0.6	Review draft materials for the OEC regarding updates in Plan negotiations.	\$675.00
Rush, D.	31-Aug-23	0.6	Calls with A. Terry (FTI) and J. Fratino (FTI) on plan negotiations.	\$795.00
Rush, D.	31-Aug-23	0.6	Review of OEC materials.	\$795.00
Terry, A.	31-Aug-23	0.6	Calls with D. Rush (FTI) and J. Fratino (FTI) on plan negotiations.	\$675.00
Fratino, J.	31-Aug-23	0.6	Calls with D. Rush (FTI) and A. Terry (FTI) on plan negotiations.	\$261.00
Fisher, S.	31-Aug-23	1.5	Review revised investor commitment schedule.	\$1,365.00
Scruton, A.	31-Aug-23	2.3	Review analyses of recoveries proposed under revised Plan.	\$3,047.50
Terry, A.	31-Aug-23	2.8	Updates to OEC presentation.	\$3,150.00
Rush, D.	01-Sep-23	0.5	Call with V&E and A. Terry (FTI) on Plan negotiations.	\$662.50
Terry, A.	01-Sep-23	0.5	Call with V&E and D. Rush (FTI) on Plan negotiations.	\$562.50
Fisher, S.	01-Sep-23	0.5	Review proposed Term Sheet including backstop commitment letter.	\$455.00
Rush, D.	01-Sep-23	1.0	Call with OEC, Debtors, Debtors' advisors, V&E and FTI regarding revised Plan.	\$1,325.00

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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*Analysis, Negotiate and Formulation of POR and DS*

Professional	Date	Hours	Activity	Fees
Scruton, A.	01-Sep-23	1.0	Call with OEC, Debtors, Debtors' advisors, V&E and FTI regarding revised Plan.	\$1,325.00
Terry, A.	01-Sep-23	1.0	Call with OEC, Debtors, Debtors' advisors, V&E and FTI regarding revised Plan.	\$1,125.00
Smith, M.	01-Sep-23	1.0	Call with OEC, Debtors, Debtors' advisors, V&E and FTI regarding revised Plan.	\$935.00
Fratino, J.	01-Sep-23	2.0	Provide support for calls with OEC and Debtors regarding revised Plan.	\$870.00
Terry, A.	02-Sep-23	0.4	Review claims values.	\$450.00
Terry, A.	02-Sep-23	0.6	Call with PJT on Plan revisions.	\$675.00
Terry, A.	03-Sep-23	0.4	Prepare email correspondence on plan revisions.	\$450.00
Terry, A.	03-Sep-23	0.4	Review plan revisions including new terms.	\$450.00
Rush, D.	03-Sep-23	0.5	Review term sheet and backstop commitment letter.	\$662.50
Rush, D.	03-Sep-23	0.9	Review of revised Plan.	\$1,192.50
Smith, M.	03-Sep-23	1.0	Review Debtors' second amended plan.	\$935.00
Rush, D.	04-Sep-23	0.3	Review notes term sheets.	\$397.50
Ng, W.	05-Sep-23	0.2	Review notes term sheets.	\$225.00
Rush, D.	05-Sep-23	0.4	Discussions with A. Terry (FTI) on plan terms.	\$530.00
Terry, A.	05-Sep-23	0.4	Prepare updates to business plan analysis.	\$450.00
Terry, A.	05-Sep-23	0.4	Discussions with D. Rush (FTI) on plan terms.	\$450.00
Peterson, A.	05-Sep-23	0.4	Review updates to the Debtors' Plan.	\$330.00
Ng, W.	05-Sep-23	0.6	Analyze updates to the Debtors' Plan.	\$675.00
Ng, W.	05-Sep-23	0.8	Analyze modifications to backstop terms.	\$900.00
Ng, W.	05-Sep-23	0.9	Review draft Plan analysis for the OEC.	\$1,012.50
Rush, D.	05-Sep-23	1.0	Review of draft Disclosure Statement and related filings from Weil.	\$1,325.00
Fisher, S.	05-Sep-23	1.0	Provide feedback on Term Sheet including backstop commitment letter.	\$910.00
Ng, W.	05-Sep-23	1.7	Analyze the Debtors' revised Disclosure Statement.	\$1,912.50
Rush, D.	06-Sep-23	0.1	Prepare for call with Debtors' advisors regarding Plan.	\$132.50
Peterson, A.	06-Sep-23	0.3	Review status of the Plan negotiations and amended Plan and Disclosure Statement filing.	\$247.50
Scruton, A.	06-Sep-23	2.1	Review Debtors' mark up of backstop commitment letter and Revised Plan.	\$2,782.50
Ng, W.	07-Sep-23	0.7	Review V&E comments to the Debtors' Disclosure Statement motion.	\$787.50
Fisher, S.	07-Sep-23	0.8	Review backstop commitment letter.	\$728.00
Rush, D.	07-Sep-23	0.9	Review V&E comments and disclosure statement.	\$1,192.50

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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*Analysis, Negotiate and Formulation of POR and DS*

Professional	Date	Hours	Activity	Fees
Ng, W.	07-Sep-23	1.1	Review terms of the filed versions of the Debtors' amended Plan and Disclosure Statement.	\$1,237.50
Scruton, A.	07-Sep-23	1.1	Review Plan and Disclosure Statement filed by Debtors.	\$1,457.50
Fisher, S.	07-Sep-23	1.2	Review revised investor commitment schedule.	\$1,092.00
Scruton, A.	07-Sep-23	1.3	Review presentation to equity holders summarizing revisions to proposed Plan.	\$1,722.50
Ng, W.	07-Sep-23	1.6	Review updated materials for potential investors regarding Plan terms including backstop.	\$1,800.00
Ng, W.	07-Sep-23	1.8	Assess updated analysis regarding Debtors' amended Plan.	\$2,025.00
Ng, W.	08-Sep-23	0.5	Analyze the Debtors' updated analysis for emergence.	\$562.50
Fisher, S.	08-Sep-23	0.5	Review updates to Term Sheet and backstop commitment letter.	\$455.00
Ng, W.	08-Sep-23	0.8	Review updated modifications to draft backstop commitment terms.	\$900.00
Fisher, S.	08-Sep-23	1.0	Review backstop commitment letter.	\$910.00
Ng, W.	08-Sep-23	1.1	Call with OEC, potential backstop investors and FTI team to discuss the Debtors' amended Plan.	\$1,237.50
Rush, D.	08-Sep-23	1.1	Call with OEC, potential backstop investors and FTI team to discuss the Debtors' amended Plan.	\$1,457.50
Scruton, A.	08-Sep-23	1.1	Call with OEC, potential backstop investors and FTI team to discuss the Debtors' amended Plan.	\$1,457.50
Terry, A.	08-Sep-23	1.1	Call with OEC, potential backstop investors and FTI team to discuss the Debtors' amended Plan.	\$1,237.50
Scruton, A.	08-Sep-23	2.2	Review mark up of backstop commitment letter and ERO procedures.	\$2,915.00
Scruton, A.	10-Sep-23	0.5	Review open issues on ERO procedures.	\$662.50
Terry, A.	11-Sep-23	0.3	Prepare for backstop update with investors.	\$337.50
Fisher, S.	11-Sep-23	0.5	Review Plan terms.	\$455.00
Fisher, S.	11-Sep-23	1.0	Provide feedback on backstop commitment letter.	\$910.00
Ng, W.	12-Sep-23	0.1	Review updated backstop commitments detail from V&E.	\$112.50
Peterson, A.	12-Sep-23	0.2	Correspond with FTI team regarding backstop analysis.	\$165.00
Rush, D.	12-Sep-23	0.4	Update analysis related to backstop.	\$530.00
Peterson, A.	12-Sep-23	0.5	Update analysis related to the backstop.	\$412.50
Fisher, S.	12-Sep-23	1.0	Provide feedback on backstop commitment letter.	\$910.00
Scruton, A.	12-Sep-23	1.1	Review proposed revisions to ERO procedures and backstop commitment letter.	\$1,457.50
Ng, W.	13-Sep-23	0.4	Analyze Debtors' update regarding financing.	\$450.00
Ng, W.	13-Sep-23	0.6	Review modifications per updated backstop documents from V&E.	\$675.00



## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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*Analysis, Negotiate and Formulation of POR and DS*

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	13-Sep-23	0.7	Analyze backstop terms.	\$787.50
Fratino, J.	13-Sep-23	0.8	Attend call with OEC and Debtors' advisors regarding Plan negotiations.	\$348.00
Terry, A.	13-Sep-23	0.9	Prepare for backstop update with investors.	\$1,012.50
Smith, M.	13-Sep-23	1.0	Review status of backstop negotiations.	\$935.00
Scruton, A.	13-Sep-23	1.4	Review Debtors' mark up of ERO procedures.	\$1,855.00
Peterson, A.	13-Sep-23	1.6	Update analysis related to the backstop.	\$1,320.00
Fisher, S.	14-Sep-23	0.5	Review backstop commitment letter.	\$455.00
Fisher, S.	14-Sep-23	0.5	Review Plan terms.	\$455.00
Scruton, A.	14-Sep-23	0.9	Review presentation to equity holders summarizing further revisions to proposed Plan.	\$1,192.50
Fisher, S.	14-Sep-23	1.0	Call with L. Sun (FTI) regarding backstop commitment letter.	\$910.00
Sun, L.	14-Sep-23	1.0	Call with S. Fisher (FTI) regarding backstop commitment letter.	\$809.00
Scruton, A.	14-Sep-23	2.3	Review mediator proposal and related analysis prepared by PJT.	\$3,047.50
Ng, W.	15-Sep-23	0.5	Review issues list regarding the proposed backstop term sheet.	\$562.50
Rush, D.	15-Sep-23	0.5	Calls with J. Fratino (FTI) on mediator proposal.	\$662.50
Fisher, S.	15-Sep-23	0.5	Provide feedback on commitment letter.	\$455.00
Fratino, J.	15-Sep-23	0.5	Calls with D. Rush (FTI) on mediator proposal.	\$217.50
Ng, W.	15-Sep-23	0.6	Review settlement motion to assess impact on equity holders and the Plan.	\$675.00
Scruton, A.	15-Sep-23	0.7	Review mark up of backstop commitment letter.	\$927.50
Fisher, S.	15-Sep-23	1.0	Review backstop commitment letter.	\$910.00
Ng, W.	15-Sep-23	1.1	Analyze the latest proposed settlement terms per update from the Debtors' advisors.	\$1,237.50
Ng, W.	15-Sep-23	1.2	Evaluate the Debtors' modifications to draft backstop terms.	\$1,350.00
Scruton, A.	15-Sep-23	2.1	Review mediator proposal and related analysis.	\$2,782.50
Ng, W.	16-Sep-23	0.9	Analyze updated materials from Debtors regarding potential settlement terms.	\$1,012.50
Sun, L.	16-Sep-23	1.0	Review updates from OEC and Debtors regarding Plan mediation.	\$809.00
Fratino, J.	16-Sep-23	1.0	Review updates from OEC and Debtors regarding Plan mediation.	\$435.00
Fisher, S.	18-Sep-23	0.5	Review proposed Plan terms.	\$455.00
Ng, W.	18-Sep-23	0.6	Assess backstop terms.	\$675.00
Rush, D.	18-Sep-23	0.6	Call with Mediator, V&E and A. Scruton (FTI) to review plan discussions.	\$795.00
Scruton, A.	18-Sep-23	0.6	Call with Mediator, V&E and D. Rush (FTI) to review plan discussions.	\$795.00



**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fisher, S.	18-Sep-23	1.0	Provide feedback on backstop commitment letter.	\$910.00
Sun, L.	18-Sep-23	1.0	Provide feedback on backstop commitment letter.	\$809.00
Ng, W.	19-Sep-23	0.1	Review mediation statement from Debtors.	\$112.50
Ng, W.	19-Sep-23	0.3	Review draft motion from Debtors regarding proposed go-forward obligations.	\$337.50
Terry, A.	20-Sep-23	0.1	Prepare email correspondence on settlement negotiations.	\$112.50
Ng, W.	20-Sep-23	0.4	Review V&E summary for OEC regarding update on Plan discussions.	\$450.00
Ng, W.	20-Sep-23	0.6	Evaluate next steps regarding negotiation of Plan terms.	\$675.00
Scruton, A.	20-Sep-23	1.2	Review analysis of liquidity.	\$1,590.00
Scruton, A.	21-Sep-23	0.3	Review of Plan summary.	\$397.50
Ng, W.	21-Sep-23	0.5	Assess approaches regarding Plan.	\$562.50
Fisher, S.	21-Sep-23	0.5	Review backstop commitment letter.	\$455.00
Fisher, S.	21-Sep-23	0.5	Review Plan terms.	\$455.00
Rush, D.	22-Sep-23	0.5	Review RSA term sheet and exhibits.	\$662.50
Fisher, S.	22-Sep-23	0.5	Provide feedback on backstop commitment letter.	\$455.00
Ng, W.	22-Sep-23	1.8	Analyze draft restructuring term sheet from the Debtors.	\$2,025.00
Ng, W.	25-Sep-23	0.4	Review V&E update to the OEC regarding the Plan term sheet.	\$450.00
Ng, W.	25-Sep-23	0.8	Review mark-up to draft Plan term sheet.	\$900.00
Ng, W.	25-Sep-23	0.9	Analyze term sheets.	\$1,012.50
Ng, W.	25-Sep-23	1.2	Assess Plan term sheet.	\$1,350.00
Scruton, A.	25-Sep-23	2.3	Review draft Restructuring Agreement term sheet.	\$3,047.50
Ng, W.	26-Sep-23	0.6	Evaluate next steps regarding negotiation of Plan term sheet.	\$675.00
Ng, W.	27-Sep-23	0.4	Assess updated emergence financing needs.	\$450.00
Ng, W.	27-Sep-23	0.5	Prepare responses to V&E queries regarding Plan economics.	\$562.50
Ng, W.	27-Sep-23	0.6	Review updated mark-up of draft Plan term sheet documents.	\$675.00
Ng, W.	27-Sep-23	1.7	Analyze implications of potential modifications to Plan terms.	\$1,912.50
Terry, A.	28-Sep-23	0.4	Prepare email correspondence on settlement negotiations.	\$450.00
Ng, W.	28-Sep-23	0.7	Discuss with V&E next steps regarding Plan discussions.	\$787.50
Scruton, A.	28-Sep-23	1.2	Review summary of open issues regarding Plan term sheet.	\$1,590.00
Ng, W.	28-Sep-23	1.9	Evaluate impacts of potential modifications to Plan terms based on current negotiations.	\$2,137.50

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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*Analysis, Negotiate and Formulation of POR and DS*

Professional	Date	Hours	Activity	Fees
Fratino, J.	29-Sep-23	0.6	Provide support regarding emergence financing.	\$261.00
Ng, W.	29-Sep-23	0.9	Review modifications to draft term sheet documents for amended Plan.	\$1,012.50
Ng, W.	29-Sep-23	1.6	Review updated emergence analysis from the Debtors.	\$1,800.00
Ng, W.	29-Sep-23	1.9	Evaluate potential impacts of alternate Plan terms.	\$2,137.50
Scruton, A.	29-Sep-23	2.0	Review Restructuring Agreement open issues list.	\$2,650.00
Ng, W.	29-Sep-23	2.7	Analyze potential terms regarding consideration for equity holders.	\$3,037.50
Ng, W.	01-Oct-23	0.6	Review analysis of Plan.	\$708.00
Ng, W.	01-Oct-23	0.8	Review update regarding current recommendations for modifications to Plan terms.	\$944.00
Ng, W.	01-Oct-23	1.1	Assess Plan.	\$1,298.00
Diodato, M.	01-Oct-23	1.2	Review details related to the warrants.	\$1,596.00
Diodato, M.	02-Oct-23	0.3	Review Plan terms.	\$399.00
Rush, D.	02-Oct-23	0.4	Review of materials from PJT on rights offering.	\$556.00
Rush, D.	02-Oct-23	0.5	Review and comment on OEC materials regarding Plan updates.	\$695.00
Terry, A.	02-Oct-23	0.6	Call with M. Diodato (FTI) regarding Plan analysis.	\$708.00
Diodato, M.	02-Oct-23	0.6	Call with A. Terry (FTI) regarding Plan analysis.	\$798.00
Ng, W.	02-Oct-23	0.7	Assess Plan equityholder interests.	\$826.00
Ng, W.	02-Oct-23	0.7	Call with V&E and FTI team to discuss current Plan analyses.	\$826.00
Rush, D.	02-Oct-23	0.7	Call with V&E and FTI team to discuss current Plan analyses.	\$973.00
Scruton, A.	02-Oct-23	0.7	Call with V&E and FTI team to discuss current Plan analyses.	\$973.00
Terry, A.	02-Oct-23	0.7	Call with V&E and FTI team to discuss current Plan analyses.	\$826.00
Diodato, M.	02-Oct-23	0.7	Call with V&E and FTI team to discuss current Plan analyses.	\$931.00
Ng, W.	02-Oct-23	0.8	Review modifications to draft backstop term sheet and commitment letter.	\$944.00
Ng, W.	02-Oct-23	1.2	Review draft presentation to the OEC regarding current Plan issues.	\$1,416.00
Ng, W.	02-Oct-23	1.4	Analyze potential Plan structures.	\$1,652.00
Roussikh, V.	02-Oct-23	1.4	Analyze warrants in the context of Plan review.	\$2,002.00
Risler, F.	02-Oct-23	1.7	Prepare assessment of Plan.	\$3,221.50
Ng, W.	02-Oct-23	1.8	Evaluate potential issues regarding terms of Plan.	\$2,124.00
Roussikh, V.	02-Oct-23	1.9	Analyze Plan treatment for equity.	\$2,717.00
Diodato, M.	02-Oct-23	2.4	Assess Plan terms.	\$3,192.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rousskikh, V.	02-Oct-23	2.6	Analyze Plan.	\$3,718.00
Diodato, M.	02-Oct-23	2.9	Analyze Plan.	\$3,857.00
Rousskikh, V.	02-Oct-23	2.9	Provide assessment of certain Plan elements.	\$4,147.00
Rousskikh, V.	02-Oct-23	3.2	Analyze Plan.	\$4,576.00
Diodato, M.	02-Oct-23	3.8	Analyze Plan.	\$5,054.00
Risler, F.	03-Oct-23	0.4	Review Core restructuring term sheet.	\$758.00
Rush, D.	03-Oct-23	0.5	Review OEC materials regarding case updates including Plan terms.	\$695.00
Diodato, M.	03-Oct-23	0.5	Review warrants.	\$665.00
Risler, F.	03-Oct-23	0.6	Analyze Plan.	\$1,137.00
Ng, W.	03-Oct-23	0.7	Review updates to presentation for the OEC regarding Plan terms.	\$826.00
Ng, W.	03-Oct-23	0.8	Analyze strategy regarding negotiation of Plan term sheet.	\$944.00
Sun, L.	03-Oct-23	1.0	Prepare updates in connection with Plan analyses.	\$809.00
Ng, W.	03-Oct-23	1.2	Review analyses regarding proposed Plan terms including potential modifications.	\$1,416.00
Diodato, M.	03-Oct-23	1.3	Analyze Plan.	\$1,729.00
Ng, W.	03-Oct-23	1.7	Calls with FTI team on ERO and Plan terms.	\$2,006.00
Rush, D.	03-Oct-23	1.7	Calls with FTI team on ERO and Plan terms.	\$2,363.00
Terry, A.	03-Oct-23	1.7	Calls with FTI team on ERO and Plan terms.	\$2,006.00
Diodato, M.	03-Oct-23	1.7	Calls with FTI team on ERO and Plan terms.	\$2,261.00
Rousskikh, V.	03-Oct-23	1.8	Analyze Plan.	\$2,574.00
Diodato, M.	03-Oct-23	2.2	Evaluate Plan terms.	\$2,926.00
Rousskikh, V.	03-Oct-23	2.3	Analyze Plan including warrants.	\$3,289.00
Scruton, A.	03-Oct-23	2.4	Review analysis of warrants.	\$3,336.00
Diodato, M.	03-Oct-23	2.6	Review warrants.	\$3,458.00
Ng, W.	04-Oct-23	0.5	Call with FTI team on plan terms and backstop.	\$590.00
Rush, D.	04-Oct-23	0.5	Call with FTI team on plan terms and backstop.	\$695.00
Scruton, A.	04-Oct-23	0.5	Call with FTI team on plan terms and backstop.	\$695.00
Terry, A.	04-Oct-23	0.5	Call with FTI team on plan terms and backstop.	\$590.00
Diodato, M.	04-Oct-23	0.5	Call with FTI team on plan terms and backstop.	\$665.00
Terry, A.	04-Oct-23	0.7	Prepare for call with V&E regarding Plan issues.	\$826.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	04-Oct-23	0.8	Review updated draft backstop agreement documents.	\$944.00
Ng, W.	04-Oct-23	0.9	Review updated analysis of Plan.	\$1,062.00
Diodato, M.	04-Oct-23	1.2	Analyze Plan.	\$1,596.00
Scruton, A.	04-Oct-23	1.7	Review drafts and analyze open issues regarding Backstop Commitment Agreement and Plan terms.	\$2,363.00
Diodato, M.	04-Oct-23	2.1	Analyze warrants and Plan.	\$2,793.00
Langer, C.	04-Oct-23	2.5	Analyze warrants.	\$2,650.00
Risler, F.	04-Oct-23	2.6	Analyze warrants.	\$4,927.00
Ng, W.	05-Oct-23	0.4	Call with V&E and FTI team to discuss approach regarding Plan terms.	\$472.00
Risler, F.	05-Oct-23	0.4	Review convertible note terms.	\$758.00
Rush, D.	05-Oct-23	0.4	Call with V&E and FTI team to discuss approach regarding Plan terms.	\$556.00
Scruton, A.	05-Oct-23	0.4	Call with V&E and FTI team to discuss approach regarding Plan terms.	\$556.00
Terry, A.	05-Oct-23	0.4	Call with V&E and FTI team to discuss approach regarding Plan terms.	\$472.00
Rush, D.	05-Oct-23	0.5	Review of RSA and exhibit redlines from AHG.	\$695.00
Rush, D.	05-Oct-23	0.5	Communications with FTI regarding plan terms.	\$695.00
Ng, W.	05-Oct-23	0.6	Assess draft materials for OEC regarding Plan terms.	\$708.00
Ng, W.	05-Oct-23	0.7	Review potential modification to terms of Plan.	\$826.00
Risler, F.	05-Oct-23	0.7	Review methodologies and assumptions to analyze Plan capital structure including warrants and convertible notes.	\$1,326.50
Rush, D.	05-Oct-23	0.8	Follow-up call with A. Terry (FTI) and M. Diodato (FTI) on backstop and plan terms.	\$1,112.00
Terry, A.	05-Oct-23	0.8	Follow-up call with D. Rush (FTI) and M. Diodato (FTI) on backstop and plan terms.	\$944.00
Diodato, M.	05-Oct-23	0.8	Follow-up call with D. Rush (FTI) and A. Terry (FTI) on backstop and plan terms.	\$1,064.00
Diodato, M.	05-Oct-23	0.9	Prepare for calls with FTI team on plan terms.	\$1,197.00
Ng, W.	05-Oct-23	1.2	Analyze AHG modifications to proposed term sheet including exhibits.	\$1,416.00
Risler, F.	05-Oct-23	1.2	Analyze Plan.	\$2,274.00
Rush, D.	05-Oct-23	1.3	Call with A. Terry (FTI) and M. Diodato (FTI) on plan terms and backstop.	\$1,807.00
Terry, A.	05-Oct-23	1.3	Call with D. Rush (FTI) and M. Diodato (FTI) on plan terms and backstop.	\$1,534.00
Diodato, M.	05-Oct-23	1.3	Call with D. Rush (FTI) and A. Terry (FTI) on plan terms and backstop.	\$1,729.00
Roussikh, V.	05-Oct-23	1.7	Analyze convertible note features.	\$2,431.00
Langer, C.	05-Oct-23	1.8	Review term sheets for contingent payment obligations and warrants.	\$1,908.00

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

*Analysis, Negotiate and Formulation of POR and DS*

Professional	Date	Hours	Activity	Fees
Langer, C.	05-Oct-23	1.9	Analyze warrants.	\$2,014.00
Scruton, A.	05-Oct-23	2.1	Review warrant analysis.	\$2,919.00
Rousskikh, V.	05-Oct-23	2.4	Analyze convertible note.	\$3,432.00
Langer, C.	05-Oct-23	2.6	Analyze warrants.	\$2,756.00
Ng, W.	05-Oct-23	2.7	Analyze Plan treatment of equity holders.	\$3,186.00
Diodato, M.	05-Oct-23	3.0	Analyze Plan terms.	\$3,990.00
Diodato, M.	05-Oct-23	3.1	Assess warrant and convertible note terms.	\$4,123.00
Rousskikh, V.	05-Oct-23	3.2	Review and revise convertible note analysis.	\$4,576.00
Ng, W.	06-Oct-23	0.8	Evaluate potential responses to AHG comments to Plan term sheet documents.	\$944.00
Risler, F.	06-Oct-23	0.8	Analyze convertible note.	\$1,516.00
Risler, F.	06-Oct-23	0.9	Review warrants analysis.	\$1,705.50
Rush, D.	06-Oct-23	1.1	Call with A. Terry (FTI) and M. Diodato (FTI) on plan terms and backstop.	\$1,529.00
Terry, A.	06-Oct-23	1.1	Call with D. Rush (FTI) and M. Diodato (FTI) on plan terms and backstop.	\$1,298.00
Diodato, M.	06-Oct-23	1.1	Call with D. Rush (FTI) and A. Terry (FTI) on plan terms and backstop.	\$1,463.00
Scruton, A.	06-Oct-23	1.2	Review updated warrant analysis.	\$1,668.00
Ng, W.	06-Oct-23	1.8	Analyze warrant terms.	\$2,124.00
Langer, C.	06-Oct-23	1.9	Analyze warrant terms.	\$2,014.00
Langer, C.	06-Oct-23	2.3	Analyze contingent payment obligation terms.	\$2,438.00
Rousskikh, V.	06-Oct-23	2.4	Construct analysis of convertible note terms.	\$3,432.00
Rousskikh, V.	06-Oct-23	2.7	Update analysis of convertible note terms.	\$3,861.00
Diodato, M.	06-Oct-23	2.8	Create analysis regarding Plan terms.	\$3,724.00
Diodato, M.	06-Oct-23	2.9	Analyze Plan.	\$3,857.00
Rousskikh, V.	06-Oct-23	2.9	Review Plan analysis.	\$4,147.00
Rousskikh, V.	06-Oct-23	3.8	Update analysis regarding Plan.	\$5,434.00
Risler, F.	07-Oct-23	0.4	Assess documents for Plan analysis.	\$758.00
Rush, D.	07-Oct-23	0.6	Review comments from V&E on RSA and exhibits.	\$834.00
Terry, A.	07-Oct-23	0.8	Review drafts of Plan-related documents and email correspondence to team regarding same.	\$944.00
Diodato, M.	07-Oct-23	0.8	Email FTI colleagues regarding warrant analysis.	\$1,064.00
Rousskikh, V.	07-Oct-23	1.3	Prepare analysis of proposed terms of Plan.	\$1,859.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rousskikh, V.	07-Oct-23	1.6	Update Plan analysis framework.	\$2,288.00
Rousskikh, V.	07-Oct-23	2.1	Set up Plan analysis for review.	\$3,003.00
Langer, C.	07-Oct-23	2.3	Analyze term sheet for contingent payment obligations.	\$2,438.00
Rousskikh, V.	07-Oct-23	2.8	Analyze convertible note.	\$4,004.00
Rush, D.	08-Oct-23	0.5	Review comments from V&E on RSA and exhibits.	\$695.00
Rousskikh, V.	08-Oct-23	0.8	Analyze contingent payment obligations.	\$1,144.00
Ng, W.	08-Oct-23	0.9	Assess updated approach regarding Plan analyses.	\$1,062.00
Risler, F.	08-Oct-23	0.9	Review of various Plan elements.	\$1,705.50
Risler, F.	08-Oct-23	1.2	Review structure of contingent payment obligation and convertible bond in connection with Plan.	\$2,274.00
Langer, C.	08-Oct-23	1.4	Assess matters regarding proposed Plan structure.	\$1,484.00
Terry, A.	08-Oct-23	1.6	Review V&E mark-ups to prepare for call with V&E regarding same.	\$1,888.00
Langer, C.	08-Oct-23	1.7	Evaluate warrants, contingent payment obligations and convertible notes.	\$1,802.00
Diodato, M.	08-Oct-23	1.8	Investigate Plan terms.	\$2,394.00
Scruton, A.	08-Oct-23	2.1	Review mark up of RSA, contingent payment obligations and warrant term sheets.	\$2,919.00
Langer, C.	08-Oct-23	2.4	Analyze Plan, Warrant and RSA term sheet specifications.	\$2,544.00
Ng, W.	08-Oct-23	2.6	Review potential responses to draft Plan term sheet documents.	\$3,068.00
Diodato, M.	08-Oct-23	3.4	Update analysis for convertible notes.	\$4,522.00
Rousskikh, V.	08-Oct-23	3.7	Revise assumptions in convertible note analysis.	\$5,291.00
Diodato, M.	08-Oct-23	3.8	Integrate updates into Plan analysis.	\$5,054.00
Diodato, M.	08-Oct-23	3.8	Prepare analysis for Plan.	\$5,054.00
Ng, W.	09-Oct-23	0.4	Analyze financing analysis from the Debts.	\$472.00
Ng, W.	09-Oct-23	0.6	Review Debtors' modifications to backstop term sheet.	\$708.00
Risler, F.	09-Oct-23	0.7	Review analysis of Plan treatment.	\$1,326.50
Rush, D.	09-Oct-23	0.7	Call with M. Diodato (FTI) and A. Terry (FTI) on Plan-related analysis.	\$973.00
Terry, A.	09-Oct-23	0.7	Call with D. Rush (FTI) and M. Diodato (FTI) on Plan-related analysis.	\$826.00
Diodato, M.	09-Oct-23	0.7	Call with D. Rush (FTI) and A. Terry (FTI) on Plan analysis.	\$931.00
Risler, F.	09-Oct-23	0.9	Analyze warrant and contingent payment obligation term sheets.	\$1,705.50
Sun, L.	09-Oct-23	1.0	Review updates with respect to Plan issues.	\$809.00

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

*Analysis, Negotiate and Formulation of POR and DS*

Professional	Date	Hours	Activity	Fees
Ng, W.	09-Oct-23	1.1	Review updated draft modifications to proposed Plan term sheets including issues summary.	\$1,298.00
Diodato, M.	09-Oct-23	1.1	Revise Plan assessment.	\$1,463.00
Langer, C.	09-Oct-23	1.1	Analyze warrants, contingent payment obligations and convertible notes.	\$1,166.00
Ng, W.	09-Oct-23	1.3	Review updates regarding Plan analysis.	\$1,534.00
Langer, C.	09-Oct-23	1.4	Analyze Plan terms.	\$1,484.00
Scruton, A.	09-Oct-23	1.8	Review warrant issues.	\$2,502.00
Roussikh, V.	09-Oct-23	2.3	Analyze convertible notes.	\$3,289.00
Roussikh, V.	09-Oct-23	2.4	Analyze convertible notes.	\$3,432.00
Diodato, M.	09-Oct-23	2.6	Analyze Plan.	\$3,458.00
Roussikh, V.	09-Oct-23	2.6	Review analysis of Plan-related terms.	\$3,718.00
Diodato, M.	09-Oct-23	2.7	Update convertible note analyses.	\$3,591.00
Langer, C.	09-Oct-23	2.7	Evaluate term sheet structure for the purpose of Plan analyses.	\$2,862.00
Langer, C.	09-Oct-23	2.8	Perform review of convertible notes and warrant analyses.	\$2,968.00
Diodato, M.	09-Oct-23	2.9	Perform analysis of contingent payment obligations.	\$3,857.00
Roussikh, V.	09-Oct-23	3.1	Analyze convertible notes.	\$4,433.00
Diodato, M.	09-Oct-23	3.6	Perform analysis of convertible notes.	\$4,788.00
Ng, W.	10-Oct-23	0.2	Assess update from V&E regarding Plan terms negotiations.	\$236.00
Rush, D.	10-Oct-23	0.3	Review backstop issues list.	\$417.00
Ng, W.	10-Oct-23	0.6	Review issues summary regarding the Debtors' markup of the backstop term sheet.	\$708.00
Rush, D.	10-Oct-23	1.3	Call with M. Diodato (FTI) and A. Terry (FTI) on plan terms and backstop.	\$1,807.00
Terry, A.	10-Oct-23	1.3	Call with D. Rush (FTI) and M. Diodato (FTI) on plan terms and backstop.	\$1,534.00
Diodato, M.	10-Oct-23	1.3	Call with D. Rush (FTI) and A. Terry (FTI) on plan terms and backstop.	\$1,729.00
Scruton, A.	10-Oct-23	1.4	Review updated analysis of warrants.	\$1,946.00
Diodato, M.	10-Oct-23	1.9	Analyze Plan.	\$2,527.00
Langer, C.	10-Oct-23	1.9	Analyze warrants, convertible notes, and contingent payment obligations.	\$2,014.00
Ng, W.	10-Oct-23	2.3	Analyze revisions to Plan.	\$2,714.00
Roussikh, V.	10-Oct-23	2.7	Analyze convertible note terms.	\$3,861.00
Langer, C.	10-Oct-23	2.7	Update analysis of Plan.	\$2,862.00
Diodato, M.	10-Oct-23	2.8	Review proposed Plan.	\$3,724.00



## EXHIBIT C

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*Analysis, Negotiate and Formulation of POR and DS*

Professional	Date	Hours	Activity	Fees
Diodato, M.	10-Oct-23	2.8	Evaluate Plan analysis based on latest discussions with FTI team.	\$3,724.00
Rousskikh, V.	10-Oct-23	2.8	Analyze Plan.	\$4,004.00
Langer, C.	10-Oct-23	2.8	Analyze contingent payment obligations.	\$2,968.00
Diodato, M.	10-Oct-23	2.9	Update convertible note analyses.	\$3,857.00
Rousskikh, V.	10-Oct-23	3.2	Update analysis of convertible notes.	\$4,576.00
Rush, D.	11-Oct-23	0.5	Review of mediation documents from the Debtors.	\$695.00
Scruton, A.	11-Oct-23	0.5	Review impact of settlement terms on Plan-related analyses.	\$695.00
Langer, C.	11-Oct-23	1.2	Analyze Plan.	\$1,272.00
Rush, D.	11-Oct-23	1.5	Call with FTI team on plan terms and backstop.	\$2,085.00
Scruton, A.	11-Oct-23	1.5	Call with FTI team on plan terms and backstop.	\$2,085.00
Terry, A.	11-Oct-23	1.5	Call with FTI team on plan terms and backstop.	\$1,770.00
Diodato, M.	11-Oct-23	1.5	Call with FTI team on plan terms and backstop.	\$1,995.00
Ng, W.	11-Oct-23	1.6	Prepare analysis of updated proposed Plan terms.	\$1,888.00
Ng, W.	11-Oct-23	1.9	Review updated analysis of Plan regarding equityholders' treatment.	\$2,242.00
Langer, C.	11-Oct-23	2.1	Update review of contingent payment obligations.	\$2,226.00
Langer, C.	11-Oct-23	2.3	Analyze warrant terms.	\$2,438.00
Langer, C.	11-Oct-23	2.4	Implement update to analysis of proposed Plan.	\$2,544.00
Rousskikh, V.	11-Oct-23	2.7	Update analysis of convertible note terms.	\$3,861.00
Rousskikh, V.	11-Oct-23	2.9	Analyze convertible notes.	\$4,147.00
Diodato, M.	11-Oct-23	3.2	Assess Plan-related analyses.	\$4,256.00
Diodato, M.	11-Oct-23	3.3	Implement updates to analysis.	\$4,389.00
Rousskikh, V.	11-Oct-23	3.3	Update analysis of convertible note.	\$4,719.00
Diodato, M.	11-Oct-23	3.6	Evaluate Plan information received from the Debtors.	\$4,788.00
Sun, L.	12-Oct-23	0.5	Review status of Plan and backstop issues.	\$404.50
Ng, W.	12-Oct-23	0.6	Review updated analysis regarding Plan under latest proposals.	\$708.00
Ng, W.	12-Oct-23	0.7	Evaluate terms of the AHG latest Plan term sheet proposal.	\$826.00
Terry, A.	12-Oct-23	0.7	Review AHG term sheet.	\$826.00
Langer, C.	12-Oct-23	0.8	Analyze Plan terms.	\$848.00
Rush, D.	12-Oct-23	1.0	Call with M. Diodato (FTI) on plan terms and backstop.	\$1,390.00
Diodato, M.	12-Oct-23	1.0	Call with D. Rush (FTI) on plan terms and backstop.	\$1,330.00



**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Diodato, M.	12-Oct-23	1.4	Assess Plan terms.	\$1,862.00
Fisher, S.	12-Oct-23	1.5	Review backstop commitment letter.	\$1,365.00
Diodato, M.	12-Oct-23	1.7	Implement updates to analysis of Plan.	\$2,261.00
Rousskikh, V.	12-Oct-23	1.8	Update analysis of Plan.	\$2,574.00
Rousskikh, V.	12-Oct-23	2.1	Analyze warrants.	\$3,003.00
Langer, C.	12-Oct-23	2.2	Perform analysis for warrants, contingent payment obligations and convertible notes.	\$2,332.00
Langer, C.	12-Oct-23	2.2	Analyze convertible notes.	\$2,332.00
Diodato, M.	12-Oct-23	2.6	Analyze Plan.	\$3,458.00
Scruton, A.	12-Oct-23	2.7	Review updated analysis of warrants.	\$3,753.00
Langer, C.	12-Oct-23	2.8	Update Plan analysis.	\$2,968.00
Diodato, M.	12-Oct-23	3.4	Implement updates for Plan analysis.	\$4,522.00
Rousskikh, V.	12-Oct-23	3.4	Update Plan analysis.	\$4,862.00
Ng, W.	13-Oct-23	0.5	Review updated issues summary regarding the AHG proposal.	\$590.00
Stewart, P.	13-Oct-23	0.5	Analysis of accrued time and expenses through the current date to support response to the Debtors.	\$282.50
Ng, W.	13-Oct-23	0.6	Prepare response to Debtors' request regarding term in counterproposal.	\$708.00
Langer, C.	13-Oct-23	0.9	Discuss results of analysis of Plan terms.	\$954.00
Diodato, M.	13-Oct-23	1.4	Analyze terms of warrants.	\$1,862.00
Rush, D.	13-Oct-23	1.5	Call with M. Diodato (FTI) and A. Terry (FTI) on plan terms and backstop.	\$2,085.00
Terry, A.	13-Oct-23	1.5	Call with D. Rush (FTI) and M. Diodato (FTI) on plan terms and backstop.	\$1,770.00
Diodato, M.	13-Oct-23	1.5	Call with D. Rush (FTI) and A. Terry (FTI) on plan terms and backstop.	\$1,995.00
Ng, W.	13-Oct-23	1.8	Assess issues summary regarding the AHG Plan term sheet.	\$2,124.00
Scruton, A.	13-Oct-23	2.1	Review analysis of Plan.	\$2,919.00
Terry, A.	13-Oct-23	2.2	Prepare follow-up emails based on review of proposed Plan terms.	\$2,596.00
Ng, W.	13-Oct-23	2.6	Analyze potential counterproposal terms to AHG term sheet.	\$3,068.00
Diodato, M.	13-Oct-23	2.6	Finalize analysis of Plan terms.	\$3,458.00
Diodato, M.	13-Oct-23	2.9	Implement updates to Plan analysis.	\$3,857.00
Ng, W.	14-Oct-23	0.5	Review updated issues summary regarding the AHG term sheet proposal.	\$590.00
Diodato, M.	14-Oct-23	2.7	Implement changes to analysis regarding Plan.	\$3,591.00
Diodato, M.	14-Oct-23	3.6	Analyze terms of warrants.	\$4,788.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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---

***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Diodato, M.	14-Oct-23	3.7	Prepare summaries of Plan analysis.	\$4,921.00
Diodato, M.	15-Oct-23	0.4	Summarize results of latest Plan analysis.	\$532.00
Diodato, M.	15-Oct-23	1.1	Evaluate terms of warrants.	\$1,463.00
Scruton, A.	15-Oct-23	1.5	Review updated warrant analysis.	\$2,085.00
Rush, D.	15-Oct-23	1.7	Call with M. Diodato (FTI) on plan terms.	\$2,363.00
Diodato, M.	15-Oct-23	1.7	Call with D. Rush (FTI) on plan terms.	\$2,261.00
Terry, A.	15-Oct-23	1.8	Review V&E mark-ups for call with V&E regarding same.	\$2,124.00
Ng, W.	15-Oct-23	1.9	Analyze potential terms of counterproposal to AHG term sheet.	\$2,242.00
Diodato, M.	15-Oct-23	2.2	Create summary tables of latest Plan analysis.	\$2,926.00
Diodato, M.	15-Oct-23	3.0	Evaluate terms of warrants.	\$3,990.00
Diodato, M.	15-Oct-23	3.3	Review warrant analysis.	\$4,389.00
Rush, D.	16-Oct-23	0.5	Call with A. Terry (FTI) and M. Diodato (FTI) on plan terms.	\$695.00
Terry, A.	16-Oct-23	0.5	Call with D. Rush (FTI) and M. Diodato (FTI) on plan terms.	\$590.00
Diodato, M.	16-Oct-23	0.5	Call with D. Rush (FTI) and A. Terry (FTI) on plan terms.	\$665.00
Stewart, P.	16-Oct-23	0.5	Prepare analysis of fees, collections and outstanding amounts to provide response to the Debtors.	\$282.50
Terry, A.	16-Oct-23	0.9	Review analysis from FTI team.	\$1,062.00
Scruton, A.	16-Oct-23	1.7	Review of revised analysis of warrants and convertible notes.	\$2,363.00
Ng, W.	16-Oct-23	1.8	Review updated analysis of proposed Plan terms.	\$2,124.00
Ng, W.	16-Oct-23	1.9	Prepare analysis of potential equity treatment including backstop terms.	\$2,242.00
Rousskikh, V.	16-Oct-23	2.3	Update analysis of Plan terms.	\$3,289.00
Diodato, M.	16-Oct-23	2.7	Update analysis of convertible notes and warrants.	\$3,591.00
Rousskikh, V.	16-Oct-23	3.2	Analyze warrants.	\$4,576.00
Ng, W.	17-Oct-23	0.3	Review proposed Plan and update presentation materials outline from V&E.	\$354.00
Ng, W.	17-Oct-23	0.4	Evaluate proposed rights offering timeline materials from the Debtors.	\$472.00
Rush, D.	17-Oct-23	0.5	Correspond with FTI on plan terms.	\$695.00
Scruton, A.	17-Oct-23	0.5	Review backstop analysis.	\$695.00
Terry, A.	17-Oct-23	0.5	Prepare for AHG call regarding Plan issues.	\$590.00
Diodato, M.	17-Oct-23	0.7	Review PJT's proposal on convertible note and warrant terms.	\$931.00
Ng, W.	17-Oct-23	1.6	Analyze potential terms of Plan based on diligence from the Debtors.	\$1,888.00

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

*Analysis, Negotiate and Formulation of POR and DS*

Professional	Date	Hours	Activity	Fees
Scruton, A.	17-Oct-23	1.9	Work on analysis of Plan terms.	\$2,641.00
Rousskikh, V.	17-Oct-23	2.4	Update analysis for Plan.	\$3,432.00
Rousskikh, V.	17-Oct-23	2.9	Analyze Plan.	\$4,147.00
Diodato, M.	17-Oct-23	4.0	Summarize PJT's proposal for convertible note and warrant terms.	\$5,320.00
Rush, D.	18-Oct-23	0.3	Review backstop term sheet and backstop commitment letter.	\$417.00
Terry, A.	18-Oct-23	0.3	Email correspondence regarding term sheet proposal.	\$354.00
Ng, W.	18-Oct-23	0.4	Assess update to the OEC regarding latest developments in Plan negotiations.	\$472.00
Rush, D.	18-Oct-23	0.4	Correspond with FTI team on proposal from interested party.	\$556.00
Rush, D.	18-Oct-23	0.5	Call with A. Terry (FTI) and M. Diodato (FTI) on plan terms.	\$695.00
Terry, A.	18-Oct-23	0.5	Call with D. Rush (FTI) and M. Diodato (FTI) on plan terms.	\$590.00
Diodato, M.	18-Oct-23	0.5	Call with D. Rush (FTI) and A. Terry (FTI) on plan terms.	\$665.00
Fisher, S.	18-Oct-23	0.5	Review revised Plan term sheet.	\$455.00
Ng, W.	18-Oct-23	0.6	Review updates to draft backstop term sheet.	\$708.00
Ng, W.	18-Oct-23	0.7	Evaluate the Debtors' Plan term sheet counterproposal.	\$826.00
Ng, W.	18-Oct-23	0.8	Revise analysis of Plan treatment of equityholders.	\$944.00
Ng, W.	18-Oct-23	0.9	Review updated analysis of Plan.	\$1,062.00
Ng, W.	18-Oct-23	0.9	Analyze Plan term sheet proposal.	\$1,062.00
Rush, D.	18-Oct-23	1.1	Review of materials from Company regarding Plan terms.	\$1,529.00
Ng, W.	18-Oct-23	1.2	Evaluate potential terms of Plan including impact of modifications.	\$1,416.00
Diodato, M.	18-Oct-23	1.2	Produce summary of results of findings related to PJT's analysis.	\$1,596.00
Diodato, M.	18-Oct-23	1.5	Analyze proposed Plan and convertible notes.	\$1,995.00
Ng, W.	18-Oct-23	1.6	Assess updated analysis of Plan proposal terms.	\$1,888.00
Scruton, A.	18-Oct-23	2.3	Prepare revisions to warrant analysis.	\$3,197.00
Rousskikh, V.	18-Oct-23	2.6	Review warrant analysis.	\$3,718.00
Rousskikh, V.	18-Oct-23	2.7	Revise method for warrant analysis.	\$3,861.00
Rousskikh, V.	18-Oct-23	3.1	Revise Plan analysis based on contemplated capital structure.	\$4,433.00
Ng, W.	19-Oct-23	0.2	Prepare response regarding emergence costs.	\$236.00
Ng, W.	19-Oct-23	0.3	Review the Debtors' second exclusivity extension motion.	\$354.00
Ng, W.	19-Oct-23	0.4	Evaluate update regarding Plan term sheet negotiations.	\$472.00
Rush, D.	19-Oct-23	0.5	Communication with FTI team on plan terms.	\$695.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	19-Oct-23	0.7	Review updated backstop term sheet agreement and backstop commitment letter.	\$826.00
Ng, W.	19-Oct-23	0.9	Evaluate the AHG Plan counterproposal term sheet.	\$1,062.00
Fisher, S.	19-Oct-23	1.5	Review revised Plan term sheet.	\$1,365.00
Rush, D.	20-Oct-23	0.3	Review communications from FTI and V&E on plan terms and negotiations.	\$417.00
Terry, A.	20-Oct-23	0.4	Review email correspondence regarding Plan terms.	\$472.00
Ng, W.	20-Oct-23	0.6	Revise analysis of potential Plan treatment of equityholders.	\$708.00
Ng, W.	20-Oct-23	0.9	Review updated proposals comparison from the Debtors.	\$1,062.00
Scruton, A.	20-Oct-23	1.1	Review Restructuring Support Agreement term sheet.	\$1,529.00
Fisher, S.	20-Oct-23	1.5	Review revised Plan term sheet.	\$1,365.00
Ng, W.	21-Oct-23	0.3	Review AHG mark up of the revised Plan term sheet.	\$354.00
Rush, D.	21-Oct-23	0.3	Review updated backstop term sheet and other materials from Weil.	\$417.00
Rush, D.	21-Oct-23	0.3	Review OEC materials from V&E regarding Plan proposal.	\$417.00
Ng, W.	21-Oct-23	0.4	Review Debtors' changes to draft backstop commitment term sheet.	\$472.00
Ng, W.	21-Oct-23	0.7	Prepare comments to draft backstop investor materials.	\$826.00
Ng, W.	21-Oct-23	0.8	Analyze the terms of the Debtors' revised Plan term sheet.	\$944.00
Rush, D.	21-Oct-23	0.8	Review updated proposal from company to prepare communication with FTI on the same.	\$1,112.00
Terry, A.	22-Oct-23	0.3	Review email correspondence regarding Plan issues.	\$354.00
Rush, D.	22-Oct-23	0.5	Review email correspondence regarding Plan status.	\$695.00
Ng, W.	23-Oct-23	0.4	Review updated AHG term sheet modifications.	\$472.00
Ng, W.	23-Oct-23	0.4	Assess mark-up of latest Plan term sheet.	\$472.00
Fisher, S.	23-Oct-23	0.5	Review revised Plan term sheet.	\$455.00
Rush, D.	23-Oct-23	1.0	Communications with FTI team and V&E on plan negotiations.	\$1,390.00
Ng, W.	24-Oct-23	0.3	Assess modifications per updated draft Plan term sheet.	\$354.00
Ng, W.	24-Oct-23	0.3	Review workplan from the Debtors for settlement documentation.	\$354.00
Rush, D.	24-Oct-23	0.4	Review communications from Weil and V&E on plan status and process.	\$556.00
Terry, A.	24-Oct-23	0.4	Meet with M. Diodato (FTI) to discuss Plan analyses.	\$472.00
Diodato, M.	24-Oct-23	0.4	Meet with A. Terry (FTI) to discuss Plan analyses.	\$532.00
Ng, W.	24-Oct-23	0.5	Review updated backstop terms presentation.	\$590.00
Fisher, S.	24-Oct-23	0.5	Review revised Plan term sheet.	\$455.00

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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*Analysis, Negotiate and Formulation of POR and DS*

Professional	Date	Hours	Activity	Fees
Scruton, A.	24-Oct-23	0.9	Review revisions to warrant analysis.	\$1,251.00
Terry, A.	24-Oct-23	2.0	Prepare updates to backstop materials and analysis to V&E.	\$2,360.00
Ng, W.	24-Oct-23	2.1	Review analysis of Plan economics for investor materials.	\$2,478.00
Diodato, M.	24-Oct-23	2.1	Update evaluation of latest capital structure.	\$2,793.00
Ng, W.	25-Oct-23	0.4	Call with Debtors' advisor, A. Scruton (FTI) and A. Terry (FTI) to discuss the Plan.	\$472.00
Scruton, A.	25-Oct-23	0.4	Call with Debtors' advisor, W. Ng (FTI) and A. Terry (FTI) to discuss the Plan.	\$556.00
Terry, A.	25-Oct-23	0.4	Call with Debtors' advisor, A. Scruton (FTI) and W. Ng (FTI) to discuss the Plan.	\$472.00
Rush, D.	25-Oct-23	0.5	Review communications from Weil and V&E on plan status and process.	\$695.00
Terry, A.	25-Oct-23	0.5	Meet with M. Diodato (FTI) to discuss warrant and convertible note analysis.	\$590.00
Diodato, M.	25-Oct-23	0.5	Review Plan analyses following internal FTI discussion.	\$665.00
Diodato, M.	25-Oct-23	0.5	Meet with A. Terry (FTI) to discuss warrant and convertible note analysis.	\$665.00
Diodato, M.	25-Oct-23	0.5	Update evaluation of latest capital structure.	\$665.00
Fisher, S.	25-Oct-23	0.5	Review revised Plan term sheet.	\$455.00
Scruton, A.	25-Oct-23	0.7	Review revised analysis reflecting updated restructuring term sheet.	\$973.00
Ng, W.	25-Oct-23	0.8	Review updates to draft restructuring term sheet document.	\$944.00
Ng, W.	25-Oct-23	0.9	Review revised analysis of Plan terms.	\$1,062.00
Diodato, M.	25-Oct-23	0.9	Meet with PJT to discuss plan structure.	\$1,197.00
Ng, W.	25-Oct-23	1.8	Review modified Plan including term sheet documents reflecting latest settlement.	\$2,124.00
Diodato, M.	25-Oct-23	3.0	Update evaluation of capital structure.	\$3,990.00
Ng, W.	26-Oct-23	0.3	Review V&E comments to the draft restructuring term sheet.	\$354.00
Ng, W.	26-Oct-23	0.3	Analyze OEC response regarding draft Plan term sheet terms.	\$354.00
Terry, A.	26-Oct-23	0.3	Review Plan analysis.	\$354.00
Ng, W.	26-Oct-23	0.4	Review Debtors' comments to backstop term sheet and backstop commitment letter.	\$472.00
Ng, W.	26-Oct-23	0.4	Assess AHG modifications to draft restructuring term sheet.	\$472.00
Rush, D.	26-Oct-23	0.6	Review updated backstop term sheet and other materials from Weil.	\$834.00
Ng, W.	26-Oct-23	0.8	Review draft restructuring support agreement.	\$944.00
Fisher, S.	26-Oct-23	0.8	Review revised term sheet.	\$728.00
Ng, W.	27-Oct-23	0.4	Analyze updates to restructuring support agreement.	\$472.00

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

*Analysis, Negotiate and Formulation of POR and DS*

Professional	Date	Hours	Activity	Fees
Fisher, S.	27-Oct-23	0.5	Review revised term sheet.	\$455.00
Ng, W.	27-Oct-23	0.8	Review revisions to draft Plan term sheet.	\$944.00
Terry, A.	27-Oct-23	1.1	Email correspondence to follow-up on next steps.	\$1,298.00
Ng, W.	27-Oct-23	1.2	Review draft Disclosure Statement including solicitation procedures.	\$1,416.00
Scruton, A.	27-Oct-23	1.4	Review revised Restructuring term sheet and draft RSA.	\$1,946.00
Terry, A.	27-Oct-23	1.7	Review Plan-related documents to follow-up with team.	\$2,006.00
Ng, W.	28-Oct-23	0.4	Review draft motion from the Debtors to approve backstop commitment agreement.	\$472.00
Ng, W.	28-Oct-23	0.4	Assess modified new debt term sheets.	\$472.00
Ng, W.	28-Oct-23	0.5	Assess draft comments to revised Plan term sheet.	\$590.00
Rush, D.	28-Oct-23	0.5	Review communications from Weil and V&E on plan status and process.	\$695.00
Ng, W.	28-Oct-23	0.7	Assess V&E comments to draft backstop materials.	\$826.00
Ng, W.	29-Oct-23	0.3	Review modifications to draft Plan term sheet for the OEC.	\$354.00
Ng, W.	29-Oct-23	0.4	Review revised backstop materials presentation.	\$472.00
Ng, W.	29-Oct-23	0.5	Assess summary of comments on draft new Plan term sheets.	\$590.00
Terry, A.	29-Oct-23	0.6	Prepare comments on term sheets for email correspondence with V&E.	\$708.00
Rush, D.	29-Oct-23	0.8	Review communications from Weil and V&E on plan and backstop documents.	\$1,112.00
Ng, W.	30-Oct-23	0.3	Assess update for the OEC regarding proposed final RSA term sheet.	\$354.00
Ng, W.	30-Oct-23	0.4	Review latest backstop commitment presentation.	\$472.00
Fisher, S.	30-Oct-23	0.5	Review revised term sheet.	\$455.00
Ng, W.	30-Oct-23	0.6	Review proposed response to OEC query regarding backstop economics.	\$708.00
Ng, W.	30-Oct-23	0.6	Assess modified Restructuring Support Agreement documents.	\$708.00
Ng, W.	30-Oct-23	0.7	Evaluate updates regarding revisions to backstop commitment agreement documents.	\$826.00
Rush, D.	30-Oct-23	1.1	Review communication from V&E on Plan materials.	\$1,529.00
Ng, W.	31-Oct-23	0.4	Assess rights offering procedures documentation and subscription form from the Debtors.	\$472.00
Ng, W.	31-Oct-23	0.5	Assess responses to OEC queries regarding backstop and rights offering details.	\$590.00
Rush, D.	31-Oct-23	0.5	Respond to communications from FTI and V&E on plan materials.	\$695.00
Fisher, S.	31-Oct-23	0.5	Review revised term sheet.	\$455.00
Ng, W.	31-Oct-23	0.7	Review modifications to Disclosure Statement motion from the Debtors.	\$826.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	31-Oct-23	0.9	Evaluate latest mark-ups to backstop motion and restructuring support agreement documents.	\$1,062.00
Ng, W.	31-Oct-23	1.2	Review revised Plan-related documents from the Debtors including draft ballot and solicitation and voting procedures.	\$1,416.00
Smith, M.	01-Nov-23	0.3	Revise Plan analysis.	\$304.50
Ng, W.	01-Nov-23	0.4	Review modifications from Debtors to Plan.	\$472.00
Ng, W.	01-Nov-23	0.4	Analyze treatment of backstop investments.	\$472.00
Fisher, S.	01-Nov-23	0.5	Review revised term sheet.	\$455.00
Ng, W.	01-Nov-23	0.6	Review Debtors' and AHG comments to draft backstop term sheet, letter, and motion.	\$708.00
Terry, A.	01-Nov-23	0.6	Coordination on backstop process and discussions with V&E.	\$708.00
Ng, W.	02-Nov-23	0.3	Assess proposed Plan language.	\$354.00
Ng, W.	02-Nov-23	0.3	Review updates to draft Disclosure Statement motion.	\$354.00
Rush, D.	02-Nov-23	0.3	Call with A. Terry (FTI) regarding Plan.	\$417.00
Terry, A.	02-Nov-23	0.3	Call with D. Rush (FTI) regarding Plan.	\$354.00
Ng, W.	02-Nov-23	0.4	Analyze AHG modifications to terms of draft RSA.	\$472.00
Ng, W.	02-Nov-23	0.5	Review Debtors' modifications to backstop motion, letter, and term sheet.	\$590.00
Rush, D.	02-Nov-23	0.5	Review communication from V&E on Plan materials.	\$695.00
Rush, D.	02-Nov-23	0.5	Discussions with A. Terry (FTI) on Plan negotiations.	\$695.00
Terry, A.	02-Nov-23	0.5	Discussions with D. Rush (FTI) on Plan negotiations.	\$590.00
Ng, W.	02-Nov-23	0.9	Review comments to draft OEC presentation materials.	\$1,062.00
Terry, A.	02-Nov-23	0.9	Coordination on backstop process and discussions with V&E.	\$1,062.00
Scruton, A.	02-Nov-23	1.1	Review draft documentation regarding RSA and Plan.	\$1,529.00
Ng, W.	02-Nov-23	1.3	Review Debtors' backstop presentation and corresponding comments to draft materials.	\$1,534.00
Terry, A.	02-Nov-23	1.3	Review backstop presentation.	\$1,534.00
Fisher, S.	02-Nov-23	1.5	Review revised term sheet.	\$1,365.00
Ng, W.	03-Nov-23	0.2	Review summary of backstop terms.	\$236.00
Ng, W.	03-Nov-23	0.4	Review AHG modifications to terms of the Debtors' proposed Plan.	\$472.00
Ng, W.	03-Nov-23	0.4	Review updated draft Plan.	\$472.00
Terry, A.	03-Nov-23	0.5	Call on negotiations, and follow up with V&E.	\$590.00
Fisher, S.	03-Nov-23	0.5	Review revised term sheet.	\$455.00



**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	03-Nov-23	0.8	Review updates to draft presentation materials.	\$944.00
Rush, D.	03-Nov-23	1.0	Communications from V&E on Plan materials.	\$1,390.00
Terry, A.	03-Nov-23	1.1	Follow up call on negotiations.	\$1,298.00
Terry, A.	03-Nov-23	1.6	Prepare for call on backstop.	\$1,888.00
Ng, W.	06-Nov-23	0.2	Review updated liquidity analysis.	\$236.00
Ng, W.	06-Nov-23	0.3	Review AHG comments to draft RSA.	\$354.00
Scruton, A.	06-Nov-23	0.3	Review comments to RSA and Plan.	\$417.00
Fisher, S.	06-Nov-23	0.5	Review revised term sheet.	\$455.00
Ng, W.	07-Nov-23	0.3	Analyze Debtors' mark-up of proposed Plan.	\$354.00
Ng, W.	07-Nov-23	0.4	Assess draft Disclosure Statement.	\$472.00
Fisher, S.	07-Nov-23	0.5	Review revised term sheet.	\$455.00
Ng, W.	07-Nov-23	0.6	Analyze Debtors' mark-ups of term sheets.	\$708.00
Scruton, A.	07-Nov-23	1.1	Review liquidity analysis.	\$1,529.00
Ng, W.	08-Nov-23	0.2	Review Debtors' comments to draft backstop commitment term sheet.	\$236.00
Ng, W.	08-Nov-23	0.3	Assess AHG's comments to term sheets.	\$354.00
Terry, A.	08-Nov-23	0.3	Attend call with potential backstop investors.	\$354.00
Terry, A.	08-Nov-23	0.4	Coordination on backstop process and discussions with V&E.	\$472.00
Fisher, S.	08-Nov-23	0.5	Review revised term sheet.	\$455.00
Ng, W.	08-Nov-23	0.6	Review updated liquidity needs from the Debtors.	\$708.00
Smith, M.	08-Nov-23	0.8	Revise Plan analysis.	\$812.00
Smith, M.	08-Nov-23	1.7	Revise liquidity analysis.	\$1,725.50
Ng, W.	09-Nov-23	0.2	Review AHG mark-up of term sheet.	\$236.00
Ng, W.	09-Nov-23	0.3	Analyze AHG modifications to term sheet.	\$354.00
Ng, W.	09-Nov-23	0.3	Review draft update presentation for the OEC.	\$354.00
Ng, W.	09-Nov-23	0.3	Assess AHG proposed Plan terms changes.	\$354.00
Terry, A.	09-Nov-23	0.4	Review revised term sheet.	\$472.00
Terry, A.	09-Nov-23	0.6	Call with prospective investor.	\$708.00
Diodato, M.	09-Nov-23	0.7	Review and comment on the latest update to Debtors' liquidity analysis.	\$931.00
Scruton, A.	09-Nov-23	0.9	Review draft documentation regarding Plan.	\$1,251.00
Fisher, S.	09-Nov-23	1.0	Review revised term sheet.	\$910.00



**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Smith, M.	09-Nov-23	2.0	Revise Plan analysis.	\$2,030.00
Ng, W.	10-Nov-23	0.2	Review updated version of term sheet.	\$236.00
Ng, W.	10-Nov-23	0.3	Analyze Debtors' responses to backstop commitment term sheet.	\$354.00
Fisher, S.	10-Nov-23	0.5	Review revised term sheet.	\$455.00
Terry, A.	10-Nov-23	0.7	Backstop information call.	\$826.00
Scruton, A.	10-Nov-23	1.2	Review revised term sheets.	\$1,668.00
Ng, W.	12-Nov-23	0.3	Review updated materials for the OEC regarding status of Plan documentation.	\$354.00
Ng, W.	12-Nov-23	0.5	Analyze the UCC statement regarding the proposed Plan and corresponding Debtors' statement.	\$590.00
Ng, W.	13-Nov-23	0.3	Assess modifications to draft Restructuring Support Agreement.	\$354.00
Ng, W.	13-Nov-23	0.4	Analyze modifications to draft warrants term sheet from the AHG and Debtors.	\$472.00
Fisher, S.	13-Nov-23	0.5	Review revised term sheet.	\$455.00
Ng, W.	13-Nov-23	0.7	Analyze Disclosure Statement exhibits and disclosures.	\$826.00
Ng, W.	13-Nov-23	0.7	Analyze modifications to draft Disclosure Statement.	\$826.00
Ng, W.	13-Nov-23	0.8	Analyze draft Plan documentation from the Debtors.	\$944.00
Rush, D.	13-Nov-23	0.9	Review of updated Disclosure Statement, Plan and related exhibits.	\$1,251.00
Scruton, A.	13-Nov-23	1.1	Review Disclosure Statement voting procedures.	\$1,529.00
Ng, W.	14-Nov-23	0.2	Review modifications from AHG regarding the Plan.	\$236.00
Ng, W.	14-Nov-23	0.3	Analyze UCC filing regarding Debtors' Disclosure Statement.	\$354.00
Ng, W.	14-Nov-23	0.3	Assess revisions to Restructuring Support Agreement.	\$354.00
Ng, W.	14-Nov-23	0.3	Review Debtors' further modifications to the amended Disclosure Statement.	\$354.00
Ng, W.	14-Nov-23	0.3	Review supplement to the backstop motion from the Debtors.	\$354.00
Ng, W.	14-Nov-23	0.4	Assess draft letter to equity holders regarding the proposed Plan.	\$472.00
Rush, D.	14-Nov-23	0.4	Review of Plan and Disclosure Statement related materials.	\$556.00
Diodato, M.	14-Nov-23	0.4	Review and comment on Plan analysis.	\$532.00
Fisher, S.	14-Nov-23	0.5	Review revised term sheet.	\$455.00
Scruton, A.	14-Nov-23	1.3	Review revisions to proposed Plan and DS.	\$1,807.00
Ng, W.	15-Nov-23	0.3	Analyze AHG comments to backstop term sheet.	\$354.00
Ng, W.	15-Nov-23	0.5	Assess updates regarding status of RSA, backstop term sheet, and Plan-related term sheets.	\$590.00
Fisher, S.	15-Nov-23	0.5	Review revised term sheet.	\$455.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Scruton, A.	15-Nov-23	0.8	Review adjustments to rights offering forms.	\$1,112.00
Ng, W.	16-Nov-23	0.6	Call with A. Terry (FTI) regarding proposed Plan documents.	\$708.00
Terry, A.	16-Nov-23	0.6	Call with W. Ng (FTI) regarding proposed Plan documents.	\$708.00
Ng, W.	16-Nov-23	0.7	Assess modifications to draft Plan documentation.	\$826.00
Ng, W.	16-Nov-23	0.9	Review latest changes to draft Plan and corresponding term sheets.	\$1,062.00
Fisher, S.	16-Nov-23	1.0	Review revised term sheet.	\$910.00
Ng, W.	17-Nov-23	0.3	Review Plan discovery requests from the UCC.	\$354.00
Ng, W.	17-Nov-23	0.3	Review draft press release for Plan.	\$354.00
Terry, A.	17-Nov-23	0.4	Review of Core press release, and provide comments to V&E.	\$472.00
Ng, W.	17-Nov-23	0.5	Analyze draft potential terms of UCC settlement proposal.	\$590.00
Fisher, S.	17-Nov-23	0.5	Review revised term sheet.	\$455.00
Scruton, A.	17-Nov-23	0.7	Review proposal from Debtors to settle UCC objection.	\$973.00
Terry, A.	18-Nov-23	0.3	Email correspondence on UCC negotiations.	\$354.00
Ng, W.	20-Nov-23	0.3	Assess revised Plan materials.	\$354.00
Scruton, A.	20-Nov-23	0.3	Meet with M. Diodato (FTI) and A. Terry (FTI) to discuss analysis.	\$417.00
Terry, A.	20-Nov-23	0.3	Meet with A. Scruton (FTI) and M. Diodato (FTI) to discuss analysis.	\$354.00
Diodato, M.	20-Nov-23	0.3	Meet with A. Scruton (FTI) and A. Terry (FTI) to discuss analysis.	\$399.00
Diodato, M.	20-Nov-23	1.9	Update Plan analysis.	\$2,527.00
Ng, W.	21-Nov-23	0.1	Review updates regarding status of backstop.	\$118.00
Ng, W.	21-Nov-23	0.2	Assess approach regarding UCC discovery requests.	\$236.00
Diodato, M.	21-Nov-23	3.3	Update Plan analysis.	\$4,389.00
Ng, W.	22-Nov-23	0.1	Review correspondence regarding UCC discovery requests.	\$118.00
Diodato, M.	22-Nov-23	0.3	Review analysis.	\$399.00
Scruton, A.	22-Nov-23	0.8	Review confirmation matters.	\$1,112.00
Ng, W.	22-Nov-23	0.9	Assess updated Plan analysis.	\$1,062.00
Scruton, A.	27-Nov-23	0.6	Review analyses of plan in connection with plan confirmation.	\$834.00
Smith, M.	28-Nov-23	0.1	Correspond with A. Terry (FTI) regarding financial analysis.	\$101.50
Terry, A.	28-Nov-23	0.4	Call with M. Smith (FTI) regarding financial analysis.	\$472.00
Smith, M.	28-Nov-23	0.4	Call with A. Terry (FTI) regarding financial analysis.	\$406.00
Ng, W.	29-Nov-23	0.3	Review responses to UCC discovery requests.	\$354.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	29-Nov-23	0.6	Call on Plan confirmation requirements with A. Terry (FTI) and M. Smith (FTI).	\$834.00
Rush, D.	29-Nov-23	0.6	Call with A. Scruton (FTI) and A. Terry (FTI) on Plan discussions.	\$834.00
Scruton, A.	29-Nov-23	0.6	Call with D. Rush (FTI) and A. Terry (FTI) on Plan discussions.	\$834.00
Terry, A.	29-Nov-23	0.6	Call with A. Scruton (FTI) and D. Rush (FTI) on Plan discussions.	\$708.00
Terry, A.	29-Nov-23	0.6	Call on Plan confirmation requirements with D. Rush (FTI) and M. Smith (FTI).	\$708.00
Smith, M.	29-Nov-23	0.6	Call on Plan confirmation requirements with D. Rush (FTI) and A. Terry (FTI).	\$609.00
Terry, A.	29-Nov-23	0.9	Call with V&E on Plan considerations and deliverables.	\$1,062.00
Terry, A.	29-Nov-23	1.5	Calls with PJT on Plan considerations.	\$1,770.00
Terry, A.	29-Nov-23	1.7	Updates to OEC presentation.	\$2,006.00
Rush, D.	30-Nov-23	0.3	Review materials for Plan.	\$417.00
Terry, A.	30-Nov-23	0.4	Email correspondence to OEC.	\$472.00
Ng, W.	30-Nov-23	0.5	Review presentation to the OEC regarding backstop.	\$590.00
Terry, A.	30-Nov-23	0.5	Email correspondence regarding Plan presentation.	\$590.00
Ng, W.	30-Nov-23	0.6	Analyze disclosures per draft Plan FAQ presentation.	\$708.00
Terry, A.	30-Nov-23	0.9	Review Plan presentation changes.	\$1,062.00
Terry, A.	30-Nov-23	1.3	Updates to OEC presentation.	\$1,534.00
Terry, A.	30-Nov-23	1.6	Calls with PJT on Plan considerations.	\$1,888.00
Terry, A.	30-Nov-23	1.6	Review of Plan presentation.	\$1,888.00
Smith, M.	30-Nov-23	1.6	Review Plan exhibits, and prepare outline of research items.	\$1,624.00
Terry, A.	30-Nov-23	1.8	Comments on Plan presentation.	\$2,124.00
Ng, W.	01-Dec-23	0.4	Review FAQ presentation to the OEC regarding ERO.	\$472.00
Terry, A.	01-Dec-23	0.5	Call with V&E on FAQ presentation.	\$590.00
Scruton, A.	01-Dec-23	1.0	Review FAQ presentation regarding ERO.	\$1,390.00
Ng, W.	02-Dec-23	0.1	Assess update from Debtors regarding ERO participation.	\$118.00
Ng, W.	02-Dec-23	0.6	Review updated FAQ presentation.	\$708.00
Ng, W.	04-Dec-23	0.3	Review final FAQ presentation.	\$354.00
Scruton, A.	04-Dec-23	1.1	Review analyses of plan.	\$1,529.00
Terry, A.	04-Dec-23	1.9	Review warrant agreement, and emails to V&E regarding same.	\$2,242.00
Terry, A.	05-Dec-23	0.5	Call with J. Fratino (FTI) on analysis of mediation settlement proposals.	\$590.00
Terry, A.	05-Dec-23	0.5	Pre-mediation calls.	\$590.00

**EXHIBIT C**


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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fratino, J.	05-Dec-23	0.5	Call with A. Terry (FTI) on analysis of mediation settlement proposals.	\$250.00
Ng, W.	05-Dec-23	0.7	Review draft mediation analysis.	\$826.00
Terry, A.	05-Dec-23	1.2	Mediation calls and email correspondence.	\$1,416.00
Terry, A.	05-Dec-23	1.5	Call with Judge and V&E.	\$1,770.00
Scruton, A.	05-Dec-23	1.8	Mediation sessions with Judge Isgur and V&E.	\$2,502.00
Terry, A.	05-Dec-23	2.3	Analysis of UCC objection issue.	\$2,714.00
Rush, D.	05-Dec-23	3.0	Participate in mediation calls with company, converts, OEC and other advisors.	\$4,170.00
Rush, D.	06-Dec-23	0.5	Communications with team on mediation.	\$695.00
Terry, A.	06-Dec-23	0.6	Communications regarding mediation.	\$708.00
Terry, A.	06-Dec-23	0.7	Email correspondence on mediation proposals.	\$826.00
Terry, A.	06-Dec-23	0.8	Correspond with team on mediation.	\$944.00
Terry, A.	06-Dec-23	1.5	Call with Judge Isgur and V&E on mediation.	\$1,770.00
Ng, W.	07-Dec-23	0.2	Review updated rights offering timeline from the Debtors.	\$236.00
Berry, David	07-Dec-23	2.4	Update plan analysis.	\$1,080.00
Berry, David	07-Dec-23	2.6	Review plan analysis.	\$1,170.00
Ng, W.	08-Dec-23	0.3	Review draft ERO primer presentation from the Debtors.	\$354.00
Rush, D.	08-Dec-23	0.5	Review communications on ERO and related materials.	\$695.00
Scruton, A.	08-Dec-23	0.7	Review Primer on ERO.	\$973.00
Scruton, A.	08-Dec-23	0.8	Review revised warrant agreement.	\$1,112.00
Sterling, Sean	08-Dec-23	1.6	Assist with plan analysis.	\$1,384.00
Berry, David	08-Dec-23	2.3	Research for plan analysis.	\$1,035.00
Berry, David	08-Dec-23	2.8	Research for plan analysis.	\$1,260.00
Berry, David	08-Dec-23	2.9	Update plan analysis.	\$1,305.00
Ng, W.	09-Dec-23	0.3	Analyze terms of mediation proposal.	\$354.00
Terry, A.	09-Dec-23	0.6	Email correspondence on mediation.	\$708.00
Terry, A.	10-Dec-23	0.3	Email correspondence regarding mediation.	\$354.00
Rush, D.	10-Dec-23	0.5	Call with A. Terry (FTI) regarding mediation.	\$695.00
Terry, A.	10-Dec-23	0.5	Call with D. Rush (FTI) regarding mediation.	\$590.00
Terry, A.	10-Dec-23	1.7	Review mediation settlement proposal.	\$2,006.00
Scruton, A.	11-Dec-23	0.2	Review PJT responses to questions related to plan.	\$278.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	11-Dec-23	0.5	Call with A. Scruton (FTI) and A. Terry (FTI) regarding mediation.	\$695.00
Rush, D.	11-Dec-23	0.5	Call with A. Terry (FTI) regarding mediation.	\$695.00
Scruton, A.	11-Dec-23	0.5	Call with D. Rush (FTI) and A. Terry (FTI) regarding mediation.	\$695.00
Terry, A.	11-Dec-23	0.5	Call with D. Rush (FTI) regarding mediation.	\$590.00
Terry, A.	11-Dec-23	0.5	Call with A. Scruton (FTI) and D. Rush (FTI) regarding mediation.	\$590.00
Berry, David	11-Dec-23	1.5	Call with J. Fratino (FTI) to prepare for OEC related analysis.	\$675.00
Fratino, J.	11-Dec-23	1.5	Call with D. Berry (FTI) to prepare for OEC related analysis.	\$750.00
Sterling, Sean	11-Dec-23	2.1	Assist with plan analysis.	\$1,816.50
Berry, David	11-Dec-23	2.5	Update plan analysis.	\$1,125.00
Ng, W.	12-Dec-23	0.1	Assess draft materials for the OEC regarding Plan terms.	\$118.00
Sterling, Sean	12-Dec-23	0.2	Call with D. Berry (FTI) to discuss the plan analysis.	\$173.00
Berry, David	12-Dec-23	0.2	Call with S. Sterling (FTI) to discuss the plan analysis.	\$90.00
Rush, D.	12-Dec-23	0.3	Review of OEC materials.	\$417.00
Sterling, Sean	12-Dec-23	1.3	Assist with plan analysis.	\$1,124.50
Terry, A.	12-Dec-23	2.2	Draft presentation to OEC regarding settlement.	\$2,596.00
Berry, David	12-Dec-23	2.4	Research for plan analysis.	\$1,080.00
Berry, David	12-Dec-23	2.6	Update plan analysis.	\$1,170.00
Berry, David	12-Dec-23	2.8	Update plan analysis.	\$1,260.00
Smith, M.	12-Dec-23	3.2	Revise and prepare work plan for plan analysis.	\$3,248.00
Ng, W.	13-Dec-23	0.1	Review updated case timeline from the Debtors.	\$118.00
Ng, W.	13-Dec-23	0.4	Review analysis for OEC regarding Plan terms.	\$472.00
Rush, D.	13-Dec-23	0.5	Review of OEC materials.	\$695.00
Terry, A.	13-Dec-23	0.5	Email correspondence on settlement negotiations.	\$590.00
Sterling, Sean	13-Dec-23	1.3	Assist with plan analysis.	\$1,124.50
Berry, David	13-Dec-23	1.3	Assist with plan analysis.	\$585.00
Terry, A.	13-Dec-23	2.3	Updates to OEC presentation.	\$2,714.00
Berry, David	13-Dec-23	2.7	Assist with plan analysis.	\$1,215.00
Smith, M.	13-Dec-23	2.8	Revise plan analysis.	\$2,842.00
Smith, M.	13-Dec-23	3.2	Review reports for plan analysis.	\$3,248.00
Ng, W.	14-Dec-23	0.2	Review updates regarding mediation proposal status.	\$236.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	14-Dec-23	1.2	Email correspondence on settlement considerations.	\$1,416.00
Smith, M.	14-Dec-23	1.4	Research for plan analysis.	\$1,421.00
Smith, M.	14-Dec-23	1.6	Review plan analysis.	\$1,624.00
Sterling, Sean	14-Dec-23	1.9	Review plan analysis.	\$1,643.50
Smith, M.	14-Dec-23	2.6	Review plan analysis.	\$2,639.00
Ng, W.	15-Dec-23	0.3	Review summary regarding issues with Plan.	\$354.00
Ng, W.	15-Dec-23	0.3	Assess updates regarding mediation discussions.	\$354.00
Rush, D.	15-Dec-23	0.4	Review warrant changes.	\$556.00
Smith, M.	15-Dec-23	0.8	Research for plan analysis.	\$812.00
Diodato, M.	15-Dec-23	1.1	Meet with V&E to discuss the warrant terms.	\$1,463.00
Diodato, M.	15-Dec-23	1.6	Review warrant agreement.	\$2,128.00
Smith, M.	15-Dec-23	2.0	Research for plan analysis.	\$2,030.00
Smith, M.	15-Dec-23	2.2	Review plan analysis.	\$2,233.00
Ng, W.	17-Dec-23	0.2	Review OEC responses regarding current mediation issues.	\$236.00
Ng, W.	17-Dec-23	0.2	Review updates on draft Plan documents.	\$236.00
Terry, A.	17-Dec-23	0.7	Review email correspondence regarding Plan.	\$826.00
Diodato, M.	17-Dec-23	2.6	Review warrant agreement and related materials.	\$3,458.00
Ng, W.	18-Dec-23	0.2	Review notices from Debtors regarding global settlement and extension of ERO.	\$236.00
Ng, W.	18-Dec-23	0.2	Review amendment to terms of the DIP facility.	\$236.00
Ng, W.	18-Dec-23	0.2	Review comments to draft Plan-related agreement.	\$236.00
Ng, W.	18-Dec-23	0.3	Assess updates regarding open Plan terms.	\$354.00
Terry, A.	18-Dec-23	0.6	Email correspondence on warrant agreement.	\$708.00
Terry, A.	18-Dec-23	0.7	Email correspondence on settlement negotiations.	\$826.00
Diodato, M.	19-Dec-23	0.3	Prepare for call with Debtors' advisors regarding the warrant terms.	\$399.00
Ng, W.	19-Dec-23	0.8	Analyze supplemental Disclosure Statement and revised Plan including corresponding updated timeline.	\$944.00
Ng, W.	20-Dec-23	0.3	Review issues regarding current Plan terms.	\$354.00
Terry, A.	20-Dec-23	0.4	Email correspondence on amended plan.	\$472.00
Diodato, M.	20-Dec-23	0.8	Review and comment on warrant terms.	\$1,064.00
Diodato, M.	20-Dec-23	1.2	Communicate with V&E regarding warrant terms.	\$1,596.00

**EXHIBIT C**


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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	20-Dec-23	1.5	Review 4th amended plan.	\$1,770.00
Ng, W.	21-Dec-23	0.4	Assess updates regarding status of Plan issues.	\$472.00
Ng, W.	21-Dec-23	0.4	Review modifications to draft amended Plan.	\$472.00
Terry, A.	21-Dec-23	0.4	Email correspondence on amended plan.	\$472.00
Terry, A.	21-Dec-23	1.7	Review 4th amended plan.	\$2,006.00
Ng, W.	22-Dec-23	0.2	Review updates on modifications to draft Plan.	\$236.00
Diodato, M.	22-Dec-23	2.2	Review and comment on warrant terms.	\$2,926.00
Scruton, A.	23-Dec-23	0.8	Review of revised plan analysis.	\$1,112.00
Terry, A.	23-Dec-23	1.7	Email correspondence on plan updates.	\$2,006.00
Ng, W.	24-Dec-23	0.3	Assess latest Plan analysis from the Debtors.	\$354.00
Terry, A.	24-Dec-23	2.0	Update materials for OEC.	\$2,360.00
Ng, W.	26-Dec-23	0.3	Assess modifications to fourth amended Plan from the Debtors.	\$354.00
Rush, D.	26-Dec-23	0.5	Communication to FTI team on plan changes.	\$695.00
Terry, A.	26-Dec-23	0.9	Email correspondence on amended plan.	\$1,062.00
Scruton, A.	26-Dec-23	1.2	Review revisions to draft Plan incorporating final settlements.	\$1,668.00
Terry, A.	26-Dec-23	1.4	Review plan drafts.	\$1,652.00
Ng, W.	27-Dec-23	0.2	Review summary of filed amended Plan by the Debtors.	\$236.00
Rush, D.	27-Dec-23	0.5	Communication with V&E and FTI on plan terms.	\$695.00
Ng, W.	28-Dec-23	0.3	Review updates regarding DS supplement and corresponding Plan timeline.	\$354.00
Terry, A.	28-Dec-23	0.3	Email correspondence on Plan financing.	\$354.00
Ng, W.	29-Dec-23	0.3	Assess status of Plan including ERO progress.	\$354.00
Diodato, M.	29-Dec-23	1.4	Review warrant agreement issues.	\$1,862.00
Terry, A.	02-Jan-24	0.8	Email coordination on warrant documentation; review same.	\$944.00
Diodato, M.	02-Jan-24	1.4	Review and comment on warrant terms.	\$1,862.00
Diodato, M.	04-Jan-24	1.2	Review and comment on warrant terms.	\$1,596.00
Ng, W.	06-Jan-24	0.2	Review update regarding ERO subscriptions.	\$236.00
Terry, A.	09-Jan-24	0.8	Email coordination on warrant documentation; review same.	\$944.00
Ng, W.	10-Jan-24	0.2	Review draft confirmation order.	\$236.00
Rush, D.	10-Jan-24	0.5	Review draft confirmation order.	\$695.00
Rush, D.	11-Jan-24	0.4	Review plan confirmation communications from V&E.	\$556.00

**EXHIBIT C**


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***Analysis, Negotiate and Formulation of POR and DS***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	11-Jan-24	2.5	Emails and calls on Plan confirmation matters.	\$2,950.00
Ng, W.	12-Jan-24	0.2	Assess update regarding backstop funding.	\$236.00
Rush, D.	16-Jan-24	0.5	Review plan and confirmation updates from V&E.	\$695.00
Terry, A.	16-Jan-24	1.2	Emails and review of confirmation materials.	\$1,416.00
Diodato, M.	18-Jan-24	0.4	Review and comment on warrant terms.	\$532.00
Terry, A.	18-Jan-24	0.6	Review confirmation summary materials.	\$708.00
Terry, A.	18-Jan-24	1.5	Analyze confirmation summary materials.	\$1,770.00
Scruton, A.	19-Jan-24	0.7	Review final warrant agreement terms and exercise prices.	\$973.00
Terry, A.	19-Jan-24	2.2	Revisions to one-page summary presentation.	\$2,596.00
Ng, W.	21-Jan-24	0.2	Review updates from V&E regarding Plan-related documents.	\$236.00
Terry, A.	21-Jan-24	0.7	Review of final figures, and email correspondence with V&E and PJT regarding same.	\$826.00
Ng, W.	22-Jan-24	0.3	Review draft emergence funds flow.	\$354.00
Terry, A.	22-Jan-24	0.5	Call on professional fees.	\$590.00
Ng, W.	23-Jan-24	0.4	Review updated press release from the Debtors regarding emergence.	\$472.00
Rush, D.	23-Jan-24	0.5	Call with V&E on closing items.	\$695.00
<b>Subtotal</b>		<b>1,395.9</b>		<b>\$1,543,265.30</b>

***Case Management***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Davis, G.	10-Apr-23	0.3	Call with D. Rush (FTI), A. Terry (FTI) and E. Putman (FTI) on work stream planning and next steps.	\$337.50
Rush, D.	10-Apr-23	0.3	Call with G. Davis (FTI), A. Terry (FTI) and E. Putman (FTI) on work stream planning and next steps.	\$397.50
Terry, A.	10-Apr-23	0.3	Call with G. Davis (FTI), D. Rush (FTI) and E. Putman (FTI) on work stream planning and next steps.	\$337.50
Putman, E.	10-Apr-23	0.3	Call with G. Davis (FTI), D. Rush (FTI) and A. Terry (FTI) on work stream planning and next steps.	\$264.00
Ng, W.	10-Apr-23	0.4	Review draft Committee bylaws from Counsel.	\$450.00
Scruton, A.	10-Apr-23	0.5	Review case staffing based on work plan.	\$662.50
Terry, A.	10-Apr-23	0.5	Coordination work plan related to engagement startup.	\$562.50



**EXHIBIT C**


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***Case Management***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	10-Apr-23	0.7	Develop initial work plan including for upcoming deliverables.	\$787.50
Rush, D.	11-Apr-23	0.2	Coordination with team on work streams.	\$265.00
Ng, W.	11-Apr-23	0.6	Analyze initial work plan for near-term deliverables to the Committee.	\$675.00
Terry, A.	11-Apr-23	0.9	Prepare follow-up emails on next steps for work streams.	\$1,012.50
Ng, W.	11-Apr-23	1.1	Call with D. Rush (FTI), A. Terry (FTI) and E. Putman (FTI) on work plan and case status.	\$1,237.50
Rush, D.	11-Apr-23	1.1	Call with W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) on work plan and case status.	\$1,457.50
Terry, A.	11-Apr-23	1.1	Call with D. Rush (FTI), W. Ng (FTI) and E. Putman (FTI) on work plan and case status.	\$1,237.50
Putman, E.	11-Apr-23	1.1	Call with D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) on work plan and case status.	\$968.00
Austin Smith, Y.	12-Apr-23	0.4	Call with D. Rush (FTI) and E. Putman (FTI) on IRL updates.	\$500.00
Rush, D.	12-Apr-23	0.4	Call with Y. Austin-Smith (FTI) and E. Putman (FTI) on IRL updates.	\$530.00
Putman, E.	12-Apr-23	0.4	Call with D. Rush (FTI) and Y. Austin-Smith (FTI) on IRL updates.	\$352.00
Ng, W.	12-Apr-23	1.1	Prepare workplan for key analyses and deliverables including team responsibilities.	\$1,237.50
Putman, E.	13-Apr-23	0.3	Prepare emails with FTI team to discuss work plan and staffing.	\$264.00
Ng, W.	13-Apr-23	0.5	Call with D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on workstreams and next steps.	\$562.50
Rush, D.	13-Apr-23	0.5	Call with W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on workstreams and next steps.	\$662.50
Terry, A.	13-Apr-23	0.5	Call with D. Rush (FTI), W. Ng (FTI), E. Putman (FTI) and A. Peterson (FTI) on workstreams and next steps.	\$562.50
Putman, E.	13-Apr-23	0.5	Call with D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) on workstreams and next steps.	\$440.00
Peterson, A.	13-Apr-23	0.5	Call with D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) on workstreams and next steps.	\$412.50
Ng, W.	13-Apr-23	0.6	Prepare modifications to draft work plan for key task areas.	\$675.00
Stewart, P.	17-Apr-23	0.3	Correspondence with FTI team regarding the fee application process.	\$169.50
Stewart, P.	17-Apr-23	0.5	Additional correspondence with the FTI team regarding the fee application process.	\$282.50
Ng, W.	17-Apr-23	0.6	Revise draft work plan by task area.	\$675.00
Stewart, P.	17-Apr-23	0.8	Prepare task code list, including communications with FTI team.	\$452.00
Rush, D.	18-Apr-23	0.3	Correspondence with FTI team on engagement status and issues.	\$397.50

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

*Case Management*

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	19-Apr-23	0.4	Communication with FTI team on case updates.	\$530.00
Rush, D.	20-Apr-23	0.5	Call with A. Terry (FTI) on case status including recent developments.	\$662.50
Terry, A.	20-Apr-23	0.5	Call with D. Rush (FTI) on case status including work plan.	\$562.50
Ng, W.	20-Apr-23	0.6	Review near-term work plan for deliverables to the OEC for diligence of the Debtors' business.	\$675.00
Ng, W.	21-Apr-23	0.4	Call with A. Terry (FTI) and E. Putman (FTI) to discuss data room files and updates to Initial Request List.	\$450.00
Terry, A.	21-Apr-23	0.4	Call with W. Ng (FTI) and E. Putman (FTI) to discuss data room files and updates to Initial Request List.	\$450.00
Putman, E.	21-Apr-23	0.4	Call with W. Ng (FTI) and A. Terry (FTI) to discuss data room files and updates to Initial Request List.	\$352.00
Rush, D.	24-Apr-23	0.3	Respond to work plan matters.	\$397.50
Terry, A.	25-Apr-23	0.4	Coordination on budget/fee estimates requested by the OEC.	\$450.00
Putman, E.	25-Apr-23	0.4	Prepare update to fee model to reflect current activity.	\$352.00
Stewart, P.	25-Apr-23	0.5	Correspondence with FTI team regarding fee application logistics.	\$282.50
Ng, W.	26-Apr-23	0.7	Assess draft fees budget by task area including valuation and plan negotiations as requested by the Committee.	\$787.50
Terry, A.	26-Apr-23	0.9	Attend internal call on budget/fee estimates requested by the OEC.	\$1,012.50
Terry, A.	28-Apr-23	0.4	Attend internal calls re staffing and updates to internal budget.	\$450.00
Putman, E.	09-May-23	0.2	Update fee model for weekly reporting.	\$176.00
Ng, W.	09-May-23	0.3	Review fees update per request of the Committee.	\$337.50
Putman, E.	30-May-23	0.2	Prepare update to fee model for prior week's activity.	\$176.00
Putman, E.	07-Jun-23	0.5	Prepare update to fee model for prior week's activity.	\$440.00
Putman, E.	13-Jun-23	0.5	Prepare update to fee model for prior week's activity.	\$440.00
Putman, E.	28-Jun-23	0.3	Prepare update to fee model for prior week's activity.	\$264.00
Putman, E.	05-Jul-23	0.3	Prepare update to fee model for prior week's activity.	\$264.00
Putman, E.	18-Jul-23	0.5	Prepare update to fee model for prior week's activity.	\$440.00
Rush, D.	25-Aug-23	0.5	Call with A. Scruton (FTI) on case status.	\$662.50
Scruton, A.	25-Aug-23	0.5	Call with D. Rush (FTI) on case status.	\$662.50
Terry, A.	07-Sep-23	0.8	Prepare email correspondence on case status.	\$900.00
Ng, W.	11-Sep-23	0.2	Assess updated work plan based on current status of case.	\$225.00
Terry, A.	12-Sep-23	0.1	Prepare email correspondence regarding next steps for team.	\$112.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Case Management***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Scruton, A.	16-Nov-23	0.5	Coordination of engagement workplan and team assignments.	\$695.00
<b>Subtotal</b>		<b>29.8</b>		<b>\$32,036.00</b>

***Firm Retention***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Stewart, P.	11-Apr-23	0.8	Review Equity/Convertible Noteholder filings to update parties in interest list with additional categories/names accordingly.	\$452.00
Stewart, P.	11-Apr-23	1.8	Prepare list of names from the revised parties in interest list for Conflicts team to research for court disclosure in the retention application.	\$1,017.00
Stewart, P.	12-Apr-23	0.3	Correspondence with FTI team regarding the retention application and disclosure schedule status.	\$169.50
Ng, W.	14-Apr-23	0.8	Revise draft retention application including corresponding declaration.	\$900.00
Volk, E.	14-Apr-23	2.3	Prepare retention application and declaration drafts.	\$1,725.00
Stewart, P.	17-Apr-23	0.5	Review results from Conflicts team to prepare disclosure schedule for the retention application.	\$282.50
Ng, W.	17-Apr-23	0.8	Assess modifications to draft retention application including corresponding declaration.	\$900.00
Ng, W.	18-Apr-23	0.4	Review modifications to draft retention application supporting declaration.	\$450.00
Ng, W.	24-Apr-23	0.3	Revise draft retention application for comments from Counsel.	\$337.50
Ng, W.	18-May-23	0.2	Assess comment to proposed FTI retention order.	\$225.00
Ng, W.	22-May-23	0.2	Review certificate of no objection for FTI proposed retention order.	\$225.00
<b>Subtotal</b>		<b>8.4</b>		<b>\$6,683.50</b>

***General Meetings with Debtor and Debtors' Professionals***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	11-Apr-23	0.8	Call with PJT and A. Scruton (FTI) to review case background and status.	\$1,060.00
Scruton, A.	11-Apr-23	0.8	Call with PJT and D. Rush (FTI) to review case background and status.	\$1,060.00
Terry, A.	13-Apr-23	0.2	Prepare email to PJT team re: information request list.	\$225.00
Rush, D.	21-Apr-23	0.5	Prepare for call with Debtors' professionals.	\$662.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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***General Meetings with Debtor and Debtors' Professionals***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	21-Apr-23	0.8	Call with PJT, D. Rush (FTI), A. Scruton (FTI), A. Terry (FTI) and E. Putman (FTI) review status of business plan development.	\$900.00
Rush, D.	21-Apr-23	0.8	Call with PJT, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) review status of business plan development.	\$1,060.00
Scruton, A.	21-Apr-23	0.8	Call with PJT, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) review status of business plan development.	\$1,060.00
Terry, A.	21-Apr-23	0.8	Call with PJT, D. Rush (FTI), A. Scruton (FTI), W. Ng (FTI) and E. Putman (FTI) review status of business plan development.	\$900.00
Putman, E.	21-Apr-23	0.8	Call with PJT, D. Rush (FTI), A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI) review status of business plan development.	\$704.00
Ng, W.	24-Apr-23	0.8	Call with PJT, A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss status of Initial Request List.	\$900.00
Terry, A.	24-Apr-23	0.8	Call with PJT, W. Ng (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss status of Initial Request List.	\$900.00
Putman, E.	24-Apr-23	0.8	Call with PJT, W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) to discuss status of Initial Request List.	\$704.00
Peterson, A.	24-Apr-23	0.8	Call with PJT, W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) to discuss status of Initial Request List.	\$660.00
Davis, G.	26-Apr-23	0.5	Call with PJT, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss various case matters.	\$562.50
Ng, W.	26-Apr-23	0.5	Call with PJT, D. Rush (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss various case matters.	\$562.50
Rush, D.	26-Apr-23	0.5	Call with PJT, G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss various case matters.	\$662.50
Terry, A.	26-Apr-23	0.5	Call with PJT, D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss various case matters.	\$562.50
Smith, M.	26-Apr-23	0.5	Call with PJT, D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss various case matters.	\$467.50
Putman, E.	26-Apr-23	0.5	Call with PJT, D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss various case matters.	\$440.00
Peterson, A.	26-Apr-23	0.5	Call with PJT, D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and L. Sun (FTI) to discuss various case matters.	\$412.50
Sun, L.	26-Apr-23	0.5	Call with PJT, D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss various case matters.	\$404.50
Ng, W.	26-Apr-23	0.6	Call with Weil, Alix, PJT, A. Scruton (FTI) and A. Terry (FTI) to discuss case updates, business plan diligence, and current issues.	\$675.00

## EXHIBIT C

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*General Meetings with Debtor and Debtors' Professionals*

Professional	Date	Hours	Activity	Fees
Scruton, A.	26-Apr-23	0.6	Call with Weil, Alix, PJT, W. Ng (FTI) and A. Terry (FTI) to discuss case updates, business plan diligence, and current issues.	\$795.00
Terry, A.	26-Apr-23	0.6	Call with Weil, Alix, PJT, A. Scruton (FTI) and W. Ng (FTI) to discuss case updates, business plan diligence, and current issues.	\$675.00
McNew, S.	11-May-23	0.2	Prepare and submit questions in advance of the call with Debtors regarding business plan.	\$179.00
Rush, D.	11-May-23	1.0	Attend Business Plan presentation call with the Debtors, their advisors, V&E, A. Scruton (FTI), W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and L. Sun (FTI).	\$1,325.00
Davis, G.	11-May-23	1.7	Attend Business Plan presentation call with the Debtors, their advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and L. Sun (FTI).	\$1,912.50
Ng, W.	11-May-23	1.7	Attend Business Plan presentation call with the Debtors, their advisors, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and L. Sun (FTI).	\$1,912.50
Scruton, A.	11-May-23	1.7	Attend Business Plan presentation call with the Debtors, their advisors, V&E, D. Rush (FTI), W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and L. Sun (FTI).	\$2,252.50
Terry, A.	11-May-23	1.7	Attend Business Plan presentation call with the Debtors, their advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), G. Davis (FTI), M. Smith (FTI), E. Putman (FTI) and L. Sun (FTI).	\$1,912.50
Smith, M.	11-May-23	1.7	Attend Business Plan presentation call with the Debtors, their advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), E. Putman (FTI) and L. Sun (FTI).	\$1,589.50
Putman, E.	11-May-23	1.7	Attend Business Plan presentation call with the Debtors, their advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI) and L. Sun (FTI).	\$1,496.00
Sun, L.	11-May-23	1.7	Attend Business Plan presentation call with the Debtors, their advisors, V&E, A. Scruton (FTI), D. Rush (FTI) [partial], W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI) and E. Putman (FTI).	\$1,375.30
Ng, W.	17-May-23	0.5	Call with company advisors, V&E, D. Rush (FTI) and A. Terry (FTI) for weekly status update.	\$562.50
Rush, D.	17-May-23	0.5	Call with company advisors, V&E, W. Ng (FTI) and A. Terry (FTI) for weekly status update.	\$662.50
Terry, A.	17-May-23	0.5	Call with company advisors, V&E, D. Rush (FTI) and W. Ng (FTI) for weekly status update.	\$562.50
Terry, A.	24-May-23	0.2	Prepare for call with Company advisors.	\$225.00
Putman, E.	24-May-23	0.2	Prepare for meeting with Debtors' management and PJT on Business Plan.	\$176.00
McNew, S.	24-May-23	0.6	Call with PJT, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and L. Sun (FTI) to discuss Business Plan diligence.	\$537.00
McNew, S.	24-May-23	0.6	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI).	\$537.00

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*General Meetings with Debtor and Debtors' Professionals*

Professional	Date	Hours	Activity	Fees
Ng, W.	24-May-23	0.6	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI) and S. McNew (FTI).	\$675.00
Rush, D.	24-May-23	0.6	Call with company advisors, V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI) and S. McNew (FTI).	\$795.00
Scruton, A.	24-May-23	0.6	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and S. McNew (FTI).	\$795.00
Terry, A.	24-May-23	0.6	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and S. McNew (FTI).	\$675.00
Sun, L.	24-May-23	0.6	Call with PJT, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. McNew (FTI) and E. Putman (FTI) to discuss Business Plan diligence.	\$485.40
Rush, D.	25-May-23	0.3	Call with PJT, A. Terry (FTI) and L. Sun (FTI) on Business Plan comments.	\$397.50
Terry, A.	25-May-23	0.3	Call with PJT, D. Rush (FTI) and L. Sun (FTI) on Business Plan comments.	\$337.50
Sun, L.	25-May-23	0.3	Prepare for meeting with PJT regarding the Debtors' Business Plan.	\$242.70
Sun, L.	25-May-23	0.3	Call with PJT, D. Rush (FTI) and A. Terry (FTI) on Business Plan comments.	\$242.70
Ng, W.	31-May-23	0.5	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$562.50
Rush, D.	31-May-23	0.5	Call with company advisors, V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$662.50
Scruton, A.	31-May-23	0.5	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$662.50
Terry, A.	31-May-23	0.5	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$562.50
Putman, E.	31-May-23	0.5	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) for weekly status update.	\$440.00
Peterson, A.	31-May-23	0.5	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) for weekly status update.	\$412.50
Rush, D.	02-Jun-23	0.3	Call with PJT on case status update.	\$397.50
Ng, W.	06-Jun-23	0.6	Call with Debtor's advisors, V&E, A. Scruton (FTI), D. Rush (FTI) and A. Terry (FTI) on Plan construct.	\$675.00
Rush, D.	06-Jun-23	0.6	Call with Debtor's advisors, V&E, A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI) on Plan construct.	\$795.00
Scruton, A.	06-Jun-23	0.6	Call with Debtor's advisors, V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) on Plan construct.	\$795.00
Terry, A.	06-Jun-23	0.6	Call with Debtor's advisors, V&E, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI) on Plan construct.	\$675.00
Ng, W.	07-Jun-23	0.3	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$337.50
Rush, D.	07-Jun-23	0.3	Call with company advisors, V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$397.50

**EXHIBIT C**


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***General Meetings with Debtor and Debtors' Professionals***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Scruton, A.	07-Jun-23	0.3	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$397.50
Terry, A.	07-Jun-23	0.3	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$337.50
Putman, E.	07-Jun-23	0.3	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) for weekly status update.	\$264.00
Peterson, A.	07-Jun-23	0.3	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) for weekly status update.	\$247.50
Putman, E.	08-Jun-23	0.5	Call with PJT, A. Peterson (FTI) and J. Fratino (FTI) on Plan assumptions.	\$440.00
Peterson, A.	08-Jun-23	0.5	Call with PJT, E. Putman (FTI) and J. Fratino (FTI) on Plan assumptions.	\$412.50
Fratino, J.	08-Jun-23	0.5	Call with PJT, E. Putman (FTI) and A. Peterson (FTI) on Plan assumptions.	\$217.50
Putman, E.	09-Jun-23	0.3	Call with PJT, A. Peterson (FTI) and J. Fratino (FTI) on plan assumptions.	\$264.00
Peterson, A.	09-Jun-23	0.3	Call with PJT, E. Putman (FTI) and J. Fratino (FTI) on plan assumptions.	\$247.50
Fratino, J.	09-Jun-23	0.3	Call with PJT, E. Putman (FTI) and A. Peterson (FTI) on plan assumptions.	\$130.50
Rush, D.	09-Jun-23	0.4	Call with PJT on Plan materials and status.	\$530.00
Sun, L.	12-Jun-23	0.1	Prepare for meeting with Debtors re: Plan proposal and business plan.	\$80.90
Davis, G.	12-Jun-23	0.4	Prepare for call Debtors re: Plan proposal and business plan.	\$450.00
Davis, G.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,575.00
Ng, W.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,575.00
Rush, D.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,855.00
Scruton, A.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,855.00
Terry, A.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,575.00
Smith, M.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,309.00
Putman, E.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,232.00
Peterson, A.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,155.00
Sun, L.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,132.60
Fratino, J.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$609.00



**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
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***General Meetings with Debtor and Debtors' Professionals***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	14-Jun-23	0.3	Prepare for calls with Company advisors.	\$397.50
Scruton, A.	14-Jun-23	0.3	Prepare for calls with Weil and PJT to review case status and next steps.	\$397.50
Ng, W.	14-Jun-23	0.4	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$450.00
Rush, D.	14-Jun-23	0.4	Call with company advisors, V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$530.00
Scruton, A.	14-Jun-23	0.4	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$530.00
Terry, A.	14-Jun-23	0.4	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$450.00
Putman, E.	14-Jun-23	0.4	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) for weekly status update.	\$352.00
Peterson, A.	14-Jun-23	0.4	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) for weekly status update.	\$330.00
Rush, D.	14-Jun-23	0.5	Call with PJT, A. Scruton (FTI) and A. Terry (FTI) to review case status and next steps.	\$662.50
Scruton, A.	14-Jun-23	0.5	Call with PJT, D. Rush (FTI) and A. Terry (FTI) to review case status and next steps.	\$662.50
Terry, A.	14-Jun-23	0.5	Call with PJT, A. Scruton (FTI) and D. Rush (FTI) to review case status and next steps.	\$562.50
Terry, A.	18-Jun-23	0.3	Call with PJT on capital allocations and Business Plan updates.	\$337.50
Terry, A.	21-Jun-23	0.4	Prepare for Debtors' advisor call re: Plan issues.	\$450.00
Ng, W.	21-Jun-23	0.5	Call with Debtors' advisors, V&E, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI) and E. Putman (FTI) to discuss the filed Plan, status of Plan discussions, liquidity, and upcoming filings.	\$562.50
Rush, D.	21-Jun-23	0.5	Call with Debtors' advisors, V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) to discuss the filed Plan, status of Plan discussions, liquidity, and upcoming filings.	\$662.50
Scruton, A.	21-Jun-23	0.5	Call with Debtors' advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) to discuss the filed Plan, status of Plan discussions, liquidity, and upcoming filings.	\$662.50
Terry, A.	21-Jun-23	0.5	Call with Debtors' advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and E. Putman (FTI) to discuss the filed Plan, status of Plan discussions, liquidity, and upcoming filings.	\$562.50
Putman, E.	21-Jun-23	0.5	Call with Debtors' advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss the filed Plan, status of Plan discussions, liquidity, and upcoming filings.	\$440.00
Rush, D.	26-Jun-23	0.6	Call with V&E, Company advisors, A. Scruton (FTI) and A. Terry (FTI) regarding Plan and Disclosure Statement.	\$795.00



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***General Meetings with Debtor and Debtors' Professionals***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Scruton, A.	26-Jun-23	0.6	Call with V&E, Company advisors, D. Rush (FTI) and A. Terry (FTI) regarding Plan and Disclosure Statement.	\$795.00
Terry, A.	26-Jun-23	0.6	Call with V&E, Company advisors, A. Scruton (FTI) and D. Rush (FTI) regarding Plan and Disclosure Statement.	\$675.00
Putman, E.	28-Jun-23	0.1	Prepare for meeting with Debtors and Management re: the Business Plan.	\$88.00
Peterson, A.	28-Jun-23	0.3	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and J. Fratino (FTI) regarding case update.	\$247.50
Ng, W.	28-Jun-23	0.4	Call with company advisors, V&E, D. Rush (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) regarding case update.	\$450.00
Rush, D.	28-Jun-23	0.4	Call with company advisors, V&E, W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) regarding case update.	\$530.00
Terry, A.	28-Jun-23	0.4	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) regarding case update.	\$450.00
Smith, M.	28-Jun-23	0.4	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) regarding case update.	\$374.00
Putman, E.	28-Jun-23	0.4	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI) regarding case update.	\$352.00
Fratino, J.	28-Jun-23	0.4	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and A. Peterson (FTI) regarding case update.	\$174.00
Rush, D.	30-Jun-23	0.5	Call with PJT and A. Terry (FTI) on financing.	\$662.50
Terry, A.	30-Jun-23	0.5	Call with PJT and D. Rush (FTI) on financing.	\$562.50
Ng, W.	05-Jul-23	0.5	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss status of Plan discussions, exit financing process, and business plan update.	\$562.50
Rush, D.	05-Jul-23	0.5	Call with company advisors, V&E, A. Scruton (FTI), W. Ng (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss status of Plan discussions, exit financing process, and business plan update.	\$662.50
Scruton, A.	05-Jul-23	0.5	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss status of Plan discussions, exit financing process, and business plan update.	\$662.50
Putman, E.	05-Jul-23	0.5	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and A. Peterson (FTI) to discuss status of Plan discussions, exit financing process, and business plan update.	\$440.00
Peterson, A.	05-Jul-23	0.5	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and E. Putman (FTI) to discuss status of Plan discussions, exit financing process, and business plan update.	\$412.50
Terry, A.	06-Jul-23	0.4	Prepare email coordination with the Debtors' advisors.	\$450.00
Terry, A.	07-Jul-23	0.5	Call with Debtors, Debtors' advisors, M. Smith (FTI), E. Putman (FTI) and A. Peterson (FTI) on diligence questions.	\$562.50

**EXHIBIT C**


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***General Meetings with Debtor and Debtors' Professionals***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Smith, M.	07-Jul-23	0.5	Call with Debtors, Debtors' advisors, A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on diligence questions.	\$467.50
Putman, E.	07-Jul-23	0.5	Call with Debtors, Debtors' advisors, A. Terry (FTI), M. Smith (FTI) and A. Peterson (FTI) on diligence questions.	\$440.00
Peterson, A.	07-Jul-23	0.5	Call with Debtors, Debtors' advisors, A. Terry (FTI), M. Smith (FTI) and E. Putman (FTI) on diligence questions.	\$412.50
Terry, A.	07-Jul-23	0.7	Prepare for management call.	\$787.50
Terry, A.	09-Jul-23	0.7	Call with PJT on capital raise processes.	\$787.50
Ng, W.	10-Jul-23	0.6	Attend call with the Debtor's advisors, V&E, A. Scruton (FTI), D. Rush (FTI) and A. Terry (FTI) to discuss exit financing considerations.	\$675.00
Rush, D.	10-Jul-23	0.6	Attend call with the Debtor's advisors, V&E, A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss exit financing considerations.	\$795.00
Scruton, A.	10-Jul-23	0.6	Attend call with the Debtor's advisors, V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss exit financing considerations.	\$795.00
Terry, A.	10-Jul-23	0.6	Attend call with the Debtor's advisors, V&E, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI) to discuss exit financing considerations.	\$675.00
Terry, A.	11-Jul-23	2.4	Attend call with Debtors' advisors.	\$2,700.00
Smith, M.	12-Jul-23	0.5	Call [partial] with the Debtors' advisors, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) to discuss status of Plan negotiations and exit financing.	\$467.50
Ng, W.	12-Jul-23	0.7	Call with the Debtors' advisors, A. Scruton (FTI), A. Terry (FTI), M. Smith (FTI) [partial] and A. Peterson (FTI) to discuss status of Plan negotiations and exit financing.	\$787.50
Scruton, A.	12-Jul-23	0.7	Call with the Debtors' advisors, W. Ng (FTI), A. Terry (FTI), M. Smith (FTI) [partial] and A. Peterson (FTI) to discuss status of Plan negotiations and exit financing.	\$927.50
Terry, A.	12-Jul-23	0.7	Call with the Debtors' advisors, A. Scruton (FTI), W. Ng (FTI), M. Smith (FTI) [partial] and A. Peterson (FTI) to discuss status of Plan negotiations and exit financing.	\$787.50
Peterson, A.	12-Jul-23	0.7	Call with the Debtors' advisors, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI) and M. Smith (FTI) [partial] to discuss status of Plan negotiations and exit financing.	\$577.50
Rush, D.	14-Jul-23	0.4	Call with PJT, A. Scruton (FTI) and A. Terry (FTI) to review case developments ahead of mediation status conference.	\$530.00
Scruton, A.	14-Jul-23	0.4	Call with PJT, D. Rush (FTI) and A. Terry (FTI) to review case developments ahead of mediation status conference.	\$530.00
Terry, A.	14-Jul-23	0.4	Call with PJT, A. Scruton (FTI) and D. Rush (FTI) to review case developments ahead of mediation status conference.	\$450.00
Ng, W.	19-Jul-23	0.5	Attend call with the Debtors' advisors, A. Terry (FTI), M. Smith (FTI) and A. Peterson (FTI) to discuss Plan discussions among stakeholders, liquidity, and mediation.	\$562.50

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***General Meetings with Debtor and Debtors' Professionals***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	19-Jul-23	0.5	Attend call with the Debtors' advisors, W. Ng (FTI), M. Smith (FTI) and A. Peterson (FTI) to discuss Plan discussions among stakeholders, liquidity, and mediation.	\$562.50
Terry, A.	19-Jul-23	0.5	Call with PJT.	\$562.50
Smith, M.	19-Jul-23	0.5	Attend call with the Debtors' advisors, W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) to discuss Plan discussions among stakeholders, liquidity, and mediation.	\$467.50
Peterson, A.	19-Jul-23	0.5	Attend call with the Debtors' advisors, W. Ng (FTI), A. Terry (FTI) and M. Smith (FTI) to discuss Plan discussions among stakeholders, liquidity, and mediation.	\$412.50
Scruton, A.	19-Jul-23	0.7	Call with Weil and PJT to review case status and next steps.	\$927.50
Terry, A.	20-Jul-23	0.4	Call with PJT on IOI process.	\$450.00
Terry, A.	21-Jul-23	0.5	Call with PJT and potential investor.	\$562.50
Ng, W.	22-Jul-23	0.8	Call with PJT, A. Scruton (FTI), A. Terry (FTI) and A. Peterson (FTI) to review exit financing considerations.	\$900.00
Scruton, A.	22-Jul-23	0.8	Call with PJT, W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) to review exit financing considerations.	\$1,060.00
Terry, A.	22-Jul-23	0.8	Call with PJT, A. Scruton (FTI), W. Ng (FTI) and A. Peterson (FTI) to review exit financing considerations.	\$900.00
Peterson, A.	22-Jul-23	0.8	Call with PJT, A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI) to review exit financing considerations.	\$660.00
Rush, D.	23-Jul-23	0.5	Call with Weil, PJT, V&E and A. Terry (FTI) on IOI process.	\$662.50
Terry, A.	23-Jul-23	0.5	Call with Weil, PJT, V&E and D. Rush (FTI) on IOI process.	\$562.50
Terry, A.	25-Jul-23	0.2	Call with PJT on next steps in the case.	\$225.00
Rush, D.	25-Jul-23	0.3	Call with PJT and A. Terry (FTI) on pre-mediation case updates.	\$397.50
Terry, A.	25-Jul-23	0.3	Call with PJT and D. Rush (FTI) on pre-mediation case updates.	\$337.50
Smith, M.	26-Jul-23	0.5	Call with PJT regarding weekly status update.	\$467.50
Terry, A.	28-Jul-23	0.3	Prepare email coordination on meeting with PJT.	\$337.50
Rush, D.	29-Jul-23	0.5	Call with PJT and A. Terry (FTI) on case update.	\$662.50
Terry, A.	29-Jul-23	0.5	Call with PJT and D. Rush (FTI) on case update.	\$562.50
Terry, A.	31-Jul-23	0.4	Prepare email correspondence on PJT call update.	\$450.00
Ng, W.	02-Aug-23	0.5	Call with Debtor advisors, V&E, D. Rush (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss status of mediation and Plan terms.	\$562.50
Rush, D.	02-Aug-23	0.5	Call with Debtor advisors, V&E, W. Ng (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss status of mediation and Plan terms.	\$662.50
Peterson, A.	02-Aug-23	0.5	Call with Debtor advisors, V&E, D. Rush (FTI), W. Ng (FTI) and J. Fratino (FTI) to discuss status of mediation and Plan terms.	\$412.50

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***General Meetings with Debtor and Debtors' Professionals***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fratino, J.	02-Aug-23	0.5	Call with Debtor advisors, V&E, D. Rush (FTI), W. Ng (FTI) and A. Peterson (FTI) to discuss status of mediation and Plan terms.	\$217.50
Rush, D.	04-Aug-23	0.5	Call with PJT re: case issues.	\$662.50
Rush, D.	07-Aug-23	0.6	Call with PJT re: case developments.	\$795.00
Scruton, A.	07-Aug-23	0.8	Call with Debtors' advisors to review status of business plan development.	\$1,060.00
Ng, W.	09-Aug-23	0.5	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI) and A. Terry (FTI) to review case status and next steps.	\$562.50
Rush, D.	09-Aug-23	0.5	Call with company advisors, V&E, A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI) to review case status and next steps.	\$662.50
Scruton, A.	09-Aug-23	0.5	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to review case status and next steps.	\$662.50
Terry, A.	09-Aug-23	0.5	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI) to review case status and next steps.	\$562.50
Rush, D.	14-Aug-23	0.5	Call with A. Terry (FTI) and PJT.	\$662.50
Terry, A.	14-Aug-23	0.5	Call with D. Rush (FTI) and PJT.	\$562.50
Terry, A.	15-Aug-23	0.3	Call with PJT on backstop question.	\$337.50
Ng, W.	16-Aug-23	0.3	Call with the Debtors' advisors, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI) and M. Smith (FTI) to discuss the status of Plan negotiations, liquidity, and upcoming timeline.	\$337.50
Rush, D.	16-Aug-23	0.3	Call with the Debtors' advisors, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI) and M. Smith (FTI) to discuss the status of Plan negotiations, liquidity, and upcoming timeline.	\$397.50
Scruton, A.	16-Aug-23	0.3	Call with the Debtors' advisors, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and M. Smith (FTI) to discuss the status of Plan negotiations, liquidity, and upcoming timeline.	\$397.50
Terry, A.	16-Aug-23	0.3	Call with the Debtors' advisors, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and M. Smith (FTI) to discuss the status of Plan negotiations, liquidity, and upcoming timeline.	\$337.50
Smith, M.	16-Aug-23	0.3	Call with the Debtors' advisors, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss the status of Plan negotiations, liquidity, and upcoming timeline.	\$280.50
Rush, D.	22-Aug-23	0.5	Call with PJT on status.	\$662.50
Rush, D.	23-Aug-23	0.5	Call with company advisors, V&E and A. Scruton (FTI) to review case status and next steps.	\$662.50
Scruton, A.	23-Aug-23	0.5	Call with company advisors, V&E and D. Rush (FTI) to review case status and next steps.	\$662.50
Ng, W.	24-Aug-23	1.3	Call with the Debtors, Debtor advisors, V&E, A. Scruton (FTI), D. Rush (FTI) and A. Terry (FTI) to discuss Plan issues.	\$1,462.50

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***General Meetings with Debtor and Debtors' Professionals***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	24-Aug-23	1.3	Call with the Debtors, Debtor advisors, V&E, A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss Plan issues.	\$1,722.50
Scruton, A.	24-Aug-23	1.3	Call with the Debtors, Debtor advisors, V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss Plan issues.	\$1,722.50
Terry, A.	24-Aug-23	1.3	Call with the Debtors, Debtor advisors, V&E, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI) to discuss Plan issues.	\$1,462.50
Rush, D.	25-Aug-23	0.5	Call with PJT, A. Terry (FTI) and M. Smith (FTI) regarding case update.	\$662.50
Terry, A.	25-Aug-23	0.5	Call with PJT, D. Rush (FTI) and M. Smith (FTI) regarding case update.	\$562.50
Smith, M.	25-Aug-23	0.5	Call with PJT, D. Rush (FTI) and A. Terry (FTI) regarding case update.	\$467.50
Rush, D.	26-Aug-23	0.6	Call with PJT, A. Scruton (FTI) and A. Terry (FTI) to review liquidity issues.	\$795.00
Scruton, A.	26-Aug-23	0.6	Call with PJT, D. Rush (FTI) and A. Terry (FTI) to review liquidity issues.	\$795.00
Terry, A.	26-Aug-23	0.6	Call with PJT, A. Scruton (FTI) and D. Rush (FTI) to review liquidity issues.	\$675.00
Rush, D.	26-Aug-23	1.2	Call with company, company advisors, OEC members, V&E, A. Terry (FTI) and M. Smith (FTI) on plan negotiations.	\$1,590.00
Terry, A.	26-Aug-23	1.2	Call with company, company advisors, OEC members, V&E, D. Rush (FTI) and M. Smith (FTI) on plan negotiations.	\$1,350.00
Smith, M.	26-Aug-23	1.2	Call with company, company advisors, OEC members, V&E, D. Rush (FTI) and A. Terry (FTI) on plan negotiations.	\$1,122.00
Rush, D.	27-Aug-23	0.3	Call with PJT.	\$397.50
Rush, D.	27-Aug-23	1.5	Call with company, company advisors, OEC members, V&E, A. Scruton (FTI) and A. Terry (FTI) to review revisions to Plan proposal.	\$1,987.50
Scruton, A.	27-Aug-23	1.5	Call with company, company advisors, OEC members, V&E, D. Rush (FTI) and A. Terry (FTI) to review revisions to Plan proposal.	\$1,987.50
Terry, A.	27-Aug-23	1.5	Call with company, company advisors, OEC members, V&E, A. Scruton (FTI) and D. Rush (FTI) to review revisions to Plan proposal.	\$1,687.50
Rush, D.	29-Aug-23	0.5	Call with PJT and J. Fratino (FTI) on plan term updates.	\$662.50
Fratino, J.	29-Aug-23	0.5	Call with PJT and D. Rush (FTI) on plan term updates.	\$217.50
Rush, D.	29-Aug-23	0.6	Call with PJT on Plan issues.	\$795.00
Terry, A.	30-Aug-23	0.4	Call with PJT on case update.	\$450.00
Rush, D.	30-Aug-23	0.6	Call with company advisors, V&E, A. Scruton (FTI) and A. Terry (FTI) to review case status and next steps.	\$795.00
Scruton, A.	30-Aug-23	0.6	Call with company advisors, V&E, D. Rush (FTI) and A. Terry (FTI) to review case status and next steps.	\$795.00
Terry, A.	30-Aug-23	0.6	Call with company advisors, V&E, A. Scruton (FTI) and D. Rush (FTI) to review case status and next steps.	\$675.00
Rush, D.	31-Aug-23	0.5	Call with PJT, A. Scruton (FTI) and A. Terry (FTI) on claim issues.	\$662.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***General Meetings with Debtor and Debtors' Professionals***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Scruton, A.	31-Aug-23	0.5	Call with PJT, D. Rush (FTI) and A. Terry (FTI) on claim issues.	\$662.50
Terry, A.	31-Aug-23	0.5	Call with PJT, A. Scruton (FTI) and D. Rush (FTI) on claim issues.	\$562.50
Terry, A.	31-Aug-23	0.7	Prepare correspondence with PJT.	\$787.50
Rush, D.	03-Sep-23	0.4	Call with A. Terry (FTI) and PJT re: case developments.	\$530.00
Terry, A.	03-Sep-23	0.4	Call with D. Rush (FTI) and PJT re: case developments.	\$450.00
Ng, W.	06-Sep-23	0.3	Call with the Debtors' advisors, V&E and FTI team to discuss status of the Plan negotiations.	\$337.50
Rush, D.	06-Sep-23	0.3	Call with the Debtors' advisors, V&E and FTI team to discuss status of the Plan negotiations.	\$397.50
Scruton, A.	06-Sep-23	0.3	Call with the Debtors' advisors, V&E and FTI team to discuss status of the Plan negotiations.	\$397.50
Terry, A.	06-Sep-23	0.3	Call with the Debtors' advisors, V&E and FTI team to discuss status of the Plan negotiations.	\$337.50
Terry, A.	06-Sep-23	0.5	Call with PJT on case update.	\$562.50
Rush, D.	08-Sep-23	0.3	Communications with PJT.	\$397.50
Terry, A.	09-Sep-23	0.4	Call on backstop commitment letter with Weil and PJT.	\$450.00
Rush, D.	10-Sep-23	0.7	Call with Debtors' advisors, V&E, A. Scruton (FTI) and L. Sun (FTI) to review open issues with ERO procedures.	\$927.50
Scruton, A.	10-Sep-23	0.7	Call with Debtors' advisors, V&E, D. Rush (FTI) and L. Sun (FTI) to review open issues with ERO procedures.	\$927.50
Sun, L.	10-Sep-23	0.7	Call with Debtors' advisors, V&E, A. Scruton (FTI) and D. Rush (FTI) to review open issues with ERO procedures.	\$566.30
Ng, W.	13-Sep-23	0.4	Call with Debtors' advisors, V&E, A. Scruton (FTI) and D. Rush (FTI) to discuss Plan negotiations updates and liquidity.	\$450.00
Rush, D.	13-Sep-23	0.4	Call with Debtors' advisors, V&E, A. Scruton (FTI) and W. Ng (FTI) to discuss Plan negotiations updates and liquidity.	\$530.00
Scruton, A.	13-Sep-23	0.4	Call with Debtors' advisors, V&E, D. Rush (FTI) and W. Ng (FTI) to discuss Plan negotiations updates and liquidity.	\$530.00
Rush, D.	14-Sep-23	0.3	Communications with PJT regarding mediation.	\$397.50
Rush, D.	15-Sep-23	0.5	Review materials from PJT.	\$662.50
Rush, D.	15-Sep-23	0.5	Communication with FTI regarding PJT materials.	\$662.50
Fratino, J.	15-Sep-23	0.5	Correspond with FTI team regarding PJT materials.	\$217.50
Ng, W.	15-Sep-23	0.8	Call with PJT and FTI on mediator proposal.	\$900.00
Rush, D.	15-Sep-23	0.8	Call with PJT and FTI on mediator proposal.	\$1,060.00
Scruton, A.	15-Sep-23	0.8	Call with PJT and FTI on mediator proposal.	\$1,060.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***General Meetings with Debtor and Debtors' Professionals***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	15-Sep-23	0.8	Call with PJT and FTI on mediator proposal.	\$900.00
Rush, D.	16-Sep-23	0.4	Call with company advisors, V&E and A. Scruton (FTI) regarding analysis of mediator proposal.	\$530.00
Scruton, A.	16-Sep-23	0.4	Call with company advisors, V&E and D. Rush (FTI) regarding analysis of mediator proposal.	\$530.00
Rush, D.	18-Sep-23	0.3	Call with V&E, Debtor advisors, A. Scruton (FTI) and A. Terry (FTI) to review plan negotiations and open items.	\$397.50
Scruton, A.	18-Sep-23	0.3	Call with V&E, Debtor advisors, D. Rush (FTI) and A. Terry (FTI) to review plan negotiations and open items.	\$397.50
Terry, A.	18-Sep-23	0.3	Call with V&E, Debtor advisors, A. Scruton (FTI) and D. Rush (FTI) to review plan negotiations and open items.	\$337.50
Rush, D.	19-Sep-23	0.7	Call with PJT, Weil, V&E, A. Scruton (FTI) and A. Terry (FTI) to review status of Plan discussions.	\$927.50
Scruton, A.	19-Sep-23	0.7	Call with PJT, Weil, V&E, D. Rush (FTI) and A. Terry (FTI) to review status of Plan discussions.	\$927.50
Terry, A.	19-Sep-23	0.7	Call with PJT, Weil, V&E, A. Scruton (FTI) and D. Rush (FTI) to review status of Plan discussions.	\$787.50
Ng, W.	20-Sep-23	0.5	Call with the Debtors' advisors, V&E and FTI to discuss case developments regarding mediation.	\$562.50
Rush, D.	20-Sep-23	0.5	Call with the Debtors' advisors, V&E and FTI to discuss case developments regarding mediation.	\$662.50
Scruton, A.	20-Sep-23	0.5	Call with the Debtors' advisors, V&E and FTI to discuss case developments regarding mediation.	\$662.50
Terry, A.	20-Sep-23	0.5	Call with the Debtors' advisors, V&E and FTI to discuss case developments regarding mediation.	\$562.50
Terry, A.	22-Sep-23	0.6	Email coordination on management meeting.	\$675.00
Terry, A.	26-Sep-23	0.1	Correspond with PJT on RSA negotiations.	\$112.50
Ng, W.	26-Sep-23	0.7	Call with Debtors, Debtors' advisors, OEC, V&E, D. Rush (FTI) and A. Terry (FTI) to discuss updates re: Plan negotiations among parties.	\$787.50
Rush, D.	26-Sep-23	0.7	Call with Debtors, Debtors' advisors, OEC, V&E, W. Ng (FTI) and A. Terry (FTI) to discuss updates re: Plan negotiations among parties.	\$927.50
Terry, A.	26-Sep-23	0.7	Call with Debtors, Debtors' advisors, OEC, V&E, D. Rush (FTI) and W. Ng (FTI) to discuss updates re: Plan negotiations among parties.	\$787.50
Scruton, A.	27-Sep-23	0.1	Prepare for call with PJT.	\$132.50
Ng, W.	27-Sep-23	0.5	Call with PJT, V&E, A. Scruton (FTI) and A. Terry (FTI) to review status of Plan discussions.	\$562.50
Scruton, A.	27-Sep-23	0.5	Call with PJT, V&E, W. Ng (FTI) and A. Terry (FTI) to review status of Plan discussions.	\$662.50



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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***General Meetings with Debtor and Debtors' Professionals***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	27-Sep-23	0.5	Call with PJT, V&E, A. Scruton (FTI) and W. Ng (FTI) to review status of Plan discussions.	\$562.50
Ng, W.	29-Sep-23	0.6	Call with PJT and FTI team to discuss emergence financing and Plan terms.	\$675.00
Rush, D.	29-Sep-23	0.6	Call with PJT and FTI team to discuss emergence financing and Plan terms.	\$795.00
Scruton, A.	29-Sep-23	0.6	Call with PJT and FTI team to discuss emergence financing and Plan terms.	\$795.00
Terry, A.	29-Sep-23	0.6	Call with PJT and FTI team to discuss emergence financing and Plan terms.	\$675.00
Diodato, M.	03-Oct-23	0.4	Attend meeting with V&E to discuss next steps.	\$532.00
Ng, W.	04-Oct-23	0.5	Call with the Debtors' advisors, V&E and FTI team to discuss current status of Plan negotiations.	\$590.00
Ng, W.	04-Oct-23	0.5	Call with PJT and FTI team on plan terms and backstop.	\$590.00
Rush, D.	04-Oct-23	0.5	Call with the Debtors' advisors, V&E and FTI team to discuss current status of Plan negotiations.	\$695.00
Rush, D.	04-Oct-23	0.5	Call with PJT and FTI team on plan terms and backstop.	\$695.00
Scruton, A.	04-Oct-23	0.5	Call with PJT and FTI team on plan terms and backstop.	\$695.00
Scruton, A.	04-Oct-23	0.5	Call with the Debtors' advisors, V&E and FTI team to discuss current status of Plan negotiations.	\$695.00
Terry, A.	04-Oct-23	0.5	Call with the Debtors' advisors, V&E and FTI team to discuss current status of Plan negotiations.	\$590.00
Diodato, M.	04-Oct-23	0.5	Call with PJT and FTI team on plan terms and backstop.	\$665.00
Ng, W.	06-Oct-23	0.5	Call with the Debtors' advisors, D. Rush (FTI) and A. Terry (FTI) regarding backstop and RSA.	\$590.00
Rush, D.	06-Oct-23	0.5	Call with the Debtors' advisors, W. Ng (FTI) and A. Terry (FTI) regarding backstop and RSA.	\$695.00
Terry, A.	06-Oct-23	0.5	Call with the Debtors' advisors, D. Rush (FTI) and W. Ng (FTI) regarding backstop and RSA.	\$590.00
Ng, W.	09-Oct-23	0.8	Call with the Debtors, OEC, D. Rush (FTI) and A. Terry (FTI) to discuss current negotiations status.	\$944.00
Rush, D.	09-Oct-23	0.8	Call with the Debtors, OEC, W. Ng (FTI) and A. Terry (FTI) to discuss current negotiations status.	\$1,112.00
Terry, A.	09-Oct-23	0.8	Call with the Debtors, OEC, D. Rush (FTI) and W. Ng (FTI) to discuss current negotiations status.	\$944.00
Terry, A.	10-Oct-23	0.1	Update call with PJT.	\$118.00
Rush, D.	11-Oct-23	4.0	Partial attendance at Plan negotiations session with the Debtors, AHG and FTI team.	\$5,560.00
Ng, W.	11-Oct-23	6.2	Attend Plan negotiations session with the Debtors, AHG and FTI team.	\$7,316.00
Scruton, A.	11-Oct-23	6.2	Attend Plan negotiations session with the Debtors, AHG and FTI team.	\$8,618.00



**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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***General Meetings with Debtor and Debtors' Professionals***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	11-Oct-23	6.2	Attend Plan negotiations session with the Debtors, AHG and FTI team.	\$7,316.00
Ng, W.	12-Oct-23	0.3	Call with the Debtors, V&E, A. Scruton (FTI) and D. Rush (FTI) to discuss the term of the latest AHG proposal.	\$354.00
Rush, D.	12-Oct-23	0.3	Call with the Debtors, V&E, A. Scruton (FTI) and W. Ng (FTI) to discuss the term of the latest AHG proposal.	\$417.00
Scruton, A.	12-Oct-23	0.3	Call with the Debtors, V&E, D. Rush (FTI) and W. Ng (FTI) to discuss the term of the latest AHG proposal.	\$417.00
Ng, W.	13-Oct-23	0.5	Call with company advisors, V&E and FTI team to discuss responses to the AHG term sheet.	\$590.00
Rush, D.	13-Oct-23	0.5	Call with company advisors, V&E and FTI team to discuss responses to the AHG term sheet.	\$695.00
Scruton, A.	13-Oct-23	0.5	Call with company advisors, V&E and FTI team to discuss responses to the AHG term sheet.	\$695.00
Terry, A.	13-Oct-23	0.5	Call with company advisors, V&E and FTI team to discuss responses to the AHG term sheet.	\$590.00
Ng, W.	16-Oct-23	0.5	Call with company advisors, V&E, D. Rush (FTI) and A. Terry (FTI) to discuss responses to the AHG term sheet.	\$590.00
Rush, D.	16-Oct-23	0.5	Call with company advisors, V&E, W. Ng (FTI) and A. Terry (FTI) to discuss responses to the AHG term sheet.	\$695.00
Terry, A.	16-Oct-23	0.5	Call with company advisors, V&E, D. Rush (FTI) and W. Ng (FTI) to discuss responses to the AHG term sheet.	\$590.00
Ng, W.	17-Oct-23	0.5	Call with Weil, PJT, V&E and FTI team to review status of Plan discussions.	\$590.00
Ng, W.	17-Oct-23	0.5	Call with PJT and FTI team on plan terms.	\$590.00
Rush, D.	17-Oct-23	0.5	Call with PJT and FTI team on plan terms.	\$695.00
Rush, D.	17-Oct-23	0.5	Call with Weil, PJT, V&E and FTI team to review status of Plan discussions.	\$695.00
Scruton, A.	17-Oct-23	0.5	Call with Weil, PJT, V&E and FTI team to review status of Plan discussions.	\$695.00
Scruton, A.	17-Oct-23	0.5	Call with PJT and FTI team on plan terms.	\$695.00
Terry, A.	17-Oct-23	0.5	Call with PJT and FTI team on plan terms.	\$590.00
Terry, A.	17-Oct-23	0.5	Call with Weil, PJT, V&E and FTI team to review status of Plan discussions.	\$590.00
Diodato, M.	17-Oct-23	0.5	Call with PJT and FTI team on plan terms.	\$665.00
Ng, W.	18-Oct-23	0.5	Call with company advisors, V&E and D. Rush (FTI) regarding latest term sheet proposal.	\$590.00
Rush, D.	18-Oct-23	0.5	Call with company advisors, V&E and W. Ng (FTI) regarding latest term sheet proposal.	\$695.00
Terry, A.	19-Oct-23	0.4	Call with PJT and Moelis on Plan structures.	\$472.00

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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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*General Meetings with Debtor and Debtors' Professionals*

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	19-Oct-23	0.5	Call with the Debtors, OEC, V&E and FTI team to discuss latest negotiation developments.	\$590.00
Rush, D.	19-Oct-23	0.5	Call with the Debtors, OEC, V&E and FTI team to discuss latest negotiation developments.	\$695.00
Scruton, A.	19-Oct-23	0.5	Call with the Debtors, OEC, V&E and FTI team to discuss latest negotiation developments.	\$695.00
Terry, A.	19-Oct-23	0.5	Call with PJT on case negotiations.	\$590.00
Terry, A.	19-Oct-23	0.5	Call with the Debtors, OEC, V&E and FTI team to discuss latest negotiation developments.	\$590.00
Terry, A.	19-Oct-23	0.7	Email correspondence follow-up from PJT call.	\$826.00
Ng, W.	20-Oct-23	0.8	Call with the Debtors, OEC, V&E and FTI team to discuss updated Plan terms.	\$944.00
Rush, D.	20-Oct-23	0.8	Call with the Debtors, OEC, V&E and FTI team to discuss updated Plan terms.	\$1,112.00
Scruton, A.	20-Oct-23	0.8	Call with the Debtors, OEC, V&E and FTI team to discuss updated Plan terms.	\$1,112.00
Terry, A.	20-Oct-23	0.8	Call with the Debtors, OEC, V&E and FTI team to discuss updated Plan terms.	\$944.00
Terry, A.	23-Oct-23	0.6	Call with Weil and PJT on case negotiations.	\$708.00
Rush, D.	24-Oct-23	0.4	Call with Company, AHG, OEC advisors, A. Scruton (FTI) and A. Terry (FTI) to review open issues with restructuring documentation.	\$556.00
Scruton, A.	24-Oct-23	0.4	Call with Company, AHG, OEC advisors, D. Rush (FTI) and A. Terry (FTI) to review open issues with restructuring documentation.	\$556.00
Terry, A.	24-Oct-23	0.4	Call with Company, AHG, OEC advisors, A. Scruton (FTI) and D. Rush (FTI) to review open issues with restructuring documentation.	\$472.00
Terry, A.	25-Oct-23	2.0	Call with PJT on warrants.	\$2,360.00
Terry, A.	26-Oct-23	0.4	Call with PJT on backstop process and warrant questions.	\$472.00
Ng, W.	26-Oct-23	0.5	Call with the Debtors, AHG, OEC advisors, D. Rush (FTI) and A. Terry (FTI) to discuss restructuring term sheet issues.	\$590.00
Rush, D.	26-Oct-23	0.5	Call with the Debtors, AHG, OEC advisors, W. Ng (FTI) and A. Terry (FTI) to discuss restructuring term sheet issues.	\$695.00
Terry, A.	26-Oct-23	0.5	Call with the Debtors, AHG, OEC advisors, D. Rush (FTI) and W. Ng (FTI) to discuss restructuring term sheet issues.	\$590.00
Ng, W.	27-Oct-23	0.3	Call with the Debtors, AHG, A. Scruton (FTI) and A. Terry (FTI) to review open issues with restructuring documentation.	\$354.00
Scruton, A.	27-Oct-23	0.3	Call with the Debtors, AHG, W. Ng (FTI) and A. Terry (FTI) to review open issues with restructuring documentation.	\$417.00
Terry, A.	27-Oct-23	0.3	Call with the Debtors, AHG, A. Scruton (FTI) and W. Ng (FTI) to review open issues with restructuring documentation.	\$354.00
Scruton, A.	27-Oct-23	0.4	Call with Debtors and A. Terry (FTI) to review open issues on Restructuring Term Sheet.	\$556.00

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*General Meetings with Debtor and Debtors' Professionals*

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	27-Oct-23	0.4	Call with Debtors and A. Scruton (FTI) to review open issues on Restructuring Term Sheet.	\$472.00
Scruton, A.	28-Oct-23	0.7	Call with Debtors and A. Terry (FTI) to review restructuring term sheet and backstop process.	\$973.00
Terry, A.	28-Oct-23	0.7	Call with Debtors and A. Scruton (FTI) to review restructuring term sheet and backstop process.	\$826.00
Ng, W.	30-Oct-23	0.2	Call with the Debtors, AHG, OEC advisors and D. Rush (FTI) to discuss status of Plan documents and next steps.	\$236.00
Rush, D.	30-Oct-23	0.2	Call with the Debtors, AHG, OEC advisors and W. Ng (FTI) to discuss status of Plan documents and next steps.	\$278.00
Terry, A.	30-Oct-23	0.6	Call with Weil and PJT on case negotiations.	\$708.00
Ng, W.	31-Oct-23	0.2	Call with the Debtors, AHG, OEC advisors and D. Rush (FTI) to discuss status of Plan documents and next steps.	\$236.00
Rush, D.	31-Oct-23	0.2	Call with the Debtors, AHG, OEC advisors and W. Ng (FTI) to discuss status of Plan documents and next steps.	\$278.00
Ng, W.	01-Nov-23	0.3	Call with Company, AHG, OEC advisors and FTI team to discuss status and workplan for Plan documents.	\$354.00
Ng, W.	01-Nov-23	0.3	Call with Company, company advisors, V&E and FTI team.	\$354.00
Rush, D.	01-Nov-23	0.3	Call with Company, company advisors, V&E and FTI team.	\$417.00
Rush, D.	01-Nov-23	0.3	Call with Company, AHG, OEC advisors and FTI team to discuss status and workplan for Plan documents.	\$417.00
Scruton, A.	01-Nov-23	0.3	Call with Company, company advisors, V&E and FTI team.	\$417.00
Scruton, A.	01-Nov-23	0.3	Call with Company, AHG, OEC advisors and FTI team to discuss status and workplan for Plan documents.	\$417.00
Terry, A.	01-Nov-23	0.3	Call with Company, AHG, OEC advisors and FTI team to discuss status and workplan for Plan documents.	\$354.00
Terry, A.	01-Nov-23	0.3	Call with Company, company advisors, V&E and FTI team.	\$354.00
Ng, W.	02-Nov-23	0.2	Daily status call with Company, AHG, OEC advisors, D. Rush (FTI) and A. Terry (FTI).	\$236.00
Rush, D.	02-Nov-23	0.2	Daily status call with Company, AHG, OEC advisors, W. Ng (FTI) and A. Terry (FTI).	\$278.00
Terry, A.	02-Nov-23	0.2	Daily status call with Company, AHG, OEC advisors, D. Rush (FTI) and W. Ng (FTI).	\$236.00
Ng, W.	03-Nov-23	0.3	Daily status call with Company, AHG, OEC advisors and FTI team.	\$354.00
Rush, D.	03-Nov-23	0.3	Daily status call with Company, AHG, OEC advisors and FTI team.	\$417.00
Scruton, A.	03-Nov-23	0.3	Daily status call with Company, AHG, OEC advisors and FTI team.	\$417.00
Terry, A.	03-Nov-23	0.3	Daily status call with Company, AHG, OEC advisors and FTI team.	\$354.00

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***General Meetings with Debtor and Debtors' Professionals***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	05-Nov-23	0.2	Email correspondence with PJT on UCC negotiations.	\$236.00
Ng, W.	06-Nov-23	0.3	Call with Debtors' advisors and FTI team to review restructuring documentation.	\$354.00
Rush, D.	06-Nov-23	0.3	Call with Debtors' advisors and FTI team to review restructuring documentation.	\$417.00
Scruton, A.	06-Nov-23	0.3	Call with Debtors' advisors and FTI team to review restructuring documentation.	\$417.00
Terry, A.	06-Nov-23	0.3	Call with Debtors' advisors and FTI team to review restructuring documentation.	\$354.00
Ng, W.	07-Nov-23	0.3	Call with Debtors advisors' and FTI team to review restructuring documentation.	\$354.00
Rush, D.	07-Nov-23	0.3	Call with Debtors advisors' and FTI team to review restructuring documentation.	\$417.00
Scruton, A.	07-Nov-23	0.3	Call with Debtors advisors' and FTI team to review restructuring documentation.	\$417.00
Terry, A.	07-Nov-23	0.3	Call with Debtors advisors' and FTI team to review restructuring documentation.	\$354.00
Ng, W.	08-Nov-23	0.3	Call with Debtors' advisors and FTI team to review restructuring documentation.	\$354.00
Rush, D.	08-Nov-23	0.3	Call with Debtors' advisors and FTI team to review restructuring documentation.	\$417.00
Scruton, A.	08-Nov-23	0.3	Call with Debtors' advisors and FTI team to review restructuring documentation.	\$417.00
Terry, A.	08-Nov-23	0.3	Call with Debtors' advisors and FTI team to review restructuring documentation.	\$354.00
Scruton, A.	08-Nov-23	0.4	Prepare for calls with Debtors' advisors.	\$556.00
Rush, D.	08-Nov-23	0.5	Call with Alix, PJT, A. Scruton (FTI) and A. Terry (FTI) regarding liquidity analysis.	\$695.00
Scruton, A.	08-Nov-23	0.5	Call with Alix, PJT, D. Rush (FTI) and A. Terry (FTI) regarding liquidity analysis.	\$695.00
Terry, A.	08-Nov-23	0.5	Call with Alix, PJT, A. Scruton (FTI) and D. Rush (FTI) regarding liquidity analysis.	\$590.00
Rush, D.	08-Nov-23	0.7	Call with PJT, Company, Weil and A. Scruton (FTI) on business plan.	\$973.00
Scruton, A.	08-Nov-23	0.7	Call with PJT, Company, Weil and D. Rush (FTI) on business plan.	\$973.00
Ng, W.	09-Nov-23	0.3	Call with Company, AHG, OEC advisors, D. Rush (FTI) and A. Terry (FTI) to discuss status of RSA and Plan documents.	\$354.00
Rush, D.	09-Nov-23	0.3	Call with Company, AHG, OEC advisors, W. Ng (FTI) and A. Terry (FTI) to discuss status of RSA and Plan documents.	\$417.00
Terry, A.	09-Nov-23	0.3	Call with Company, AHG, OEC advisors, D. Rush (FTI) and W. Ng (FTI) to discuss status of RSA and Plan documents.	\$354.00
Terry, A.	09-Nov-23	0.3	Prepare for calls with Debtors' advisors.	\$354.00
Terry, A.	09-Nov-23	0.5	Call with PJT on Plan process.	\$590.00
Ng, W.	09-Nov-23	0.6	Call with the Debtors, OEC and FTI team to discuss Plan process.	\$708.00
Rush, D.	09-Nov-23	0.6	Call with the Debtors, OEC and FTI team to discuss Plan process.	\$834.00
Scruton, A.	09-Nov-23	0.6	Call with the Debtors, OEC and FTI team to discuss Plan process.	\$834.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***General Meetings with Debtor and Debtors' Professionals***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	09-Nov-23	0.6	Call with the Debtors, OEC and FTI team to discuss Plan process.	\$708.00
Ng, W.	10-Nov-23	0.3	Call with Company, AHG, OEC advisors and FTI team to review restructuring documentation.	\$354.00
Rush, D.	10-Nov-23	0.3	Call with Company, AHG, OEC advisors and FTI team to review restructuring documentation.	\$417.00
Scruton, A.	10-Nov-23	0.3	Call with Company, AHG, OEC advisors and FTI team to review restructuring documentation.	\$417.00
Terry, A.	10-Nov-23	0.3	Call with Company, AHG, OEC advisors and FTI team to review restructuring documentation.	\$354.00
Ng, W.	13-Nov-23	0.3	Call with Company, AHG, OEC advisors and FTI team to review restructuring documentation.	\$354.00
Rush, D.	13-Nov-23	0.3	Call with Company, AHG, OEC advisors and FTI team to review restructuring documentation.	\$417.00
Scruton, A.	13-Nov-23	0.3	Call with Company, AHG, OEC advisors and FTI team to review restructuring documentation.	\$417.00
Terry, A.	13-Nov-23	0.3	Call with Company, AHG, OEC advisors and FTI team to review restructuring documentation.	\$354.00
Terry, A.	13-Nov-23	0.6	Term sheet call with Weil.	\$708.00
Ng, W.	14-Nov-23	0.3	Call with Company, AHG, OEC advisors and FTI team to review restructuring documentation.	\$354.00
Rush, D.	14-Nov-23	0.3	Call with Company, AHG, OEC advisors and FTI team to review restructuring documentation.	\$417.00
Scruton, A.	14-Nov-23	0.3	Call with Company, AHG, OEC advisors and FTI team to review restructuring documentation.	\$417.00
Terry, A.	14-Nov-23	0.3	Call with Company, AHG, OEC advisors and FTI team to review restructuring documentation.	\$354.00
Rush, D.	15-Nov-23	0.1	Prepare for call with company, AHG and OEC advisors on plan terms and documents.	\$139.00
Rush, D.	15-Nov-23	0.4	Call with Company, AHG, OEC advisors, A. Scruton (FTI) and A. Terry (FTI) on plan terms and documents.	\$556.00
Scruton, A.	15-Nov-23	0.4	Call with Company, AHG, OEC advisors, D. Rush (FTI) and A. Terry (FTI) on plan terms and documents.	\$556.00
Terry, A.	15-Nov-23	0.4	Call with Company, AHG, OEC advisors, A. Scruton (FTI) and D. Rush (FTI) on plan terms and documents.	\$472.00
Terry, A.	16-Nov-23	0.6	Call with PJT on UCC proposal.	\$708.00
Terry, A.	20-Nov-23	0.7	Review of backstop materials, and emails with PJT regarding same.	\$826.00
Rush, D.	28-Nov-23	0.7	Call with Company, Company advisors and V&E.	\$973.00
Rush, D.	30-Nov-23	0.5	Call with Weil, PJT, V&E, A. Scruton (FTI) and A. Terry (FTI) regarding Plan terms.	\$695.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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***General Meetings with Debtor and Debtors' Professionals***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Scruton, A.	30-Nov-23	0.5	Call with Weil, PJT, V&E, D. Rush (FTI) and A. Terry (FTI) regarding Plan terms.	\$695.00
Terry, A.	30-Nov-23	0.5	Call with Weil, PJT, V&E, A. Scruton (FTI) and D. Rush (FTI) regarding Plan terms.	\$590.00
Terry, A.	01-Dec-23	0.4	Email correspondence with PJT on FAQ presentation.	\$472.00
Scruton, A.	01-Dec-23	0.5	Call with Debtors, advisors and A. Terry (FTI) to review revised press release.	\$695.00
Terry, A.	01-Dec-23	0.5	Call with Debtors, advisors and A. Scruton (FTI) to review revised press release.	\$590.00
Rush, D.	03-Dec-23	0.4	Call with PJT regarding case status.	\$556.00
Terry, A.	05-Dec-23	0.3	Call with PJT and J. Fratino (FTI) on mediation settlement proposals.	\$354.00
Fratino, J.	05-Dec-23	0.3	Call with PJT and A. Terry (FTI) on mediation settlement proposals.	\$150.00
Terry, A.	06-Dec-23	0.6	Calls with PJT on mediation.	\$708.00
Rush, D.	07-Dec-23	0.5	Call with Debtors' advisors, A. Scruton (FTI) and A. Terry (FTI) to review issues related to Plan.	\$695.00
Scruton, A.	07-Dec-23	0.5	Call with Debtors' advisors, D. Rush (FTI) and A. Terry (FTI) to review issues related to Plan.	\$695.00
Terry, A.	07-Dec-23	0.5	Call with Debtors' advisors, A. Scruton (FTI) and D. Rush (FTI) to review issues related to Plan.	\$590.00
Terry, A.	07-Dec-23	0.8	Call with Alix on claims.	\$944.00
Rush, D.	10-Dec-23	0.1	Communications with PJT.	\$139.00
Rush, D.	10-Dec-23	0.5	Call with PJT and A. Terry (FTI) on mediation terms.	\$695.00
Terry, A.	10-Dec-23	0.5	Call with PJT and D. Rush (FTI) on mediation terms.	\$590.00
Terry, A.	11-Dec-23	0.3	Follow up call with PJT on settlement negotiations.	\$354.00
Rush, D.	11-Dec-23	0.5	Call with PJT and A. Terry (FTI) regarding mediation.	\$695.00
Terry, A.	11-Dec-23	0.5	Call with PJT and D. Rush (FTI) regarding mediation.	\$590.00
Rush, D.	12-Dec-23	0.6	Call with Debtors' advisors, A. Scruton (FTI) and A. Terry (FTI) to review open issues with UCC settlement.	\$834.00
Scruton, A.	12-Dec-23	0.6	Call with Debtors' advisors, D. Rush (FTI) and A. Terry (FTI) to review open issues with UCC settlement.	\$834.00
Terry, A.	12-Dec-23	0.6	Call with Debtors' advisors, A. Scruton (FTI) and D. Rush (FTI) to review open issues with UCC settlement.	\$708.00
Scruton, A.	19-Dec-23	0.6	Call with Debtors' advisors, M. Diodato (FTI) and A. Terry (FTI) to review open issues with warrant agreement.	\$834.00
Terry, A.	19-Dec-23	0.6	Call with Debtors' advisors, A. Scruton (FTI) and M. Diodato (FTI) to review open issues with warrant agreement.	\$708.00
Diodato, M.	19-Dec-23	0.6	Call with Debtors' advisors, A. Scruton (FTI) and A. Terry (FTI) to review open issues with warrant agreement.	\$798.00

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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*General Meetings with Debtor and Debtors' Professionals*

Professional	Date	Hours	Activity	Fees
Scruton, A.	20-Dec-23	1.0	Call with Debtors' advisors and A. Terry (FTI) to review settlement proposal.	\$1,390.00
Terry, A.	20-Dec-23	1.0	Call with Debtors' advisors and A. Scruton (FTI) to review settlement proposal.	\$1,180.00
Rush, D.	21-Dec-23	0.5	Call with Debtors advisors, OEC, V&E, A. Scruton (FTI) and A. Terry (FTI) to review open issues regarding Plan negotiations.	\$695.00
Scruton, A.	21-Dec-23	0.5	Call with Debtors advisors, OEC, V&E, D. Rush (FTI) and A. Terry (FTI) to review open issues regarding Plan negotiations.	\$695.00
Terry, A.	21-Dec-23	0.5	Call with Debtors advisors, OEC, V&E, A. Scruton (FTI) and D. Rush (FTI) to review open issues regarding Plan negotiations.	\$590.00
Terry, A.	21-Dec-23	0.6	Calls with PJT on amended plan.	\$708.00
Rush, D.	23-Dec-23	0.3	Review of materials from PJT prior to calls.	\$417.00
Rush, D.	24-Dec-23	0.7	Call with company, PJT and A. Terry (FTI) regarding revised plan.	\$973.00
Terry, A.	24-Dec-23	0.7	Call with company, PJT and D. Rush (FTI) regarding revised plan.	\$826.00
Diodato, M.	10-Jan-24	1.5	Respond to PJT on warrant terms.	\$1,995.00
Diodato, M.	11-Jan-24	1.6	Draft responses regarding questions to warrant terms from PJT.	\$2,128.00
Terry, A.	19-Jan-24	1.0	Call with PJT, and review of revised figures.	\$1,180.00
Ng, W.	22-Jan-24	0.5	Attend all advisors call with A. Terry (FTI) to discuss outstanding issues for emergence.	\$590.00
Terry, A.	22-Jan-24	0.5	Attend all advisors call with W. Ng (FTI) to discuss outstanding issues for emergence.	\$590.00
Terry, A.	22-Jan-24	2.1	Reconcile warrants calculations with PJT.	\$2,478.00
Ng, W.	23-Jan-24	0.3	Attend all advisors call with A. Terry (FTI) to discuss status of emergence.	\$354.00
Terry, A.	23-Jan-24	0.3	Attend all advisors call with W. Ng (FTI) to discuss status of emergence.	\$354.00
Rush, D.	23-Jan-24	0.8	Closing calls with company, ad hoc group, UCC and OEC advisors.	\$1,112.00
Terry, A.	23-Jan-24	1.1	Follow up on warrants, call with PJT on same, and emails finalizing warrants.	\$1,298.00
<b>Subtotal</b>		<b>267.0</b>		<b>\$316,791.90</b>

*General Meetings with OEC and OEC Counsel*

Professional	Date	Hours	Activity	Fees
Rush, D.	10-Apr-23	0.5	Review draft by-laws and IRL to provide comments to V&E.	\$662.50
Scruton, A.	10-Apr-23	0.6	Correspondence with V&E on weekly Committee calls.	\$795.00
Rush, D.	11-Apr-23	0.3	Communication with V&E on IRL and diligence list.	\$397.50



## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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*General Meetings with OEC and OEC Counsel*

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	11-Apr-23	0.4	Call with V&E on case updates.	\$530.00
Scruton, A.	11-Apr-23	0.5	Correspondence with V&E on Committee Bylaws.	\$662.50
Rush, D.	12-Apr-23	0.3	Call with V&E on case updates.	\$397.50
Ng, W.	12-Apr-23	0.4	Review draft report from Counsel for upcoming Committee call regarding case status, action items, and recent developments.	\$450.00
Rush, D.	12-Apr-23	0.4	Review Committee draft materials for upcoming call to prepare comments to FTI team on the same.	\$530.00
Scruton, A.	12-Apr-23	0.4	Correspondence with V&E on Agenda for OEC call.	\$530.00
Terry, A.	13-Apr-23	0.3	Prepare for OEC call including to provide update on workstreams status.	\$337.50
Putman, E.	13-Apr-23	0.3	Prepare email correspondence with other advisors on Initial Request List.	\$264.00
Scruton, A.	13-Apr-23	0.4	Attend call with OEC professionals on case background.	\$530.00
Rush, D.	13-Apr-23	0.5	Call with E. Putman (FTI) to discuss OEC update and preparation for meeting.	\$662.50
Rush, D.	13-Apr-23	0.5	Call with V&E on case updates.	\$662.50
Terry, A.	13-Apr-23	0.5	Review draft presentation to the OEC for upcoming call with them.	\$562.50
Putman, E.	13-Apr-23	0.5	Call with D. Rush (FTI) to discuss OEC update and preparation for meeting.	\$440.00
Austin Smith, Y.	13-Apr-23	1.0	Call with OEC, V&E, D. Rush (FTI), A. Scruton (FTI), G. Davis (FTI), W. Ng (FTI) and A. Terry (FTI) for weekly status call.	\$1,250.00
Davis, G.	13-Apr-23	1.0	Call with OEC, V&E, D. Rush (FTI), A. Scruton (FTI), Y. Austin-Smith (FTI), W. Ng (FTI) and A. Terry (FTI) for weekly status call.	\$1,125.00
Ng, W.	13-Apr-23	1.0	Call with OEC, V&E, D. Rush (FTI), A. Scruton (FTI), Y. Austin-Smith (FTI), G. Davis (FTI) and A. Terry (FTI) for weekly status call.	\$1,125.00
Rush, D.	13-Apr-23	1.0	Call with OEC, V&E, A. Scruton (FTI), Y. Austin-Smith (FTI), G. Davis (FTI), W. Ng (FTI) and A. Terry (FTI) for weekly status call.	\$1,325.00
Scruton, A.	13-Apr-23	1.0	Call with OEC, V&E, D. Rush (FTI), Y. Austin-Smith (FTI), G. Davis (FTI), W. Ng (FTI) and A. Terry (FTI) for weekly status call.	\$1,325.00
Terry, A.	13-Apr-23	1.0	Call with OEC, V&E, D. Rush (FTI), A. Scruton (FTI), Y. Austin-Smith (FTI), G. Davis (FTI) and W. Ng (FTI) for weekly status call.	\$1,125.00
Scruton, A.	14-Apr-23	0.5	Prepare follow-up correspondence with V&E on information requests of Debtors.	\$662.50
Scruton, A.	14-Apr-23	0.5	Correspondence with V&E on information requests of the Debtors.	\$662.50
Ng, W.	19-Apr-23	0.4	Review update from Counsel regarding status of diligence, bylaws, and upcoming calls with the Committee.	\$450.00
Rush, D.	19-Apr-23	0.8	Call with V&E on case updates.	\$1,060.00
Scruton, A.	20-Apr-23	0.5	Call with equity holders and A. Terry (FTI) to review case background.	\$662.50
Terry, A.	20-Apr-23	0.5	Call with equity holders and A. Scruton (FTI) to review case background.	\$562.50



**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

---

***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Scruton, A.	21-Apr-23	1.2	Correspondence with V&E on committee updates.	\$1,590.00
Scruton, A.	24-Apr-23	0.6	Correspondence with V&E on Business Plan diligence.	\$795.00
Scruton, A.	25-Apr-23	0.6	Call with V&E to review case status.	\$795.00
Putman, E.	26-Apr-23	0.2	Call with A. Peterson (FTI) to discuss creating a weekly update for Counsel and the Equity Committee.	\$176.00
Peterson, A.	26-Apr-23	0.2	Call with E. Putman (FTI) to discuss creating a weekly update for Counsel and the Equity Committee.	\$165.00
Peterson, A.	26-Apr-23	0.3	Create a weekly update summary for Counsel and the Equity Committee.	\$247.50
Terry, A.	26-Apr-23	1.1	Review draft of update materials for OEC call re: next steps and data review.	\$1,237.50
Davis, G.	27-Apr-23	0.1	Prepare for call with OEC re: case developments.	\$112.50
Ng, W.	27-Apr-23	0.2	Review materials for the Committee call summarizing developments, key tasks, and upcoming focus areas regarding business plan and valuation.	\$225.00
Davis, G.	27-Apr-23	0.4	Call with Official Equity Committee, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI) and S. Fisher (FTI) to discuss status of diligence, recent case developments, business plan review approach and valuation approach.	\$450.00
Ng, W.	27-Apr-23	0.4	Call with Official Equity Committee, A. Scruton (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI) and S. Fisher (FTI) to discuss status of diligence, recent case developments, business plan review approach and valuation approach.	\$450.00
Rush, D.	27-Apr-23	0.4	Review of draft presentation to OEC to provide comments to FTI team on the same.	\$530.00
Scruton, A.	27-Apr-23	0.4	Call with Official Equity Committee, W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI) and S. Fisher (FTI) to discuss status of diligence, recent case developments, business plan review approach and valuation approach.	\$530.00
Terry, A.	27-Apr-23	0.4	Call with Official Equity Committee, A. Scruton (FTI), W. Ng (FTI), G. Davis (FTI), M. Smith (FTI) and S. Fisher (FTI) to discuss status of diligence, recent case developments, business plan review approach and valuation approach.	\$450.00
Fisher, S.	27-Apr-23	0.4	Call with Official Equity Committee, A. Scruton (FTI), W. Ng (FTI), G. Davis (FTI), A. Terry (FTI) and M. Smith (FTI) to discuss status of diligence, recent case developments, business plan review approach and valuation approach.	\$364.00
Smith, M.	27-Apr-23	0.4	Call with Official Equity Committee, A. Scruton (FTI), W. Ng (FTI), G. Davis (FTI), A. Terry (FTI) and S. Fisher (FTI) to discuss status of diligence, recent case developments, business plan review approach and valuation approach.	\$374.00
Ng, W.	27-Apr-23	0.8	Call with V&E, A. Scruton (FTI) and A. Terry (FTI) to review case developments and presentation.	\$900.00
Scruton, A.	27-Apr-23	0.8	Call with V&E, W. Ng (FTI) and A. Terry (FTI) to review case developments and presentation.	\$1,060.00
Terry, A.	27-Apr-23	0.8	Call with V&E, A. Scruton (FTI) and W. Ng (FTI) to review case developments and presentation.	\$900.00
Terry, A.	27-Apr-23	0.9	Coordinate call with V&E in preparation for OEC call.	\$1,012.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
McNew, S.	02-May-23	0.6	Participate in weekly call with OEC and counsel.	\$537.00
Rush, D.	04-May-23	0.2	Attend call with V&E.	\$265.00
Scruton, A.	04-May-23	0.8	Review of correspondence to OEC.	\$1,060.00
Scruton, A.	05-May-23	0.8	Prepare correspondence with V&E for OEC.	\$1,060.00
Rush, D.	08-May-23	0.5	Call with V&E and equity holder.	\$662.50
Terry, A.	09-May-23	0.5	Call with V&E, S. Fisher (FTI) and E. Putman (FTI) for weekly status update.	\$562.50
Fisher, S.	09-May-23	0.5	Call with V&E, A. Terry (FTI) and E. Putman (FTI).	\$455.00
Putman, E.	09-May-23	0.5	Call with V&E, A. Terry (FTI) and S. Fisher (FTI) for weekly status update.	\$440.00
McNew, S.	10-May-23	0.5	Call with committee member and A. Terry (FTI).	\$447.50
Terry, A.	10-May-23	0.6	Call with committee member and S. McNew (FTI) on current case issues.	\$675.00
Terry, A.	10-May-23	0.6	Call with committee member on current case issues.	\$675.00
McNew, S.	12-May-23	0.7	Call with committee member to discuss key case issues.	\$626.50
Rush, D.	12-May-23	0.7	Call with committee member, V&E and A. Terry (FTI).	\$927.50
Terry, A.	12-May-23	0.7	Call with committee member, V&E and D. Rush (FTI).	\$787.50
Ng, W.	15-May-23	0.5	Call with OEC, V&E, D. Rush (FTI), A. Terry (FTI) and L. Sun (FTI).	\$562.50
Rush, D.	15-May-23	0.5	Call with OEC, V&E, W. Ng (FTI), A. Terry (FTI) and L. Sun (FTI).	\$662.50
Rush, D.	15-May-23	0.5	Call with V&E, A. Terry (FTI) and E. Putman (FTI) regarding OEC call.	\$662.50
Terry, A.	15-May-23	0.5	Call with V&E, D. Rush (FTI) and E. Putman (FTI) regarding OEC call.	\$562.50
Terry, A.	15-May-23	0.5	Call with OEC, V&E, D. Rush (FTI), W. Ng (FTI) and L. Sun (FTI).	\$562.50
Putman, E.	15-May-23	0.5	Call with V&E, D. Rush (FTI) and A. Terry (FTI) regarding OEC call.	\$440.00
Sun, L.	15-May-23	0.5	Prepare for call with OEC regarding business plan and case updates.	\$404.50
Sun, L.	15-May-23	0.5	Call with OEC, V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI).	\$404.50
Scruton, A.	19-May-23	0.7	Correspondence with V&E.	\$927.50
Terry, A.	19-May-23	0.7	Call with committee member to prepare follow up tasks.	\$787.50
Ng, W.	22-May-23	0.6	Call with equity holders, D. Rush (FTI) and A. Terry (FTI) regarding case issues and Business Plan considerations.	\$675.00
Rush, D.	22-May-23	0.6	Call with equity holders, W. Ng (FTI) and A. Terry (FTI) regarding case issues and Business Plan considerations.	\$795.00
Terry, A.	22-May-23	0.6	Call with equity holders, D. Rush (FTI) and W. Ng (FTI) regarding case issues and Business Plan considerations.	\$675.00
Scruton, A.	22-May-23	1.2	Correspondence with V&E.	\$1,590.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	23-May-23	0.5	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and A. Terry (FTI).	\$562.50
Rush, D.	23-May-23	0.5	Call with V&E, A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI).	\$662.50
Scruton, A.	23-May-23	0.5	Call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI).	\$662.50
Terry, A.	23-May-23	0.5	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI).	\$562.50
Rush, D.	24-May-23	0.6	Calls with V&E and A. Terry (FTI).	\$795.00
Terry, A.	24-May-23	0.6	Calls with V&E and D. Rush (FTI).	\$675.00
Ng, W.	24-May-23	0.9	Assess updates for the upcoming OEC call including regarding Business Plan and plan status.	\$1,012.50
Sun, L.	25-May-23	0.3	Preparation for meeting with OEC regarding business plan matters and case updates.	\$242.70
Davis, G.	25-May-23	0.7	Attend call with OEC, V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI) and L. Sun (FTI).	\$787.50
Ng, W.	25-May-23	0.7	Attend call with OEC, V&E, A. Scruton (FTI), G. Davis (FTI), A. Terry (FTI) and L. Sun (FTI).	\$787.50
Scruton, A.	25-May-23	0.7	Attend call with OEC, V&E, G. Davis (FTI), W. Ng (FTI), A. Terry (FTI) and L. Sun (FTI).	\$927.50
Terry, A.	25-May-23	0.7	Attend call with OEC, V&E, A. Scruton (FTI), G. Davis (FTI), W. Ng (FTI) and L. Sun (FTI).	\$787.50
Sun, L.	25-May-23	0.7	Attend call with OEC, V&E, A. Scruton (FTI), G. Davis (FTI), W. Ng (FTI) and A. Terry (FTI).	\$566.30
Rush, D.	26-May-23	0.5	Call with OEC and V&E.	\$662.50
Rush, D.	30-May-23	0.5	Call with V&E, A. Scruton (FTI) and E. Putman (FTI).	\$662.50
Scruton, A.	30-May-23	0.5	Call with V&E, D. Rush (FTI) and E. Putman (FTI).	\$662.50
Putman, E.	30-May-23	0.5	Call with V&E, A. Scruton (FTI) and D. Rush (FTI).	\$440.00
Rush, D.	01-Jun-23	0.4	Call with A. Scruton (FTI) on communications with OEC.	\$530.00
Scruton, A.	01-Jun-23	0.4	Call with D. Rush (FTI) on communications with OEC.	\$530.00
Davis, G.	01-Jun-23	0.5	Call with the OEC, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI) and J. Fratino (FTI) to discuss the status of the Debtors' plan proposal and business plan review.	\$562.50
Ng, W.	01-Jun-23	0.5	Call with the OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI) and J. Fratino (FTI) to discuss the status of the Debtors' plan proposal and business plan review.	\$562.50
Rush, D.	01-Jun-23	0.5	Call with the OEC, V&E, A. Scruton (FTI), W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI) and J. Fratino (FTI) to discuss the status of the Debtors' plan proposal and business plan review.	\$662.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Scruton, A.	01-Jun-23	0.5	Call with the OEC, V&E, D. Rush (FTI), W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI) and J. Fratino (FTI) to discuss the status of the Debtors' plan proposal and business plan review.	\$662.50
Terry, A.	01-Jun-23	0.5	Call with the OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), M. Smith (FTI), S. Fisher (FTI) and J. Fratino (FTI) to discuss the status of the Debtors' plan proposal and business plan review.	\$562.50
Fisher, S.	01-Jun-23	0.5	Call with the OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI) and J. Fratino (FTI) to discuss the status of the Debtors' plan proposal and business plan review.	\$455.00
Smith, M.	01-Jun-23	0.5	Call with the OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI) and J. Fratino (FTI) to discuss the status of the Debtors' plan proposal and business plan review.	\$467.50
Fratino, J.	01-Jun-23	0.5	Call with the OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI) and S. Fisher (FTI) to discuss the status of the Debtors' plan proposal and business plan review.	\$217.50
Rush, D.	02-Jun-23	0.5	Call with V&E on case status update.	\$662.50
Rush, D.	02-Jun-23	1.0	Call with A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to review OEC materials.	\$1,325.00
Terry, A.	02-Jun-23	1.0	Call with D. Rush (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to review OEC materials.	\$1,125.00
Smith, M.	02-Jun-23	1.0	Call with D. Rush (FTI), A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to review OEC materials.	\$935.00
Putman, E.	02-Jun-23	1.0	Call with D. Rush (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI) to review OEC materials.	\$880.00
Peterson, A.	02-Jun-23	1.0	Call with D. Rush (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and J. Fratino (FTI) to review OEC materials.	\$825.00
Fratino, J.	02-Jun-23	1.0	Call with D. Rush (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and A. Peterson (FTI) to review OEC materials.	\$435.00
Ng, W.	07-Jun-23	0.5	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and A. Terry (FTI) to review business plan and Plan issues.	\$562.50
Rush, D.	07-Jun-23	0.5	Call with V&E, A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI) to review business plan and Plan issues.	\$662.50
Scruton, A.	07-Jun-23	0.5	Call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to review business plan and Plan issues.	\$662.50
Terry, A.	07-Jun-23	0.5	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI) to review business plan and Plan issues.	\$562.50
Rush, D.	08-Jun-23	0.2	Prepare communications with OEC advisors re: Plan issues.	\$265.00
Ng, W.	08-Jun-23	0.3	Call with V&E, A. Scruton (FTI) and D. Rush (FTI) to review business plan and plan issues.	\$337.50
Rush, D.	08-Jun-23	0.3	Call with V&E, A. Scruton (FTI) and W. Ng (FTI) to review business plan and plan issues.	\$397.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

---

***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Scruton, A.	08-Jun-23	0.3	Call with V&E, D. Rush (FTI) and W. Ng (FTI) to review business plan and plan issues.	\$397.50
Ng, W.	08-Jun-23	0.4	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), K. Kamran (FTI) and J. Fratino (FTI) re: case updates.	\$450.00
Rush, D.	08-Jun-23	0.4	Call with OEC, V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), K. Kamran (FTI) and J. Fratino (FTI) re: case updates.	\$530.00
Scruton, A.	08-Jun-23	0.4	Call with OEC, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), K. Kamran (FTI) and J. Fratino (FTI) re: case updates.	\$530.00
Terry, A.	08-Jun-23	0.4	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), M. Smith (FTI), S. Fisher (FTI), K. Kamran (FTI) and J. Fratino (FTI) re: case updates.	\$450.00
Fisher, S.	08-Jun-23	0.4	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), K. Kamran (FTI) and J. Fratino (FTI) re: case updates.	\$364.00
Smith, M.	08-Jun-23	0.4	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), K. Kamran (FTI) and J. Fratino (FTI) re: case updates.	\$374.00
Fratino, J.	08-Jun-23	0.4	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI) and K. Kamran (FTI) re: case updates.	\$174.00
Rush, D.	08-Jun-23	0.6	Communications with V&E regarding OEC calls, scheduling and materials.	\$795.00
Fisher, S.	08-Jun-23	0.6	Prepare for OEC weekly update call re: case updates.	\$546.00
Rush, D.	09-Jun-23	0.6	Prepare communications with V&E and FTI on OEC materials.	\$795.00
Rush, D.	09-Jun-23	0.6	Calls with V&E on materials for OEC.	\$795.00
Scruton, A.	09-Jun-23	1.2	Prepare correspondence with V&E on discussions with OEC members.	\$1,590.00
Ng, W.	10-Jun-23	1.0	Call with V&E, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI) and A. Peterson (FTI) to discuss business plan and plan proposal analysis materials for the OEC.	\$1,125.00
Rush, D.	10-Jun-23	1.0	Call with V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) to discuss business plan and plan proposal analysis materials for the OEC.	\$1,325.00
Scruton, A.	10-Jun-23	1.0	Call with V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) to discuss business plan and plan proposal analysis materials for the OEC.	\$1,325.00
Terry, A.	10-Jun-23	1.0	Call with V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and A. Peterson (FTI) to discuss business plan and plan proposal analysis materials for the OEC.	\$1,125.00
Peterson, A.	10-Jun-23	1.0	Call with V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss business plan and plan proposal analysis materials for the OEC.	\$825.00
Rush, D.	12-Jun-23	0.2	Prepare communications with V&E regarding OEC calls.	\$265.00
Davis, G.	12-Jun-23	0.3	Call with the OEC, V&E and FTI team to prepare for business plan and plan proposal meeting with the Debtors.	\$337.50
Davis, G.	12-Jun-23	0.3	Prepare for calls with V&E re: current case issues including with respect to the Plan.	\$337.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	12-Jun-23	0.3	Call with the OEC, V&E and FTI team to prepare for business plan and plan proposal meeting with the Debtors.	\$337.50
Rush, D.	12-Jun-23	0.3	Call with the OEC, V&E and FTI team to prepare for business plan and plan proposal meeting with the Debtors.	\$397.50
Scruton, A.	12-Jun-23	0.3	Call with the OEC, V&E and FTI team to prepare for business plan and plan proposal meeting with the Debtors.	\$397.50
Terry, A.	12-Jun-23	0.3	Call with the OEC, V&E and FTI team to prepare for business plan and plan proposal meeting with the Debtors.	\$337.50
Smith, M.	12-Jun-23	0.3	Call with the OEC, V&E and FTI team to prepare for business plan and plan proposal meeting with the Debtors.	\$280.50
Putman, E.	12-Jun-23	0.3	Call with the OEC, V&E and FTI team to prepare for business plan and plan proposal meeting with the Debtors.	\$264.00
Davis, G.	12-Jun-23	0.5	Call with V&E and FTI team to discuss the Debtors' plan proposal terms and upcoming OEC call.	\$562.50
Ng, W.	12-Jun-23	0.5	Call with V&E and FTI team to discuss the Debtors' plan proposal terms and upcoming OEC call.	\$562.50
Rush, D.	12-Jun-23	0.5	Call with V&E and FTI team to discuss the Debtors' plan proposal terms and upcoming OEC call.	\$662.50
Putman, E.	12-Jun-23	0.5	Call with V&E and FTI team to discuss the Debtors' plan proposal terms and upcoming OEC call.	\$440.00
Peterson, A.	12-Jun-23	0.5	Call with V&E and FTI team to discuss the Debtors' plan proposal terms and upcoming OEC call.	\$412.50
Fratino, J.	12-Jun-23	0.5	Call with V&E and FTI team to discuss the Debtors' plan proposal terms and upcoming OEC call.	\$217.50
Davis, G.	12-Jun-23	0.7	Call with V&E and FTI team to discuss the business plan report to the OEC.	\$787.50
Ng, W.	12-Jun-23	0.7	Call with V&E and FTI team to discuss the business plan report to the OEC.	\$787.50
Rush, D.	12-Jun-23	0.7	Call with V&E and FTI team to discuss the business plan report to the OEC.	\$927.50
Scruton, A.	12-Jun-23	0.7	Call with V&E and FTI team to discuss the business plan report to the OEC.	\$927.50
Terry, A.	12-Jun-23	0.7	Call with V&E and FTI team to discuss the business plan report to the OEC.	\$787.50
Putman, E.	12-Jun-23	0.7	Call with V&E and FTI team to discuss the business plan report to the OEC.	\$616.00
Peterson, A.	12-Jun-23	0.7	Call with V&E and FTI team to discuss the business plan report to the OEC.	\$577.50
Fratino, J.	12-Jun-23	0.7	Call with V&E and FTI team to discuss the business plan report to the OEC.	\$304.50
Fisher, S.	13-Jun-23	0.3	Prepare for call with Committee's advisors for case updates.	\$273.00
Sun, L.	13-Jun-23	0.3	Prepare for call with Committee's advisors re: case updates.	\$242.70
Terry, A.	13-Jun-23	0.5	Prepare for OEC call re: current Plan status.	\$562.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Davis, G.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$1,912.50
Ng, W.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$1,912.50
Rush, D.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$2,252.50
Scruton, A.	13-Jun-23	1.7	Call with OEC, V&E, D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$2,252.50
Terry, A.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), M. Smith (FTI), S. Fisher (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$1,912.50
Fisher, S.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$1,547.00
Smith, M.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$1,589.50
Putman, E.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$1,496.00
Peterson, A.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), E. Putman (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$1,402.50
Sun, L.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$1,375.30
Fratino, J.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI).	\$739.50
Davis, G.	13-Jun-23	1.8	Prepare for Committee call regarding Debtors' Plan presentation.	\$2,025.00
Ng, W.	14-Jun-23	0.3	Call with V&E, A. Scruton (FTI) and D. Rush (FTI) to discuss recap of discussion with PJT regarding Plan issues.	\$337.50
Rush, D.	14-Jun-23	0.3	Call with V&E, A. Scruton (FTI) and W. Ng (FTI) to discuss recap of discussion with PJT regarding Plan issues.	\$397.50
Scruton, A.	14-Jun-23	0.3	Call with V&E, D. Rush (FTI) and W. Ng (FTI) to discuss recap of discussion with PJT regarding Plan issues.	\$397.50
Scruton, A.	14-Jun-23	0.5	Prepare for calls with V&E to review business plan and plan issues.	\$662.50
Ng, W.	14-Jun-23	0.6	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and A. Terry (FTI) to discuss approach regarding plan discussions with the Debtors.	\$675.00



**EXHIBIT C**

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	14-Jun-23	0.6	Call with V&E, A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss approach regarding plan discussions with the Debtors.	\$795.00
Scruton, A.	14-Jun-23	0.6	Call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss approach regarding plan discussions with the Debtors.	\$795.00
Terry, A.	14-Jun-23	0.6	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI) to discuss approach regarding plan discussions with the Debtors.	\$675.00
Sun, L.	15-Jun-23	0.3	Prepare for OEC weekly update call regarding Plan discussions.	\$242.70
Ng, W.	15-Jun-23	0.5	Call with V&E, OEC, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI), S. Fisher (FTI), L. Sun (FTI), A. Peterson (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$562.50
Rush, D.	15-Jun-23	0.5	Call with V&E, OEC, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), L. Sun (FTI), A. Peterson (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$662.50
Scruton, A.	15-Jun-23	0.5	Call with V&E, OEC, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), L. Sun (FTI), A. Peterson (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$662.50
Terry, A.	15-Jun-23	0.5	Call with V&E, OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), S. Fisher (FTI), L. Sun (FTI), A. Peterson (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$562.50
Fisher, S.	15-Jun-23	0.5	Prepare for OEC weekly update call on Plan issues.	\$455.00
Fisher, S.	15-Jun-23	0.5	Call with V&E, OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), L. Sun (FTI), A. Peterson (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$455.00
Peterson, A.	15-Jun-23	0.5	Call with V&E, OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), L. Sun (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$412.50
Sun, L.	15-Jun-23	0.5	Call with V&E, OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$404.50
Fratino, J.	15-Jun-23	0.5	Call with V&E, OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), L. Sun (FTI), A. Peterson (FTI) and K. Kamran (FTI).	\$217.50
Terry, A.	16-Jun-23	1.2	Call with V&E on business plan review.	\$1,350.00
Terry, A.	19-Jun-23	0.3	Call with V&E to discuss plan review and initial observations.	\$337.50
Scruton, A.	19-Jun-23	1.2	Correspondence with V&E on business plan analysis.	\$1,590.00
Ng, W.	20-Jun-23	0.6	Call with V&E, D. Rush (FTI), A. Terry (FTI) and S. Fisher (FTI) to discuss Plan and near-term strategy.	\$675.00
Rush, D.	20-Jun-23	0.6	Call with V&E, W. Ng (FTI), A. Terry (FTI) and S. Fisher (FTI) to discuss Plan and near-term strategy.	\$795.00
Terry, A.	20-Jun-23	0.6	Call with V&E, D. Rush (FTI), W. Ng (FTI) and S. Fisher (FTI) to discuss Plan and near-term strategy.	\$675.00
Fisher, S.	20-Jun-23	0.6	Call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss Plan and near-term strategy.	\$546.00
Rush, D.	21-Jun-23	0.4	Call with A. Scruton (FTI) and A. Terry (FTI) on communications with OEC.	\$530.00
Scruton, A.	21-Jun-23	0.4	Call with D. Rush (FTI) and A. Terry (FTI) on communications with OEC.	\$530.00
Terry, A.	21-Jun-23	0.4	Call with A. Scruton (FTI) and D. Rush (FTI) on communications with OEC.	\$450.00



**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fisher, S.	22-Jun-23	0.1	Prepare for weekly call with OEC including re: Plan issues.	\$91.00
Ng, W.	22-Jun-23	0.6	Weekly call with OEC, A. Scruton (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI), L. Sun (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$675.00
Scruton, A.	22-Jun-23	0.6	Weekly call with OEC, W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI), L. Sun (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$795.00
Terry, A.	22-Jun-23	0.6	Weekly call with OEC, A. Scruton (FTI), W. Ng (FTI), S. Fisher (FTI), A. Peterson (FTI), L. Sun (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$675.00
Fisher, S.	22-Jun-23	0.6	Weekly call with OEC, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), A. Peterson (FTI), L. Sun (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$546.00
Peterson, A.	22-Jun-23	0.6	Weekly call with OEC, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), L. Sun (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$495.00
Sun, L.	22-Jun-23	0.6	Weekly call with OEC, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$485.40
Fratino, J.	22-Jun-23	0.6	Weekly call with OEC, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI), L. Sun (FTI) and K. Kamran (FTI).	\$261.00
Ng, W.	22-Jun-23	0.8	Call with D. Rush (FTI), A. Terry (FTI), M. Smith (FTI) and S. Fisher (FTI) on market updates and updates to OEC.	\$900.00
Rush, D.	22-Jun-23	0.8	Call with W. Ng (FTI), A. Terry (FTI), M. Smith (FTI) and S. Fisher (FTI) on market updates and updates to OEC.	\$1,060.00
Terry, A.	22-Jun-23	0.8	Call with D. Rush (FTI), W. Ng (FTI), M. Smith (FTI) and S. Fisher (FTI) on market updates and updates to OEC.	\$900.00
Fisher, S.	22-Jun-23	0.8	Call with D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and M. Smith (FTI) on market updates and updates to OEC.	\$728.00
Smith, M.	22-Jun-23	0.8	Call with D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and S. Fisher (FTI) on market updates and updates to OEC.	\$748.00
Rush, D.	26-Jun-23	0.6	Call with V&E, A. Scruton (FTI) and A. Terry (FTI) on OEC call preparation.	\$795.00
Scruton, A.	26-Jun-23	0.6	Call with V&E, D. Rush (FTI) and A. Terry (FTI) on OEC call preparation.	\$795.00
Terry, A.	26-Jun-23	0.6	Call with V&E, A. Scruton (FTI) and D. Rush (FTI) on OEC call preparation.	\$675.00
Davis, G.	27-Jun-23	0.1	Prepare for call with OEC including regarding Plan discussions.	\$112.50
Ng, W.	27-Jun-23	0.3	Call with V&E, D. Rush (FTI), A. Terry (FTI) and A. Peterson (FTI) on OEC materials.	\$337.50
Rush, D.	27-Jun-23	0.3	Call with V&E, W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) on OEC materials.	\$397.50
Rush, D.	27-Jun-23	0.3	Call with V&E regarding materials for the OEC.	\$397.50
Terry, A.	27-Jun-23	0.3	Call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Peterson (FTI) on OEC materials.	\$337.50
Peterson, A.	27-Jun-23	0.3	Call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) on OEC materials.	\$247.50

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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*General Meetings with OEC and OEC Counsel*

Professional	Date	Hours	Activity	Fees
Scruton, A.	27-Jun-23	0.7	Partial attendance on call with V&E, OEC, D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$927.50
Davis, G.	27-Jun-23	1.0	Call with V&E, OEC, A. Scruton (FTI) [partial], D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$1,125.00
Ng, W.	27-Jun-23	1.0	Call with V&E, OEC, A. Scruton (FTI) [partial], D. Rush (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$1,125.00
Rush, D.	27-Jun-23	1.0	Call with V&E, OEC, A. Scruton (FTI) [partial], G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$1,325.00
Terry, A.	27-Jun-23	1.0	Call with V&E, OEC, A. Scruton (FTI) [partial], D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), M. Smith (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$1,125.00
Fisher, S.	27-Jun-23	1.0	Call with V&E, OEC, A. Scruton (FTI) [partial], D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$910.00
Smith, M.	27-Jun-23	1.0	Call with V&E, OEC, A. Scruton (FTI) [partial], D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$935.00
Peterson, A.	27-Jun-23	1.0	Call with V&E, OEC, A. Scruton (FTI) [partial], D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI) and J. Fratino (FTI).	\$825.00
Fratino, J.	27-Jun-23	1.0	Call with V&E, OEC, A. Scruton (FTI) [partial], D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI) and A. Peterson (FTI).	\$435.00
Terry, A.	28-Jun-23	0.6	Correspondence with V&E to discuss progress with OEC calls.	\$675.00
Rush, D.	28-Jun-23	0.8	Calls with V&E including re: preparation for OEC call.	\$1,060.00
Ng, W.	29-Jun-23	0.2	Review case update correspondence from Counsel to the OEC.	\$225.00
Ng, W.	29-Jun-23	0.4	Weekly call with OEC, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$450.00
Rush, D.	29-Jun-23	0.4	Weekly call with OEC, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$530.00
Scruton, A.	29-Jun-23	0.4	Weekly call with OEC, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$530.00
Terry, A.	29-Jun-23	0.4	Weekly call with OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$450.00
Fisher, S.	29-Jun-23	0.4	Weekly call with OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$364.00
Peterson, A.	29-Jun-23	0.4	Weekly call with OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI) and J. Fratino (FTI).	\$330.00
Fratino, J.	29-Jun-23	0.4	Weekly call with OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI) and A. Peterson (FTI).	\$174.00
Fisher, S.	29-Jun-23	0.6	Prepare for weekly case update call with OEC.	\$546.00

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*General Meetings with OEC and OEC Counsel*

Professional	Date	Hours	Activity	Fees
Scruton, A.	05-Jul-23	0.5	Correspondence with V&E on business plan and plan issues.	\$662.50
Ng, W.	06-Jul-23	0.3	Assess update for the Committee call re: recent developments with respect to Plan issues and modified business plan.	\$337.50
Rush, D.	06-Jul-23	0.4	Review materials for the OEC in advance of OEC call.	\$530.00
Davis, G.	06-Jul-23	0.5	Attend [partial] call with OEC, V&E, D. Rush (FTI), W. Ng (FTI), and S. Fisher (FTI) to discuss Plan status, exit financing considerations, business plan, and liquidity.	\$562.50
Terry, A.	06-Jul-23	0.5	Updates to financing analysis for OEC call.	\$562.50
Fratino, J.	06-Jul-23	0.5	Update OEC contact summary table.	\$217.50
Terry, A.	06-Jul-23	0.6	Prepare email communications on coordination for OEC call; develop outline; calls to discuss agenda.	\$675.00
Ng, W.	06-Jul-23	0.8	Attend call with OEC, V&E, D. Rush (FTI), G. Davis (FTI) [partial], and S. Fisher (FTI) to discuss Plan status, exit financing considerations, business plan, and liquidity.	\$900.00
Rush, D.	06-Jul-23	0.8	Attend call with OEC, V&E, W. Ng (FTI), G. Davis (FTI) [partial], and S. Fisher (FTI) to discuss Plan status, exit financing considerations, business plan, and liquidity.	\$1,060.00
Fisher, S.	06-Jul-23	0.8	Attend call with OEC, V&E, D. Rush (FTI), G. Davis (FTI) [partial], and W. Ng (FTI) to discuss Plan status, exit financing considerations, business plan, and liquidity.	\$728.00
Rush, D.	07-Jul-23	0.3	Review communications from V&E.	\$397.50
Scruton, A.	07-Jul-23	1.1	Correspondence with V&E on discussions with Debtors' advisors.	\$1,457.50
Rush, D.	09-Jul-23	0.3	Review communications from V&E and FTI.	\$397.50
Rush, D.	10-Jul-23	0.4	Discussions with A. Terry (FTI) on OEC materials.	\$530.00
Terry, A.	10-Jul-23	0.4	Discussions with D. Rush (FTI) on OEC materials.	\$450.00
Ng, W.	10-Jul-23	0.8	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and A. Terry (FTI) to discuss next steps re: Plan analyses.	\$900.00
Rush, D.	10-Jul-23	0.8	Call with V&E, A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss next steps re: Plan analyses.	\$1,060.00
Scruton, A.	10-Jul-23	0.8	Call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss next steps re: Plan analyses.	\$1,060.00
Terry, A.	10-Jul-23	0.8	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI) to discuss next steps re: Plan analyses.	\$900.00
Ng, W.	11-Jul-23	0.5	Attend call with V&E, D. Rush (FTI), A. Terry (FTI) and A. Peterson (FTI) to discuss Plan negotiations strategy and upcoming Committee call.	\$562.50
Rush, D.	11-Jul-23	0.5	Attend call with V&E, W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) to discuss Plan negotiations strategy and upcoming Committee call.	\$662.50

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*General Meetings with OEC and OEC Counsel*

Professional	Date	Hours	Activity	Fees
Terry, A.	11-Jul-23	0.5	Attend call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Peterson (FTI) to discuss Plan negotiations strategy and upcoming Committee call.	\$562.50
Peterson, A.	11-Jul-23	0.5	Attend call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss Plan negotiations strategy and upcoming Committee call.	\$412.50
Scruton, A.	11-Jul-23	1.2	Call with V&E to review status of restructuring negotiations.	\$1,590.00
Rush, D.	12-Jul-23	1.0	Review draft OEC materials to respond to the same.	\$1,325.00
Scruton, A.	12-Jul-23	1.6	Correspondence with V&E on plan proposals.	\$2,120.00
Rush, D.	13-Jul-23	0.3	Prepare for calls with V&E and OEC.	\$397.50
Davis, G.	13-Jul-23	0.5	Call [partial] with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss Plan construct considerations and strategies.	\$562.50
Ng, W.	13-Jul-23	0.7	Call with V&E, A. Scruton (FTI), D. Rush (FTI), and A. Terry (FTI) to discuss updates re: Plan negotiations, Plan analyses, and presentation materials for upcoming Committee call.	\$787.50
Rush, D.	13-Jul-23	0.7	Call with V&E, A. Scruton (FTI), W. Ng (FTI), and A. Terry (FTI) to discuss updates re: Plan negotiations, Plan analyses, and presentation materials for upcoming Committee call.	\$927.50
Scruton, A.	13-Jul-23	0.7	Call with V&E, D. Rush (FTI), W. Ng (FTI), and A. Terry (FTI) to discuss updates re: Plan negotiations, Plan analyses, and presentation materials for upcoming Committee call.	\$927.50
Terry, A.	13-Jul-23	0.7	Call with V&E, A. Scruton (FTI), D. Rush (FTI), and W. Ng (FTI) to discuss updates re: Plan negotiations, Plan analyses, and presentation materials for upcoming Committee call.	\$787.50
Ng, W.	13-Jul-23	1.1	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI) [partial] and A. Terry (FTI) to discuss Plan construct considerations and strategies.	\$1,237.50
Rush, D.	13-Jul-23	1.1	Call with OEC, V&E, A. Scruton (FTI), G. Davis (FTI) [partial], W. Ng (FTI) and A. Terry (FTI) to discuss Plan construct considerations and strategies.	\$1,457.50
Scruton, A.	13-Jul-23	1.1	Call with OEC, V&E, D. Rush (FTI), G. Davis (FTI) [partial], W. Ng (FTI) and A. Terry (FTI) to discuss Plan construct considerations and strategies.	\$1,457.50
Terry, A.	13-Jul-23	1.1	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI) [partial] and W. Ng (FTI) to discuss Plan construct considerations and strategies.	\$1,237.50
Terry, A.	13-Jul-23	1.1	Update draft to V&E team re: materials for OEC call.	\$1,237.50
Terry, A.	13-Jul-23	2.4	Update materials for OEC call.	\$2,700.00
Rush, D.	14-Jul-23	0.1	Prepare for call with OEC.	\$132.50
Terry, A.	14-Jul-23	0.3	Follow-up call with V&E.	\$337.50
Ng, W.	14-Jul-23	1.1	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI) and A. Terry (FTI) to review analysis of potential restructuring proposals.	\$1,237.50
Rush, D.	14-Jul-23	1.1	Call with OEC, V&E, A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI) to review analysis of potential restructuring proposals.	\$1,457.50

**EXHIBIT C**


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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Scruton, A.	14-Jul-23	1.1	Call with OEC, V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to review analysis of potential restructuring proposals.	\$1,457.50
Terry, A.	14-Jul-23	1.1	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI) to review analysis of potential restructuring proposals.	\$1,237.50
Terry, A.	14-Jul-23	1.7	Prepare for OEC call.	\$1,912.50
Rush, D.	17-Jul-23	0.5	Communication with FTI team on OEC actions.	\$662.50
Scruton, A.	17-Jul-23	0.8	Correspondence with V&E on report from mediator status conference.	\$1,060.00
Scruton, A.	17-Jul-23	1.3	Correspondence with V&E on status of discussions with equity holders and Debtors' advisors.	\$1,722.50
Terry, A.	18-Jul-23	0.2	Prepare for calls with V&E and OEC.	\$225.00
Ng, W.	18-Jul-23	0.5	Attend call with V&E, OEC, A. Scruton (FTI) and A. Terry (FTI) to discuss Plan issues and mediation.	\$562.50
Scruton, A.	18-Jul-23	0.5	Attend call with V&E, OEC, W. Ng (FTI) and A. Terry (FTI) to discuss Plan issues and mediation.	\$662.50
Terry, A.	18-Jul-23	0.5	Attend call with V&E, OEC, A. Scruton (FTI) and W. Ng (FTI) to discuss Plan issues and mediation.	\$562.50
Scruton, A.	18-Jul-23	1.3	Correspondence with V&E on status of discussions with equity holders and Debtors' advisors.	\$1,722.50
Ng, W.	19-Jul-23	0.8	Call with V&E, D. Rush (FTI) and A. Terry (FTI) to discuss Plan negotiations.	\$900.00
Rush, D.	19-Jul-23	0.8	Call with V&E, W. Ng (FTI) and A. Terry (FTI) to discuss Plan negotiations.	\$1,060.00
Terry, A.	19-Jul-23	0.8	Call with V&E, D. Rush (FTI) and W. Ng (FTI) to discuss Plan negotiations.	\$900.00
Scruton, A.	19-Jul-23	2.8	Calls with V&E on plan negotiations.	\$3,710.00
Scruton, A.	20-Jul-23	0.3	Prepare for call with OEC.	\$397.50
Ng, W.	20-Jul-23	0.5	Call with V&E, A. Scruton (FTI) and A. Terry (FTI) regarding Plan negotiations.	\$562.50
Scruton, A.	20-Jul-23	0.5	Call with V&E, W. Ng (FTI) and A. Terry (FTI) regarding Plan negotiations.	\$662.50
Terry, A.	20-Jul-23	0.5	Call with V&E, A. Scruton (FTI) and W. Ng (FTI) regarding Plan negotiations.	\$562.50
Ng, W.	20-Jul-23	1.0	Attend call with OEC, V&E and FTI team to discuss status of Plan discussions, exit structure proposals, and mediation.	\$1,125.00
Rush, D.	20-Jul-23	1.0	Attend call with OEC, V&E and FTI team to discuss status of Plan discussions, exit structure proposals, and mediation.	\$1,325.00
Scruton, A.	20-Jul-23	1.0	Attend call with OEC, V&E and FTI team to discuss status of Plan discussions, exit structure proposals, and mediation.	\$1,325.00
Terry, A.	20-Jul-23	1.0	Attend call with OEC, V&E and FTI team to discuss status of Plan discussions, exit structure proposals, and mediation.	\$1,125.00
Fisher, S.	20-Jul-23	1.0	Attend call with OEC, V&E and FTI team to discuss status of Plan discussions, exit structure proposals, and mediation.	\$910.00

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**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Smith, M.	20-Jul-23	1.0	Attend call with OEC, V&E and FTI team to discuss status of Plan discussions, exit structure proposals, and mediation.	\$935.00
Peterson, A.	20-Jul-23	1.0	Attend call with OEC, V&E and FTI team to discuss status of Plan discussions, exit structure proposals, and mediation.	\$825.00
Sun, L.	20-Jul-23	1.0	Attend call with OEC, V&E and FTI team to discuss status of Plan discussions, exit structure proposals, and mediation.	\$809.00
Scruton, A.	20-Jul-23	1.3	Call with V&E to review proposal from equity holders.	\$1,722.50
Terry, A.	20-Jul-23	1.4	Prepare for OEC call.	\$1,575.00
Rush, D.	22-Jul-23	0.5	Review communications with V&E and mediation materials.	\$662.50
Ng, W.	23-Jul-23	0.5	Call with V&E, D. Rush (FTI), A. Terry (FTI), L. Sun (FTI) and A. Peterson (FTI) to discuss the mediation submissions and current status of Plan discussions.	\$562.50
Rush, D.	23-Jul-23	0.5	Call with V&E, W. Ng (FTI), A. Terry (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss the mediation submissions and current status of Plan discussions.	\$662.50
Terry, A.	23-Jul-23	0.5	Call with V&E, D. Rush (FTI), W. Ng (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss the mediation submissions and current status of Plan discussions.	\$562.50
Peterson, A.	23-Jul-23	0.5	Call with V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and L. Sun (FTI) to discuss the mediation submissions and current status of Plan discussions.	\$412.50
Sun, L.	23-Jul-23	0.5	Call with V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) to discuss the mediation submissions and current status of Plan discussions.	\$404.50
Terry, A.	24-Jul-23	0.1	Call with J. Fratino (FTI) on OEC mediation statement deck.	\$112.50
Fratino, J.	24-Jul-23	0.1	Call with A. Terry (FTI) on OEC mediation statement deck.	\$43.50
Rush, D.	24-Jul-23	0.5	Review communications from V&E.	\$662.50
Rush, D.	25-Jul-23	0.5	Call with V&E and A. Terry (FTI) on next steps.	\$662.50
Rush, D.	25-Jul-23	0.5	Call with V&E to discuss case issues.	\$662.50
Terry, A.	25-Jul-23	0.5	Call with V&E and D. Rush (FTI) on next steps.	\$562.50
Rush, D.	25-Jul-23	1.0	Call with OEC, V&E, A. Terry (FTI) and M. Smith (FTI) regarding mediation.	\$1,325.00
Terry, A.	25-Jul-23	1.0	Call with OEC, V&E, D. Rush (FTI) and M. Smith (FTI) regarding mediation.	\$1,125.00
Smith, M.	25-Jul-23	1.0	Call with OEC, V&E, D. Rush (FTI) and A. Terry (FTI) regarding mediation.	\$935.00
Terry, A.	26-Jul-23	0.7	Meeting with V&E to discuss mediation.	\$787.50
Rush, D.	26-Jul-23	1.2	Discussion with V&E.	\$1,590.00
Peterson, A.	27-Jul-23	0.1	Prepare for OEC weekly update call.	\$82.50
Rush, D.	27-Jul-23	0.3	Communication with V&E.	\$397.50
Fisher, S.	27-Jul-23	0.3	Prepare for OEC weekly update call.	\$273.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	27-Jul-23	0.7	Call with OEC, V&E, D. Rush (FTI), A. Terry (FTI), S. Fisher (FTI) and A. Peterson (FTI) re: case updates.	\$787.50
Rush, D.	27-Jul-23	0.7	Call with OEC, V&E, W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI) and A. Peterson (FTI) re: case updates.	\$927.50
Terry, A.	27-Jul-23	0.7	Call with OEC, V&E, D. Rush (FTI), W. Ng (FTI), S. Fisher (FTI) and A. Peterson (FTI) re: case updates.	\$787.50
Fisher, S.	27-Jul-23	0.7	Call with OEC, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) re: case updates.	\$637.00
Peterson, A.	27-Jul-23	0.7	Call with OEC, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and S. Fisher (FTI) re: case updates.	\$577.50
Rush, D.	31-Jul-23	0.5	Communication with V&E on case status.	\$662.50
Rush, D.	01-Aug-23	0.4	Prepare communication with V&E.	\$530.00
Ng, W.	02-Aug-23	0.5	Call with V&E, D. Rush (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss next steps regarding Plan discussions and upcoming OEC call.	\$562.50
Rush, D.	02-Aug-23	0.5	Call with V&E on OEC materials.	\$662.50
Rush, D.	02-Aug-23	0.5	Call with V&E, W. Ng (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss next steps regarding Plan discussions and upcoming OEC call.	\$662.50
Peterson, A.	02-Aug-23	0.5	Call with V&E, D. Rush (FTI), W. Ng (FTI) and J. Fratino (FTI) to discuss next steps regarding Plan discussions and upcoming OEC call.	\$412.50
Fratino, J.	02-Aug-23	0.5	Call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Peterson (FTI) to discuss next steps regarding Plan discussions and upcoming OEC call.	\$217.50
Terry, A.	02-Aug-23	0.7	Call with OEC on next steps.	\$787.50
Rush, D.	02-Aug-23	0.9	Communication with V&E.	\$1,192.50
Fisher, S.	03-Aug-23	0.3	Prepare for call with OEC.	\$273.00
Ng, W.	03-Aug-23	0.7	Call with the OEC, A. Scruton (FTI), D. Rush (FTI), M. Smith (FTI) and S. Fisher (FTI) to discuss current status of Plan discussions, timeline, and next steps.	\$787.50
Rush, D.	03-Aug-23	0.7	Call with the OEC, A. Scruton (FTI), W. Ng (FTI), M. Smith (FTI) and S. Fisher (FTI) to discuss current status of Plan discussions, timeline, and next steps.	\$927.50
Scruton, A.	03-Aug-23	0.7	Call with the OEC, D. Rush (FTI), W. Ng (FTI), M. Smith (FTI) and S. Fisher (FTI) to discuss current status of Plan discussions, timeline, and next steps.	\$927.50
Fisher, S.	03-Aug-23	0.7	Call with the OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and M. Smith (FTI) to discuss current status of Plan discussions, timeline, and next steps.	\$637.00
Smith, M.	03-Aug-23	0.7	Call with the OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and S. Fisher (FTI) to discuss current status of Plan discussions, timeline, and next steps.	\$654.50
Rush, D.	03-Aug-23	1.2	Calls with J. Fratino (FTI) on analysis for OEC.	\$1,590.00
Fratino, J.	03-Aug-23	1.2	Calls with D. Rush (FTI) on analysis for OEC.	\$522.00
Rush, D.	03-Aug-23	1.4	Calls with V&E on OEC materials.	\$1,855.00



## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

*General Meetings with OEC and OEC Counsel*

Professional	Date	Hours	Activity	Fees
Rush, D.	04-Aug-23	0.5	Calls with V&E.	\$662.50
Scruton, A.	04-Aug-23	1.8	Correspondence with V&E on draft backstop commitment and revised plan terms.	\$2,385.00
Rush, D.	07-Aug-23	0.9	Update call with V&E and A. Terry (FTI).	\$1,192.50
Terry, A.	07-Aug-23	0.9	Update call with V&E and D. Rush (FTI).	\$1,012.50
Ng, W.	08-Aug-23	0.4	Call with V&E, D. Rush (FTI), A. Terry (FTI) and A. Peterson (FTI) to discuss current issues, amended Plan, and next steps.	\$450.00
Rush, D.	08-Aug-23	0.4	Call with V&E, W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) to discuss current issues, amended Plan, and next steps.	\$530.00
Terry, A.	08-Aug-23	0.4	Call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Peterson (FTI) to discuss current issues, amended Plan, and next steps.	\$450.00
Peterson, A.	08-Aug-23	0.4	Call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss current issues, amended Plan, and next steps.	\$330.00
Scruton, A.	08-Aug-23	0.6	Correspondence with V&E on status of discussions with equity holders and Debtors' advisors.	\$795.00
Ng, W.	10-Aug-23	0.1	Review agenda for upcoming OEC call including regarding Plan status and liquidity.	\$112.50
Rush, D.	10-Aug-23	0.5	Communications with V&E.	\$662.50
Terry, A.	10-Aug-23	0.6	Review OEC call agenda.	\$675.00
Ng, W.	10-Aug-23	1.0	Attend call with OEC, OEC advisors, A. Scruton (FTI), D. Rush (FTI) and A. Terry (FTI) to discuss the amended Plan terms, strategy, and next steps.	\$1,125.00
Rush, D.	10-Aug-23	1.0	Attend call with OEC, OEC advisors, A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss the amended Plan terms, strategy, and next steps.	\$1,325.00
Scruton, A.	10-Aug-23	1.0	Attend call with OEC, OEC advisors, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss the amended Plan terms, strategy, and next steps.	\$1,325.00
Terry, A.	10-Aug-23	1.0	Attend call with OEC, OEC advisors, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI) to discuss the amended Plan terms, strategy, and next steps.	\$1,125.00
Ng, W.	14-Aug-23	1.1	Attend call with V&E and D. Rush (FTI) to discuss the Debtors' responses to backstop commitment term sheet.	\$1,237.50
Rush, D.	14-Aug-23	1.1	Attend call with V&E and W. Ng (FTI) to discuss the Debtors' responses to backstop commitment term sheet.	\$1,457.50
Ng, W.	15-Aug-23	0.5	Call with V&E and D. Rush (FTI) to discuss updates on Plan discussions and backstop.	\$562.50
Rush, D.	15-Aug-23	0.5	Call with V&E and W. Ng (FTI) to discuss updates on Plan discussions and backstop.	\$662.50
Rush, D.	15-Aug-23	0.5	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) regarding OEC materials.	\$662.50
Terry, A.	15-Aug-23	0.5	Call with D. Rush (FTI), A. Peterson (FTI) and J. Fratino (FTI) regarding OEC materials.	\$562.50



**EXHIBIT C**


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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Peterson, A.	15-Aug-23	0.5	Call with D. Rush (FTI), A. Terry (FTI) and J. Fratino (FTI) regarding OEC materials.	\$412.50
Fratino, J.	15-Aug-23	0.5	Call with D. Rush (FTI), A. Terry (FTI) and A. Peterson (FTI) regarding OEC materials.	\$217.50
Ng, W.	15-Aug-23	1.5	Call with V&E, equity holders, A. Scruton (FTI), D. Rush (FTI) and M. Smith (FTI) to provide information on backstop agreement.	\$1,687.50
Rush, D.	15-Aug-23	1.5	Call with V&E, equity holders, A. Scruton (FTI), W. Ng (FTI) and M. Smith (FTI) to provide information on backstop agreement.	\$1,987.50
Scruton, A.	15-Aug-23	1.5	Call with V&E, equity holders, D. Rush (FTI), W. Ng (FTI) and M. Smith (FTI) to provide information on backstop agreement.	\$1,987.50
Smith, M.	15-Aug-23	1.5	Call with V&E, equity holders, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI) to provide information on backstop agreement.	\$1,402.50
Ng, W.	16-Aug-23	1.1	Attend call with OEC, equity holders, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI) and M. Smith (FTI) to discuss Plan process and backstop commitments.	\$1,237.50
Rush, D.	16-Aug-23	1.1	Attend call with OEC, equity holders, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI) and M. Smith (FTI) to discuss Plan process and backstop commitments.	\$1,457.50
Scruton, A.	16-Aug-23	1.1	Attend call with OEC, equity holders, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and M. Smith (FTI) to discuss Plan process and backstop commitments.	\$1,457.50
Terry, A.	16-Aug-23	1.1	Attend call with OEC, equity holders, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and M. Smith (FTI) to discuss Plan process and backstop commitments.	\$1,237.50
Smith, M.	16-Aug-23	1.1	Attend call with OEC, equity holders, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss Plan process and backstop commitments.	\$1,028.50
Ng, W.	17-Aug-23	0.5	Call with OEC, OEC advisors, A. Scruton (FTI), D. Rush (FTI) and A. Terry (FTI) to discuss Plan updates and backstop.	\$562.50
Rush, D.	17-Aug-23	0.5	Call with OEC, OEC advisors, A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss Plan updates and backstop.	\$662.50
Scruton, A.	17-Aug-23	0.5	Call with OEC, OEC advisors, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss Plan updates and backstop.	\$662.50
Terry, A.	17-Aug-23	0.5	Call with OEC, OEC advisors, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI) to discuss Plan updates and backstop.	\$562.50
Terry, A.	17-Aug-23	0.6	Call with V&E on issues related to vesting of equity interests.	\$675.00
Rush, D.	21-Aug-23	0.8	Call with V&E and OEC members.	\$1,060.00
Rush, D.	22-Aug-23	0.3	Communication with V&E.	\$397.50
Ng, W.	22-Aug-23	0.7	Call with V&E, A. Scruton (FTI) and D. Rush (FTI) to discuss updates regarding Plan discussions and backstop.	\$787.50
Rush, D.	22-Aug-23	0.7	Call with V&E, A. Scruton (FTI) and W. Ng (FTI) to discuss updates regarding Plan discussions and backstop.	\$927.50
Scruton, A.	22-Aug-23	0.7	Call with V&E, D. Rush (FTI) and W. Ng (FTI) to discuss updates regarding Plan discussions and backstop.	\$927.50

**EXHIBIT C**


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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	23-Aug-23	0.5	Communication with V&E.	\$662.50
Terry, A.	23-Aug-23	0.5	Email correspondence with V&E and OEC.	\$562.50
Rush, D.	23-Aug-23	0.6	Communications with V&E and OEC.	\$795.00
Scruton, A.	23-Aug-23	0.8	Calls with V&E and equity holders on status of financing commitments and updates on plan docs.	\$1,060.00
Terry, A.	24-Aug-23	0.2	Develop outline of next steps presentation for upcoming OEC call.	\$225.00
Ng, W.	24-Aug-23	0.5	Call with V&E, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI) and M. Smith (FTI) to discuss Plan updates and prepare for OEC call.	\$562.50
Rush, D.	24-Aug-23	0.5	Call with V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI) and M. Smith (FTI) to discuss Plan updates and prepare for OEC call.	\$662.50
Rush, D.	24-Aug-23	0.5	Communication with FTI team on OEC analysis.	\$662.50
Scruton, A.	24-Aug-23	0.5	Call with V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and M. Smith (FTI) to discuss Plan updates and prepare for OEC call.	\$662.50
Terry, A.	24-Aug-23	0.5	Call with V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and M. Smith (FTI) to discuss Plan updates and prepare for OEC call.	\$562.50
Smith, M.	24-Aug-23	0.5	Call with V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss Plan updates and prepare for OEC call.	\$467.50
Rush, D.	24-Aug-23	0.8	Communication with V&E.	\$1,060.00
Ng, W.	24-Aug-23	1.1	Call with OEC, A. Scruton (FTI), D. Rush (FTI) and A. Terry (FTI) to discuss updates regarding Plan status and backstop.	\$1,237.50
Rush, D.	24-Aug-23	1.1	Call with OEC, A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss updates regarding Plan status and backstop.	\$1,457.50
Scruton, A.	24-Aug-23	1.1	Call with OEC, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss updates regarding Plan status and backstop.	\$1,457.50
Terry, A.	24-Aug-23	1.1	Call with OEC, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI) to discuss updates regarding Plan status and backstop.	\$1,237.50
Rush, D.	25-Aug-23	0.5	Call with V&E.	\$662.50
Scruton, A.	25-Aug-23	0.5	Correspondence with V&E regarding backstop commitment letter.	\$662.50
Terry, A.	25-Aug-23	0.8	Prepare outline of case update presentation materials for upcoming OEC call.	\$900.00
Rush, D.	26-Aug-23	0.3	Call with A. Terry (FTI) and J. Fratino (FTI) on updates for OEC.	\$397.50
Terry, A.	26-Aug-23	0.3	Call with D. Rush (FTI) and J. Fratino (FTI) on updates for OEC.	\$337.50
Fratino, J.	26-Aug-23	0.3	Call with D. Rush (FTI) and A. Terry (FTI) on updates for OEC.	\$130.50
Rush, D.	26-Aug-23	0.5	Call with A. Terry (FTI) on updates for OEC.	\$662.50
Rush, D.	26-Aug-23	0.5	Call with V&E, A. Terry (FTI) and J. Fratino (FTI) on OEC updates.	\$662.50
Terry, A.	26-Aug-23	0.5	Call with D. Rush (FTI) on updates for OEC.	\$562.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	26-Aug-23	0.5	Call with V&E, D. Rush (FTI) and J. Fratino (FTI) on OEC updates.	\$562.50
Fratino, J.	26-Aug-23	0.5	Call with V&E, D. Rush (FTI) and A. Terry (FTI) on OEC updates.	\$217.50
Rush, D.	26-Aug-23	0.6	Call with V&E on OEC updates.	\$795.00
Rush, D.	27-Aug-23	0.2	Prepare for call with OEC and V&E.	\$265.00
Rush, D.	27-Aug-23	0.3	Call with OEC and V&E.	\$397.50
Terry, A.	27-Aug-23	0.3	Prepare materials for upcoming OEC call.	\$337.50
Rush, D.	27-Aug-23	0.8	Calls with V&E, OEC members and A. Scruton (FTI) to provide update on Plan discussions.	\$1,060.00
Scruton, A.	27-Aug-23	0.8	Calls with V&E, OEC members and D. Rush (FTI) to provide update on Plan discussions.	\$1,060.00
Terry, A.	27-Aug-23	1.6	Update drafts on presentation materials for OEC call.	\$1,800.00
Smith, M.	28-Aug-23	0.5	Review presentation for OEC call.	\$467.50
Rush, D.	28-Aug-23	0.6	Call with A. Terry (FTI) and J. Fratino (FTI) on OEC materials.	\$795.00
Terry, A.	28-Aug-23	0.6	Call with D. Rush (FTI) and J. Fratino (FTI) on OEC materials.	\$675.00
Fratino, J.	28-Aug-23	0.6	Call with D. Rush (FTI) and A. Terry (FTI) on OEC materials.	\$261.00
Ng, W.	28-Aug-23	0.8	Call with OEC, V&E, D. Rush (FTI), A. Terry (FTI) and M. Smith (FTI) to discuss latest Plan proposal terms.	\$900.00
Rush, D.	28-Aug-23	0.8	Call with OEC, V&E, W. Ng (FTI), A. Terry (FTI) and M. Smith (FTI) to discuss latest Plan proposal terms.	\$1,060.00
Terry, A.	28-Aug-23	0.8	Call with OEC, V&E, D. Rush (FTI), W. Ng (FTI) and M. Smith (FTI) to discuss latest Plan proposal terms.	\$900.00
Smith, M.	28-Aug-23	0.8	Call with OEC, V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss latest Plan proposal terms.	\$748.00
Terry, A.	28-Aug-23	1.0	Develop outline for OEC call update.	\$1,125.00
Scruton, A.	28-Aug-23	1.3	Correspondence with V&E on status of mediation.	\$1,722.50
Rush, D.	29-Aug-23	0.8	Call with V&E, A. Terry (FTI) and J. Fratino (FTI) regarding case update.	\$1,060.00
Terry, A.	29-Aug-23	0.8	Call with V&E, D. Rush (FTI) and J. Fratino (FTI) regarding case update.	\$900.00
Fratino, J.	29-Aug-23	0.8	Call with V&E, D. Rush (FTI) and A. Terry (FTI) regarding case update.	\$348.00
Smith, M.	29-Aug-23	1.2	Review presentation for OEC meeting.	\$1,122.00
Rush, D.	30-Aug-23	0.9	Calls with V&E and A. Scruton (FTI) on status of mediation negotiations and updates on plan docs.	\$1,192.50
Scruton, A.	30-Aug-23	0.9	Calls with V&E and D. Rush (FTI) on status of mediation negotiations and updates on plan docs.	\$1,192.50
Rush, D.	31-Aug-23	0.3	Call with V&E.	\$397.50

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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	31-Aug-23	0.3	Communications with V&E.	\$397.50
Ng, W.	31-Aug-23	1.1	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI) and M. Smith (FTI) regarding status of Plan negotiations.	\$1,237.50
Rush, D.	31-Aug-23	1.1	Call with OEC, V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI) and M. Smith (FTI) regarding status of Plan negotiations.	\$1,457.50
Scruton, A.	31-Aug-23	1.1	Call with OEC, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and M. Smith (FTI) regarding status of Plan negotiations.	\$1,457.50
Terry, A.	31-Aug-23	1.1	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and M. Smith (FTI) regarding status of Plan negotiations.	\$1,237.50
Smith, M.	31-Aug-23	1.1	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) regarding status of Plan negotiations.	\$1,028.50
Rush, D.	01-Sep-23	0.6	Communications with V&E and FTI.	\$795.00
Scruton, A.	01-Sep-23	1.1	Correspondence with V&E on revisions to Plan and BCL.	\$1,457.50
Davis, G.	05-Sep-23	0.4	Call with V&E and FTI team to discuss updates to the Debtors' Plan.	\$450.00
Ng, W.	05-Sep-23	0.4	Call with V&E and FTI team to discuss updates to the Debtors' Plan.	\$450.00
Rush, D.	05-Sep-23	0.4	Call with V&E and FTI team to discuss updates to the Debtors' Plan.	\$530.00
Rush, D.	05-Sep-23	0.4	Review of OEC materials.	\$530.00
Terry, A.	05-Sep-23	0.4	Call with V&E and FTI team to discuss updates to the Debtors' Plan.	\$450.00
Davis, G.	05-Sep-23	0.6	Call with OEC, V&E and FTI team to discuss the Debtors' amended Plan and backstop terms.	\$675.00
Ng, W.	05-Sep-23	0.6	Call with OEC, V&E and FTI team to discuss the Debtors' amended Plan and backstop terms.	\$675.00
Rush, D.	05-Sep-23	0.6	Call with OEC, V&E and FTI team to discuss the Debtors' amended Plan and backstop terms.	\$795.00
Terry, A.	05-Sep-23	0.6	Call with OEC, V&E and FTI team to discuss the Debtors' amended Plan and backstop terms.	\$675.00
Smith, M.	05-Sep-23	0.6	Call with OEC, V&E and FTI team to discuss the Debtors' amended Plan and backstop terms.	\$561.00
Rush, D.	07-Sep-23	0.6	Review OEC materials and communications with team on the same.	\$795.00
Terry, A.	09-Sep-23	0.6	Call on backstop letter with V&E.	\$675.00
Rush, D.	10-Sep-23	0.3	Call with V&E and L. Sun (FTI) regarding ERO documents.	\$397.50
Sun, L.	10-Sep-23	0.3	Call with V&E and D. Rush (FTI) regarding ERO documents.	\$242.70
Rush, D.	11-Sep-23	0.3	Review of materials from V&E for OEC.	\$397.50
Rush, D.	11-Sep-23	0.5	Call with OEC, V&E and A. Terry (FTI) on backstop update with investors.	\$662.50
Terry, A.	11-Sep-23	0.5	Call with OEC, V&E and D. Rush (FTI) on backstop update with investors.	\$562.50

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

*General Meetings with OEC and OEC Counsel*

Professional	Date	Hours	Activity	Fees
Ng, W.	11-Sep-23	1.0	Call with the OEC, potential backstop parties, V&E and FTI team regarding the Debtors' amended Plan.	\$1,125.00
Rush, D.	11-Sep-23	1.0	Call with the OEC, potential backstop parties, V&E and FTI team regarding the Debtors' amended Plan.	\$1,325.00
Terry, A.	11-Sep-23	1.0	Call with the OEC, potential backstop parties, V&E and FTI team regarding the Debtors' amended Plan.	\$1,125.00
Sun, L.	11-Sep-23	1.0	Call with the OEC, potential backstop parties, V&E and FTI team regarding the Debtors' amended Plan.	\$809.00
Rush, D.	12-Sep-23	0.3	Communication with V&E and FTI on Plan documentation.	\$397.50
Rush, D.	12-Sep-23	0.5	Call with V&E and A. Terry (FTI) on status update.	\$662.50
Terry, A.	12-Sep-23	0.5	Call with V&E and D. Rush (FTI) on status update.	\$562.50
Rush, D.	12-Sep-23	0.6	Call with V&E and OEC on case updates.	\$795.00
Ng, W.	12-Sep-23	0.8	Call with V&E and FTI team to review status of discussions on Plan.	\$900.00
Rush, D.	12-Sep-23	0.8	Call with V&E and FTI team to review status of discussions on Plan.	\$1,060.00
Scruton, A.	12-Sep-23	0.8	Call with V&E and FTI team to review status of discussions on Plan.	\$1,060.00
Terry, A.	12-Sep-23	0.8	Call with V&E and FTI team to review status of discussions on Plan.	\$900.00
Ng, W.	13-Sep-23	0.5	Call with OEC, V&E and FTI team to discuss developments re: Plan negotiations and backstop terms.	\$562.50
Rush, D.	13-Sep-23	0.5	Review OEC materials for call.	\$662.50
Rush, D.	13-Sep-23	0.5	Call with OEC, V&E and FTI team to discuss developments re: Plan negotiations and backstop terms.	\$662.50
Scruton, A.	13-Sep-23	0.5	Call with OEC, V&E and FTI team to discuss developments re: Plan negotiations and backstop terms.	\$662.50
Terry, A.	13-Sep-23	0.5	Call with OEC, V&E and FTI team to discuss developments re: Plan negotiations and backstop terms.	\$562.50
Scruton, A.	13-Sep-23	1.3	Calls with V&E on status of discussions regarding ERO procedures.	\$1,722.50
Fratino, J.	14-Sep-23	0.3	Correspond with FTI team regarding OEC updates.	\$130.50
Peterson, A.	14-Sep-23	0.4	Correspond with FTI team regarding OEC updates.	\$330.00
Rush, D.	14-Sep-23	0.5	Correspond with FTI on OEC materials.	\$662.50
Rush, D.	14-Sep-23	0.5	Call with OEC, V&E, A. Scruton (FTI) and A. Terry (FTI) to review case status.	\$662.50
Scruton, A.	14-Sep-23	0.5	Call with OEC, V&E, D. Rush (FTI) and A. Terry (FTI) to review case status.	\$662.50
Terry, A.	14-Sep-23	0.5	Email correspondence with FTI team regarding OEC materials.	\$562.50
Terry, A.	14-Sep-23	0.5	Call with OEC, V&E, A. Scruton (FTI) and D. Rush (FTI) to review case status.	\$562.50
Ng, W.	15-Sep-23	0.5	Call with V&E and FTI on mediator proposal.	\$562.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	15-Sep-23	0.5	Call with V&E and FTI on mediator proposal.	\$662.50
Scruton, A.	15-Sep-23	0.5	Call with V&E and FTI on mediator proposal.	\$662.50
Terry, A.	15-Sep-23	0.5	Call with V&E and FTI on mediator proposal.	\$562.50
Scruton, A.	15-Sep-23	1.9	Correspondence with V&E on mediator proposal.	\$2,517.50
Terry, A.	16-Sep-23	0.1	Prepare for call with OEC.	\$112.50
Ng, W.	16-Sep-23	0.7	Call with the OEC, V&E and FTI to discuss the latest developments in Plan mediation.	\$787.50
Rush, D.	16-Sep-23	0.7	Call with the OEC, V&E and FTI to discuss the latest developments in Plan mediation.	\$927.50
Terry, A.	16-Sep-23	0.7	Call with the OEC, V&E and FTI to discuss the latest developments in Plan mediation.	\$787.50
Smith, M.	16-Sep-23	0.7	Call with the OEC, V&E and FTI to discuss the latest developments in Plan mediation.	\$654.50
Rush, D.	18-Sep-23	0.1	Prepare for calls with V&E regarding Plan negotiations.	\$132.50
Davis, G.	18-Sep-23	0.5	Call with V&E, D. Rush (FTI) and A. Terry (FTI) on mediation.	\$562.50
Rush, D.	18-Sep-23	0.5	Call with V&E, G. Davis (FTI) and A. Terry (FTI) on mediation.	\$662.50
Terry, A.	18-Sep-23	0.5	Call with V&E, D. Rush (FTI) and G. Davis (FTI) on mediation.	\$562.50
Ng, W.	18-Sep-23	0.8	Call with V&E and FTI team to discuss updates regarding mediation discussions.	\$900.00
Rush, D.	18-Sep-23	0.8	Call with V&E and FTI team to discuss updates regarding mediation discussions.	\$1,060.00
Scruton, A.	18-Sep-23	0.8	Call with V&E and FTI team to discuss updates regarding mediation discussions.	\$1,060.00
Terry, A.	18-Sep-23	0.8	Call with V&E and FTI team to discuss updates regarding mediation discussions.	\$900.00
Smith, M.	18-Sep-23	0.8	Call with V&E and FTI team to discuss updates regarding mediation discussions.	\$748.00
Peterson, A.	18-Sep-23	0.8	Provide support for update call with V&E.	\$660.00
Fratino, J.	18-Sep-23	0.8	Provide support for update call with V&E.	\$348.00
Scruton, A.	19-Sep-23	0.1	Prepare for calls with V&E regarding Plan negotiations.	\$132.50
Ng, W.	19-Sep-23	0.4	Call with V&E, D. Rush (FTI) and A. Terry (FTI) on mediated proposal.	\$450.00
Rush, D.	19-Sep-23	0.4	Call with V&E, W. Ng (FTI) and A. Terry (FTI) on mediated proposal.	\$530.00
Terry, A.	19-Sep-23	0.4	Call with V&E, D. Rush (FTI) and W. Ng (FTI) on mediated proposal.	\$450.00
Smith, M.	19-Sep-23	0.4	Provide support for call with V&E and OEC regarding backstop agreement.	\$374.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Peterson, A.	19-Sep-23	0.4	Provide support for update calls with V&E and OEC.	\$330.00
Davis, G.	19-Sep-23	0.5	Call with OEC, V&E and FTI to discuss current status of mediation.	\$562.50
Ng, W.	19-Sep-23	0.5	Call with OEC, V&E and FTI to discuss current status of mediation.	\$562.50
Rush, D.	19-Sep-23	0.5	Weekly status call with V&E and A. Scruton (FTI).	\$662.50
Rush, D.	19-Sep-23	0.5	Call with OEC, V&E and FTI to discuss current status of mediation.	\$662.50
Rush, D.	19-Sep-23	0.5	Calls with D. Meyer (V&E) to prepare for upcoming OEC discussions.	\$662.50
Scruton, A.	19-Sep-23	0.5	Call with OEC, V&E and FTI to discuss current status of mediation.	\$662.50
Scruton, A.	19-Sep-23	0.5	Weekly status call with V&E and D. Rush (FTI).	\$662.50
Rush, D.	19-Sep-23	0.6	Communication with V&E regarding case updates.	\$795.00
Fratino, J.	19-Sep-23	0.8	Provide support for update calls with V&E and OEC.	\$348.00
Fisher, S.	19-Sep-23	1.0	Provide support for update calls with V&E and OEC.	\$910.00
Sun, L.	19-Sep-23	1.0	Provide support for update calls with V&E and OEC.	\$809.00
Rush, D.	20-Sep-23	0.1	Communication with V&E.	\$132.50
Rush, D.	20-Sep-23	0.4	Call with V&E, A. Scruton (FTI) and A. Terry (FTI) on case and backstop negotiations.	\$530.00
Scruton, A.	20-Sep-23	0.4	Call with V&E, D. Rush (FTI) and A. Terry (FTI) on case and backstop negotiations.	\$530.00
Terry, A.	20-Sep-23	0.4	Call with V&E, A. Scruton (FTI) and D. Rush (FTI) on case and backstop negotiations.	\$450.00
Scruton, A.	20-Sep-23	1.2	Calls with OEC and V&E on status of discussions regarding financing alternatives.	\$1,590.00
Terry, A.	21-Sep-23	0.4	Email correspondence with FTI team regarding OEC materials.	\$450.00
Fratino, J.	21-Sep-23	0.5	Correspond with FTI team regarding OEC materials.	\$217.50
Ng, W.	21-Sep-23	0.6	Call with OEC, V&E, A. Scruton (FTI) and A. Terry (FTI) to discuss latest status of Plan negotiations.	\$675.00
Scruton, A.	21-Sep-23	0.6	Call with OEC, V&E, W. Ng (FTI) and A. Terry (FTI) to discuss latest status of Plan negotiations.	\$795.00
Terry, A.	21-Sep-23	0.6	Call with OEC, V&E, A. Scruton (FTI) and W. Ng (FTI) to discuss latest status of Plan negotiations.	\$675.00
Peterson, A.	21-Sep-23	0.6	Correspond with FTI team regarding OEC materials.	\$495.00
Rush, D.	21-Sep-23	1.0	Communications with FTI and V&E regarding case developments.	\$1,325.00
Scruton, A.	22-Sep-23	1.8	Correspondence with V&E on status of plan development & term sheet.	\$2,385.00
Rush, D.	25-Sep-23	0.6	Review communications from V&E on plan term sheet and exhibits.	\$795.00



**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	26-Sep-23	0.3	Attend call with V&E to discuss next steps regarding Plan negotiations.	\$337.50
Ng, W.	26-Sep-23	0.6	Call with OEC, V&E and FTI regarding plan terms.	\$675.00
Rush, D.	26-Sep-23	0.6	Call with OEC, V&E and FTI regarding plan terms.	\$795.00
Scruton, A.	26-Sep-23	0.6	Call with OEC, V&E and FTI regarding plan terms.	\$795.00
Terry, A.	26-Sep-23	0.6	Call with OEC, V&E and FTI regarding plan terms.	\$675.00
Rush, D.	27-Sep-23	0.5	Communications with V&E and FTI regarding plan discussions.	\$662.50
Rush, D.	28-Sep-23	0.6	Communications with V&E and FTI regarding plan discussions.	\$795.00
Ng, W.	28-Sep-23	0.8	Call with the OEC, V&E and FTI team to discuss the latest developments regarding Plan negotiations.	\$900.00
Rush, D.	28-Sep-23	0.8	Call with the OEC, V&E and FTI team to discuss the latest developments regarding Plan negotiations.	\$1,060.00
Scruton, A.	28-Sep-23	0.8	Call with the OEC, V&E and FTI team to discuss the latest developments regarding Plan negotiations.	\$1,060.00
Terry, A.	28-Sep-23	0.8	Call with the OEC, V&E and FTI team to discuss the latest developments regarding Plan negotiations.	\$900.00
Fratino, J.	28-Sep-23	0.8	Provide support for call with OEC regarding Plan negotiations.	\$348.00
Sun, L.	28-Sep-23	1.0	Provide support for call with OEC regarding Plan negotiations.	\$809.00
Rush, D.	29-Sep-23	0.5	Communications and calls with V&E and FTI regarding Plan discussions.	\$662.50
Ng, W.	29-Sep-23	0.6	Call with V&E, A. Scruton (FTI) and A. Terry (FTI) to review status of negotiations.	\$675.00
Scruton, A.	29-Sep-23	0.6	Call with V&E, W. Ng (FTI) and A. Terry (FTI) to review status of negotiations.	\$795.00
Terry, A.	29-Sep-23	0.6	Call with V&E, A. Scruton (FTI) and W. Ng (FTI) to review status of negotiations.	\$675.00
Terry, A.	03-Oct-23	0.1	Follow-up call with V&E after OEC call.	\$118.00
Ng, W.	03-Oct-23	0.5	Call with V&E and FTI team on Plan terms.	\$590.00
Rush, D.	03-Oct-23	0.5	Call with V&E and FTI team on Plan terms.	\$695.00
Scruton, A.	03-Oct-23	0.5	Call with V&E and FTI team on Plan terms.	\$695.00
Terry, A.	03-Oct-23	0.5	Call with V&E and FTI team on Plan terms.	\$590.00
Ng, W.	03-Oct-23	0.8	Call with OEC, V&E and FTI team on status update.	\$944.00
Rush, D.	03-Oct-23	0.8	Call with OEC, V&E and FTI team on status update.	\$1,112.00
Scruton, A.	03-Oct-23	0.8	Call with OEC, V&E and FTI team on status update.	\$1,112.00
Terry, A.	03-Oct-23	0.8	Call with OEC, V&E and FTI team on status update.	\$944.00
Diodato, M.	03-Oct-23	0.8	Call with OEC, V&E and FTI team on status update.	\$1,064.00



## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

*General Meetings with OEC and OEC Counsel*

Professional	Date	Hours	Activity	Fees
Ng, W.	04-Oct-23	0.6	Call with V&E and FTI team on backstop commitment letter.	\$708.00
Rush, D.	04-Oct-23	0.6	Call with V&E and FTI team on backstop commitment letter.	\$834.00
Scruton, A.	04-Oct-23	0.6	Call with V&E and FTI team on backstop commitment letter.	\$834.00
Terry, A.	04-Oct-23	0.6	Call with V&E and FTI team on backstop commitment letter.	\$708.00
Diodato, M.	04-Oct-23	0.6	Call with V&E and FTI team on backstop commitment letter.	\$798.00
Sun, L.	04-Oct-23	1.0	Provide support analysis for OEC advisor call.	\$809.00
Ng, W.	05-Oct-23	0.3	Call with OEC, V&E and FTI team to discuss the status of Plan term sheet and backstop.	\$354.00
Rush, D.	05-Oct-23	0.3	Call with OEC, V&E and FTI team to discuss the status of Plan term sheet and backstop.	\$417.00
Scruton, A.	05-Oct-23	0.3	Call with OEC, V&E and FTI team to discuss the status of Plan term sheet and backstop.	\$417.00
Terry, A.	05-Oct-23	0.3	Prepare for calls with OEC and V&E.	\$354.00
Terry, A.	05-Oct-23	0.3	Call with OEC, V&E and FTI team to discuss the status of Plan term sheet and backstop.	\$354.00
Sun, L.	05-Oct-23	0.5	Provide supporting analysis in advance of OEC call.	\$404.50
Rush, D.	06-Oct-23	0.5	Call with V&E regarding status update.	\$695.00
Scruton, A.	06-Oct-23	1.3	Correspondence with V&E on open issues and status of negotiations.	\$1,807.00
Ng, W.	09-Oct-23	0.3	Call with V&E, D. Rush (FTI) and A. Terry (FTI) regarding RSA documents.	\$354.00
Rush, D.	09-Oct-23	0.3	Call with V&E, A. Terry (FTI) and W. Ng (FTI) regarding RSA documents.	\$417.00
Terry, A.	09-Oct-23	0.3	Call with V&E, D. Rush (FTI) and W. Ng (FTI) regarding RSA documents.	\$354.00
Terry, A.	09-Oct-23	0.4	Prepare for call with OEC.	\$472.00
Ng, W.	09-Oct-23	1.1	Call with OEC, V&E and A. Scruton (FTI) to discuss Plan and backstop term sheets and negotiations status.	\$1,298.00
Scruton, A.	09-Oct-23	1.1	Call with OEC, V&E and W. Ng (FTI) to discuss Plan and backstop term sheets and negotiations status.	\$1,529.00
Scruton, A.	09-Oct-23	1.7	Correspondence with V&E on status of discussions with equity holders and Debtors' advisors.	\$2,363.00
Ng, W.	10-Oct-23	0.4	Call with V&E, D. Rush (FTI) and A. Terry (FTI) to discuss updates regarding Plan discussions.	\$472.00
Rush, D.	10-Oct-23	0.4	Call with V&E, W. Ng (FTI) and A. Terry (FTI) to discuss updates regarding Plan discussions.	\$556.00
Terry, A.	10-Oct-23	0.4	Call with V&E, D. Rush (FTI) and W. Ng (FTI) to discuss updates regarding Plan discussions.	\$472.00
Rush, D.	10-Oct-23	0.5	Review communications from V&E.	\$695.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Scruton, A.	10-Oct-23	1.3	Call with V&E to review status of Plan negotiations and preparation for negotiations.	\$1,807.00
Ng, W.	12-Oct-23	0.4	Call with V&E and D. Rush (FTI) on AHG terms.	\$472.00
Rush, D.	12-Oct-23	0.4	Call with V&E and W. Ng (FTI) on AHG terms.	\$556.00
Ng, W.	12-Oct-23	0.6	Call with OEC, V&E and FTI team on status update.	\$708.00
Rush, D.	12-Oct-23	0.6	Call with OEC, V&E and FTI team on status update.	\$834.00
Scruton, A.	12-Oct-23	0.6	Call with OEC, V&E and FTI team on status update.	\$834.00
Ng, W.	13-Oct-23	0.5	Call with V&E, D. Rush (FTI) and A. Terry (FTI) on AHG terms.	\$590.00
Rush, D.	13-Oct-23	0.5	Call with V&E, W. Ng (FTI) and A. Terry (FTI) on AHG terms.	\$695.00
Terry, A.	13-Oct-23	0.5	Call with V&E, D. Rush (FTI) and W. Ng (FTI) on AHG terms.	\$590.00
Ng, W.	15-Oct-23	0.9	Call with OEC, V&E and FTI on status update.	\$1,062.00
Rush, D.	15-Oct-23	0.9	Call with OEC, V&E and FTI on status update.	\$1,251.00
Scruton, A.	15-Oct-23	0.9	Call with OEC, V&E and FTI on status update.	\$1,251.00
Terry, A.	15-Oct-23	0.9	Call with OEC, V&E and FTI on status update.	\$1,062.00
Ng, W.	17-Oct-23	0.5	Call with V&E and FTI team to discuss backstop presentation updates.	\$590.00
Rush, D.	17-Oct-23	0.5	Call with V&E and FTI team to discuss backstop presentation updates.	\$695.00
Scruton, A.	17-Oct-23	0.5	Call with V&E and FTI team to discuss backstop presentation updates.	\$695.00
Terry, A.	17-Oct-23	0.5	Call with V&E and FTI team to discuss backstop presentation updates.	\$590.00
Scruton, A.	18-Oct-23	1.8	Correspondence with OEC and V&E on status of restructuring discussions and Plan proposal.	\$2,502.00
Sun, L.	19-Oct-23	0.5	Prepare for upcoming OEC call regarding status of the Plan negotiations.	\$404.50
Scruton, A.	20-Oct-23	0.5	Correspondence with V&E on update of negotiations.	\$695.00
Terry, A.	23-Oct-23	0.5	Call with OEC on case negotiations.	\$590.00
Scruton, A.	24-Oct-23	0.6	Call with V&E and A. Terry (FTI) to review status of Plan negotiations.	\$834.00
Terry, A.	24-Oct-23	0.6	Call with V&E and A. Scruton (FTI) to review status of Plan negotiations.	\$708.00
Ng, W.	25-Oct-23	0.1	Review V&E comments to revised draft fee notice.	\$118.00
Rush, D.	25-Oct-23	0.3	Call with V&E regarding Court declaration update.	\$417.00
Scruton, A.	26-Oct-23	0.1	Prepare for call with OEC regarding Plan discussions.	\$139.00
Scruton, A.	26-Oct-23	0.7	Call with OEC, A. Terry (FTI) and S. Fisher (FTI) to review case status.	\$973.00
Terry, A.	26-Oct-23	0.7	Call with OEC, A. Scruton (FTI) and S. Fisher (FTI) to review case status.	\$826.00
Fisher, S.	26-Oct-23	0.7	Call with OEC, A. Scruton (FTI) and A. Terry (FTI) to review case status.	\$637.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Scruton, A.	27-Oct-23	1.1	Call with OEC and A. Terry (FTI) to review the current version of the Restructuring Term Sheet.	\$1,529.00
Terry, A.	27-Oct-23	1.1	Call with OEC and A. Scruton (FTI) to review the current version of the Restructuring Term Sheet.	\$1,298.00
Scruton, A.	27-Oct-23	1.2	Correspondence with V&E on open issues with Restructuring Term Sheet.	\$1,668.00
Ng, W.	28-Oct-23	0.3	Call with V&E, A. Scruton (FTI) and A. Terry (FTI) to discuss approach for upcoming OEC call.	\$354.00
Scruton, A.	28-Oct-23	0.3	Call with V&E, W. Ng (FTI) and A. Terry (FTI) to discuss approach for upcoming OEC call.	\$417.00
Terry, A.	28-Oct-23	0.3	Call with V&E, A. Scruton (FTI) and W. Ng (FTI) to discuss approach for upcoming OEC call.	\$354.00
Scruton, A.	28-Oct-23	0.7	Call with OEC and A. Terry (FTI) on plan negotiations.	\$973.00
Terry, A.	28-Oct-23	0.7	Call with OEC and A. Scruton (FTI) on plan negotiations.	\$826.00
Scruton, A.	28-Oct-23	1.0	Correspondence with V&E on restructuring term sheet.	\$1,390.00
Terry, A.	29-Oct-23	0.2	Call with V&E to discuss term sheet comments.	\$236.00
Rush, D.	29-Oct-23	0.4	Review communication from V&E on OEC materials.	\$556.00
Scruton, A.	29-Oct-23	0.5	Call with OEC, V&E and A. Terry (FTI) to review restructuring term sheet.	\$695.00
Terry, A.	29-Oct-23	0.5	Call with OEC, V&E and A. Scruton (FTI) to review restructuring term sheet.	\$590.00
Rush, D.	30-Oct-23	0.4	Review communication from V&E on OEC materials.	\$556.00
Scruton, A.	30-Oct-23	1.5	Correspondence with V&E on status of negotiations regarding Backstop Commitment and RSA.	\$2,085.00
Terry, A.	31-Oct-23	0.4	Review correspondence on OEC documentation.	\$472.00
Rush, D.	31-Oct-23	0.5	Review communication from V&E on OEC materials.	\$695.00
Scruton, A.	31-Oct-23	0.6	Call with OEC to review issues regarding RSA.	\$834.00
Ng, W.	01-Nov-23	0.4	Call with V&E and FTI team to discuss backstop presentation for OEC.	\$472.00
Rush, D.	01-Nov-23	0.4	Call with V&E and FTI team to discuss backstop presentation for OEC.	\$556.00
Scruton, A.	01-Nov-23	0.4	Call with V&E and FTI team to discuss backstop presentation for OEC.	\$556.00
Terry, A.	01-Nov-23	0.4	Call with V&E and FTI team to discuss backstop presentation for OEC.	\$472.00
Rush, D.	01-Nov-23	0.9	Call with OEC, A. Scruton (FTI) and A. Terry (FTI) to review rights offering mechanics.	\$1,251.00
Scruton, A.	01-Nov-23	0.9	Call with OEC, D. Rush (FTI) and A. Terry (FTI) to review rights offering mechanics.	\$1,251.00
Scruton, A.	01-Nov-23	0.9	Correspondence with OEC and V&E on status of restructuring documentation.	\$1,251.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	01-Nov-23	0.9	Call with OEC, A. Scruton (FTI) and D. Rush (FTI) to review rights offering mechanics.	\$1,062.00
Rush, D.	02-Nov-23	0.7	Call with OEC, V&E, A. Scruton (FTI) and A. Terry (FTI) to review case status.	\$973.00
Scruton, A.	02-Nov-23	0.7	Call with OEC, V&E, D. Rush (FTI) and A. Terry (FTI) to review case status.	\$973.00
Terry, A.	02-Nov-23	0.7	Call with OEC, V&E, A. Scruton (FTI) and D. Rush (FTI) to review case status.	\$826.00
Scruton, A.	03-Nov-23	0.5	Correspondence with V&E on potential GUC settlement.	\$695.00
Ng, W.	03-Nov-23	1.2	Call with OEC, equity holders, V&E and FTI team to review backstop terms.	\$1,416.00
Rush, D.	03-Nov-23	1.2	Call with OEC, equity holders, V&E and FTI team to review backstop terms.	\$1,668.00
Scruton, A.	03-Nov-23	1.2	Call with OEC, equity holders, V&E and FTI team to review backstop terms.	\$1,668.00
Terry, A.	03-Nov-23	1.2	Call with OEC, equity holders, V&E and FTI team to review backstop terms.	\$1,416.00
Rush, D.	06-Nov-23	0.9	Call with OEC, A. Scruton (FTI) and A. Terry (FTI) to review Backstop Commitment opportunity and proposed Plan.	\$1,251.00
Scruton, A.	06-Nov-23	0.9	Call with OEC, D. Rush (FTI) and A. Terry (FTI) to review Backstop Commitment opportunity and proposed Plan.	\$1,251.00
Terry, A.	06-Nov-23	0.9	Call with OEC, A. Scruton (FTI) and D. Rush (FTI) to review Backstop Commitment opportunity and proposed Plan.	\$1,062.00
Rush, D.	07-Nov-23	0.1	Prepare for call with V&E.	\$139.00
Ng, W.	07-Nov-23	0.4	Call with V&E, D. Rush (FTI) and A. Terry (FTI) to discuss latest developments regarding Plan documentation and backstop.	\$472.00
Rush, D.	07-Nov-23	0.4	Call with V&E, W. Ng (FTI) and A. Terry (FTI) to discuss latest developments regarding Plan documentation and backstop.	\$556.00
Terry, A.	07-Nov-23	0.4	Call with V&E, D. Rush (FTI) and W. Ng (FTI) to discuss latest developments regarding Plan documentation and backstop.	\$472.00
Terry, A.	08-Nov-23	0.2	Prepare for V&E call.	\$236.00
Scruton, A.	08-Nov-23	0.9	Call with V&E and A. Terry (FTI) to review revised business plan.	\$1,251.00
Terry, A.	08-Nov-23	0.9	Call with V&E and A. Scruton (FTI) to review revised business plan.	\$1,062.00
Fratino, J.	08-Nov-23	1.3	Prepare analysis of business plan for OEC.	\$650.00
Fratino, J.	08-Nov-23	1.7	Update business plan analysis.	\$850.00
Rush, D.	09-Nov-23	0.3	Communications with FTI and V&E.	\$417.00
Scruton, A.	09-Nov-23	0.6	Call with V&E and A. Terry (FTI) to review potential objection.	\$834.00
Terry, A.	09-Nov-23	0.6	Call with V&E and A. Scruton (FTI) to review potential objection.	\$708.00
Rush, D.	09-Nov-23	0.7	Review of OEC materials.	\$973.00
Fratino, J.	09-Nov-23	1.0	Prepare OEC presentation.	\$500.00

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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Scruton, A.	10-Nov-23	0.5	Correspondence with V&E on Backstop term sheet and letter.	\$695.00
Rush, D.	14-Nov-23	0.3	Review of OEC materials from V&E.	\$417.00
Rush, D.	16-Nov-23	0.7	Call with OEC, V&E, A. Scruton (FTI) and A. Terry (FTI) to review case status.	\$973.00
Scruton, A.	16-Nov-23	0.7	Call with OEC, V&E, D. Rush (FTI) and A. Terry (FTI) to review case status.	\$973.00
Terry, A.	16-Nov-23	0.7	Call with OEC, V&E, A. Scruton (FTI) and D. Rush (FTI) to review case status.	\$826.00
Rush, D.	17-Nov-23	0.4	Review of materials from Weil.	\$556.00
Rush, D.	17-Nov-23	0.4	Review communications from V&E.	\$556.00
Terry, A.	17-Nov-23	0.4	Call with OEC on status of negotiations.	\$472.00
Ng, W.	20-Nov-23	0.5	Call with OEC, A. Scruton (FTI) and A. Terry (FTI) regarding case updates.	\$590.00
Scruton, A.	20-Nov-23	0.5	Call with OEC, W. Ng (FTI) and A. Terry (FTI) regarding case updates.	\$695.00
Terry, A.	20-Nov-23	0.5	Call with OEC, A. Scruton (FTI) and W. Ng (FTI) regarding case updates.	\$590.00
Fisher, S.	20-Nov-23	0.5	Provide support for OEC weekly update call.	\$455.00
Scruton, A.	21-Nov-23	0.1	Prepare for call with OEC.	\$139.00
Rush, D.	21-Nov-23	0.4	Correspond with FTI team regarding OEC discussion.	\$556.00
Ng, W.	21-Nov-23	0.6	Call with OEC, V&E and FTI team regarding case updates.	\$708.00
Rush, D.	21-Nov-23	0.6	Call with OEC, V&E and FTI team regarding case updates.	\$834.00
Scruton, A.	21-Nov-23	0.6	Call with OEC, V&E and FTI team regarding case updates.	\$834.00
Terry, A.	21-Nov-23	0.6	Call with OEC, V&E and FTI team regarding case updates.	\$708.00
Scruton, A.	22-Nov-23	0.5	Correspondence with V&E on status of implementation of Backstop Commitment Agreements.	\$695.00
Rush, D.	22-Nov-23	0.6	Call with M. Diodato (FTI) and A. Terry (FTI) on updates to OEC.	\$834.00
Terry, A.	22-Nov-23	0.6	Call with D. Rush (FTI) and M. Diodato (FTI) on updates to OEC.	\$708.00
Diodato, M.	22-Nov-23	0.6	Call with D. Rush (FTI) and A. Terry (FTI) on updates to OEC.	\$798.00
Rush, D.	22-Nov-23	0.7	Review communications from V&E and Weil.	\$973.00
Rush, D.	26-Nov-23	0.3	Review updates from V&E.	\$417.00
Rush, D.	27-Nov-23	0.6	Call with V&E, A. Scruton (FTI) and A. Terry (FTI) regarding UCC discovery requests.	\$834.00
Scruton, A.	27-Nov-23	0.6	Call with V&E, D. Rush (FTI) and A. Terry (FTI) regarding UCC discovery requests.	\$834.00
Terry, A.	27-Nov-23	0.6	Call with V&E, A. Scruton (FTI) and D. Rush (FTI) regarding UCC discovery requests.	\$708.00
Rush, D.	27-Nov-23	0.7	Correspond with FTI regarding UCC discovery requests.	\$973.00

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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	28-Nov-23	0.3	Communications with V&E.	\$417.00
Scruton, A.	28-Nov-23	0.4	Correspondence with V&E on status of Backstop funding.	\$556.00
Rush, D.	28-Nov-23	0.6	Call with V&E and A. Scruton (FTI) to review status.	\$834.00
Scruton, A.	28-Nov-23	0.6	Call with V&E and D. Rush (FTI) to review status.	\$834.00
Scruton, A.	29-Nov-23	0.4	Correspondence with V&E on status of Plan.	\$556.00
Rush, D.	29-Nov-23	0.9	Call with OEC, V&E and A. Terry (FTI) on Plan considerations.	\$1,251.00
Terry, A.	29-Nov-23	0.9	Call with OEC, V&E and D. Rush (FTI) on Plan considerations.	\$1,062.00
Rush, D.	30-Nov-23	0.7	Call with V&E, A. Scruton (FTI) and A. Terry (FTI) on analysis for OEC.	\$973.00
Scruton, A.	30-Nov-23	0.7	Call with V&E, D. Rush (FTI) and A. Terry (FTI) on analysis for OEC.	\$973.00
Terry, A.	30-Nov-23	0.7	Call with V&E, A. Scruton (FTI) and D. Rush (FTI) on analysis for OEC.	\$826.00
Rush, D.	30-Nov-23	1.3	Call with OEC, V&E and A. Terry (FTI) regarding Plan considerations.	\$1,807.00
Terry, A.	30-Nov-23	1.3	Call with OEC, V&E and D. Rush (FTI) regarding Plan considerations.	\$1,534.00
Rush, D.	01-Dec-23	0.2	Communications with FTI team regarding UCC discovery requests on behalf of the OEC.	\$278.00
Rush, D.	01-Dec-23	0.3	Review of V&E documentation for UCC discovery requests on behalf of the OEC.	\$417.00
Rush, D.	01-Dec-23	0.6	Communications on OEC materials and review of the same.	\$834.00
Scruton, A.	01-Dec-23	0.6	Call with OEC and A. Terry (FTI) to review press release materials.	\$834.00
Terry, A.	01-Dec-23	0.6	Call with OEC and A. Scruton (FTI) to review press release materials.	\$708.00
Rush, D.	03-Dec-23	0.3	Call with V&E regarding case status.	\$417.00
Rush, D.	03-Dec-23	0.6	Call with OEC, V&E and A. Scruton (FTI) to review Press Release materials and prepare for mediation.	\$834.00
Scruton, A.	03-Dec-23	0.6	Call with OEC, V&E and D. Rush (FTI) to review Press Release materials and prepare for mediation.	\$834.00
Rush, D.	03-Dec-23	0.7	Communications with V&E and FTI regarding case status.	\$973.00
Scruton, A.	04-Dec-23	0.9	Call with V&E to review status of ERO and prepare for mediation.	\$1,251.00
Rush, D.	04-Dec-23	1.0	Call with backstop parties, V&E, A. Scruton (FTI) and A. Terry (FTI) to review Company presentation materials.	\$1,390.00
Scruton, A.	04-Dec-23	1.0	Call with backstop parties, V&E, D. Rush (FTI) and A. Terry (FTI) to review Company presentation materials.	\$1,390.00
Terry, A.	04-Dec-23	1.0	Call with backstop parties, V&E, A. Scruton (FTI) and D. Rush (FTI) to review Company presentation materials.	\$1,180.00
Rush, D.	06-Dec-23	0.5	Communication with V&E and FTI regarding mediation.	\$695.00

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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*General Meetings with OEC and OEC Counsel*

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	07-Dec-23	0.4	Review claims motion, communication from V&E.	\$556.00
Rush, D.	07-Dec-23	0.7	Call with OEC, V&E, A. Scruton (FTI) and A. Terry (FTI) to review case status.	\$973.00
Scruton, A.	07-Dec-23	0.7	Call with OEC, V&E, D. Rush (FTI) and A. Terry (FTI) to review case status.	\$973.00
Terry, A.	07-Dec-23	0.7	Call with OEC, V&E, A. Scruton (FTI) and D. Rush (FTI) to review case status.	\$826.00
Rush, D.	10-Dec-23	0.5	Calls with A. Terry (FTI) on communications with OEC and V&E.	\$695.00
Terry, A.	10-Dec-23	0.5	Calls with D. Rush (FTI) on communications with OEC and V&E.	\$590.00
Terry, A.	10-Dec-23	0.6	Follow up call with V&E regarding plan analysis.	\$708.00
Rush, D.	10-Dec-23	0.7	Call with OEC, V&E, A. Scruton (FTI) and A. Terry (FTI) regarding mediation terms.	\$973.00
Scruton, A.	10-Dec-23	0.7	Call with OEC, V&E, D. Rush (FTI) and A. Terry (FTI) regarding mediation terms.	\$973.00
Terry, A.	10-Dec-23	0.7	Call with OEC, V&E, A. Scruton (FTI) and D. Rush (FTI) regarding mediation terms.	\$826.00
Rush, D.	11-Dec-23	0.3	Respond to V&E regarding fee matters for court updates.	\$417.00
Rush, D.	11-Dec-23	0.5	Review communications from V&E.	\$695.00
Rush, D.	12-Dec-23	0.3	Review communications from V&E.	\$417.00
Ng, W.	12-Dec-23	0.7	Call with V&E and FTI team to review status of discussions on UCC settlement.	\$826.00
Rush, D.	12-Dec-23	0.7	Call with V&E and FTI team to review status of discussions on UCC settlement.	\$973.00
Scruton, A.	12-Dec-23	0.7	Call with V&E and FTI team to review status of discussions on UCC settlement.	\$973.00
Terry, A.	12-Dec-23	0.7	Call with V&E and FTI team to review status of discussions on UCC settlement.	\$826.00
Rush, D.	12-Dec-23	0.8	Call with OEC, V&E and A. Terry (FTI) regarding case status.	\$1,112.00
Terry, A.	12-Dec-23	0.8	Call with OEC, V&E and D. Rush (FTI) regarding case status.	\$944.00
Rush, D.	12-Dec-23	1.4	Call with A. Terry (FTI) on OEC analysis.	\$1,946.00
Terry, A.	12-Dec-23	1.4	Call with D. Rush (FTI) on OEC analysis.	\$1,652.00
Rush, D.	13-Dec-23	0.4	Communications with V&E regarding mediation.	\$556.00
Rush, D.	13-Dec-23	0.6	Call with OEC, V&E, A. Scruton (FTI) and A. Terry (FTI) on settlement negotiations.	\$834.00
Scruton, A.	13-Dec-23	0.6	Call with OEC, V&E, D. Rush (FTI) and A. Terry (FTI) on settlement negotiations.	\$834.00
Terry, A.	13-Dec-23	0.6	Call with OEC, V&E, A. Scruton (FTI) and D. Rush (FTI) on settlement negotiations.	\$708.00
Scruton, A.	14-Dec-23	0.1	Prepare for call with Committee members to review case status.	\$139.00
Rush, D.	14-Dec-23	0.5	Call with OEC, V&E, A. Scruton (FTI) and A. Terry (FTI) to review case status.	\$695.00



**EXHIBIT C**


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***General Meetings with OEC and OEC Counsel***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Scruton, A.	14-Dec-23	0.5	Call with OEC, V&E, D. Rush (FTI) and A. Terry (FTI) to review case status.	\$695.00
Terry, A.	14-Dec-23	0.5	Call with OEC, V&E, A. Scruton (FTI) and D. Rush (FTI) to review case status.	\$590.00
Rush, D.	15-Dec-23	0.5	Correspond with A. Terry (FTI) on OEC analysis.	\$695.00
Rush, D.	15-Dec-23	0.7	Call with V&E and A. Scruton (FTI) regarding warrant agreement.	\$973.00
Scruton, A.	15-Dec-23	0.7	Call with V&E and D. Rush (FTI) regarding warrant agreement.	\$973.00
Rush, D.	16-Dec-23	0.5	Review communications from V&E and FTI.	\$695.00
Terry, A.	16-Dec-23	0.7	Review email correspondence from team.	\$826.00
Terry, A.	18-Dec-23	0.4	Email correspondence with OEC.	\$472.00
Rush, D.	18-Dec-23	0.5	Review of communications from OEC and V&E.	\$695.00
Scruton, A.	18-Dec-23	0.7	Correspondence with V&E on status and open issues.	\$973.00
Terry, A.	19-Dec-23	0.4	Review emails on matter status.	\$472.00
Rush, D.	19-Dec-23	0.5	Review of communications from OEC and V&E.	\$695.00
Scruton, A.	19-Dec-23	0.6	Call with V&E and A. Terry (FTI) to review status of open items regarding Plan.	\$834.00
Terry, A.	19-Dec-23	0.6	Call with V&E and A. Scruton (FTI) to review status of open items regarding Plan.	\$708.00
Terry, A.	19-Dec-23	0.6	Call with OEC.	\$708.00
Scruton, A.	20-Dec-23	0.5	Call with OEC and A. Terry (FTI) to review Plan open issues and director candidates.	\$695.00
Terry, A.	20-Dec-23	0.5	Call with OEC and A. Scruton (FTI) to review Plan open issues and director candidates.	\$590.00
Rush, D.	21-Dec-23	0.4	Communication with V&E on filings.	\$556.00
Rush, D.	21-Dec-23	0.5	Call with V&E, OEC, A. Scruton (FTI) and A. Terry (FTI) to review case status.	\$695.00
Scruton, A.	21-Dec-23	0.5	Call with V&E, OEC, D. Rush (FTI) and A. Terry (FTI) to review case status.	\$695.00
Terry, A.	21-Dec-23	0.5	Call with V&E, OEC, A. Scruton (FTI) and D. Rush (FTI) to review case status.	\$590.00
Rush, D.	22-Dec-23	0.3	Communication with V&E on filings.	\$417.00
Scruton, A.	22-Dec-23	0.7	Correspondence with V&E on open issues regarding Plan.	\$973.00
Scruton, A.	22-Dec-23	0.8	Call with OEC to review open issues regarding Plan.	\$1,112.00
Rush, D.	24-Dec-23	0.5	Call with V&E and A. Terry (FTI) on revised plan.	\$695.00
Rush, D.	24-Dec-23	0.5	Communication with V&E and FTI on plan terms.	\$695.00
Terry, A.	24-Dec-23	0.5	Call with V&E and D. Rush (FTI) on revised plan.	\$590.00
Rush, D.	26-Dec-23	0.5	Call with V&E and A. Terry (FTI) on plan changes.	\$695.00



## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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*General Meetings with OEC and OEC Counsel*

Professional	Date	Hours	Activity	Fees
Terry, A.	26-Dec-23	0.5	Call with V&E and D. Rush (FTI) on plan changes.	\$590.00
Scruton, A.	27-Dec-23	0.7	Correspondence with V&E to review Plan settlements.	\$973.00
Scruton, A.	28-Dec-23	0.5	Correspondence with Committee members and counsel on case status.	\$695.00
Ng, W.	02-Jan-24	0.2	Attend call with V&E to discuss status of Plan Supplement and ERO.	\$236.00
Terry, A.	05-Jan-24	1.0	Calls with OEC, V&E and director candidates.	\$1,180.00
Rush, D.	08-Jan-24	0.3	Review plan confirmation communications from V&E.	\$417.00
Rush, D.	08-Jan-24	1.1	Calls with OEC, V&E and director candidates.	\$1,529.00
Rush, D.	09-Jan-24	0.3	Review plan confirmation communications from V&E.	\$417.00
Rush, D.	09-Jan-24	0.3	Call with V&E regarding weekly status update.	\$417.00
Rush, D.	10-Jan-24	0.6	Calls with OEC, V&E and director candidates.	\$834.00
Ng, W.	16-Jan-24	0.2	Review update regarding Plan treatment in response to OEC queries.	\$236.00
Rush, D.	16-Jan-24	0.5	Call with V&E to review status of open items regarding emergence.	\$695.00
Terry, A.	17-Jan-24	0.9	Call with V&E on confirmation process.	\$1,062.00
Scruton, A.	22-Jan-24	0.4	Correspondence with V&E on closing issues.	\$556.00
Scruton, A.	22-Jan-24	0.8	Correspondence with equity holders on closing issues.	\$1,112.00
Terry, A.	23-Jan-24	0.3	Follow-up call with V&E on warrants issues.	\$354.00
Scruton, A.	23-Jan-24	0.5	Correspondence with equity holders on closing issues.	\$695.00
Scruton, A.	23-Jan-24	0.6	Correspondence with V&E on closing issues.	\$834.00
<b>Subtotal</b>		<b>530.5</b>		<b>\$626,785.30</b>

*Meetings with Other Parties*

Professional	Date	Hours	Activity	Fees
Rush, D.	13-Jun-23	0.5	Call with UCC advisors, V&E and A. Terry (FTI) including re: Plan issues.	\$662.50
Terry, A.	13-Jun-23	0.5	Call with UCC advisors, V&E and D. Rush (FTI) including re: Plan issues.	\$562.50
Scruton, A.	06-Jul-23	1.4	Calls with potential investors.	\$1,855.00
Terry, A.	07-Jul-23	0.6	Prepare for investor call.	\$675.00
Scruton, A.	07-Jul-23	1.0	Attend call with potential investor and A. Terry (FTI).	\$1,325.00
Terry, A.	07-Jul-23	1.0	Attend call with potential investor and A. Scruton (FTI).	\$1,125.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***Meetings with Other Parties***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	20-Jul-23	0.6	Call with potential investor on IOI process and diligence.	\$675.00
Scruton, A.	20-Jul-23	0.7	Call with prospective investor and A. Terry (FTI) to review current status.	\$927.50
Terry, A.	20-Jul-23	0.7	Call with prospective investor and A. Scruton (FTI) to review current status.	\$787.50
Sun, L.	20-Jul-23	3.8	Prepare analysis in preparation for investor call.	\$3,074.20
Sun, L.	04-Aug-23	1.0	Attend investor call.	\$809.00
Scruton, A.	10-Aug-23	0.3	Call with prospective equity providers and A. Terry (FTI) to review case status.	\$397.50
Terry, A.	10-Aug-23	0.3	Call with prospective equity providers and A. Scruton (FTI) to review case status.	\$337.50
Scruton, A.	14-Aug-23	0.8	Call with V&E, prospective investors and A. Terry (FTI) to provide information on backstop agreement.	\$1,060.00
Terry, A.	14-Aug-23	0.8	Call with V&E, prospective investors and A. Scruton (FTI) to provide information on backstop agreement.	\$900.00
Terry, A.	17-Aug-23	0.4	Call with potential investor.	\$450.00
Terry, A.	21-Aug-23	0.9	Call with investors on equity raise.	\$1,012.50
Rush, D.	25-Aug-23	0.5	Call with prospective investor, V&E, A. Scruton (FTI) and A. Terry (FTI) to review case status.	\$662.50
Scruton, A.	25-Aug-23	0.5	Call with prospective investor, V&E, D. Rush (FTI) and A. Terry (FTI) to review case status.	\$662.50
Terry, A.	25-Aug-23	0.5	Call with prospective investor, V&E, A. Scruton (FTI) and D. Rush (FTI) to review case status.	\$562.50
Ng, W.	28-Sep-23	1.4	Attend Plan discussions meeting along with the Debtors and Ad Hoc Group.	\$1,575.00
Ng, W.	28-Sep-23	3.1	Attend Plan discussions meeting along with the Debtors and Ad Hoc Group.	\$3,487.50
Rush, D.	13-Dec-23	0.5	Call with A. Terry (FTI) and director candidates.	\$695.00
Rush, D.	13-Dec-23	0.5	Call with A. Terry (FTI) and director candidates.	\$695.00
Terry, A.	13-Dec-23	0.5	Call with D. Rush (FTI) and director candidates.	\$590.00
Terry, A.	13-Dec-23	0.5	Call with D. Rush (FTI) and director candidates.	\$590.00
Terry, A.	29-Dec-23	1.3	Call with investor on ERO process.	\$1,534.00
<b>Subtotal</b>		<b>24.6</b>		<b>\$27,689.70</b>

***Potential Avoidance Actions and Litigation***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	02-Dec-23	0.3	Evaluate updates regarding Plan discovery disputes and UCC positions.	\$354.00

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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***Potential Avoidance Actions and Litigation***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Smith, M.	05-Dec-23	1.3	Prepare matter workplan.	\$1,319.50
Scruton, A.	05-Dec-23	1.7	Review discovery requests and draft responses.	\$2,363.00
Terry, A.	07-Dec-23	2.7	Deposition review and analysis.	\$3,186.00
Terry, A.	09-Dec-23	1.8	Prepare for depositions.	\$2,124.00
Terry, A.	10-Dec-23	2.9	Prepare for depositions.	\$3,422.00
Ng, W.	11-Dec-23	0.1	Review UCC deposition notice requests.	\$118.00
Fratino, J.	11-Dec-23	1.5	Prepare materials for A. Terry's (FTI) deposition.	\$750.00
Terry, A.	11-Dec-23	2.1	Call with V&E on deposition preparation.	\$2,478.00
Terry, A.	11-Dec-23	2.2	Develop deposition outline.	\$2,596.00
Terry, A.	11-Dec-23	2.6	Prepare for deposition.	\$3,068.00
<b>Subtotal</b>		<b>19.2</b>		<b>\$21,778.50</b>

***Preparation of Fee Application***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Stewart, P.	05-May-23	0.5	Prepare analysis of accrued time and expenses for April.	\$282.50
Stewart, P.	05-May-23	1.1	Revise April fee statement task coding to ensure consistency and accuracy.	\$621.50
Stewart, P.	05-May-23	2.3	Review available time descriptions for the April fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,299.50
Stewart, P.	05-May-23	2.3	Prepare initial billing database for the April fee statement.	\$1,299.50
Stewart, P.	09-May-23	0.3	Prepare correspondence with FTI team regarding the April fee statement.	\$169.50
Stewart, P.	09-May-23	1.2	Review April fee statement task coding to ensure consistency and accuracy.	\$678.00
Stewart, P.	09-May-23	2.4	Review available time descriptions for the April fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,356.00
Stewart, P.	10-May-23	1.5	Review April fee statement task coding to ensure consistency and accuracy.	\$847.50
Stewart, P.	10-May-23	2.8	Review available time descriptions for the April fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,582.00
Stewart, P.	11-May-23	1.3	Review April fee statement task coding to ensure consistency and accuracy.	\$734.50
Stewart, P.	11-May-23	2.7	Review available time descriptions for the April fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,525.50
Stewart, P.	15-May-23	0.5	Prepare analysis of accrued time and expenses for April.	\$282.50

**EXHIBIT C**


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***Preparation of Fee Application***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Stewart, P.	15-May-23	0.9	Prepare initial draft of the April fee application pleading.	\$508.50
Stewart, P.	15-May-23	1.8	Prepare initial draft of the April fee application exhibits.	\$1,017.00
Putman, E.	17-May-23	0.2	Prepare weekly fee update for Equity Committee.	\$176.00
Rush, D.	17-May-23	0.3	Review updated April fee summary.	\$397.50
Ng, W.	18-May-23	0.8	Prepare comments on draft April fee application relative to bankruptcy standards.	\$900.00
Ng, W.	22-May-23	0.6	Review updated draft fee statement for April relative to bankruptcy standards.	\$675.00
Stewart, P.	22-May-23	1.1	Revise April fee application time detail, pleading and exhibits to reflect comments from W. Ng (FTI).	\$621.50
Ng, W.	05-Jun-23	0.1	Work on revisions to April fee statement.	\$112.50
Stewart, P.	05-Jun-23	0.5	Revise April fee application time detail and exhibits.	\$282.50
Ng, W.	06-Jun-23	0.3	Call with V&E and D. Rush (FTI) to discuss fee statement for April.	\$337.50
Rush, D.	06-Jun-23	0.3	Call with V&E and W. Ng (FTI) to discuss fee statement for April.	\$397.50
Stewart, P.	06-Jun-23	0.3	Correspondence with FTI team regarding the April fee application.	\$169.50
Stewart, P.	06-Jun-23	0.5	Perform analysis of accrued time and expenses for May.	\$282.50
Ng, W.	07-Jun-23	0.6	Work on revisions to April fee statement.	\$675.00
Stewart, P.	07-Jun-23	1.8	Prepare revised draft of exhibits reflecting comments and changes from counsel and FTI team.	\$1,017.00
Stewart, P.	08-Jun-23	1.6	Revise May fee statement task coding to ensure consistency and accuracy.	\$904.00
Stewart, P.	08-Jun-23	2.9	Review available time descriptions for the May fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,638.50
Stewart, P.	09-Jun-23	0.9	Review May fee statement task coding to ensure consistency and accuracy.	\$508.50
Stewart, P.	09-Jun-23	2.1	Review available time descriptions for the May fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,186.50
Stewart, P.	12-Jun-23	1.5	Review May fee statement task coding to ensure consistency and accuracy.	\$847.50
Stewart, P.	12-Jun-23	2.8	Review available time descriptions for the May fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,582.00
Stewart, P.	13-Jun-23	1.1	Review May fee statement task coding to ensure consistency and accuracy.	\$621.50
Stewart, P.	13-Jun-23	2.3	Review available time descriptions for the May fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,299.50
Stewart, P.	14-Jun-23	1.3	Review May fee statement task coding to ensure consistency and accuracy.	\$734.50
Stewart, P.	14-Jun-23	2.7	Review available time descriptions for the May fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,525.50
Stewart, P.	15-Jun-23	1.6	Review May fee statement task coding to ensure consistency and accuracy.	\$904.00

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***Preparation of Fee Application***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Stewart, P.	15-Jun-23	2.9	Review available time descriptions for the May fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,638.50
Stewart, P.	16-Jun-23	1.5	Review May fee statement task coding to ensure consistency and accuracy.	\$847.50
Stewart, P.	16-Jun-23	2.8	Review available time descriptions for the May fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,582.00
Stewart, P.	20-Jun-23	1.3	Review May fee statement task coding to ensure consistency and accuracy.	\$734.50
Stewart, P.	20-Jun-23	2.7	Review available time descriptions for the May fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,525.50
Stewart, P.	21-Jun-23	0.3	Correspondence with FTI team regarding the May fee statement.	\$169.50
Stewart, P.	21-Jun-23	0.5	Perform analysis of accrued time and expenses for May.	\$282.50
Stewart, P.	21-Jun-23	1.9	Prepare initial draft of the time and expense detail for review by the FTI team.	\$1,073.50
Ng, W.	23-Jun-23	0.8	Review draft fee statement for May relative to bankruptcy standards.	\$900.00
Stewart, P.	26-Jun-23	0.3	Correspondence with team regarding expense descriptions.	\$169.50
Ng, W.	26-Jun-23	0.9	Review updates to draft fee statement for May based on bankruptcy guidelines.	\$1,012.50
Ng, W.	28-Jun-23	0.3	Review draft May fee statement relative to bankruptcy standards.	\$337.50
Rush, D.	28-Jun-23	0.3	Review of draft May fee statement.	\$397.50
Stewart, P.	28-Jun-23	1.3	Review May fee application time detail, pleading and exhibits relative to comments from W. Ng (FTI).	\$734.50
Stewart, P.	29-Jun-23	0.9	Review May fee application time detail, pleading and exhibits to reflect comments from FTI team to provide to counsel for review.	\$508.50
Stewart, P.	29-Jun-23	1.0	Analyze accrued time and expenses for April to prepare correspondence with FTI team regarding invoicing.	\$565.00
Stewart, P.	05-Jul-23	0.5	Analysis of accrued time and expenses for June.	\$282.50
Stewart, P.	05-Jul-23	0.8	Prepare June billing database.	\$452.00
Stewart, P.	05-Jul-23	1.1	Review June fee statement task coding to ensure consistency and accuracy.	\$621.50
Stewart, P.	05-Jul-23	2.3	Review available time descriptions for the June fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,299.50
Stewart, P.	06-Jul-23	1.5	Review June fee statement task coding to ensure consistency and accuracy.	\$847.50
Stewart, P.	06-Jul-23	2.8	Review available time descriptions for the June fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,582.00
Stewart, P.	10-Jul-23	1.2	Review June fee statement task coding to ensure consistency and accuracy.	\$678.00
Stewart, P.	10-Jul-23	2.4	Review available time descriptions for the June fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,356.00
Stewart, P.	11-Jul-23	1.6	Review June fee statement task coding to ensure consistency and accuracy.	\$904.00

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***Preparation of Fee Application***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Stewart, P.	11-Jul-23	2.9	Review available time descriptions for the June fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,638.50
Stewart, P.	12-Jul-23	1.3	Review June fee statement task coding to ensure consistency and accuracy.	\$734.50
Stewart, P.	12-Jul-23	2.7	Review available time descriptions for the June fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,525.50
Stewart, P.	13-Jul-23	1.5	Review June fee statement task coding to ensure consistency and accuracy.	\$847.50
Stewart, P.	13-Jul-23	2.8	Review available time descriptions for the June fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,582.00
Stewart, P.	14-Jul-23	0.9	Review June fee statement task coding to ensure consistency and accuracy.	\$508.50
Stewart, P.	14-Jul-23	2.1	Review available time descriptions for the June fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,186.50
Stewart, P.	17-Jul-23	0.3	Correspondence with FTI team regarding May fee statement.	\$169.50
Ng, W.	17-Jul-23	0.5	Review revised May fee statement relative to bankruptcy standards.	\$562.50
Stewart, P.	17-Jul-23	0.5	Correspondence with V&E and FTI team regarding the May fee statement.	\$282.50
Stewart, P.	17-Jul-23	1.8	Review the revised May fee statement for comments received from counsel and the FTI team.	\$1,017.00
Stewart, P.	18-Jul-23	0.3	Correspondence with counsel and the FTI team regarding the May fee statement.	\$169.50
Stewart, P.	25-Jul-23	0.9	Review June fee statement task coding to ensure consistency and accuracy.	\$508.50
Stewart, P.	25-Jul-23	1.8	Review available time descriptions for the June fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,017.00
Stewart, P.	26-Jul-23	0.9	Review June fee statement task coding to ensure consistency and accuracy.	\$508.50
Stewart, P.	26-Jul-23	2.3	Review available time descriptions for the June fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,299.50
Stewart, P.	27-Jul-23	0.5	Analysis of accrued time and expenses for June for budget purposes, including correspondence with FTI team regarding same.	\$282.50
Ng, W.	27-Jul-23	1.4	Review draft June fee statement relative to bankruptcy standards.	\$1,575.00
Stewart, P.	27-Jul-23	2.1	Finalize June time and expense detail for review by FTI team.	\$1,186.50
Ng, W.	31-Jul-23	0.2	Prepare draft disclosures for first interim fee application.	\$225.00
Stewart, P.	31-Jul-23	0.5	Correspondence with V&E and FTI team regarding the June fee statement.	\$282.50
Stewart, P.	01-Aug-23	1.3	Prepare initial draft of the first interim fee application.	\$734.50
Stewart, P.	02-Aug-23	0.5	Analysis of accrued time and expenses for July.	\$282.50
Stewart, P.	02-Aug-23	0.8	Prepare billing exhibits for July.	\$452.00
Ng, W.	04-Aug-23	0.3	Prepare draft disclosures for first interim fee application.	\$337.50

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***Preparation of Fee Application***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Stewart, P.	10-Aug-23	0.7	Review July fee statement task coding to ensure consistency and accuracy.	\$395.50
Stewart, P.	10-Aug-23	1.3	Review available time descriptions for the July fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$734.50
Ng, W.	11-Aug-23	0.4	Review updates to draft June fee statement relative to bankruptcy standards.	\$450.00
Ng, W.	14-Aug-23	0.2	Review finalized June fee statement based on bankruptcy standards.	\$225.00
Stewart, P.	14-Aug-23	1.1	Review July fee statement task coding to ensure consistency and accuracy.	\$621.50
Stewart, P.	14-Aug-23	1.3	Process comments from counsel and FTI team for the June fee statement to prepare exhibits and pleading for review and distribution to the notice parties.	\$734.50
Stewart, P.	14-Aug-23	2.3	Review available time descriptions for the July fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,299.50
Stewart, P.	15-Aug-23	1.5	Review July fee statement task coding to ensure consistency and accuracy.	\$847.50
Stewart, P.	15-Aug-23	2.8	Review available time descriptions for the July fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,582.00
Stewart, P.	16-Aug-23	0.3	Correspondence with V&E and FTI team regarding June fee statement and 1st interim fee application.	\$169.50
Stewart, P.	16-Aug-23	1.3	Review July fee statement task coding to ensure consistency and accuracy.	\$734.50
Stewart, P.	16-Aug-23	2.6	Review available time descriptions for the July fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,469.00
Stewart, P.	18-Aug-23	0.9	Review July fee statement task coding to ensure consistency and accuracy.	\$508.50
Stewart, P.	18-Aug-23	1.8	Review available time descriptions for the July fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,017.00
Stewart, P.	22-Aug-23	1.3	Review July fee statement task coding to ensure consistency and accuracy.	\$734.50
Stewart, P.	22-Aug-23	2.7	Review available time descriptions for the July fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,525.50
Ng, W.	24-Aug-23	0.5	Review draft July fee statement relative to bankruptcy standards.	\$562.50
Stewart, P.	24-Aug-23	1.5	Prepare July draft time and expense detail for review by FTI team.	\$847.50
Stewart, P.	29-Aug-23	0.3	Correspondence with FTI team regarding the June fee statement.	\$169.50
Stewart, P.	30-Aug-23	0.5	Analysis of accrued time and expenses for August.	\$282.50
Stewart, P.	30-Aug-23	1.3	Prepare August fee application exhibits.	\$734.50
Stewart, P.	04-Sep-23	0.3	Analysis of accrued time and expenses for August.	\$169.50
Stewart, P.	04-Sep-23	0.8	Prepare fee application database for August.	\$452.00
Stewart, P.	04-Sep-23	0.9	Prepare a draft of the July fee statement.	\$508.50
Stewart, P.	07-Sep-23	1.5	Review August fee statement task coding to ensure consistency and accuracy.	\$847.50



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***Preparation of Fee Application***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Stewart, P.	07-Sep-23	2.8	Review available time descriptions for the August fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,582.00
Stewart, P.	08-Sep-23	0.5	Analysis of accrued time and expenses for August.	\$282.50
Stewart, P.	08-Sep-23	1.3	Review August fee statement task coding to ensure consistency and accuracy.	\$734.50
Stewart, P.	08-Sep-23	2.7	Review available time descriptions for the August fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,525.50
Ng, W.	19-Sep-23	0.4	Review V&E's updates to first interim fee application.	\$450.00
Ng, W.	19-Sep-23	0.4	Review updates to draft July fee statement relative to bankruptcy standards.	\$450.00
Ng, W.	20-Sep-23	0.2	Review revised first interim fee application per comments from V&E.	\$225.00
Stewart, P.	25-Sep-23	0.8	Update July fee statement.	\$452.00
Ng, W.	26-Sep-23	0.3	Review updates to July fee statement relative to bankruptcy guidelines.	\$337.50
Stewart, P.	26-Sep-23	0.3	Correspondence with V&E and FTI team regarding the July fee statement.	\$169.50
Stewart, P.	26-Sep-23	0.8	Additional edits to the July fee statement to reflect comments from FTI team.	\$452.00
Stewart, P.	26-Sep-23	1.3	Review August fee statement task coding to ensure consistency and accuracy.	\$734.50
Stewart, P.	26-Sep-23	2.7	Review available time descriptions for the August fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,525.50
Stewart, P.	27-Sep-23	0.8	Review July fee statement draft to reflect additional comments from counsel and FTI team to distribute draft to FTI team for final review.	\$452.00
Stewart, P.	27-Sep-23	1.6	Review August fee statement task coding to ensure consistency and accuracy.	\$904.00
Stewart, P.	27-Sep-23	2.9	Review available time descriptions for the August fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,638.50
Stewart, P.	28-Sep-23	0.5	Prepare initial draft of the August time detail for review by FTI team.	\$282.50
Stewart, P.	28-Sep-23	1.3	Review available time descriptions for the August fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$734.50
Stewart, P.	29-Sep-23	1.3	Prepare draft notice of proposed rate increases as of October 1, 2023.	\$734.50
Stewart, P.	30-Sep-23	0.5	Analysis of accrued time and expenses through September.	\$282.50
Stewart, P.	01-Oct-23	0.8	Review September task coding to ensure consistency and accuracy.	\$452.00
Stewart, P.	01-Oct-23	0.8	Prepare fee statement details for September.	\$452.00
Stewart, P.	01-Oct-23	1.9	Review available time descriptions for September to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,073.50
Ng, W.	02-Oct-23	0.3	Review draft filing regarding periodic rate adjustments.	\$354.00
Stewart, P.	02-Oct-23	0.5	Correspondence with team regarding changes to the rates notice.	\$282.50
Stewart, P.	02-Oct-23	0.6	Prepare rates ranges for included practices for notice.	\$339.00

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

***Preparation of Fee Application***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Stewart, P.	02-Oct-23	0.9	Modify draft rates notice to reflect comments from team.	\$508.50
Stewart, P.	03-Oct-23	0.5	Correspondence with Counsel and FTI team regarding the fee application and rates notice.	\$282.50
Stewart, P.	10-Oct-23	0.9	Review September task coding to ensure consistency and accuracy.	\$508.50
Stewart, P.	10-Oct-23	2.1	Review available time descriptions for September to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,186.50
Stewart, P.	11-Oct-23	1.5	Review September task coding to ensure consistency and accuracy.	\$847.50
Stewart, P.	11-Oct-23	2.8	Review available time descriptions for September to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,582.00
Stewart, P.	12-Oct-23	0.8	Review September task coding to ensure consistency and accuracy.	\$452.00
Stewart, P.	12-Oct-23	1.3	Review available time descriptions for September to ensure compliance with US Trustee guidelines and local BK court rules.	\$734.50
Stewart, P.	13-Oct-23	0.5	Correspondence with counsel and FTI regarding the 1st interim fee application CNO.	\$282.50
Ng, W.	17-Oct-23	0.5	Review draft September fee statement relative to bankruptcy standards.	\$590.00
Stewart, P.	24-Oct-23	0.3	Correspondence with V&E and FTI team regarding the August fee statement draft.	\$169.50
Stewart, P.	24-Oct-23	0.5	Correspondence with V&E and FTI team regarding the September fee statement draft.	\$282.50
Stewart, P.	25-Oct-23	0.3	Correspondence with V&E and FTI team regarding the rates notice.	\$169.50
Rush, D.	31-Oct-23	0.3	Correspond with P. Stewart (FTI) on monthly fee statements.	\$417.00
Stewart, P.	31-Oct-23	0.5	Correspondence with FTI team regarding fee statements.	\$282.50
Stewart, P.	31-Oct-23	0.8	Update October fee statement to reflect comments from FTI team.	\$452.00
Stewart, P.	31-Oct-23	0.9	Review available expense descriptions for October to ensure compliance with US Trustee guidelines and local BK court rules.	\$508.50
Stewart, P.	01-Nov-23	0.5	Analysis of accrued time and expenses for October.	\$282.50
Stewart, P.	02-Nov-23	0.9	Review and revise October task coding to ensure consistency and accuracy.	\$508.50
Stewart, P.	02-Nov-23	2.1	Review and revise available time descriptions for October to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,186.50
Stewart, P.	03-Nov-23	1.3	Review and revise October task coding to ensure consistency and accuracy.	\$734.50
Stewart, P.	03-Nov-23	2.7	Review and revise available time descriptions for October to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,525.50
Stewart, P.	06-Nov-23	1.3	Review and revise October task coding to ensure consistency and accuracy.	\$734.50
Stewart, P.	06-Nov-23	2.7	Review and revise available time descriptions for October to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,525.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Preparation of Fee Application***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Stewart, P.	07-Nov-23	0.5	Correspondence with V&E and FTI regarding fee statement review and distribution timing.	\$282.50
Stewart, P.	07-Nov-23	0.5	Analysis of accrued time and expenses for October.	\$282.50
Stewart, P.	07-Nov-23	1.5	Review and revise October task coding to ensure consistency and accuracy.	\$847.50
Stewart, P.	07-Nov-23	2.8	Review and revise available time descriptions for October to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,582.00
Stewart, P.	08-Nov-23	1.6	Review and revise October task coding to ensure consistency and accuracy.	\$904.00
Stewart, P.	08-Nov-23	2.9	Review and revise available time descriptions for October to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,638.50
Stewart, P.	09-Nov-23	1.1	Review and revise October task coding to ensure consistency and accuracy.	\$621.50
Stewart, P.	09-Nov-23	2.2	Review and revise available time descriptions for October to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,243.00
Stewart, P.	10-Nov-23	1.3	Review and revise October task coding to ensure consistency and accuracy.	\$734.50
Stewart, P.	10-Nov-23	2.7	Review and revise available time descriptions for October to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,525.50
Stewart, P.	13-Nov-23	0.9	Review and revise October task coding to ensure consistency and accuracy.	\$508.50
Stewart, P.	13-Nov-23	2.1	Review and revise available time descriptions for October to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,186.50
Stewart, P.	15-Nov-23	1.6	Review and revise October task coding to ensure consistency and accuracy.	\$904.00
Stewart, P.	15-Nov-23	2.9	Review and revise available time descriptions for October to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,638.50
Ng, W.	20-Nov-23	0.2	Review fee application.	\$236.00
Stewart, P.	27-Nov-23	0.5	Analysis of accrued time and expenses through November 27, and correspondence with FTI team regarding results.	\$282.50
Stewart, P.	27-Nov-23	0.5	Correspondence with FTI team and V&E regarding the October fee statement.	\$282.50
Stewart, P.	27-Nov-23	0.5	Update fee statement analysis with projected Aug - Oct fees and holdback collections for the 1st interim fee period.	\$282.50
Ng, W.	28-Nov-23	0.2	Review updates to draft August fee statement.	\$236.00
Stewart, P.	29-Nov-23	0.3	Correspondence with team regarding V&E requests for information regarding the August fee statement.	\$169.50
Stewart, P.	29-Nov-23	0.5	Correspondence with V&E regarding response to request for information regarding the August fee statement.	\$282.50
Stewart, P.	04-Dec-23	0.5	Analysis of accrued time and expenses for November.	\$282.50
Stewart, P.	04-Dec-23	1.2	Review and revise November task coding to ensure consistency and accuracy.	\$678.00
Stewart, P.	04-Dec-23	2.4	Review and revise available time descriptions for November to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,356.00

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

***Preparation of Fee Application***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Stewart, P.	06-Dec-23	0.9	Review and revise November task coding to ensure consistency and accuracy.	\$508.50
Stewart, P.	06-Dec-23	2.1	Review and revise available time descriptions for November to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,186.50
Stewart, P.	07-Dec-23	0.3	Correspondence with FTI team regarding the September and October fee statements.	\$169.50
Ng, W.	07-Dec-23	0.4	Review updates to draft August fee statement.	\$472.00
Stewart, P.	07-Dec-23	0.5	Analysis of accrued time and expenses for November.	\$282.50
Ng, W.	07-Dec-23	0.7	Review updates to draft September and October fee statements.	\$826.00
Stewart, P.	07-Dec-23	1.3	Prepare draft August fee statement reflecting comments from counsel, including correspondence with FTI team.	\$734.50
Stewart, P.	07-Dec-23	1.3	Review and revise the September time descriptions to reflect V&E's comments to the August fee statement.	\$734.50
Stewart, P.	07-Dec-23	1.8	Review and revise the October time descriptions to reflect V&E's comments to the August fee statement.	\$1,017.00
Ng, W.	11-Dec-23	0.3	Review draft fee statement detail relative to bankruptcy standards.	\$354.00
Stewart, P.	11-Dec-23	0.7	Review and revise the November time descriptions to reflect V&E's comments to the August fee statement.	\$395.50
Stewart, P.	11-Dec-23	1.3	Review and revise November task coding to ensure consistency and accuracy.	\$734.50
Stewart, P.	11-Dec-23	2.7	Review and revise available time descriptions for November to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,525.50
Stewart, P.	14-Dec-23	0.5	Correspondence with V&E and FTI team regarding the July - October fee statements and the timing of filings through year end.	\$282.50
Stewart, P.	14-Dec-23	0.8	Revise August fee statement with additional data on the WIP, including correspondence with V&E.	\$452.00
Rush, D.	21-Dec-23	0.4	Review of November fee statement draft and comments to P. Stewart (FTI) on the same.	\$556.00
Rush, D.	27-Dec-23	0.3	Review of September fee statement comments from V&E and comments to P. Stewart (FTI) on the same.	\$417.00
Stewart, P.	28-Dec-23	0.5	Correspondence with team regarding 2nd interim fee application draft.	\$282.50
Stewart, P.	28-Dec-23	0.5	Review and revise draft of 2nd interim fee application.	\$282.50
Stewart, P.	28-Dec-23	0.8	Revise September fee statement to reflect comments from counsel, and correspondence with team and V&E regarding same.	\$452.00
Stewart, P.	02-Jan-24	0.5	Analysis of accrued time and expenses for December.	\$282.50
Stewart, P.	02-Jan-24	0.9	Review and revise December task coding to ensure consistency and accuracy.	\$508.50
Stewart, P.	02-Jan-24	1.6	Review and revise available time descriptions for December to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$904.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Preparation of Fee Application***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Stewart, P.	03-Jan-24	0.9	Review and revise December task coding to ensure consistency and accuracy.	\$508.50
Stewart, P.	03-Jan-24	2.1	Review and revise available time descriptions for December to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,186.50
Stewart, P.	08-Jan-24	1.1	Review and revise December task coding to ensure consistency and accuracy.	\$621.50
Stewart, P.	08-Jan-24	2.2	Review and revise available time descriptions for December to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,243.00
Stewart, P.	09-Jan-24	1.3	Review and revise December task coding to ensure consistency and accuracy.	\$734.50
Stewart, P.	09-Jan-24	2.7	Review and revise available time descriptions for December to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,525.50
Stewart, P.	11-Jan-24	1.3	Prepare initial draft of the final fee application.	\$734.50
Stewart, P.	11-Jan-24	2.8	Prepare initial draft of the final fee application exhibits and supporting analyses.	\$1,582.00
Rush, D.	12-Jan-24	0.5	Update December fee statement.	\$695.00
Stewart, P.	12-Jan-24	1.3	Prepare initial draft of the final fee application exhibits and supporting analyses.	\$734.50
Stewart, P.	12-Jan-24	2.7	Prepare initial draft of the final fee application pleading.	\$1,525.50
Stewart, P.	16-Jan-24	0.5	Revise October fee statement draft.	\$282.50
Stewart, P.	17-Jan-24	0.3	Correspondence with V&E and FTI team regarding the October fee statement.	\$169.50
Stewart, P.	17-Jan-24	0.3	Revise October fee statement draft.	\$169.50
Stewart, P.	17-Jan-24	0.8	Prepare initial draft of the October fee statement and exhibits.	\$452.00
Stewart, P.	17-Jan-24	1.6	Prepare initial draft of the final fee application exhibits and supporting analyses.	\$904.00
Stewart, P.	17-Jan-24	1.8	Review and revise available time descriptions for January to ensure compliance with US Trustee guidelines and local bankruptcy court rules.	\$1,017.00
Stewart, P.	17-Jan-24	2.9	Prepare initial draft of the final fee application.	\$1,638.50
Stewart, P.	22-Jan-24	0.3	Correspondence with V&E and FTI team regarding total fees through the end of January.	\$169.50
Stewart, P.	22-Jan-24	2.1	Review accrued fees and expenses for all unbilled months, and prepare estimated fee and expense totals through the end of January for V&E.	\$1,186.50
<b>Subtotal</b>		<b>282.1</b>		<b>\$168,122.00</b>

***Prepare for and Attend Court Hearings***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Rush, D.	22-May-23	0.3	Review of documents filed in connection with the Debtors' exclusivity extension hearing.	\$397.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Prepare for and Attend Court Hearings***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Ng, W.	22-May-23	1.1	Attend hearing on exclusivity extension.	\$1,237.50
Rush, D.	22-May-23	1.1	Attend hearing on exclusivity extension.	\$1,457.50
Scruton, A.	22-May-23	1.1	Attend hearing on exclusivity extension.	\$1,457.50
Terry, A.	22-May-23	1.1	Attend hearing on exclusivity extension.	\$1,237.50
Sun, L.	22-May-23	1.1	Attend hearing on exclusivity extension.	\$889.90
Ng, W.	29-Jun-23	0.6	Attend court status conference on Plan process.	\$675.00
Rush, D.	29-Jun-23	0.6	Meeting with V&E and A. Terry (FTI) after status conference hearing.	\$795.00
Rush, D.	29-Jun-23	0.6	Attend court status conference on Plan process.	\$795.00
Scruton, A.	29-Jun-23	0.6	Attend court status conference on Plan process.	\$795.00
Terry, A.	29-Jun-23	0.6	Meeting with V&E and D. Rush (FTI) after status conference hearing.	\$675.00
Terry, A.	29-Jun-23	0.6	Attend court status conference on Plan process.	\$675.00
Rush, D.	29-Jun-23	0.8	Meeting with V&E prior to status conference hearing.	\$1,060.00
Rush, D.	26-Jul-23	2.2	Attend mediation session.	\$2,915.00
Terry, A.	26-Jul-23	2.2	Attend mediation session.	\$2,475.00
Sun, L.	26-Jul-23	2.2	Attend mediation session.	\$1,779.80
Fratino, J.	26-Jul-23	2.2	Attend mediation session.	\$957.00
Rush, D.	26-Jul-23	3.0	Continue to attend mediation session.	\$3,975.00
Terry, A.	26-Jul-23	3.0	Continue to attend mediation session.	\$3,375.00
Sun, L.	26-Jul-23	3.0	Continue to attend mediation session.	\$2,427.00
Fratino, J.	26-Jul-23	3.0	Continue to attend mediation session.	\$1,305.00
Ng, W.	26-Jul-23	3.2	Attend virtually the Plan mediation session.	\$3,600.00
Ng, W.	23-Oct-23	0.7	Attend court status conference with A. Scruton (FTI) and D. Rush (FTI) regarding case updates including latest Plan negotiations status and timeline.	\$826.00
Rush, D.	23-Oct-23	0.7	Attend court status conference with A. Scruton (FTI) and W. Ng (FTI) regarding case updates including latest Plan negotiations status and timeline.	\$973.00
Scruton, A.	23-Oct-23	0.7	Attend court status conference with D. Rush (FTI) and W. Ng (FTI) regarding case updates including latest Plan negotiations status and timeline.	\$973.00
Terry, A.	14-Nov-23	0.3	Prepare for disclosure statement hearing.	\$354.00
Terry, A.	14-Nov-23	0.6	Disclosure statement hearing follow-up.	\$708.00
Ng, W.	14-Nov-23	1.1	Attend hearing for approval of backstop motion and Disclosure Statement.	\$1,298.00
Rush, D.	14-Nov-23	1.1	Attend hearing for approval of backstop motion and Disclosure Statement.	\$1,529.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
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***Prepare for and Attend Court Hearings***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	14-Nov-23	1.1	Attend hearing for approval of backstop motion and Disclosure Statement.	\$1,298.00
Ng, W.	16-Jan-24	2.3	Attend confirmation hearing.	\$2,714.00
Rush, D.	16-Jan-24	2.3	Attend telephonic confirmation hearing.	\$3,197.00
Scruton, A.	16-Jan-24	2.3	Participate in confirmation hearing.	\$3,197.00
<b>Subtotal</b>		<b>47.4</b>		<b>\$52,023.20</b>

***Travel Time***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	10-Oct-23	2.3	One half of total travel time from Houston, TX to New York, NY to attend in-person mediation session.	\$2,714.00
Terry, A.	12-Oct-23	2.3	One half of total travel time from New York, NY to Houston, TX after attending in-person mediation session.	\$2,714.00
<b>Subtotal</b>		<b>4.6</b>		<b>\$5,428.00</b>

***Valuation and Related Matters***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Davis, G.	10-Apr-23	0.7	Prepare initial document requests in connection with valuation work.	\$787.50
Liang, V.	11-Apr-23	0.9	Review docket documents to develop background for valuation analyses.	\$814.50
Putman, E.	11-Apr-23	1.7	Revise Initial Request List based on technical team and valuation team input.	\$1,496.00
Putman, E.	12-Apr-23	1.7	Edit Initial Request List based on technical team and valuation team input.	\$1,496.00
Ng, W.	13-Apr-23	0.2	Review industry research.	\$225.00
Liang, V.	13-Apr-23	0.2	Discuss industry research with B. Waye Azuero (FTI).	\$181.00
Waye Azuero, B.	13-Apr-23	0.2	Discuss industry research with V. Liang (FTI).	\$117.00
Austin Smith, Y.	13-Apr-23	0.3	Review initial valuation tasks.	\$375.00
Scruton, A.	13-Apr-23	0.3	Review valuation work plan including scope and diligence requests.	\$397.50
Rush, D.	13-Apr-23	0.5	Review case filings in connection with work plan for value analyses.	\$662.50
Waye Azuero, B.	13-Apr-23	1.1	Review Core SEC filings.	\$643.50
Liang, V.	13-Apr-23	1.8	Review docket documents in connection with valuation analyses.	\$1,629.00



## EXHIBIT C

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*Valuation and Related Matters*

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Austin Smith, Y.	14-Apr-23	0.2	Prepare correspondence re: valuation work stream.	\$250.00
Austin Smith, Y.	14-Apr-23	0.5	Call with G. Davis (FTI) to discuss valuation work stream.	\$625.00
Davis, G.	14-Apr-23	0.5	Call with Y. Austin-Smith (FTI) to discuss valuation work stream.	\$562.50
Austin Smith, Y.	14-Apr-23	1.0	Call A. Terry (FTI) and G. Davis (FTI) on valuation next steps.	\$1,250.00
Davis, G.	14-Apr-23	1.0	Call A. Terry (FTI) and Y. Austin-Smith (FTI) on valuation next steps.	\$1,125.00
Terry, A.	14-Apr-23	1.0	Call Y. Austin-Smith (FTI) and G. Davis (FTI) on valuation next steps.	\$1,125.00
Waye Azuero, B.	14-Apr-23	1.3	Perform industry research in connection with valuation analyses.	\$760.50
Liang, V.	14-Apr-23	1.6	Perform industry research in connection with valuation work.	\$1,448.00
Waye Azuero, B.	14-Apr-23	2.8	Review SEC filings to assess industry characteristics.	\$1,638.00
Waye Azuero, B.	14-Apr-23	2.9	Review competitor financial statements.	\$1,696.50
Liang, V.	15-Apr-23	0.9	Prepare updates to valuation approach.	\$814.50
Crasto, A.	15-Apr-23	2.0	Analyze companies from FactSet.	\$1,020.00
Waye Azuero, B.	15-Apr-23	2.5	Perform industry research to support valuation analyses.	\$1,462.50
Waye Azuero, B.	16-Apr-23	2.0	Perform market research including review of SEC filings.	\$1,170.00
Fisher, S.	17-Apr-23	0.3	Discussion with B. Taylor (FTI) related to Core Scientific valuation.	\$273.00
Taylor, B.	17-Apr-23	0.3	Research issues relating to cryptocurrency industry in connection with valuation.	\$280.50
Taylor, B.	17-Apr-23	0.3	Discussion with S. Fisher (FTI) related to Core Scientific valuation.	\$280.50
Fisher, S.	17-Apr-23	0.4	Review technical findings based on initial analyses in connection with valuation work.	\$364.00
Taylor, B.	17-Apr-23	0.4	Prepare correspondence with internal team regarding information for valuation analyses.	\$374.00
Fisher, S.	17-Apr-23	0.5	Review Core financial statements in connection with valuation work.	\$455.00
Fisher, S.	17-Apr-23	0.5	Prepare research for valuation workstream including re: industry factors and competitors.	\$455.00
Fisher, S.	17-Apr-23	0.5	Discussion with B. Taylor (FTI) related to Core Scientific work streams.	\$455.00
Liang, V.	17-Apr-23	0.5	Prepare guidance for team on industry analysis.	\$452.50
Taylor, B.	17-Apr-23	0.5	Discussion with S. Fisher (FTI) related to Core Scientific work streams.	\$467.50
Davis, G.	17-Apr-23	0.8	Prepare for discussion with Counsel re: potential valuation approaches.	\$900.00
Waye Azuero, B.	17-Apr-23	1.9	Review industry conditions in connection with valuation work.	\$1,111.50
Liang, V.	17-Apr-23	2.2	Conduct industry research in connection with valuation work.	\$1,991.00
Waye Azuero, B.	17-Apr-23	2.2	Review companies in the industry in support of valuation work.	\$1,287.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Valuation and Related Matters***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fiore, C.	17-Apr-23	2.6	Review industry research in connection with valuation work.	\$2,509.00
Fiore, C.	17-Apr-23	2.7	Review Core Scientific SEC filings.	\$2,605.50
Fiore, C.	17-Apr-23	2.8	Review articles on Core Scientific bankruptcy as research for valuation analyses.	\$2,702.00
Sun, L.	17-Apr-23	3.0	Review industry financial statements.	\$2,427.00
Rush, D.	18-Apr-23	0.3	Prepare correspondence with V&E on valuation experts.	\$397.50
Liang, V.	18-Apr-23	0.3	Conduct industry research to support valuation work.	\$271.50
Taylor, B.	18-Apr-23	0.3	Correspondence with FTI team related to valuation workstream coordination.	\$280.50
Waye Azuero, B.	18-Apr-23	0.5	Conduct industry research in connection with valuation work.	\$292.50
Austin Smith, Y.	18-Apr-23	0.6	Revise industry due diligence questions.	\$750.00
Taylor, B.	18-Apr-23	0.6	Review Core Scientific work plan with a focus on valuation workstreams.	\$561.00
Taylor, B.	18-Apr-23	0.8	Research cryptocurrency industry issues impacting valuation.	\$748.00
Smith, M.	18-Apr-23	0.9	Research valuation related topics in crypto industry.	\$841.50
Smith, M.	18-Apr-23	0.9	Research valuation related topics in industry.	\$841.50
Fisher, S.	18-Apr-23	1.0	Advise valuation team on Crypto Industry & Market Dynamics.	\$910.00
Fiore, C.	18-Apr-23	1.1	Call with B. Taylor (FTI) regarding cryptocurrency industry questions.	\$1,061.50
Taylor, B.	18-Apr-23	1.1	Call with C. Fiore (FTI) regarding cryptocurrency industry questions.	\$1,028.50
Taylor, B.	18-Apr-23	1.3	Prepare cryptocurrency related questions for FTI experts.	\$1,215.50
Smith, M.	18-Apr-23	1.8	Update valuation questions for FTI crypto team.	\$1,683.00
Smith, M.	18-Apr-23	1.8	Review and update valuation questions for team.	\$1,683.00
Sun, L.	18-Apr-23	2.2	Advise valuation team on Crypto industry.	\$1,779.80
Sun, L.	18-Apr-23	2.3	Advise valuation team on Crypto market dynamics.	\$1,860.70
Fiore, C.	18-Apr-23	2.6	Revise analysis of Core Scientific stock.	\$2,509.00
Fiore, C.	18-Apr-23	2.7	Prepare analysis of Core Scientific stock.	\$2,605.50
Fiore, C.	18-Apr-23	2.7	Review Core Scientific SEC filings in connection with valuation work.	\$2,605.50
Terry, A.	19-Apr-23	0.5	Prepare email correspondence on liquidity analysis and valuation process.	\$562.50
Fisher, S.	19-Apr-23	0.6	Advise valuation team on Crypto Mining and Mining companies.	\$546.00
Fisher, S.	19-Apr-23	0.6	Advise valuation team on industry topics.	\$546.00
Fisher, S.	19-Apr-23	0.7	Advise valuation team on industry topics.	\$637.00
Austin Smith, Y.	19-Apr-23	0.8	Call with C. Fiore (FTI) regarding analysis in connection with valuation work.	\$1,000.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***Valuation and Related Matters***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fiore, C.	19-Apr-23	0.8	Call with Y. Austin-Smith (FTI) regarding analysis in connection with valuation work.	\$772.00
Fisher, S.	19-Apr-23	0.8	Advise valuation team on Crypto Regulation.	\$728.00
Fisher, S.	19-Apr-23	0.8	Advise valuation team on industry topics.	\$728.00
Sun, L.	19-Apr-23	1.5	Advise valuation team on industry topics.	\$1,213.50
Sun, L.	19-Apr-23	1.5	Advise valuation team on energy questions.	\$1,213.50
Sun, L.	19-Apr-23	1.5	Advise valuation team on industry topics.	\$1,213.50
Sun, L.	19-Apr-23	1.5	Advise valuation team on Crypto mining.	\$1,213.50
Sun, L.	19-Apr-23	1.5	Advise valuation team on Crypto regulation.	\$1,213.50
Sun, L.	19-Apr-23	1.5	Advise valuation team on industry topics.	\$1,213.50
Sun, L.	19-Apr-23	1.5	Advise valuation team on industry topics.	\$1,213.50
Pelnar, G.	19-Apr-23	2.0	Conduct industry research in connection with valuation work.	\$1,970.00
Smith, M.	19-Apr-23	2.6	Research crypto mining industry in connection with valuation work.	\$2,431.00
Smith, M.	19-Apr-23	2.6	Research industry.	\$2,431.00
Fiore, C.	19-Apr-23	2.9	Review articles about Core Scientific.	\$2,798.50
Fiore, C.	19-Apr-23	2.9	Create work plan for valuation analyses.	\$2,798.50
Fiore, C.	19-Apr-23	3.0	Update analysis in connection with valuation work.	\$2,895.00
Waye Azuero, B.	19-Apr-23	3.3	Review industry 10-Ks to assess potential comparables.	\$1,930.50
Liang, V.	20-Apr-23	0.2	Discuss valuation analysis with B. Waye Azuero (FTI).	\$181.00
Waye Azuero, B.	20-Apr-23	0.2	Discuss valuation analysis with V. Liang (FTI).	\$117.00
Austin Smith, Y.	20-Apr-23	0.3	Email team regarding agenda for valuation status meeting.	\$375.00
Rush, D.	20-Apr-23	0.3	Communication with team on analysis for V&E related to valuation work.	\$397.50
Taylor, B.	20-Apr-23	0.3	Correspondence with FTI team related to valuation model.	\$280.50
Rush, D.	20-Apr-23	0.6	Review precedent cases for information for V&E.	\$795.00
Scruton, A.	20-Apr-23	0.6	Review summary of valuation expert resumes.	\$795.00
Fiore, C.	20-Apr-23	0.6	Discuss valuation analysis with V. Liang (FTI) and G. Bhue (FTI).	\$579.00
Liang, V.	20-Apr-23	0.6	Discuss valuation analysis with C. Fiore (FTI) and G. Bhue (FTI).	\$543.00
Bhue, G.	20-Apr-23	0.6	Discuss valuation analysis with C. Fiore (FTI) and V. Liang (FTI).	\$450.00
Taylor, B.	20-Apr-23	1.2	Confer with FTI crypto team regarding crypto currency research items.	\$1,122.00
Levi-Minzi, A.	20-Apr-23	1.7	Assist in valuation analysis.	\$994.50

## EXHIBIT C

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*Valuation and Related Matters*

Professional	Date	Hours	Activity	Fees
Fiore, C.	20-Apr-23	1.8	Update analysis in connection with valuation workstream.	\$1,737.00
Smith, M.	20-Apr-23	2.1	Review Core Scientific SEC filings in connection with valuation work.	\$1,963.50
Taylor, B.	20-Apr-23	2.1	Review relevant Core Scientific pleadings and financials as research for valuation analyses.	\$1,963.50
Sun, L.	20-Apr-23	2.1	Finalize initial analyses for valuation team.	\$1,698.90
Smith, M.	20-Apr-23	2.3	Review Core Scientific analyst reports as research for valuation work.	\$2,150.50
Sun, L.	20-Apr-23	2.4	Advise valuation team on industry research.	\$1,941.60
Fisher, S.	20-Apr-23	2.5	Finalize technical advisory report for valuation team.	\$2,275.00
Waye Azuero, B.	20-Apr-23	2.7	Conduct research into the cryptocurrency industry.	\$1,579.50
Fiore, C.	20-Apr-23	2.8	Review crypto industry research.	\$2,702.00
Fiore, C.	20-Apr-23	2.9	Review crypto industry research.	\$2,798.50
Waye Azuero, B.	20-Apr-23	3.1	Review SEC filings for crypto companies.	\$1,813.50
Waye Azuero, B.	20-Apr-23	3.3	Review a additional SEC filings of crypto companies.	\$1,930.50
Bhue, G.	20-Apr-23	3.4	Conduct crypto industry research.	\$2,550.00
Bhue, G.	20-Apr-23	3.5	Conduct crypto industry research.	\$2,625.00
Liang, V.	21-Apr-23	0.3	Continue work on valuation analysis.	\$271.50
Liang, V.	21-Apr-23	0.7	Review research memo re: valuation.	\$633.50
Liang, V.	21-Apr-23	0.8	Discuss research tasks and analysis with A. Levi-Minzi (FTI), B. Waye Azuero (FTI) and A. Crasto (FTI).	\$724.00
Levi-Minzi, A.	21-Apr-23	0.8	Discuss research tasks and analysis with V. Liang (FTI), B. Waye Azuero (FTI) and A. Crasto (FTI).	\$468.00
Waye Azuero, B.	21-Apr-23	0.8	Discuss research tasks and analysis with V. Liang (FTI), A. Levi-Minzi (FTI) and A. Crasto (FTI).	\$468.00
Waye Azuero, B.	21-Apr-23	0.8	Discuss analysis with A. Crasto (FTI) in connection with valuation work.	\$468.00
Crasto, A.	21-Apr-23	0.8	Discuss research tasks and analysis with V. Liang (FTI), A. Levi-Minzi (FTI) and B. Waye Azuero (FTI).	\$408.00
Crasto, A.	21-Apr-23	0.8	Discuss analysis with B. Waye Azuero (FTI) in connection with valuation work.	\$408.00
Fiore, C.	21-Apr-23	0.9	Review work product by B. Waye Azuero (FTI) in connection with valuation work stream.	\$868.50
Levi-Minzi, A.	21-Apr-23	1.0	Discuss research tasks with B. Waye Azuero (FTI).	\$585.00
Waye Azuero, B.	21-Apr-23	1.0	Discuss research tasks with A. Levi-Minzi (FTI).	\$585.00
Liang, V.	21-Apr-23	1.1	Review portions of initial valuation analysis.	\$995.50

## EXHIBIT C

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*Valuation and Related Matters*

Professional	Date	Hours	Activity	Fees
Taylor, B.	21-Apr-23	1.2	Review relevant Core Scientific pleadings and financials in connection with valuation analyses.	\$1,122.00
Levi-Minzi, A.	21-Apr-23	1.8	Review industry information on cryptocurrency companies.	\$1,053.00
Fiore, C.	21-Apr-23	1.9	Update analysis work in connection with valuation.	\$1,833.50
Waye Azuero, B.	21-Apr-23	2.2	Conduct crypto industry research.	\$1,287.00
Fiore, C.	21-Apr-23	2.7	Conduct crypto industry research.	\$2,605.50
Fiore, C.	21-Apr-23	2.7	Conduct crypto industry research.	\$2,605.50
Bhue, G.	21-Apr-23	2.7	Conduct crypto industry research.	\$2,025.00
Bhue, G.	21-Apr-23	2.7	Conduct crypto industry research.	\$2,025.00
Bhue, G.	21-Apr-23	2.8	Perform analysis to assess potential factors impacting value.	\$2,100.00
Waye Azuero, B.	21-Apr-23	2.9	Perform industry research for the cryptocurrency market.	\$1,696.50
Fiore, C.	24-Apr-23	0.2	Discuss portions of valuation analysis with V. Liang (FTI).	\$193.00
Liang, V.	24-Apr-23	0.2	Discuss portions of valuation analysis with C. Fiore (FTI).	\$181.00
Liang, V.	24-Apr-23	0.5	Discuss portions of valuation analysis with B. Waye Azuero (FTI).	\$452.50
Waye Azuero, B.	24-Apr-23	0.5	Discuss portions of valuation analysis with V. Liang (FTI).	\$292.50
Austin Smith, Y.	24-Apr-23	0.7	Attend V&E interview with W. Ng (FTI) and A. Terry (FTI) re: valuation approach.	\$875.00
Ng, W.	24-Apr-23	0.7	Attend V&E interview of Y. Austin-Smith (FTI) with A. Terry (FTI) re: valuation approach.	\$787.50
Terry, A.	24-Apr-23	0.7	Attend V&E interview of Y. Austin-Smith (FTI) with W. Ng (FTI) re: valuation approach.	\$787.50
Davis, G.	24-Apr-23	0.8	Attend V&E interview with W. Ng (FTI) and A. Terry (FTI) re: valuation approach.	\$900.00
McNew, S.	24-Apr-23	0.8	Review inputs to financial model provided by the Debtors.	\$716.00
Ng, W.	24-Apr-23	0.8	Attend V&E interview of G. Davis (FTI) with A. Terry (FTI) re: valuation approach.	\$900.00
Terry, A.	24-Apr-23	0.8	Attend V&E interview of G. Davis (FTI) with W. Ng (FTI) re: valuation approach.	\$900.00
Austin Smith, Y.	24-Apr-23	1.0	Discuss industry information with V. Liang (FTI), A. Levi-Minzi (FTI), B. Waye Azuero (FTI) and A. Crasto (FTI).	\$1,250.00
Liang, V.	24-Apr-23	1.0	Discuss industry information with Y. Austin-Smith (FTI), A. Levi-Minzi (FTI), B. Waye Azuero (FTI) and A. Crasto (FTI).	\$905.00
Levi-Minzi, A.	24-Apr-23	1.0	Discuss industry information with Y. Austin-Smith (FTI), V. Liang (FTI), B. Waye Azuero (FTI) and A. Crasto (FTI).	\$585.00
Waye Azuero, B.	24-Apr-23	1.0	Discuss industry information with Y. Austin-Smith (FTI), V. Liang (FTI), A. Levi-Minzi (FTI) and A. Crasto (FTI).	\$585.00

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
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***Valuation and Related Matters***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Crasto, A.	24-Apr-23	1.0	Discuss industry information with Y. Austin-Smith (FTI), V. Liang (FTI), A. Levi-Minzi (FTI) and B. Waye Azuero (FTI).	\$510.00
Liang, V.	24-Apr-23	1.1	Prepare responses to team's queries re: valuation work stream.	\$995.50
Davis, G.	24-Apr-23	1.2	Prepare for call with counsel for valuation expert testimony.	\$1,350.00
Bhue, G.	24-Apr-23	1.5	Perform analysis in connection with valuation approaches.	\$1,125.00
Crasto, A.	24-Apr-23	1.5	Analyze crypto companies including from SEC filings and financials from CapitalIQ.	\$765.00
Abraham, A.	24-Apr-23	1.7	Prepare financial model analysis.	\$748.00
Abraham, A.	24-Apr-23	1.8	Prepare financial model analysis.	\$792.00
Liang, V.	24-Apr-23	2.1	Revise valuation analysis.	\$1,900.50
Liang, V.	24-Apr-23	2.1	Continue to work on industry research.	\$1,900.50
Fiore, C.	24-Apr-23	2.3	Review work in connection with value analysis.	\$2,219.50
Waye Azuero, B.	24-Apr-23	2.4	Review financial information of crypto companies.	\$1,404.00
Fiore, C.	24-Apr-23	2.7	Review industry research.	\$2,605.50
Waye Azuero, B.	24-Apr-23	2.8	Review industry research and SEC filings.	\$1,638.00
Fiore, C.	24-Apr-23	2.9	Review research on bitcoin mining in connection with valuation workstream.	\$2,798.50
Levi-Minzi, A.	24-Apr-23	3.7	Review crypto company filings.	\$2,164.50
Liang, V.	25-Apr-23	0.2	Call with A. Lin (FTI) regarding crypto companies.	\$181.00
Lin, A.	25-Apr-23	0.2	Call with V. Liang (FTI) regarding crypto companies.	\$166.00
Fiore, C.	25-Apr-23	0.3	Meet with B. Waye Azuero (FTI) regarding work in connection with valuation model.	\$289.50
Liang, V.	25-Apr-23	0.3	Discuss Debtors' projection model with A. Levi-Minzi (FTI), B. Waye Azuero (FTI) and A. Crasto (FTI).	\$271.50
Lin, A.	25-Apr-23	0.3	Perform research regarding crypto industry.	\$249.00
Levi-Minzi, A.	25-Apr-23	0.3	Discuss Debtors' projection model with A. Crasto (FTI), B. Waye Azuero (FTI) and V. Liang (FTI).	\$175.50
Waye Azuero, B.	25-Apr-23	0.3	Meet with C. Fiore (FTI) regarding work in connection with valuation model.	\$175.50
Waye Azuero, B.	25-Apr-23	0.3	Discuss Debtors' projection model with A. Levi-Menzi (FTI), A. Crasto (FTI) and V. Liang (FTI).	\$175.50
Crasto, A.	25-Apr-23	0.3	Discuss Debtors' projection model with A. Levi-Minzi (FTI), B. Waye Azuero (FTI) and V. Liang (FTI).	\$153.00
Austin Smith, Y.	25-Apr-23	0.5	Call with C. Fiore (FTI) to discuss next steps on valuation work plan.	\$625.00
Fiore, C.	25-Apr-23	0.5	Call with Y. Austin-Smith (FTI) to discuss next steps on valuation work plan.	\$482.50

**EXHIBIT C**


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***Valuation and Related Matters***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Liang, V.	25-Apr-23	0.5	Call with M. Smith (FTI) regarding crypto industry.	\$452.50
Smith, M.	25-Apr-23	0.5	Call with V. Liang (FTI) regarding crypto industry.	\$467.50
Austin Smith, Y.	25-Apr-23	0.6	Review work plan for portions of valuation analysis.	\$750.00
Patel, N.	25-Apr-23	1.1	Review Declaration of Michael Bros in connection with valuation analysis.	\$478.50
Smith, M.	25-Apr-23	1.3	Analyze Debtors' November financial model in connection with valuation analysis.	\$1,215.50
Liang, V.	25-Apr-23	1.7	Review information related to crypto industry.	\$1,538.50
Sun, L.	25-Apr-23	1.9	Review data room information.	\$1,537.10
Abraham, A.	25-Apr-23	1.9	Prepare financial model analysis.	\$836.00
Sun, L.	25-Apr-23	2.1	Analyze CSI's 11.21 model in connection with value analyses.	\$1,698.90
Abraham, A.	25-Apr-23	2.1	Revise financial model analysis.	\$924.00
Fiore, C.	25-Apr-23	2.3	Research data sources in connection with valuation work.	\$2,219.50
Fiore, C.	25-Apr-23	2.9	Review industry research in connection with valuation work.	\$2,798.50
Liang, V.	25-Apr-23	2.9	Review data room documents in connection with value analyses.	\$2,624.50
Crasto, A.	25-Apr-23	3.0	Analyze miners hash rates from respective annual filings.	\$1,530.00
Bhue, G.	25-Apr-23	3.1	Review data for valuation analysis.	\$2,325.00
Bhue, G.	25-Apr-23	3.2	Research data for valuation analysis.	\$2,400.00
Levi-Minzi, A.	25-Apr-23	3.2	Review company filings.	\$1,872.00
Waye Azuero, B.	25-Apr-23	3.7	Review industry research in the cryptocurrency market.	\$2,164.50
Waye Azuero, B.	25-Apr-23	3.7	Review SEC filings.	\$2,164.50
Terry, A.	26-Apr-23	0.4	Coordinate outline of discussion questions on model with team.	\$450.00
Fisher, S.	26-Apr-23	1.0	Prepare feedback on CSI valuation model.	\$910.00
Patel, N.	26-Apr-23	1.3	Review Core Scientific financial model.	\$565.50
Patel, N.	26-Apr-23	1.4	Review Core Scientific 10K in connection with valuation analysis.	\$609.00
Liang, V.	26-Apr-23	1.7	Review Debtors' projections model for valuation analyses.	\$1,538.50
Davis, G.	26-Apr-23	2.0	Perform review of initial valuation model.	\$2,250.00
Sun, L.	26-Apr-23	2.1	Review data room in connection with valuation work.	\$1,698.90
Levi-Minzi, A.	26-Apr-23	2.2	Review company filings.	\$1,287.00
Smith, M.	26-Apr-23	2.4	Analyze Debtors' November financial model.	\$2,244.00
Sun, L.	26-Apr-23	2.4	Analyze all assumptions on Bitcoin valuation model from 11.21.22.	\$1,941.60



**EXHIBIT C**


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***Valuation and Related Matters***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Bhue, G.	26-Apr-23	2.5	Perform research in supporting data for valuation work stream.	\$1,875.00
Abraham, A.	26-Apr-23	2.5	Prepare revisions to financial model.	\$1,100.00
Abraham, A.	26-Apr-23	2.5	Update financial model analysis.	\$1,100.00
Crasto, A.	26-Apr-23	3.0	Analyze internal financials of Core Scientific.	\$1,530.00
Waye Azuero, B.	26-Apr-23	3.5	Review Debtors' financial models in connection with valuation work stream.	\$2,047.50
Fiore, C.	26-Apr-23	3.6	Review industry research.	\$3,474.00
Smith, M.	27-Apr-23	0.2	Prepare work plan for portions of valuation analysis.	\$187.00
Smith, M.	27-Apr-23	0.8	Call with N. Patel (FTI) regarding industry information.	\$748.00
Patel, N.	27-Apr-23	0.8	Call with M. Smith (FTI) regarding industry information.	\$348.00
Fisher, S.	27-Apr-23	1.1	Provide feedback on CSI valuation model.	\$1,001.00
Sun, L.	27-Apr-23	1.5	Evaluate valuation model.	\$1,213.50
Patel, N.	27-Apr-23	1.5	Review industry information regarding digital mining or data centers transactions.	\$652.50
Abraham, A.	27-Apr-23	2.4	Update financial model analysis.	\$1,056.00
Abraham, A.	27-Apr-23	2.6	Update financial model analysis.	\$1,144.00
Sun, L.	28-Apr-23	2.0	Analyze models for valuation analyses.	\$1,618.00
Sun, L.	01-May-23	0.5	Review draft valuation analysis.	\$404.50
Smith, M.	01-May-23	1.5	Call with L. Sun (FTI) regarding valuation analysis.	\$1,402.50
Sun, L.	01-May-23	1.5	Call with M. Smith (FTI) regarding valuation analysis.	\$1,213.50
Davis, G.	02-May-23	0.1	Refine valuation workstream.	\$112.50
Davis, G.	02-May-23	0.5	Attend meeting with C. Fiore (FTI) regarding valuation.	\$562.50
Davis, G.	02-May-23	0.5	Call with D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), C. Fiore (FTI), M. Smith (FTI) and V. Liang (FTI) regarding valuation analysis.	\$562.50
Ng, W.	02-May-23	0.5	Call with D. Rush (FTI), G. Davis (FTI), A. Terry (FTI), C. Fiore (FTI), M. Smith (FTI) and V. Liang (FTI) regarding valuation analysis.	\$562.50
Rush, D.	02-May-23	0.5	Call with G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), C. Fiore (FTI), M. Smith (FTI) and V. Liang (FTI) regarding valuation analysis.	\$662.50
Terry, A.	02-May-23	0.5	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), C. Fiore (FTI), M. Smith (FTI) and V. Liang (FTI) regarding valuation analysis.	\$562.50
Fiore, C.	02-May-23	0.5	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI) and V. Liang (FTI) regarding valuation analysis.	\$482.50
Fiore, C.	02-May-23	0.5	Attend meeting with G. Davis (FTI) regarding valuation.	\$482.50
Liang, V.	02-May-23	0.5	Review approach for valuation analysis.	\$452.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Valuation and Related Matters***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Liang, V.	02-May-23	0.5	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), C. Fiore (FTI) and M. Smith (FTI) regarding valuation analysis.	\$452.50
Smith, M.	02-May-23	0.5	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), C. Fiore (FTI) and V. Liang (FTI) regarding valuation analysis.	\$467.50
Fiore, C.	02-May-23	0.7	Prepare for meeting with G. Davis (FTI) regarding valuation analyses.	\$675.50
Smith, M.	02-May-23	2.1	Prepare valuation analyses.	\$1,963.50
Patel, N.	02-May-23	2.1	Review industry data in connection with valuation work.	\$913.50
Patel, N.	02-May-23	2.2	Review industry data in connection with valuation work.	\$957.00
Levi-Minzi, A.	02-May-23	2.5	Conduct analysis of data in connection with valuation work.	\$1,462.50
Sun, L.	03-May-23	0.2	Assess supporting analyses in connection with valuation work.	\$161.80
Rush, D.	03-May-23	0.3	Call with A. Terry (FTI) and L. Sun (FTI) on valuation analysis.	\$397.50
Terry, A.	03-May-23	0.3	Call with D. Rush (FTI) and L. Sun (FTI) on valuation analysis.	\$337.50
Sun, L.	03-May-23	0.3	Call with D. Rush (FTI) and A. Terry (FTI) on valuation analysis.	\$242.70
Ng, W.	03-May-23	0.7	Call with A. Scruton (FTI) and A. Terry (FTI) regarding valuation analysis.	\$787.50
Terry, A.	03-May-23	0.7	Call with A. Scruton (FTI) and W. Ng (FTI) regarding valuation analysis.	\$787.50
Smith, M.	03-May-23	0.7	Call with W. Ng (FTI) and A. Terry (FTI) regarding valuation analysis.	\$654.50
Liang, V.	03-May-23	0.8	Review updates to approach for valuation analysis.	\$724.00
Scruton, A.	03-May-23	1.1	Review revised valuation analyses.	\$1,457.50
Smith, M.	03-May-23	1.7	Work on valuation matters.	\$1,589.50
Fiore, C.	03-May-23	2.1	Create work product in connection with valuation work.	\$2,026.50
Levi-Minzi, A.	03-May-23	3.5	Conduct analysis of data in connection with valuation work.	\$2,047.50
Fisher, S.	04-May-23	0.5	Review business valuation analysis.	\$455.00
Waye Azuero, B.	04-May-23	1.0	Review industry filings in connection with valuation work.	\$585.00
Patel, N.	04-May-23	1.6	Prepare financial analyses.	\$696.00
Patel, N.	04-May-23	2.1	Prepare financial analyses.	\$913.50
Fiore, C.	04-May-23	2.3	Review industry research in connection with valuation work.	\$2,219.50
Sun, L.	04-May-23	2.5	Conduct analysis on industry data.	\$2,022.50
Patel, N.	04-May-23	2.5	Prepare financial analyses.	\$1,087.50
Patel, N.	04-May-23	2.6	Prepare financial analyses.	\$1,131.00
Davis, G.	05-May-23	0.3	Review updates to valuation analysis.	\$337.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***Valuation and Related Matters***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	05-May-23	0.3	Prepare email correspondence with M. Smith (FTI) regarding updates to analyses in connection with valuation work.	\$337.50
Patel, N.	05-May-23	0.5	Review industry data in connection with valuation work.	\$217.50
Patel, N.	05-May-23	0.6	Review transactions data in connection with valuation analysis.	\$261.00
Davis, G.	05-May-23	1.5	Meet with M. Smith (FTI) regarding valuation analysis and document review.	\$1,687.50
Smith, M.	05-May-23	1.5	Meet with G. Davis (FTI) regarding valuation analysis and document review.	\$1,402.50
Patel, N.	05-May-23	2.7	Prepare financial analyses.	\$1,174.50
Patel, N.	05-May-23	3.1	Prepare financial analyses.	\$1,348.50
Waye Azuero, B.	08-May-23	1.0	Review industry filings.	\$585.00
Sun, L.	08-May-23	2.9	Prepare analysis in connection with review of mining rigs.	\$2,346.10
Sun, L.	08-May-23	3.5	Review analysis on industry data.	\$2,831.50
Smith, M.	08-May-23	3.7	Prepare valuation analysis.	\$3,459.50
Liang, V.	09-May-23	0.5	Call with B. Waye-Azuero (FTI) on valuation analysis.	\$452.50
Waye Azuero, B.	09-May-23	0.5	Call with V. Liang (FTI) on valuation analysis.	\$292.50
Kamran, K.	09-May-23	1.3	Review analysis in connection with valuation work.	\$572.00
Liang, V.	09-May-23	1.5	Review analysis in connection with valuation work.	\$1,357.50
Patel, N.	09-May-23	2.2	Continue research of transactions.	\$957.00
Patel, N.	09-May-23	2.4	Research transactions.	\$1,044.00
Sun, L.	09-May-23	2.5	Prepare industry analysis.	\$2,022.50
Smith, M.	09-May-23	4.6	Continue analysis in connection with valuation work.	\$4,301.00
Patel, N.	10-May-23	0.4	Prepare updates to exhibits tabs.	\$174.00
Smith, M.	10-May-23	0.8	Call with N. Patel (FTI) regarding OEC presentation in connection with valuation workstream.	\$748.00
Patel, N.	10-May-23	0.8	Call with M. Smith (FTI) regarding OEC presentation in connection with valuation workstream.	\$348.00
Smith, M.	10-May-23	0.9	Prepare analysis of industry data.	\$841.50
Liang, V.	10-May-23	1.1	Prepare revisions to approach for valuation-related analysis.	\$995.50
Patel, N.	10-May-23	1.8	Prepare updates to exhibits regarding additional data.	\$783.00
Smith, M.	10-May-23	2.3	Prepare analysis of industry data.	\$2,150.50
Waye Azuero, B.	10-May-23	2.3	Review comparables data.	\$1,345.50
Patel, N.	10-May-23	2.7	Prepare data analysis.	\$1,174.50

**EXHIBIT C**


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***Valuation and Related Matters***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fratino, J.	10-May-23	3.0	Perform industry research.	\$1,305.00
Patel, N.	11-May-23	0.4	Prepare updates to analysis in connection with valuation work.	\$174.00
Patel, N.	11-May-23	0.5	Review updated data in analysis in connection with valuation work.	\$217.50
Smith, M.	11-May-23	1.4	Prepare analysis of industry data.	\$1,309.00
Fratino, J.	11-May-23	2.0	Perform industry research.	\$870.00
Liang, V.	11-May-23	3.4	Prepare updates to valuation analysis.	\$3,077.00
Waye Azuero, B.	11-May-23	3.6	Review comparables data.	\$2,106.00
Smith, M.	12-May-23	0.5	Call with L. Sun (FTI) regarding data.	\$467.50
Sun, L.	12-May-23	0.5	Call with M. Smith (FTI) regarding industry data.	\$404.50
Sun, L.	12-May-23	0.7	Perform analysis in connection with valuation work.	\$566.30
Kamran, K.	12-May-23	1.0	Perform analysis in connection with valuation work.	\$440.00
Kamran, K.	12-May-23	1.3	Further review analysis in connection with valuation work.	\$572.00
Fratino, J.	12-May-23	1.4	Perform research in connection with valuation work.	\$609.00
Fratino, J.	12-May-23	1.5	Review research.	\$652.50
Smith, M.	12-May-23	3.7	Prepare valuation analysis.	\$3,459.50
Sun, L.	13-May-23	0.8	Draft list of diligence questions in connection with valuation workstream.	\$647.20
Terry, A.	14-May-23	0.2	Prepare email to E. Putman (FTI) regarding valuation workstream.	\$225.00
Kamran, K.	15-May-23	1.1	Prepare update to financial analysis.	\$484.00
Kamran, K.	15-May-23	1.4	Review analysis regarding industry data.	\$616.00
Smith, M.	15-May-23	2.2	Prepare updates to valuation analysis.	\$2,057.00
Smith, M.	15-May-23	2.3	Prepare updates to valuation analysis.	\$2,150.50
Patel, N.	16-May-23	0.3	Review research documents regarding financial analysis.	\$130.50
Smith, M.	16-May-23	1.7	Prepare updates to valuation analysis.	\$1,589.50
Patel, N.	16-May-23	1.8	Prepare update to analysis regarding key line items in connection with valuation work.	\$783.00
Smith, M.	16-May-23	1.9	Prepare updates to valuation analysis.	\$1,776.50
Sun, L.	16-May-23	2.3	Review reconciliation of transaction data.	\$1,860.70
Davis, G.	17-May-23	0.5	Call with M. Smith (FTI) regarding valuation analyses.	\$562.50
Smith, M.	17-May-23	0.5	Call with G. Davis (FTI) regarding valuation analyses.	\$467.50
Fisher, S.	17-May-23	1.0	Perform analysis in connection with valuation work.	\$910.00

## EXHIBIT C

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*Valuation and Related Matters*

Professional	Date	Hours	Activity	Fees
Smith, M.	17-May-23	1.4	Prepare updates to valuation analysis.	\$1,309.00
Patel, N.	17-May-23	1.6	Prepare updates to financial analysis.	\$696.00
Smith, M.	17-May-23	1.7	Prepare revisions to valuation analysis.	\$1,589.50
Sun, L.	17-May-23	2.4	Prepare further analysis on industry data.	\$1,941.60
Sun, L.	17-May-23	2.8	Prepare further analysis on industry data.	\$2,265.20
Smith, M.	18-May-23	0.9	Prepare updates to valuation analysis.	\$841.50
Smith, M.	18-May-23	1.3	Prepare updates to valuation analysis.	\$1,215.50
Sun, L.	18-May-23	1.9	Analyze industry data.	\$1,537.10
Fisher, S.	18-May-23	2.0	Perform analysis in connection with valuation.	\$1,820.00
Patel, N.	18-May-23	2.4	Prepare industry data matrix.	\$1,044.00
Patel, N.	18-May-23	3.1	Review analyst reports.	\$1,348.50
Fisher, S.	19-May-23	1.0	Perform analysis in connection with valuation.	\$910.00
McNew, S.	19-May-23	2.2	Work on initial valuation analysis.	\$1,969.00
Patel, N.	19-May-23	2.6	Prepare industry data matrix.	\$1,131.00
Patel, N.	19-May-23	3.2	Continue review of analyst reports.	\$1,392.00
Terry, A.	20-May-23	0.2	Prepare email correspondence on valuation-related diligence from data room.	\$225.00
Terry, A.	21-May-23	0.3	Prepare email correspondence with FTI team on next steps regarding valuation tasks.	\$337.50
Terry, A.	21-May-23	0.6	Review scenarios to consider potential impacts on valuation work.	\$675.00
Sun, L.	21-May-23	1.2	Prepare analysis for considerations in connection with valuation work.	\$970.80
Patel, N.	22-May-23	2.3	Prepare industry data matrix.	\$1,000.50
Patel, N.	22-May-23	2.8	Prepare industry data matrix.	\$1,218.00
Patel, N.	22-May-23	2.9	Prepare industry data matrix.	\$1,261.50
Fisher, S.	23-May-23	2.0	Provide feedback on updated financial analysis.	\$1,820.00
McNew, S.	23-May-23	2.1	Analyze industry factors.	\$1,879.50
Sun, L.	23-May-23	2.9	Review updates to analysis of industry data.	\$2,346.10
Sun, L.	23-May-23	2.9	Review industry data.	\$2,346.10
Sun, L.	23-May-23	3.0	Review analysis of industry data.	\$2,427.00
Sun, L.	23-May-23	3.0	Assess analysis of industry data.	\$2,427.00
Scruton, A.	24-May-23	0.9	Review valuation analysis.	\$1,192.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
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***Valuation and Related Matters***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Kamran, K.	24-May-23	1.0	Perform research on analysis.	\$440.00
Fisher, S.	24-May-23	1.5	Provide feedback on updated analysis.	\$1,365.00
Fisher, S.	24-May-23	3.0	Review industry data for analysis for equity committee.	\$2,730.00
Fisher, S.	25-May-23	1.0	Review updated industry data.	\$910.00
Davis, G.	26-May-23	0.6	Call with L. Sun (FTI) regarding analysis in connection with valuation work.	\$675.00
Sun, L.	26-May-23	0.6	Call with G. Davis (FTI) regarding analysis in connection with valuation work.	\$485.40
Davis, G.	26-May-23	1.9	Prepare industry research.	\$2,137.50
Smith, M.	30-May-23	0.9	Working session with N. Patel (FTI) regarding industry data matrix.	\$841.50
Smith, M.	30-May-23	0.9	Revise valuation analysis.	\$841.50
Patel, N.	30-May-23	0.9	Working session with M. Smith (FTI) regarding industry data matrix.	\$391.50
Smith, M.	30-May-23	1.1	Revise analysis in connection with valuation work.	\$1,028.50
Patel, N.	30-May-23	1.6	Prepare updates to industry data matrix.	\$696.00
Patel, N.	30-May-23	2.3	Continue preparation of matrix.	\$1,000.50
Smith, M.	31-May-23	2.4	Revise valuation analysis.	\$2,244.00
Smith, M.	01-Jun-23	1.2	Revise analysis in connection with valuation work.	\$1,122.00
Smith, M.	01-Jun-23	1.7	Revise analysis in connection with valuation.	\$1,589.50
Smith, M.	02-Jun-23	0.8	Assess analysis in connection with valuation of Debtors.	\$748.00
Smith, M.	02-Jun-23	0.9	Continue to revise analysis with respect to valuation.	\$841.50
Smith, M.	02-Jun-23	1.7	Prepare analysis in connection with valuation.	\$1,589.50
Smith, M.	04-Jun-23	1.2	Continue to prepare analysis in connection with valuation.	\$1,122.00
Smith, M.	05-Jun-23	1.6	Revise analysis in connection with valuation.	\$1,496.00
Smith, M.	05-Jun-23	1.9	Revise analysis in connection with valuation work.	\$1,776.50
Smith, M.	06-Jun-23	0.5	Revise analysis in connection with valuation.	\$467.50
Smith, M.	06-Jun-23	0.7	Revise analysis in connection with valuation work.	\$654.50
Davis, G.	06-Jun-23	0.9	Review materials in connection with valuation.	\$1,012.50
Scruton, A.	06-Jun-23	0.9	Review initial analyses in connection with valuation.	\$1,192.50
Davis, G.	06-Jun-23	1.2	Call with W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss valuation considerations.	\$1,350.00
Ng, W.	06-Jun-23	1.2	Call with G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss valuation considerations.	\$1,350.00

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***Valuation and Related Matters***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Terry, A.	06-Jun-23	1.2	Call with W. Ng (FTI), G. Davis (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss valuation considerations.	\$1,350.00
Smith, M.	06-Jun-23	1.2	Call with W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss valuation considerations.	\$1,122.00
Putman, E.	06-Jun-23	1.2	Call with W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss valuation considerations.	\$1,056.00
Peterson, A.	06-Jun-23	1.2	Call with W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss valuation considerations.	\$990.00
Sun, L.	06-Jun-23	1.2	Call with W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss valuation considerations.	\$970.80
Fratino, J.	06-Jun-23	1.2	Call with W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss valuation considerations.	\$522.00
Sun, L.	07-Jun-23	1.2	Prepare analysis in connection with Company valuation.	\$970.80
Smith, M.	07-Jun-23	1.6	Revise valuation analysis.	\$1,496.00
Smith, M.	07-Jun-23	1.8	Update analysis in connection with valuation work.	\$1,683.00
Smith, M.	08-Jun-23	0.3	Discussion with A. Akanlu (FTI) regarding considerations in connection with valuation.	\$280.50
Smith, M.	08-Jun-23	0.7	Update analysis in connection with valuation work.	\$654.50
Smith, M.	08-Jun-23	0.9	Revise analyses in connection with valuation work.	\$841.50
Smith, M.	08-Jun-23	1.3	Perform research with respect to valuation work.	\$1,215.50
Smith, M.	09-Jun-23	0.3	Discussion with A. Akanlu (FTI) regarding analysis in connection with valuation work.	\$280.50
Smith, M.	09-Jun-23	0.8	Revise analyses in connection with valuation work.	\$748.00
Smith, M.	09-Jun-23	0.9	Update analysis in connection with valuation work.	\$841.50
Davis, G.	10-Jun-23	0.2	Call with M. Smith (FTI) regarding valuation deck for Equity Committee.	\$225.00
Smith, M.	10-Jun-23	0.2	Call with G. Davis (FTI) regarding valuation deck for Equity Committee.	\$187.00
Davis, G.	10-Jun-23	1.7	Prepare for valuation presentation to Equity Committee.	\$1,912.50
Davis, G.	10-Jun-23	2.1	Prepare valuation draft deck.	\$2,362.50
Smith, M.	11-Jun-23	1.7	Revise valuation deck for Equity Committee.	\$1,589.50
Smith, M.	12-Jun-23	1.2	Revise presentations for Equity Committee.	\$1,122.00
Smith, M.	13-Jun-23	2.4	Review presentations for Equity Committee.	\$2,244.00
Smith, M.	14-Jun-23	1.3	Revise analysis in connection with valuation.	\$1,215.50
Smith, M.	14-Jun-23	1.4	Update analysis in connection with valuation work.	\$1,309.00



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***Valuation and Related Matters***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Smith, M.	15-Jun-23	0.7	Update analysis in connection with valuation work.	\$654.50
Smith, M.	15-Jun-23	0.9	Revise valuation analysis.	\$841.50
Smith, M.	15-Jun-23	2.3	Prepare analysis in connection with valuation work.	\$2,150.50
Terry, A.	30-Jun-23	0.5	Call with M. Smith (FTI) and L. Sun (FTI) regarding valuation next steps.	\$562.50
Smith, M.	30-Jun-23	0.5	Call with A. Terry (FTI) and L. Sun (FTI) regarding valuation next steps.	\$467.50
Sun, L.	30-Jun-23	0.5	Call with A. Terry (FTI) and M. Smith (FTI) regarding valuation next steps.	\$404.50
Terry, A.	30-Jun-23	0.6	Review research in connection with valuation.	\$675.00
Sun, L.	30-Jun-23	2.1	Perform research in connection with valuation.	\$1,698.90
Smith, M.	05-Jul-23	0.6	Revise analysis in connection with valuation work.	\$561.00
Fratino, J.	05-Jul-23	2.3	Perform research in connection with valuation.	\$1,000.50
Ng, W.	06-Jul-23	0.3	Assess update re: analysis in connection with valuation work.	\$337.50
Smith, M.	06-Jul-23	2.0	Revise analysis in connection with valuation work.	\$1,870.00
Smith, M.	06-Jul-23	3.0	Revise analysis in connection with valuation.	\$2,805.00
Terry, A.	13-Jul-23	0.9	Coordinate with FTI team on analysis in connection with valuation.	\$1,012.50
Smith, M.	14-Jul-23	1.6	Revise preliminary assessment in connection with valuation work.	\$1,496.00
Scruton, A.	17-Jul-23	1.4	Review draft analysis of valuation issues for potential submission to mediator.	\$1,855.00
Smith, M.	18-Jul-23	3.0	Prepare deck for mediation regarding valuation.	\$2,805.00
Smith, M.	19-Jul-23	3.8	Prepare deck for mediation regarding valuation.	\$3,553.00
Davis, G.	20-Jul-23	1.0	Call regarding valuation with M. Smith (FTI).	\$1,125.00
Smith, M.	20-Jul-23	1.0	Call regarding valuation with G. Davis (FTI).	\$935.00
Smith, M.	20-Jul-23	4.0	Prepare deck for mediation regarding valuation.	\$3,740.00
Fratino, J.	23-Jul-23	0.2	Review materials in connection with valuation.	\$87.00
Fratino, J.	23-Jul-23	0.5	Update deck for comments in connection with valuation work.	\$217.50
Fratino, J.	23-Jul-23	0.5	Research in connection with valuation.	\$217.50
Fratino, J.	23-Jul-23	0.9	Update materials in connection with valuation.	\$391.50
Smith, M.	23-Jul-23	1.2	Prepare deck for mediation regarding valuation.	\$1,122.00
Smith, M.	24-Jul-23	2.2	Review OEC's mediation statement including valuation support file.	\$2,057.00
Smith, M.	25-Jul-23	1.8	Prepare valuation research analysis.	\$1,683.00
Smith, M.	26-Jul-23	2.0	Prepare valuation research analysis.	\$1,870.00
Smith, M.	27-Jul-23	1.4	Prepare valuation research analysis.	\$1,309.00

## EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341**  
**DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY**  
**FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

*Valuation and Related Matters*

Professional	Date	Hours	Activity	Fees
Smith, M.	27-Jul-23	1.5	Review Debtors' FY22 10K.	\$1,402.50
Smith, M.	28-Jul-23	0.8	Prepare valuation research analysis.	\$748.00
Smith, M.	28-Jul-23	1.0	Call with potential investors and J. Fratino (FTI) regarding plan issues.	\$935.00
Fratino, J.	28-Jul-23	1.0	Call with potential investors and M. Smith (FTI) regarding plan issues.	\$435.00
Smith, M.	02-Aug-23	1.2	Prepare mediation-related financial analysis.	\$1,122.00
Smith, M.	03-Aug-23	1.8	Prepare mediation-related financial analysis.	\$1,683.00
Smith, M.	03-Aug-23	3.0	Prepare mediation-related financial analysis.	\$2,805.00
Smith, M.	07-Aug-23	1.7	Prepare mediation-related financial analysis.	\$1,589.50
Smith, M.	08-Aug-23	1.1	Continue to prepare mediation-related financial analysis.	\$1,028.50
Smith, M.	09-Aug-23	0.8	Prepare mediation-related financial analysis.	\$748.00
Smith, M.	10-Aug-23	2.0	Prepare mediation-related financial analysis.	\$1,870.00
Smith, M.	23-Aug-23	0.7	Revise mediation-related financial analysis.	\$654.50
Smith, M.	23-Aug-23	0.9	Revise mediation-related financial analysis.	\$841.50
Smith, M.	24-Aug-23	0.6	Review mediation-related financial analysis.	\$561.00
Smith, M.	24-Aug-23	0.8	Review mediation-related financial analysis.	\$748.00
Smith, M.	24-Aug-23	2.7	Revise mediation-related financial analysis.	\$2,524.50
Smith, M.	24-Aug-23	2.9	Revise mediation-related financial analysis.	\$2,711.50
Terry, A.	25-Aug-23	0.4	Call with M. Smith (FTI) and J. Fratino (FTI) on updates from PJT call.	\$450.00
Terry, A.	25-Aug-23	0.4	Call with J. Fratino (FTI) and PJT on updates.	\$450.00
Smith, M.	25-Aug-23	0.4	Call with A. Terry (FTI) and J. Fratino (FTI) on updates from PJT call.	\$374.00
Fratino, J.	25-Aug-23	0.4	Call with A. Terry (FTI) and M. Smith (FTI) on updates from PJT call.	\$174.00
Fratino, J.	25-Aug-23	0.4	Call with A. Terry (FTI) and PJT on updates.	\$174.00
Scruton, A.	25-Aug-23	0.7	Review updated data.	\$927.50
Sun, L.	25-Aug-23	2.5	Prepare data refresh based on research.	\$2,022.50
Fratino, J.	25-Aug-23	3.0	Update capital structure research.	\$1,305.00
Terry, A.	27-Aug-23	0.8	Prepare financing analysis including email to team regarding same.	\$900.00
Smith, M.	28-Aug-23	1.9	Prepare mediation-related financial analysis.	\$1,776.50
Smith, M.	30-Aug-23	1.5	Prepare mediation-related financial analysis.	\$1,402.50
Smith, M.	30-Aug-23	2.6	Prepare analysis for presentation to equity committee.	\$2,431.00
Terry, A.	31-Aug-23	1.5	Call with J. Fratino (FTI) on mediation-related financial analysis.	\$1,687.50

**EXHIBIT C**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Valuation and Related Matters***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>	<b>Fees</b>
Fratino, J.	31-Aug-23	1.5	Call with A. Terry (FTI) on mediation-related financial analysis.	\$652.50
Fratino, J.	31-Aug-23	2.5	Update mediation-related financial analysis.	\$1,087.50
Terry, A.	01-Sep-23	0.5	Review mediation-related analysis and corresponding claims analysis.	\$562.50
Fisher, S.	01-Sep-23	1.0	Review analyst report in connection with mediation-related work.	\$910.00
Davis, G.	08-Sep-23	0.5	Review mediation status for impact on mediation-related analysis.	\$562.50
Sun, L.	30-Oct-23	1.6	Update inputs in connection with mediation-related analysis.	\$1,294.40
<b>Subtotal</b>		<b>679.1</b>		<b>\$540,905.00</b>

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<b><i>Total</i></b>	<b>4,375.2</b>	<b>\$4,217,101.90</b>
<b><i>Voluntary Reduction</i></b>		<b>(\$85,000.00)</b>
<b><i>Adjusted Total</i></b>		<b>\$4,132,101.90</b>

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EXHIBIT D

CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
SUMMARY OF OUT-OF-POCKET EXPENSES  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024

<i>Expense Category</i>	<i>Total Cost</i>
Airfare	\$1,146.44
Lodging	\$1,531.59
Meals	\$102.25
Purchased Services	\$898.82
Transportation	\$377.22
	<i>Total</i>
	<b>\$4,056.32</b>

**EXHIBIT E**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED EXPENSES BY CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Airfare***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Fratino, J.	7/25/2023	\$406.31	Round trip economy class; Dallas, TX to Houston, TX.
Terry, A.	10/10/2023	\$740.13	Round trip economy class; Houston, TX to New York, NY.
		<b>\$1,146.44</b>	

***Lodging***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Fratino, J.	7/26/2023	\$348.98	Hotel in Houston, TX; 1 night.
Terry, A.	10/12/2023	\$1,182.61	Hotel in New York, NY; 2 nights.
		<b>\$1,531.59</b>	

***Meals***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Terry, A.	10/10/2023	\$13.48	Dinner in New York, NY; A. Terry (FTI).
Terry, A.	10/11/2023	\$10.00	Breakfast in New York, NY; A. Terry (FTI).
Terry, A.	10/11/2023	\$47.20	Dinner in New York, NY; A. Terry (FTI).
Terry, A.	10/12/2023	\$27.55	Lunch in New York, NY; A. Terry (FTI).
Terry, A.	10/12/2023	\$4.02	Breakfast in New York, NY; A. Terry (FTI).
		<b>\$102.25</b>	

***Purchased Services***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Compass Lexecon	5/30/2023	\$269.37	Analyst report purchase.
Compass Lexecon	5/30/2023	\$629.45	Analyst report purchase.
		<b>\$898.82</b>	

**EXHIBIT E**


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**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341  
DETAILED EXPENSES BY CATEGORY  
FOR THE PERIOD APRIL 8, 2023 THROUGH JANUARY 23, 2024**

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***Transportation***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Rush, D.	5/23/2023	\$13.58	Taxi to V&E office for court hearing.
Fratino, J.	7/25/2023	\$27.58	Taxi in Houston, TX; airport to hotel.
Fratino, J.	7/25/2023	\$10.98	Taxi in Dallas, TX; home to airport.
Fratino, J.	7/26/2023	\$27.68	Taxi in Houston, TX; hotel to airport.
Fratino, J.	7/26/2023	\$21.92	Taxi in Dallas, TX; airport to home.
Rush, D.	7/26/2023	\$14.53	Taxi in Houston, TX; FTI office to mediation location.
Terry, A.	10/10/2023	\$81.96	Taxi in New York, NY; airport to hotel.
Terry, A.	10/12/2023	\$15.89	Taxi in New York, NY; hotel to client site.
Terry, A.	10/12/2023	\$60.00	Parking at airport in Houston, TX.
Terry, A.	10/13/2023	\$103.10	Taxi in New York, NY; hotel to airport.
		<b>\$377.22</b>	

***Grand Total*****\$4,056.32**

**EXHIBIT F**

**Proposed Order**



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

CORE SCIENTIFIC, INC., *et al.*,<sup>1</sup>

Reorganized Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-90341 (CML)  
)  
) (Jointly Administered)  
)

**SECOND INTERIM AND FINAL ORDER ALLOWING  
COMPENSATION AND REIMBURSEMENT OF EXPENSES**  
(Docket No. \_\_\_\_)

The Court has considered *the Second Interim and Final Fee Application for Allowance and Payment of Fees and Expenses as Financial Advisor to the OEC for the Period from April 8, 2023 Through January 23, 2024* (the “Application”)<sup>2</sup> filed by FTI Consulting, Inc. (the “Applicant”).

The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$4,156,158.22 for the Fee Period as set forth in the Application.
2. The compensation and reimbursement of expenses allowed in this Order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.

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<sup>1</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6073); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Reorganized Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

<sup>2</sup> Capitalized terms used but not defined herein have the meanings given in the Application.

3. The Reorganized Debtors are authorized and directed to disburse unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Dated: \_\_\_\_\_, 2024  
Houston, Texas

\_\_\_\_\_  
CHRISTOPHER M. LOPEZ  
UNITED STATES BANKRUPTCY JUDGE